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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**FIFTH MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM DECEMBER 1, 2022 THROUGH DECEMBER 31, 2022**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period ²
	December 1, 2022	December 31, 2022
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$4,289,021.20 (80% of \$5,361,276.50)	
Total expenses requested in this statement:	\$210,081.54	
Total fees and expenses requested in this statement:	\$4,499,102.74	
This is a(n): <u> X </u> Monthly Application <u> </u> Interim Application <u> </u> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Fifth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From December*

² This statement consists of fees and expenses from December 1, 2022, through December 31, 2022.

1, 2022 Through December 31, 2022 (this “Fee Statement”).³ Specifically, K&E seeks (i) interim allowance of \$5,361,276.50 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$4,289,021.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$5,361,276.50); (iii) allowance and payment of \$210,081.54 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.⁴

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$5,361,276.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$4,289,021.20 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

³ The period from December 1, 2022, through and including December 31, 2022, is referred to herein as the “Fee Period.”

⁴ K&E voluntarily reduced its fees by \$299,491.00 and its expenses by \$13,061.80 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,044.02.⁵ The blended hourly billing rate of all paraprofessionals is \$388.82.⁶

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$210,081.54.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

⁵ The blended hourly billing rate of \$1,044.02 for attorneys is derived by dividing the total fees for attorneys of \$5,168,306.00 by the total hours of 4,950.40 for those same attorneys.

⁶ The blended hourly billing rate of \$388.82 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$192,970.50 by the total hours of 496.30 for these same paraprofessionals.

E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to proposed counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$5,361,276.50 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$4,289,021.20, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$5,361,276.50); and (iii) allowance and payment of \$210,081.54 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: March 15, 2023

/s/ Joshua A. Sussberg

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- and -

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	349.30	\$377,440.00	\$0.00	\$377,440.00
5	Business Operations	91.40	\$94,963.00	\$0.00	\$94,963.00
6	Case Administration	234.80	\$216,648.50	\$0.00	\$216,648.50
7	Cash Management and DIP Financing	1.90	\$1,891.50	\$0.00	\$1,891.50
8	Customer and Vendor Communications	85.20	\$74,796.00	\$0.00	\$74,796.00
9	Claims Administration and Objections	268.40	\$267,221.50	\$0.00	\$267,221.50
10	Official Committee Matters and Meetings	116.60	\$127,988.00	\$0.00	\$127,988.00
11	Use, Sale, and Disposition of Property	863.50	\$767,909.50	\$0.00	\$767,909.50
12	Corp., Governance, & Securities Matters	92.40	\$117,243.50	\$0.00	\$117,243.50
13	Employee Matters	185.50	\$222,210.00	\$0.00	\$222,210.00
14	Executory Contracts and Unexpired Leases	33.50	\$27,540.50	\$0.00	\$27,540.50
15	SOFAs and Schedules	2.80	\$3,005.00	\$0.00	\$3,005.00
16	Hearings	335.40	\$288,396.50	\$0.00	\$288,396.50
17	Insurance and Surety Matters	59.50	\$60,736.50	\$0.00	\$60,736.50
18	Disclosure Statement, Plan, Confirmation	475.10	\$541,374.50	\$0.00	\$541,374.50
19	International Issues	3.00	\$3,705.00	\$0.00	\$3,705.00
20	K&E Retention and Fee Matters	399.00	\$374,546.00	\$0.00	\$374,546.00
21	Non-K&E Retention and Fee Matters	134.60	\$130,366.50	\$0.00	\$130,366.50
22	Tax Matters	27.00	\$38,592.50	\$0.00	\$38,592.50
23	Non-Working Travel	32.00	\$43,532.50	\$0.00	\$43,532.50
24	U.S. Trustee Communications & Reporting	11.40	\$10,517.00	\$0.00	\$10,517.00
25	Expenses	0.00	\$0.00	\$210,081.54	\$210,081.54
26	Special Committee Matters	547.90	\$550,332.50	\$0.00	\$550,332.50
29	Equities First Holdings Litigation	2.90	\$1,232.50	\$0.00	\$1,232.50
42	Core Scientific Litigation	48.30	\$35,177.50	\$0.00	\$35,177.50
43	Examiner Matters	566.10	\$544,443.00	\$0.00	\$544,443.00
44	GK8	464.20	\$424,177.00	\$0.00	\$424,177.00
45	Frishberg Litigation	15.00	\$15,290.00	\$0.00	\$15,290.00
Totals		5,446.70	\$5,361,276.50	\$210,081.54	\$5,571,358.04

Exhibit B

Attorneys' and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period
are:

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Anna Alekseeva	Associate	N/A	Restructuring	660.00	5.30	\$3,498.00
Anthony Antioch	Associate	2017	Taxation	1,245.00	3.50	\$4,357.50
Rebecca H. Arnall	Associate	2017	ECEB - Executive Compensation	795.00	8.30	\$6,598.50
Joey Daniel Baruh	Associate	2021	Litigation - General	900.00	63.50	\$57,150.00
Nicholas Benham	Associate	2021	Litigation - General	900.00	28.70	\$25,830.00
Simon Briefel	Associate	2018	Restructuring	1,115.00	110.60	\$123,319.00
Grace C. Brier	Associate	2017	Litigation - General	1,110.00	180.80	\$200,688.00
Jeff Butensky	Associate	2017	Corporate - General	910.00	74.80	\$68,068.00
Parker Conway	Associate	2021	Corporate - General	795.00	5.80	\$4,611.00
Joseph A. D'Antonio	Associate	2021	Litigation - General	900.00	166.50	\$149,850.00
Meng Ding	Associate	2022	Corporate - General	660.00	16.70	\$11,022.00
Patrick Forte	Associate	2021	Litigation - General	900.00	15.20	\$13,680.00
Paul Goldsmith	Associate	2021	Corporate - General	795.00	3.90	\$3,100.50
Amila Golic	Associate	2021	Restructuring	795.00	135.40	\$107,643.00
Anna L. Grilley	Associate	2017	Corporate - General	795.00	14.60	\$11,607.00
Iris Michelle Grossman	Associate	2021	ECEB - Employee Benefits	910.00	3.00	\$2,730.00
Leah A. Hamlin	Associate	2017	Litigation - General	1,035.00	112.00	\$115,920.00
Seantyl Hardy	Associate	2019	Litigation - General	1,035.00	4.80	\$4,968.00
Zach Heater	Associate	2021	Litigation - General	775.00	25.10	\$19,452.50
Gabriela Zamfir Hensley	Associate	2018	Restructuring	1,115.00	130.60	\$145,619.00
Victor Hollenberg	Associate	2021	Litigation - General	775.00	9.20	\$7,130.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Matthew C. Hutchinson	Associate	2018	Corporate - M&A/Private Equity	1,115.00	44.00	\$49,060.00
Elizabeth Helen Jones	Associate	2018	Restructuring	1,035.00	154.60	\$160,011.00
Meena Kandallu	Associate	2022	Taxation	695.00	0.10	\$69.50
Charlie Kassir	Associate	2019	ECEB - Labor/ Employment	795.00	0.70	\$556.50
Tamar Kofman	Associate	2019	Restructuring	910.00	3.30	\$3,003.00
Erika Krum	Associate	2021	International Trade	910.00	0.50	\$455.00
Michael Lemm	Associate	2019	Restructuring	1,035.00	57.50	\$59,512.50
Patricia Walsh Loureiro	Associate	2020	Restructuring	1,035.00	115.80	\$119,853.00
Nima Malek Khosravi	Associate	N/A	Restructuring	660.00	172.70	\$113,982.00
Rebecca Marston	Associate	2021	Restructuring	910.00	121.40	\$110,474.00
Caitlin McGrail	Associate	N/A	Restructuring	660.00	77.70	\$51,282.00
Angelina Moore	Associate	2019	Litigation - General	985.00	46.10	\$45,408.50
Annika Morin	Associate	2022	ECEB - Employee Benefits	660.00	3.70	\$2,442.00
Joel McKnight Mudd	Associate	2021	Restructuring	795.00	97.30	\$77,353.50
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	1,170.00	7.50	\$8,775.00
Morgan Lily Phoenix	Associate	2022	Litigation - General	650.00	41.00	\$26,650.00
John Poulos	Associate	2016	Technology & IP Transactions	1,035.00	6.50	\$6,727.50
Joshua Raphael	Associate	N/A	Restructuring	660.00	106.10	\$70,026.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	660.00	127.90	\$84,414.00
Roy Michael Roman	Associate	2023	Restructuring	660.00	55.90	\$36,894.00
Kelby Roth	Associate	2022	Restructuring	660.00	71.10	\$46,926.00
Jimmy Ryan	Associate	2022	Restructuring	795.00	156.60	\$124,497.00
Seth Sanders	Associate	2021	Restructuring	795.00	121.80	\$96,831.00
Taylor E. Santori	Associate	2022	Corporate - General	660.00	3.20	\$2,112.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Tommy Scheffer	Associate	2019	Restructuring	1,115.00	79.10	\$88,196.50
Gelareh Sharafi	Associate	N/A	Restructuring	660.00	15.50	\$10,230.00
Hannah C. Simson	Associate	2019	Litigation - General	985.00	103.50	\$101,947.50
D. Ryan Slauch	Associate	2016	Corporate - M&A/Private Equity	1,035.00	48.90	\$50,611.50
Alex Straka	Associate	2019	Corporate - Debt Finance	1,035.00	1.30	\$1,345.50
Leonor Beatriz Suarez	Associate	N/A	Technology & IP Transactions	660.00	6.10	\$4,026.00
William Thompson	Associate	2021	Restructuring	910.00	85.30	\$77,623.00
Kyle Nolan Trevett	Associate	2020	Restructuring	795.00	58.60	\$46,587.00
Lindsay Wasserman	Associate	2021	Restructuring	910.00	106.20	\$96,642.00
Nick Wetzeler	Associate	2020	Corporate - Capital Markets	910.00	5.30	\$4,823.00
Ashton Taylor Williams	Associate	2022	Restructuring	795.00	18.80	\$14,946.00
Alison Wirtz	Associate	2016	Restructuring	1,170.00	225.40	\$263,718.00
Michael Denney Wright	Associate	2018	Corporate - Capital Markets	1,115.00	6.00	\$6,690.00
Alex Xuan	Associate	N/A	Restructuring	660.00	118.60	\$78,276.00
Christie M. Alcala	Partner	2010	ECEB - Labor/ Employment	1,325.00	0.80	\$1,060.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,775.00	43.50	\$77,212.50
Judson Brown, P.C.	Partner	2004	Litigation - General	1,485.00	43.50	\$64,597.50
Steven M. Cantor	Partner	2017	Taxation	1,305.00	12.40	\$16,182.00
Cassandra Catalano	Partner	2016	Litigation - General	1,135.00	11.00	\$12,485.00
Hannah Crawford	Partner	2015	Restructuring	1,235.00	3.00	\$3,705.00
Edwin S. del Hierro, P.C.	Partner	1986	Corporate - Banking/ Regulatory	1,745.00	12.00	\$20,940.00
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	1,275.00	42.30	\$53,932.50
Asheesh Goel, P.C.	Partner	1995	Litigation - General	1,830.00	9.50	\$17,385.00
Susan D. Golden	Partner	1988	Restructuring	1,315.00	52.40	\$68,906.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Luci Hague	Partner	2015	International Trade	1,235.00	0.20	\$247.00
Erik Hepler	Partner	1990	Corporate - Debt Finance	1,625.00	1.70	\$2,762.50
Emily Hogan	Partner	2016	Corporate - Debt Finance	1,235.00	7.40	\$9,139.00
Hanaa Kaloti	Partner	2014	Litigation - General	1,155.00	76.10	\$87,895.50
Chris Koenig	Partner	2014	Restructuring	1,260.00	225.70	\$284,382.00
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	1,845.00	209.20	\$385,974.00
Dan Latona	Partner	2016	Restructuring	1,235.00	187.10	\$231,068.50
Aaron Lorber	Partner	2008	Technology & IP Transactions	1,400.00	0.20	\$280.00
Allison Lullo	Partner	2011	Litigation - General	1,250.00	114.20	\$142,750.00
T.J. McCarrick	Partner	2016	Litigation - General	1,135.00	40.50	\$45,967.50
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	1,845.00	73.70	\$135,976.50
Mavnick Nerwal	Partner	2008	Taxation	1,810.00	2.60	\$4,706.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,775.00	18.60	\$33,015.00
William T. Pruitt	Partner	2004	Litigation - General	1,375.00	12.30	\$16,912.50
Jeffrey S. Quinn	Partner	1998	ECEB - Employee Benefits	1,585.00	2.30	\$3,645.50
John Reinert	Partner	2013	Corporate - Investment Funds	1,315.00	5.90	\$7,758.50
Nabil Sabki, P.C.	Partner	1999	Corporate - Investment Funds	1,995.00	3.20	\$6,384.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	1,235.00	18.40	\$22,724.00
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	1,745.00	12.40	\$21,638.00
Anthony Vincenzo Sexton	Partner	2011	Taxation	1,490.00	16.40	\$24,436.00
Christine Strumpen-Darrie	Partner	2003	Corporate - Capital Markets	1,395.00	0.50	\$697.50
Josh Sussberg, P.C.	Partner	2004	Restructuring	1,845.00	4.00	\$7,380.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,430.00	28.90	\$41,327.00
Matthew D. Turner	Partner	2015	Corporate - Capital Markets	1,235.00	34.40	\$42,484.00
Alan Walker	Partner	2004	Taxation	1,495.00	5.50	\$8,222.50
Ben Wallace	Partner	2016	Litigation - General	1,155.00	25.70	\$29,683.50
Matthew Wood	Partner	2016	ECEB - Executive Compensation	1,235.00	1.00	\$1,235.00
Paul Zier	Partner	2000	Corporate - Investment Funds	1,695.00	2.00	\$3,390.00
TOTALS FOR ATTORNEYS					4,950.40	\$5,168,306.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Matthew Beach	Junior Paralegal	Litigation - General	265.00	26.00	\$6,890.00
Jacqueline Hahn	Junior Paralegal	Restructuring	295.00	3.80	\$1,121.00
Luke Spangler	Junior Paralegal	Restructuring	295.00	0.70	\$206.50
Casllen Timberlake	Junior Paralegal	Litigation - General	280.00	0.50	\$140.00
Danielle Walker	Junior Paralegal	Restructuring	295.00	66.70	\$19,676.50
Lydia Yale	Junior Paralegal	Restructuring	295.00	2.70	\$796.50
Tanzila Zomo	Junior Paralegal	Restructuring	295.00	57.00	\$16,815.00
Amelia Weiss	Law Clerk	Restructuring	410.00	0.30	\$123.00
Cathy Alton	Paralegal	Litigation - General	420.00	5.30	\$2,226.00
Carita D. Anderson	Paralegal	Corporate - Debt Finance	365.00	1.00	\$365.00
Megan Bowsher	Paralegal	Litigation - General	365.00	6.20	\$2,263.00
Janet Bustamante	Paralegal	Litigation - General	365.00	44.00	\$16,060.00
Amy Donahue	Paralegal	Restructuring	405.00	1.00	\$405.00
Julia R. Foster	Paralegal	Restructuring	405.00	1.60	\$648.00
Luis E. Moreau	Paralegal	Technology & IP Transactions	405.00	4.00	\$1,620.00
Robert Orren	Paralegal	Restructuring	480.00	64.40	\$30,912.00
Laura Saal	Paralegal	Restructuring	480.00	6.00	\$2,880.00
Ken Sturek	Paralegal	Litigation - General	480.00	112.40	\$53,952.00
Morgan Willis	Paralegal	Restructuring	365.00	34.00	\$12,410.00
Hunter Appler	Support Staff	Litigation & Practice Tech	425.00	21.50	\$9,137.50
Michael Y. Chan	Support Staff	Conflicts Analysis	330.00	9.90	\$3,267.00
Library Factual Research	Support Staff	Administrative Mgt - Office	405.00	1.80	\$729.00
Library IP Research	Support Staff	Administrative Mgt - Office	405.00	2.00	\$810.00
Jose Lopez	Support Staff	Trial Technology	420.00	10.00	\$4,200.00
Eric Nyberg	Support Staff	Conflicts Analysis	285.00	6.50	\$1,852.50
Maryam Tabrizi	Support Staff	Litigation & Practice Tech	495.00	7.00	\$3,465.00
TOTALS FOR PARAPROFESSIONALS				496.30	\$192,970.50

TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS

\$5,361,276.50

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Standard Copies or Prints	\$3,293.90
Color Copies or Prints	\$4,475.50
Outside Messenger Services	\$97.45
Local Transportation	\$2,458.81
Travel Expense	\$18,347.26
Airfare	\$6,992.96
Transportation to/from airport	\$1,402.37
Travel Meals	\$1,513.32
Court Reporter Fee/Deposition	\$52,003.60
Filing Fees	\$7,004.00
Other Court Costs and Fees	\$11,035.55
Professional Fees	\$4,610.10
Other Trial Expenses	\$11,352.33
Outside Copy/Binding Services	\$51,400.62
Working Meals/K&E Only	\$79.05
Catering Expenses	\$6,921.20
Outside Retrieval Service	\$1,304.00
Computer Database Research	\$2,661.30
Westlaw Research	\$9,870.98
LexisNexis Research	\$7,108.79
Overtime Transportation	\$3,535.69
Overtime Meals - Non-Attorney	\$240.00
Overtime Meals - Attorney	\$1,460.00
Overnight Delivery - Hard	\$91.76
Computer Database Research - Soft	\$821.00
TOTAL	\$210,081.54

Exhibit D

Detailed Description of Time Records and Expenses

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150104
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 377,440.00

Total legal services rendered

\$ 377,440.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Beach	2.50	265.00	662.50
Megan Bowsher	0.60	365.00	219.00
Grace C. Brier	17.90	1,110.00	19,869.00
Judson Brown, P.C.	20.00	1,485.00	29,700.00
Joseph A. D'Antonio	40.20	900.00	36,180.00
Julia R. Foster	0.80	405.00	324.00
Leah A. Hamlin	22.70	1,035.00	23,494.50
Seantyl Hardy	3.50	1,035.00	3,622.50
Gabriela Zamfir Hensley	14.50	1,115.00	16,167.50
Elizabeth Helen Jones	0.40	1,035.00	414.00
Chris Koenig	63.20	1,260.00	79,632.00
Ross M. Kwasteniet, P.C.	20.90	1,845.00	38,560.50
Dan Latona	4.20	1,235.00	5,187.00
Jose Lopez	1.50	420.00	630.00
Patricia Walsh Loureiro	2.00	1,035.00	2,070.00
Rebecca J. Marston	6.20	910.00	5,642.00
T.J. McCarrick	19.50	1,135.00	22,132.50
Caitlin McGrail	10.80	660.00	7,128.00
Patrick J. Nash Jr., P.C.	8.70	1,845.00	16,051.50
Robert Orren	6.40	480.00	3,072.00
Morgan Lily Phoenix	0.30	650.00	195.00
Gabrielle Christine Reardon	9.50	660.00	6,270.00
Roy Michael Roman	9.50	660.00	6,270.00
Tommy Scheffer	3.20	1,115.00	3,568.00
Hannah C. Simson	8.00	985.00	7,880.00
Luke Spangler	0.70	295.00	206.50
Ken Sturek	17.10	480.00	8,208.00
Casllen Timberlake	0.50	280.00	140.00
Ben Wallace	22.50	1,155.00	25,987.50
Morgan Willis	5.20	365.00	1,898.00
Alison Wirtz	4.80	1,170.00	5,616.00
Tanzila Zomo	1.50	295.00	442.50

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Adversary Proceeding & Contested Matters

TOTALS

349.30

\$ 377,440.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.60	Review, revise draft declarations in support of earn motions.
12/01/22	Judson Brown, P.C.	1.30	Review and draft correspondence with W. Pruitt, K&E team re insurance issues (.3); review and analyze letter to Court re deposition (.3); correspond with C. Koenig, K&E team, re earn discovery and hearing (.7).
12/01/22	Judson Brown, P.C.	0.70	Review and analyze U.S. Trustee 2004 motion (.4); review and correspond with H. Simson re same (.3).
12/01/22	Joseph A. D'Antonio	4.50	Draft motion to seal deposition transcripts.
12/01/22	Joseph A. D'Antonio	0.30	Review and analyze objection to motion to seal.
12/01/22	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier re preparation for earn hearing.
12/01/22	Joseph A. D'Antonio	0.30	Review and analyze order re additional deposition time for employee deposition.
12/01/22	Chris Koenig	13.10	Review, revise custody responsive brief (3.6); correspond with E. Jones and K&E team re same (1.1); conference with E. Jones and K&E team re same (1.0); review, revise stipulation for custody litigation (.7); correspond with E. Jones and custody parties re same (.4); review, revise earn reply (2.8); correspond with G. Hensley and K&E team re same (1.4); review, revise exclusivity reply (1.6); correspond with A. Wirtz re same (.5).
12/01/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze objections to earn motion.
12/01/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze supplemental Blonstein declaration re custody and withhold issues.
12/01/22	Dan Latona	0.80	Analyze and comment on reply re stablecoin motion.
12/01/22	T.J. McCarrick	4.90	Draft and revise opposition to request for additional deposition time (4.3); correspond with J. Brown re same (.2); review, analyze and revise sealing motion (.4).
12/01/22	Caitlin McGrail	0.50	Correspond with J. Ryan re exclusivity reply (.1); revise same (.4).

Legal Services for the Period Ending December 31, 2022

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Matter Number:

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Robert Orren	2.40	File declarations re withhold issues (.4); correspond with S. Briefel re same (.1); distribute same for service (.1); correspond with S. Sanders re Phase I briefing compilation (.1); file letter re deposition time extension, exhibits and related motion to file under seal (.4); correspond with K. Sturek, K&E team re same (.4); distribute same for service (.3); correspond with D. Walker re submission of under seal order to chambers (.2); file letter requesting extension of objection deadline to briefing schedule motion (.2); distribute same for service (.2).
12/01/22	Roy Michael Roman	0.50	Draft and revise letter to court re W&C extension of objection deadline (.4); correspond with T. Scheffer re same (.1).
12/01/22	Hannah C. Simson	0.20	Review and revise memorandum re contested matters.
12/01/22	Casllen Timberlake	0.50	Prepare hard copy deposition materials.
12/01/22	Alison Wirtz	1.10	Review and comment on letter extending briefing schedule deadline (.2); correspond with Chambers re same (.4); conference with C. Koenig re deadline extension and possible reply outline (.3); correspond with G. Hensley re memo on adversary proceeding vs. briefing schedules (.2).
12/01/22	Tanzila Zomo	0.70	Compile and circulate opening briefs to C. Koenig, K&E team (.4); draft index re same (.3).
12/02/22	Judson Brown, P.C.	0.90	Review and draft correspondence with C. Koenig, K&E team re evidence and testimony for earn hearing (.6); telephone conferences with G. Hensley, K&E team re same (.3).
12/02/22	Joseph A. D'Antonio	1.00	Draft witness and exhibit list for earn asset hearing.
12/02/22	Joseph A. D'Antonio	0.30	Review and analyze objections to Debtors' earn asset motion.
12/02/22	Joseph A. D'Antonio	0.50	Draft notice of deposition re D. Frishberg supplemental deposition of employee.
12/02/22	Joseph A. D'Antonio	1.70	Draft cross and redirect outlines for earn hearing.
12/02/22	Joseph A. D'Antonio	2.90	Review and analyze deposition transcript.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Joseph A. D'Antonio	0.60	Correspond with T.J. McCarrick and K&E team re preparation for deposition.
12/02/22	Joseph A. D'Antonio	1.20	Attend deposition.
12/02/22	Joseph A. D'Antonio	0.20	Draft witness and exhibit list for earn asset hearing.
12/02/22	Gabriela Zamfir Hensley	1.00	Attend D. Frishberg deposition of employee.
12/02/22	Chris Koenig	13.30	Review and revise custody responsive brief (3.8); correspond with E. Jones and K&E team re same (1.3); review and revise earn reply (4.9); correspond with G. Hensley and K&E team re same (1.7); review and revise exclusivity reply (1.1); correspond with A. Wirtz and K&E team re same (.5).
12/02/22	Ross M. Kwasteniet, P.C.	5.90	Prepare for earn hearing (.6); review objections re same (.8); review and revise earn reply brief (3.2); analyze reply briefs re custody and withhold issues (1.3).
12/02/22	T.J. McCarrick	1.00	Attend employee supplemental deposition conducted by D. Fishberg.
12/02/22	Caitlin McGrail	4.20	Revise exclusivity reply (1.5); research re same (1.7); revise exclusivity order (.7); draft non-disclosure agreement (.3).
12/02/22	Patrick J. Nash Jr., P.C.	0.10	Review stipulation with ad hoc withhold group re stipulated coin balances.
12/02/22	Robert Orren	0.40	File request to extend deadline to object to application to conduct 2004 examination of Willis Towers Watson (.2); distribute same for service (.2).
12/02/22	Ken Sturek	2.70	Coordinate deposition logistics for depositions (1.2); hearing preparation (1.5).
12/02/22	Ben Wallace	0.80	Participate in witness preparation session.
12/02/22	Ben Wallace	0.30	Conference with E. Jones, K&E team re latest cash and coin report.
12/02/22	Ben Wallace	4.30	Revise examination for deposition.
12/03/22	Judson Brown, P.C.	0.50	Correspond with P. Nash, K&E team re evidence and testimony for hearing re earn accounts.
12/03/22	Joseph A. D'Antonio	1.70	Revise witness and exhibit list for earn asset hearing.
12/03/22	Joseph A. D'Antonio	0.30	Correspond with J. Brown, K&E team re earn hearing preparations.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Joseph A. D'Antonio	1.40	Conference with Company, T. McCarrick and G. Brier re preparation for earn hearing.
12/03/22	Chris Koenig	4.60	Review and analyze custody briefing and other materials for contested hearing on Phase 1 issues (3.4); review and revise exclusivity reply (.8); correspond with A. Wirtz and K&E team re same (.4).
12/03/22	Ross M. Kwasteniet, P.C.	4.30	Prepare for upcoming earn and custody/withhold trials (3.1); prepare for KERP hearing (1.2).
12/03/22	T.J. McCarrick	5.70	Review and analyze earn/stablecoin declarations (1.4); review and analyze deposition transcript (2.2); draft and revise cross examination outline (1.1); participate in witness preparation (1.0).
12/03/22	Patrick J. Nash Jr., P.C.	0.40	Review reply in support of motion to return custody and withhold coins to depositors.
12/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze witness and exhibit list re earn/stablecoin hearing (.1); review and analyze Blonstein supplemental declaration in support of earn/stablecoin motion (.4).
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze creditors' joinders to objection to earn/stablecoin motions.
12/03/22	Ken Sturek	4.50	Prepare for hearing.
12/04/22	Grace C. Brier	8.10	Review, revise outline re earn hearing (2.2); prepare direct examination materials (4.4); review and analyze KERP materials to prepare for KERP hearing (.9); correspond with J. Brown, K&E team re hearing (.6).
12/04/22	Judson Brown, P.C.	7.40	Review and analyze pleadings and declarations to prepare for hearing re earn accounts (3.6); conferences with K&E team, T. McCarrick to prepare for hearing re earn accounts (.8); conference with Company to prepare for testimony at hearing re earn accounts (2.0); conference with A&M team to prepare for testimony at hearing re earn accounts (1.0).
12/04/22	Joseph A. D'Antonio	3.00	Review and analyze filed pleadings in preparation for earn hearing.
12/04/22	Joseph A. D'Antonio	4.10	Review and analyze witness preparation materials for earn motion hearing.
12/04/22	Joseph A. D'Antonio	3.30	Prepare for earn asset evidentiary hearing.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Chris Koenig	6.00	Prepare for custody/withhold hearing on Phase I issues (4.7); prepare for hearing on earn/stablecoin motion (1.3).
12/04/22	Ross M. Kwasteniet, P.C.	4.90	Conference with J. Brown, Company and others to prepare for earn trial (3.6); prepare for earn trial (1.3).
12/04/22	Jose Lopez	0.50	Correspond with T. McCarrick, K&E team re omnibus hearing materials.
12/04/22	Jose Lopez	1.00	Prepare for omnibus hearing.
12/04/22	T.J. McCarrick	7.90	Draft and revise mock cross examination outline (3.4); participate in witness preparation (4.5).
12/04/22	Caitlin McGrail	4.80	Draft exclusivity talking points for hearing (1.9); revise exclusivity talking points (2.2); revise non-disclosure agreement (.6); correspond with C. Koenig and K&E team re same (.1).
12/04/22	Gabrielle Christine Reardon	1.20	Draft reply to Committee's objection to briefing schedule motion.
12/04/22	Ken Sturek	2.00	Coordinate hearing preparation materials.
12/04/22	Ben Wallace	7.40	Review and analyze deposition transcripts (3.9); prepare for stablecoin hearing (3.5).
12/04/22	Ben Wallace	1.20	Participate in witness preparation session.
12/04/22	Alison Wirtz	3.70	Review and revise reply to briefing schedule objection (1.5); review and analyze objection and related materials (1.8); correspond with P. Loureiro and G. Reardon re same (.2); conference and correspond with C. Koenig re same (.2).
12/05/22	Grace C. Brier	1.70	Review and analyze draft hearing slides (.6); edit and draft deposition outline (.7); prepare for hearing (.4).
12/05/22	Judson Brown, P.C.	1.70	Review and analyze pleadings and declarations to prepare for hearing re earn accounts (.9); conference with K&E team, T. McCarrick and R. Kwasteniet re hearing preparations (.7); correspond with K&E team, T. McCarrick re same (.1).
12/05/22	Joseph A. D'Antonio	0.50	Prepare documents for earn hearing.
12/05/22	Julia R. Foster	0.80	Research precedent re claims at every box.
12/05/22	Chris Koenig	4.10	Prepare for custody phase I hearing.

Legal Services for the Period Ending December 31, 2022

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53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Patricia Walsh Loureiro	0.80	Review, revise reply in support of briefing schedule motion.
12/05/22	Gabrielle Christine Reardon	1.10	Review, revise reply re briefed legal issue.
12/05/22	Ken Sturek	1.80	Prepare files for potential presentation in court (.9); coordinate exhibits for use in court (.9).
12/05/22	Ben Wallace	1.00	Prepare for stablecoin hearing.
12/05/22	Ben Wallace	0.30	Correspond with T. McCarrick, K&E team re hearing preparations.
12/06/22	Matthew Beach	1.00	Telephone conference with FTI re contested matters.
12/06/22	Judson Brown, P.C.	0.70	Review, revise chart re potential litigation claims (.3); correspond with Company re same (.4).
12/06/22	Gabriela Zamfir Hensley	0.40	Analyze pro se creditors' motion for a mediator.
12/06/22	Chris Koenig	11.10	Prepare for custody Phase I hearing (8.3); correspond with E. Jones, K&E team re same (2.8).
12/06/22	Patrick J. Nash Jr., P.C.	4.00	Review and analyze motion to compel mediation (.3); review response re custody/withhold issue (.1); review Debtors' memorandum re phase 1 custody/withhold issues in preparation for hearing (.4); review ad hoc custody group's phase 1 memorandum re same (.7); review ad hoc withhold group's phase 1 memorandum re same (.5); review Debtors' phase 1 response re same (.5); review W&C's phase 1 response re same (.4); review ad hoc custody group's phase 1 response re same (.7); review ad hoc withhold group's phase 1 response re same (.4).
12/06/22	Morgan Lily Phoenix	0.30	Telephone conference with FTI team, C. Alton, K&E team re contested matters update (.2); prepare for same (.1).
12/06/22	Gabrielle Christine Reardon	2.10	Review, revise reply re briefed legal issue (1.3); review and analyze fact discovery re confidential party (.8).
12/07/22	Judson Brown, P.C.	0.30	Review and draft correspondence re confidential litigation issues.
12/07/22	Judson Brown, P.C.	0.40	Review and correspond with B. Wallace, C. Koenig, K&E team re litigation strategy issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Leah A. Hamlin	0.20	Correspond with J. Brown re potential adversary proceeding.
12/07/22	Luke Spangler	0.70	Research precedent re SDNY sale hearings (.3); compile same (.4).
12/07/22	Ben Wallace	0.60	Revise confidential party document-demand letter.
12/08/22	Grace C. Brier	0.40	Conference with employee re deposition requests (.2); correspond with J. Brown and K&E team re same (.2).
12/08/22	Leah A. Hamlin	0.30	Telephone conference with T. Scheffer re potential adversary proceedings.
12/08/22	Gabriela Zamfir Hensley	0.50	Correspond with G. Reardon, K&E team, Judge Glenn Chambers re updating contested matters scheduling.
12/08/22	Patrick J. Nash Jr., P.C.	0.20	Review motion to return loan collateral.
12/08/22	Hannah C. Simson	0.50	Draft responses to FTI's questions re privilege (.2); correspond re responses to FTI's questions (.1); review documents in response to FTI's questions re privilege (.2).
12/08/22	Ben Wallace	0.60	Research potential preference claims.
12/09/22	Patrick J. Nash Jr., P.C.	0.20	Review revised proposed order re phase 1 custody/withhold relief.
12/09/22	Ken Sturek	4.20	Download production documents from database (.9); search database for W&C-produced versions of specific documents and provide cross references to J. D'Antonio (1.9); generate searches for H. Simson (1.4).
12/09/22	Ben Wallace	0.30	Revise confidential party document-demand letter.
12/10/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re settlement offer.
12/11/22	Joseph A. D'Antonio	0.10	Correspond with J. Brown, K&E team re motion for mediator.
12/11/22	Gabriela Zamfir Hensley	1.20	Analyze issues re mediation motion (.2); correspond with C. Koenig, K&E team re same (.4); conference with C. Koenig re same (.1); correspond with movant re same (.3); analyze issues re same (.2).
12/11/22	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley re mediation motion.
12/12/22	Megan Bowsher	0.30	Organize case documents for attorney review.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Judson Brown, P.C.	0.60	Review and revise draft complaint (.5); review and draft correspondence re same (.1).
12/12/22	Judson Brown, P.C.	2.00	Telephone conferences with K&E team, C. Koenig and others re litigation issues (1.3); review and draft correspondence re same (.7).
12/12/22	Joseph A. D'Antonio	0.60	Telephone conference with L. Hamlin, K&E team, A&M and Company re preferred equity litigation.
12/12/22	Joseph A. D'Antonio	1.00	Telephone conference with C. Koenig, K&E teams re litigation and discovery matters.
12/12/22	Leah A. Hamlin	0.80	Telephone conference with Company re strategy on preferred equity litigation (.5); correspond with same re same (.3).
12/12/22	Seantyl Hardy	1.00	Telephone conference with C. Koenig, K&E team re upcoming filings in contested matters.
12/12/22	Gabriela Zamfir Hensley	1.80	Conference with R. Roman re mediation objection (.4); analyze motion re same (.2); correspond with D. Latona, K&E team re same (.3); conference with C. Koenig, K&E team re pending litigation matters, next steps (.9).
12/12/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E teams re upcoming litigation matters (in part).
12/12/22	Chris Koenig	1.00	Telephone conference with J. Brown, K&E team re status and next steps of key litigation.
12/12/22	Robert Orren	0.10	Correspond with G. Hensley re draft of objection to motion to appoint mediator.
12/12/22	Roy Michael Roman	3.20	Draft and revise objection to mediation motion per G. Hensley (3.1); correspond with G. Hensley re same (.1).
12/12/22	Tommy Scheffer	3.20	Correspond with Company, K. Trevett, K&E team, A&M re institutional loan motion (.3); analyze issues re same (1.0); review and revise institutional loan motion (1.9).
12/12/22	Hannah C. Simson	2.10	Draft responses to FTI's questions re production of documents to examiner (.6); conference with C. Koenig and K&E team re bankruptcy litigation strategy (1.0); conference with C. Koenig, K&E team and R. Pavon re preferred equity litigation (.5).
12/12/22	Ben Wallace	0.20	Revise draft Fabric Ventures adversary proceeding complaint.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Ben Wallace	1.00	Telephone conference with L. Hamlin, K&E teams re preferred-equity litigation.
12/13/22	Matthew Beach	0.50	Telephone conference with FTI team re production updates.
12/13/22	Gabriela Zamfir Hensley	0.90	Revise objection to mediation motion.
12/13/22	Dan Latona	0.70	Analyze joinder re motion to appoint mediator.
12/13/22	Rebecca J. Marston	5.60	Review and revise memorandum re confidential litigation matters.
12/13/22	Patrick J. Nash Jr., P.C.	0.70	Review settlement proposal from ad hoc custody account holders (.3); revise litigation schedule re gating legal issues (.4).
12/13/22	Robert Orren	0.60	Correspond with T. Zomo and K&E team re filing of requests.
12/13/22	Hannah C. Simson	0.40	Conference with C. Koenig and K&E team re interview strategy.
12/14/22	Judson Brown, P.C.	0.30	Review and draft correspondence with C. Koenig, K&E team re briefing and discovery schedule re briefed legal issue.
12/14/22	Joseph A. D'Antonio	0.80	Review and analyze potential equitable subordination claim.
12/14/22	Gabriela Zamfir Hensley	4.30	Revise objection to mediation motion (4.2); correspond with D. Latona, K&E team re same (.1).
12/14/22	Chris Koenig	2.00	Review and revise briefed legal issue schedule (.6); correspond with R. Kwasteniet, K&E team, W&C, preferred shareholders re same (1.4).
12/14/22	Dan Latona	0.30	Analyze and comment on objection re motion to appoint mediator.
12/14/22	Rebecca J. Marston	0.30	Review and revise memorandum re confidential matters (.2); correspond with J. Ryan, K&E team re same (.1).
12/14/22	Caitlin McGrail	0.50	Draft notice of exclusivity ruling.
12/14/22	Roy Michael Roman	2.10	Review and revise objection to mediation motion (1.9); correspond with G. Hensley re same (.2).
12/15/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re contested matters updates.
12/15/22	Grace C. Brier	0.30	Conference with J. Brown and K&E team re interview requests and status of discovery.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Gabriela Zamfir Hensley	1.80	Revise objection to motion for a mediator (1.5); conference with D. Latona re same (.1); correspond with R. Roman re same (.2).
12/15/22	Chris Koenig	1.90	Review and revise briefed legal issue schedule (.4); correspond with R. Kwasteniet, K&E team, W&C, preferred shareholders re same (1.5).
12/15/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise objection to motion to compel mediation.
12/15/22	Dan Latona	0.70	Analyze and revise objection re motion to appoint mediator.
12/15/22	Rebecca J. Marston	0.20	Correspond with G. Reardon, A. Xuan re confidential memorandum.
12/15/22	Caitlin McGrail	0.80	Revise notice of exclusivity ruling.
12/15/22	Roy Michael Roman	1.60	Review and revise objection to mediation motion per G. Hensley (1.5); correspond with G. Hensley re same (.1).
12/15/22	Tanzila Zomo	0.80	Draft filing notice re proposed custody withhold order.
12/16/22	Gabriela Zamfir Hensley	0.30	Analyze revisions to mediation motion objection.
12/16/22	Chris Koenig	2.20	Review and revise objection to mediation motion (1.7); correspond with G. Hensley and K&E team re same (.5).
12/16/22	Dan Latona	0.20	Analyze joinder to mediation motion.
12/16/22	Rebecca J. Marston	0.10	Telephone conference with D. Latona re confidential memorandum.
12/16/22	Robert Orren	0.70	Draft notice of filing revised proposed briefing schedule order (.3); file same (.2); correspond with E. Jones re same (.2).
12/16/22	Gabrielle Christine Reardon	0.90	Draft objection to pro se creditor motion.
12/16/22	Roy Michael Roman	2.10	Review and revise objection to mediation motion (1.9); correspond with G. Hensley re same (.2).
12/17/22	Judson Brown, P.C.	0.70	Telephone conference with Company re litigation matters re status and strategy (.5); review and draft correspondence re same (.2).
12/17/22	Gabriela Zamfir Hensley	1.00	Revise objection to mediation motion.
12/17/22	Chris Koenig	2.40	Review and revise objection to mediation motion (1.8); correspond with G. Hensley and K&E team re same (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Patrick J. Nash Jr., P.C.	1.40	Review draft response to meditation motion in preparation for filing (.4); review W&C's response to mediation motion (.3); review coordinating states' objection to mediation motion (.2); review Texas' objection to mediation motion (.2); review Washington's joinder to objections to mediation motion (.1); review joinder in mediation motion (.2).
12/17/22	Robert Orren	1.70	Prepare for filing objection to motion for mediator (1.1); file same (.2); distribute same for service (.2); correspond with C. Koenig, K&E team re same (.2).
12/18/22	Grace C. Brier	2.50	Correspond with J. Brown, K&E team re response to W&C document requests (.9); correspond with counsel for employees and former employees re requested interviews (.9); correspond with J. D'Antonio and H. Simson re research request re privilege (.7).
12/19/22	Grace C. Brier	0.20	Correspond with J. D'Antonio re document productions and search terms.
12/19/22	Joseph A. D'Antonio	0.30	Conference with L. Hamlin, K&E team re potential equitable subordination claims.
12/19/22	Leah A. Hamlin	0.60	Telephone conference with D. Latona re equitable subordination of creditor claims (.4); conference with J. D'Antonio re fact investigation (.2).
12/19/22	Seantyl Hardy	1.40	Conference with J. Raphael, L. Hamlin, J. D'Antonio and D. Latona re a potential claim of equitable subordination against a creditor (.4); research re same (1.0).
12/19/22	Gabriela Zamfir Hensley	1.20	Review and analyze reply to mediation motion (.4); draft talking points re mediation objection (.8).
12/19/22	Patricia Walsh Loureiro	1.20	Correspond with D. Latona, K&E team and Company re employment tribunal proceeding.
12/19/22	Patrick J. Nash Jr., P.C.	0.30	Review ad hoc custody group's statement in support of mediation.
12/19/22	Hannah C. Simson	2.30	Conference with B. Grier, Company and D. Latona re litigation strategy (.4); research re privilege in connection with due diligence and investor relationships (1.9).
12/19/22	Ben Wallace	2.10	Research potential preference claims.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Matthew Beach	0.50	Telephone conference with FTI re production updates.
12/20/22	Grace C. Brier	2.30	Participate in employee interview (1.3); telephone conference with W&C re interview (.1); conference with J. Brown re status of interview requests and document productions (.2); conference with R. Kwasteniet re confidential matter (.1); correspond with J. Brown and B. Wallace re same (.1); review, revise draft correspondence re same (.1); correspond with R. Kwasteniet and K&E team re interviews (.4).
12/20/22	Grace C. Brier	0.30	Telephone conference with Company and J. Brown, K&E team re W&C request for board materials and examiner interviews.
12/20/22	Judson Brown, P.C.	0.50	Review and correspond with B. Wallace, C. Koenig, K&E team re potential claims.
12/20/22	Joseph A. D'Antonio	4.20	Draft memorandum re potential equitable subordination claims (3.6); correspond with J. Brown, T. McCarrick, L. Hamlin, S. Hardy re same (.6).
12/20/22	Seantyl Hardy	1.10	Research requirements and viability of potential equitable subordination motion.
12/20/22	Patrick J. Nash Jr., P.C.	0.50	Review Shanks adversary proceeding complaint (.2); review docketed letter from creditor (.1); review docketed letter from creditor (.1); review objection to cure amount re assumed contract (.1).
12/20/22	Robert Orren	0.30	Correspond with G. Hensley re Stone adversary hearing transcript (.2); correspond with transcriber re retrieval of same (.1).
12/20/22	Hannah C. Simson	2.40	Research re privilege in connection with investor due diligence (1.9); conference with FTI team, G. Brier and K&E team re document productions (.5);
12/20/22	Ben Wallace	2.40	Research re potential preference claim.
12/21/22	Grace C. Brier	1.10	Telephone conference with K. Sturek re document productions (.2); correspond with K. Sturek re same (.2); correspond with employee re scheduling interview (.2); correspond with employees re W&C interviews (.3); correspond with Dechert re interview of employee (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Robert Orren	0.20	Compile adversary proceeding hearing transcript (.1); distribute same to G. Hensley (.1).
12/22/22	Judson Brown, P.C.	0.50	Review and analyze correspondence with L. Hamlin, K&E team and others re customer claims dispute.
12/22/22	Joseph A. D'Antonio	0.60	Review and analyze Shanks adversary proceeding complaint.
12/22/22	Leah A. Hamlin	0.50	Draft responses and objections to requests for production from preferred equity.
12/22/22	Patrick J. Nash Jr., P.C.	0.20	Review motion re return of earn funds.
12/22/22	Gabrielle Christine Reardon	1.80	Draft objection to motion re loan collateral.
12/22/22	Hannah C. Simson	0.10	Correspond with G. Brier, E. Jones and K&E team re confidential litigation strategy.
12/23/22	Judson Brown, P.C.	0.50	Telephone conference with counsel to former executives re litigation issues.
12/23/22	Joseph A. D'Antonio	0.30	Telephone conference with C. Koenig, A. Sexton, J. Brown, K&E teams re claims brief.
12/23/22	Leah A. Hamlin	0.40	Telephone conference with C. Koenig, K&E team re strategy on Series B Preferred motion.
12/23/22	Gabrielle Christine Reardon	2.00	Draft and revise objection to pro se creditor motion.
12/26/22	Leah A. Hamlin	3.10	Draft responses and objections to discovery from Series B preferred holders.
12/27/22	Judson Brown, P.C.	0.50	Review and draft correspondence with L. Hamlin, K&E team and others re dispute concerning customer claims.
12/27/22	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, K&E team and Company re claims briefs.
12/27/22	Joseph A. D'Antonio	2.90	Conference with G. Brier, K&E team re Series B request for production (2.6); review and analyze Series B Preferred holders' requests for production (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010150104

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Leah A. Hamlin	6.20	Draft responses and objections to Milbank requests for production (1.7); correspond with J. Brown re responses and objections to Milbank requests for production (.1); telephone conference with Company re confidentiality and sealing related to claims brief (.5); telephone conference with E. Jones re responses to Milbank requests for production (1.0); revise opening brief in support of briefed legal Issue (2.9).
12/27/22	Dan Latona	1.00	Analyze opening briefs re customer claims.
12/28/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re opening brief and exhibits re claims.
12/28/22	Grace C. Brier	0.40	Revise, analyze minutes from prior employee interviews.
12/28/22	Joseph A. D'Antonio	0.90	Review and analyze draft claims brief (.2); draft Series B requests for production (.7).
12/28/22	Leah A. Hamlin	4.00	Revise responses and objections to Milbank's requests for production (1.6); draft discovery requests to Series B preferred holders (2.0); telephone conference with Company re opening brief on claims in every box (.4).
12/28/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re claims briefing.
12/28/22	Morgan Willis	5.20	Finalize opening brief re preferred equity dispute for filing.
12/29/22	Leah A. Hamlin	2.20	Review and analyze Series B opening brief on briefed legal issue (.7); revise objections and responses to Series B discovery requests (.6); revise discovery requests to Series B (.5); telephone conference with T. McCarrick re objections and responses to Series B discovery requests (.4).
12/29/22	Ken Sturek	1.20	Update database with final transcripts and video.
12/30/22	Judson Brown, P.C.	0.50	Review and analyze offensive discovery requests re customer claims dispute (.4); correspond with L. Hamlin, K&E team re same (.1).
12/30/22	Joseph A. D'Antonio	0.10	Draft stipulation extending deadline to respond and staying discovery.

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010150104

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Leah A. Hamlin	2.30	Revise draft requests for production to Series B preferred holders (.7); revise responses and objections to Series B Holders' requests for production (.4); correspond with J. Brown re strategy on responding to Series B requests for production (.2); telephone conference with Milbank re substantive interrogatories (.2); draft responses and objections to Series B Holders' second set of RFPs (.6); finalize and serve requests for production to Series B (.2).
12/30/22	Chris Koenig	1.50	Revise motion re institutional loans (.3); revise motion re return of post-petition deposits (.8); correspond with D. Latona and K&E team re same (.4).
12/30/22	Ken Sturek	0.70	Coordinate discovery and briefing of account holders' claims issues.
12/31/22	Leah A. Hamlin	2.10	Draft responses and objections to Series B interrogatories and requests for production.
Total		349.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149931
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 94,963.00

Total legal services rendered

\$ 94,963.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Business Operations

Invoice Number: 1010149931
 Matter Number: 53363-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.20	1,115.00	223.00
Amila Golic	0.60	795.00	477.00
Anna L. Grilley	0.40	795.00	318.00
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Elizabeth Helen Jones	7.80	1,035.00	8,073.00
Dan Latona	11.70	1,235.00	14,449.50
Patricia Walsh Loureiro	2.60	1,035.00	2,691.00
Robert Orren	0.60	480.00	288.00
Roy Michael Roman	5.70	660.00	3,762.00
Jimmy Ryan	1.20	795.00	954.00
Seth Sanders	0.30	795.00	238.50
Tommy Scheffer	14.60	1,115.00	16,279.00
William Thompson	20.20	910.00	18,382.00
Lindsay Wasserman	2.80	910.00	2,548.00
Alison Wirtz	22.10	1,170.00	25,857.00
Tanzila Zomo	0.30	295.00	88.50
TOTALS	91.40		\$ 94,963.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	0.20	Correspond with Company re withdrawals.
12/01/22	Anna L. Grilley	0.40	Review, revise proposed order re DeFi motion (.2); correspond with D. Latona, K&E team, W&C team re same (.2).
12/01/22	Seth Sanders	0.30	Correspond with Company and special committee member re change of UK office procedures.
12/04/22	Tommy Scheffer	0.40	Correspond with D. Latona, K&E team re DeFi revised proposed order (.2); analyze issues re same (.2).
12/04/22	Alison Wirtz	0.20	Correspond with Company re wire communications.
12/05/22	Tommy Scheffer	0.70	Correspond with D. Latona and K&E team re DeFi revised proposed order (.4); analyze issues re same (.3).
12/05/22	Tommy Scheffer	4.50	Correspond with Company, P. Loureiro, K&E team re Israeli team wallets (.9); analyze issues re same (3.6).
12/05/22	Alison Wirtz	0.60	Conference with C Street team re communications surrounding hearings and next steps.
12/06/22	Tommy Scheffer	1.60	Correspond with Company, J. Ryan, K&E team re Israel team wallets (.6); analyze issues re same (1.0).
12/07/22	Gabriela Zamfir Hensley	0.20	Review, revise notice re phishing attacks.
12/07/22	Tommy Scheffer	2.70	Correspond with Company, A&M, W&C, M3, J. Ryan, K&E teams re mining operations, DeFi proposed order (1.7); analyze issues re same (1.0).
12/08/22	Gabriela Zamfir Hensley	0.10	Revise summary of matter status for regulator update.
12/08/22	Tommy Scheffer	0.60	Correspond with Company, J. Mudd, K&E team, A&M re Israeli team wallets (.4); analyze issues re same (.2).
12/09/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re intercompany balances (.5); telephone conference with T. Scheffer, A&M team, Company re institutional loan portfolio (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, D. Latona, K&E team, A&M re institutional loan motion (.6); analyze issues re same (.5).
12/12/22	Patricia Walsh Loureiro	0.30	Correspond with Company re executive committee agenda.
12/12/22	Robert Orren	0.60	Prepare for filing cash and coin report (.4); correspond with E. Jones and T. Zomo re same (.2).
12/12/22	Tommy Scheffer	1.10	Correspond with Company, J. Ryan, K&E team, A&M re Israeli team wallets, CEL token program (.4); analyze issues re same (.7).
12/13/22	Dan Latona	1.80	Participate in Company town hall (.5); analyze materials re same (.5); telephone conference with A. Wirtz, C Street re communication strategy (.8).
12/13/22	Tommy Scheffer	1.90	Correspond with Company, K. Trevett, K&E team, A&M re institutional loan motion, mining operations (.4); analyze issues re same (.4); review, revise institutional loan motion (1.1).
12/13/22	Alison Wirtz	3.60	Correspond with L. Wasserman and K&E team re setoff memorandum and loan terms of use (.3); review and analyze same (3.3).
12/13/22	Alison Wirtz	0.40	Conference with C. Koenig and A&M team re loan matters.
12/14/22	Elizabeth Helen Jones	0.50	Correspond with W. Thompson re business update for Company management to present on December 20 hearing (.3); correspond with Company re same (.2).
12/14/22	William Thompson	4.30	Review, revise ongoing business update presentation (2.9); review, analyze various communications and court filings re same (1.4).
12/14/22	Tanzila Zomo	0.30	Review and file declaration of disinterestedness.
12/15/22	Elizabeth Helen Jones	0.10	Correspond with W. Thompson re business update for Company management to present at hearing.
12/15/22	Dan Latona	1.60	Analyze memorandum re loan collateral (.6); analyze issues re same (1.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	William Thompson	1.90	Correspond with A&M and Centerview re ongoing business update (.2); correspond with E. Jones re same (.2); correspond with N. Khosravi and J. Raphael re same (.4); review, revise same (1.1).
12/16/22	Elizabeth Helen Jones	1.60	Correspond with W. Thompson, K&E team re business update for Company management to present at hearing (.5); review, revise script of business update for Company management (1.1).
12/16/22	Dan Latona	2.10	Analyze memorandum re confidential matter (1.6); analyze and comment on motion re institutional loans (.5).
12/16/22	William Thompson	3.40	Review, revise business update and presentation re comments from E. Jones (2.2); correspond with E. Jones re same (.4); correspond with N. Khosravi and J. Raphael re same (.8).
12/17/22	Elizabeth Helen Jones	1.20	Review, revise business update script and presentation for Company management.
12/17/22	William Thompson	1.00	Review, revise business update and presentation re comments from E. Jones (.4); correspond with E. Jones, J. Raphael and N. Khosravi re same (.3); correspond with A&M and Centerview re same (.3).
12/18/22	Elizabeth Helen Jones	2.20	Review, revise business update script and presentation for Company management (1.8); correspond with J. Raphael, K&E team re same (.4).
12/18/22	William Thompson	0.30	Review and analyze correspondence from E. Jones re business update.
12/19/22	Elizabeth Helen Jones	2.20	Review, revise business update script and presentation (1.4); correspond with W. Thompson, K&E team re same (.6); prepare presentation for filing (.2).
12/19/22	Dan Latona	1.50	Analyze memorandum re confidential matter.
12/19/22	Patricia Walsh Loureiro	1.00	Correspond with A. Wirtz, K&E team and Company re dates, deadlines for Company team.

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Business Operations

Invoice Number: 1010149931
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	William Thompson	8.50	Review, revise business update script and presentation re comments from Company (3.2); correspond with N. Khosravi and J. Raphael re same (1.8); correspond with E. Jones re same (.4); correspond with A&M, Centerview re same (.3); further review, revise business update re comments from C. Koenig and E. Jones (2.6); correspond with C Street re business update (.2).
12/20/22	Roy Michael Roman	1.90	Telephone conference with G. Hensley re pending post-petition customer deposit matters (.2); draft and revise motion re same (1.7).
12/20/22	William Thompson	0.80	Review, revise business update presentation and script re comments from Company and W&C.
12/20/22	Alison Wirtz	2.40	Review and analyze loans terms of use.
12/21/22	Dan Latona	2.10	Telephone conference with C. Koenig, A&M team, Centerview team, Company, W&C re same (1.7); telephone conference with M. Kilkenney, C. Koenig, K&E team, Company re confidential party amendment (.3); telephone conference with Company re confidential party issue (.1).
12/21/22	Patricia Walsh Loureiro	0.40	Telephone conference with D. Latona, K&E team and Company re confidential party agreement amendment.
12/21/22	Lindsay Wasserman	1.50	Telephone conference with C. Koenig, K&E team, Company, A&M re mining status update.
12/21/22	Alison Wirtz	7.30	Analyze issues re setoff (3.5); review, revise memorandum re same (3.6); conference with R. Kwasteniet re same (.2).
12/21/22	Alison Wirtz	1.70	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/22/22	Alison Wirtz	4.80	Analyze issues re setoff (.9); review, revise memorandum re same (3.7); correspond with R. Kwasteniet and C. Koenig re same (.2).
12/23/22	Patricia Walsh Loureiro	0.90	Correspond with Company re upcoming dates and deadlines for Company team.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Roy Michael Roman	3.80	Review, revise motion to return post-petition deposits (3.7); correspond with G. Hensley re same (.1).
12/27/22	Dan Latona	0.50	Analyze issues re confidential counterparty (.3); correspond with Company re same (.2).
12/28/22	Dan Latona	1.10	Telephone conference with C. Koenig, A&M team, Centerview team, Company, Committee re same.
12/28/22	Jimmy Ryan	1.20	Conference with D. Latona, K&E team, PWP team, M3 team, W&C team, A&M team and Centerview team re mining operations.
12/28/22	Lindsay Wasserman	1.30	Telephone conference with C. Koenig, Company, W&C re mining update.
12/28/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/30/22	Amila Golic	0.60	Correspond with Company, UCC re outstanding diligence items re pending airdrop.
Total		91.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150106
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 216,648.50

Total legal services rendered

\$ 216,648.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Beach	1.00	265.00	265.00
Megan Bowsher	0.30	365.00	109.50
Simon Briefel	5.60	1,115.00	6,244.00
Julia R. Foster	0.50	405.00	202.50
Amila Golic	4.70	795.00	3,736.50
Anna L. Grilley	3.20	795.00	2,544.00
Gabriela Zamfir Hensley	15.70	1,115.00	17,505.50
Elizabeth Helen Jones	13.90	1,035.00	14,386.50
Chris Koenig	13.00	1,260.00	16,380.00
Ross M. Kwasteniet, P.C.	4.70	1,845.00	8,671.50
Dan Latona	22.50	1,235.00	27,787.50
Michael Lemm	2.80	1,035.00	2,898.00
Patricia Walsh Loureiro	8.80	1,035.00	9,108.00
Nima Malek Khosravi	4.30	660.00	2,838.00
Rebecca J. Marston	4.50	910.00	4,095.00
Caitlin McGrail	3.90	660.00	2,574.00
Joel McKnight Mudd	3.10	795.00	2,464.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Robert Orren	3.40	480.00	1,632.00
Jeffrey S. Quinn	0.40	1,585.00	634.00
Joshua Raphael	4.40	660.00	2,904.00
Gabrielle Christine Reardon	14.50	660.00	9,570.00
Roy Michael Roman	3.30	660.00	2,178.00
Kelby Roth	3.90	660.00	2,574.00
Jimmy Ryan	4.30	795.00	3,418.50
Seth Sanders	4.60	795.00	3,657.00
Tommy Scheffer	4.60	1,115.00	5,129.00
Gelareh Sharafi	5.20	660.00	3,432.00
Josh Sussberg, P.C.	1.30	1,845.00	2,398.50
William Thompson	3.90	910.00	3,549.00
Kyle Nolan Trevett	4.70	795.00	3,736.50
Danielle Walker	10.30	295.00	3,038.50

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Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	4.30	795.00	3,418.50
Morgan Willis	3.80	365.00	1,387.00
Alison Wirtz	27.70	1,170.00	32,409.00
Alex Xuan	4.20	660.00	2,772.00
Tanzila Zomo	9.20	295.00	2,714.00
TOTALS	234.80		\$ 216,648.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case updates.
12/01/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
12/01/22	Simon Briefel	0.30	Telephone conference with Company re weekly dates and deadlines.
12/01/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.4).
12/01/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams (.6); telephone conference with C. Koenig, K&E team re high priority matters (.3).
12/01/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re high priority workstreams (.4).
12/01/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re case status and update.
12/01/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, K&E team re same (.4); analyze correspondence from C. Koenig, K&E team re same (.8).
12/01/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.
12/01/22	Rebecca J. Marston	0.50	Review, revise work in process tracker.
12/01/22	Seth Sanders	0.10	Correspond with R. Orren, K&E team re logistics in preparation of custody and withhold hearings.
12/01/22	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet and K&E team re work in process and key workstreams (.5); telephone conference with R. Kwasteniet re high priority plan and sale-related workstreams (.4); telephone conference with C. Koenig and K&E team re high priority items (.4); correspond with C. Koenig re Company legal update (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/02/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams.
12/02/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/02/22	Josh Sussberg, P.C.	0.20	Correspond with C. Koenig, K&E team re status.
12/02/22	Alison Wirtz	2.00	Correspond with R. Kwasteniet and K&E team re upcoming workstreams and strategies (.5); correspond with G. Reardon and K&E team re work in process tracker (.1); correspond with G. Reardon, K&E team re upcoming workstreams (1.1); correspond with C Street re upcoming hearing items and communications materials (.3).
12/02/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.8); draft voicemail summary and circulate to T. Collins and A. Wirtz (.4).
12/03/22	Simon Briefel	0.90	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Amila Golic	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Anna L. Grilley	0.80	Telephone conference with D. Latona, K&E team re work in process.
12/03/22	Gabriela Zamfir Hensley	1.00	Revise work in process tracker (.2); telephone conference with C. Koenig and K&E team re work in process (.8).
12/03/22	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/03/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re case workstreams.
12/03/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/03/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/03/22	Rebecca J. Marston	1.10	Review, revise work in process tracker (.3); conference with D. Latona, K&E team re work in process (.8).

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12/03/22	Caitlin McGrail	0.60	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/03/22	Joel McKnight Mudd	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review creditors' statement re creditors' committee.
12/03/22	Robert Orren	0.70	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/03/22	Joshua Raphael	0.70	Telephone conference with D. Latona, K&E team re work in process (partial).
12/03/22	Gabrielle Christine Reardon	1.70	Review, revise work in process chart ahead of conference with T. Scheffer, K&E team (.9); telephone conference with T. Scheffer, K&E team re work in process (.8).
12/03/22	Roy Michael Roman	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Kelby Roth	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Jimmy Ryan	0.80	Telephone conference with A. Wirtz, K&E team re work in process.
12/03/22	Seth Sanders	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/03/22	William Thompson	1.10	Telephone conference with C. Koenig and K&E team re work in process (.8); review, analyze filed materials in preparation for same (.3).
12/03/22	Kyle Nolan Trevett	0.80	Telephone conference with A. Wirtz, K&E team re work in process.
12/03/22	Ashton Taylor Williams	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Morgan Willis	0.80	Telephone conference with C. Koenig, K&E re work in process.
12/03/22	Alison Wirtz	0.80	Telephone conference with C. Koenig, D. Latona and K&E team re work in process.
12/03/22	Alex Xuan	0.60	Telephone conference with T. Scheffer and K&E team re work in process (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Alison Wirtz	0.80	Correspond with A. Golic, K&E team re meeting logistics for week (.3); correspond with C. Koenig and K&E team re upcoming workstreams, hearing preparations and scheduling (.5).
12/05/22	Megan Bowsher	0.30	File and organize case documents.
12/05/22	Simon Briefel	1.40	Research re upcoming dates and deadlines (.5); correspond with Company re same (.9).
12/05/22	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re open workstreams.
12/05/22	Jeffrey S. Quinn	0.20	Review, analyze docket report.
12/05/22	Tommy Scheffer	1.10	Correspond with S. Briefel, K&E team re work in process (.6); review, revise materials re same (.5).
12/05/22	Josh Sussberg, P.C.	0.40	Correspond with P. Nash re omnibus hearing and confidential party (.2); analyze miscellaneous creditor correspondence (.2).
12/06/22	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/06/22	Jeffrey S. Quinn	0.10	Review and analyze revised docket.
12/06/22	Gabrielle Christine Reardon	1.10	Review and analyze social media for threats against Company, employees, and customers.
12/06/22	Danielle Walker	1.00	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/07/22	Rebecca J. Marston	0.30	Review, revise work in process tracker (.2); correspond with G. Reardon re same (.1).
12/07/22	Gabrielle Christine Reardon	0.40	Revise work in process chart ahead of conference with T. Scheffer, K&E team.
12/07/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash re status (.1); correspond with creditors re various matters (.1).
12/07/22	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/07/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/08/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status updates.
12/08/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
12/08/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/08/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/08/22	Josh Sussberg, P.C.	0.50	Correspond with P. Nash re case status (.4); review and analyze correspondence from P. Nash re same (.1).
12/08/22	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/08/22	Ashton Taylor Williams	0.80	Draft and revise memorandum re case status (.7); correspond with A. Wirtz, G. Hensley re same (.1).
12/08/22	Alison Wirtz	0.60	Conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.1).
12/08/22	Tanzila Zomo	1.00	Draft and circulate voice mail summary to claims agent.
12/09/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
12/09/22	Anna L. Grilley	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/09/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/09/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Chris Koenig	1.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.6); telephone conference with D. Latona and K&E team re high priority workstreams (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Dan Latona	1.50	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro, S. Briefel re same (.5).
12/09/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/09/22	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/09/22	Nima Malek Khosravi	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
12/09/22	Rebecca J. Marston	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/09/22	Patrick J. Nash Jr., P.C.	0.20	Review docketed letter creditor.
12/09/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer re work in process (partial).
12/09/22	Gabrielle Christine Reardon	1.40	Revise work in process chart ahead of telephone conference with T. Scheffer, K&E team (.8); telephone conference with T. Scheffer, K&E team re work in process (.6).
12/09/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/09/22	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/09/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/09/22	Tommy Scheffer	1.60	Correspond and telephone conferences with D. Latona, K&E team re work in process (.6); review, revise materials re same (1.0).
12/09/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/09/22	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
12/09/22	Danielle Walker	0.60	Telephone conference with T. Scheffer, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/09/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/09/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/09/22	Morgan Willis	0.70	Telephone conference with C. Koenig, K&E re work in process.
12/09/22	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/09/22	Alex Xuan	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/10/22	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re work in process (.1); analyze issues re same (.1); revise tracker re same (.3).
12/10/22	Michael Lemm	0.20	Correspond with G. Reardon, K&E team re work in process.
12/10/22	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re upcoming filings and related matters.
12/11/22	Simon Briefel	1.00	Correspond with C. Koenig, K&E team re work in process.
12/11/22	Alison Wirtz	0.20	Correspond with S. Briefel and K&E team re outstanding workstreams.
12/12/22	Julia R. Foster	0.50	Correspond with R. Orren and L. Saal re filings.
12/12/22	Amila Golic	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Anna L. Grilley	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/12/22	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
12/12/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/12/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update and coordination telephone conference with C. Koenig, K&E team.
12/12/22	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team re same (1.0); analyze correspondence re same (.2).
12/12/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig and K&E team re litigation work in process (.5).
12/12/22	Nima Malek Khosravi	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
12/12/22	Rebecca J. Marston	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
12/12/22	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
12/12/22	Gabrielle Christine Reardon	1.20	Review, revise work in process chart (.5); telephone conference with T. Scheffer, K&E team re work in process (.5); correspond with D. Latona, K&E team re upcoming filings (.2).
12/12/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E working team re work in process.
12/12/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/12/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Tommy Scheffer	1.40	Correspond with Company, D. Latona, and K&E team, A&M team re work in process (.6); review, revise materials re same (.8).
12/12/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/12/22	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/12/22	Ashton Taylor Williams	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Alison Wirtz	2.40	Telephone conference with R. Kwasteniet and K&E team re high priority workstreams (.5); telephone conference with C. Koenig and K&E team re litigation work in process (1.0); telephone conference with C. Koenig and K&E team re work in process (.5); review and comment on work in process tracker and correspond with T. Scheffer re same (.4).
12/12/22	Alison Wirtz	0.40	Correspond with L. Workman re upcoming dates and deadlines (.1); correspond with G. Reardon and K&E team re work in process (.3).
12/12/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).
12/12/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.4); telephone conference with R. Orren and K&E team re case status updates (.5).
12/13/22	Gabriela Zamfir Hensley	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/13/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, re case update (partial).
12/13/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re high priority workstreams (.6).

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12/13/22	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); analyze correspondence re same (.8); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
12/13/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.
12/13/22	Rebecca J. Marston	0.50	Correspond with A. Wirtz re work in process.
12/13/22	Robert Orren	0.10	Correspond with T. Zomo re case voice message log.
12/13/22	Tommy Scheffer	0.50	Telephone conference with G. Reardon and K&E team re work in process (.4); review, revise materials re same (.1).
12/13/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/13/22	Alison Wirtz	2.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re high priority work streams (.6); conference with D. Latona and C Street team re communications update (.5); correspond with L. Workman re various workstreams (.3).
12/13/22	Alison Wirtz	0.30	Correspond with T. Scheffer re high priority lists.
12/13/22	Tanzila Zomo	1.10	Draft voice mail summary (.3); circulate same to claims agent (.1); compile and circulate recently filed pleadings to R. Orren and K&E team (.7).
12/14/22	Amila Golic	0.70	Telephone conference with C. Koenig, K&E team re work in process.
12/14/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
12/14/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case updates (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
12/14/22	Ross M. Kwasteniet, P.C.	0.50	Participate in update and coordination telephone conference with C. Koenig and K&E team.
12/14/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re case status.
12/14/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.6); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, K&E team re same (.7).
12/14/22	Michael Lemm	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
12/14/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/14/22	Robert Orren	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Joshua Raphael	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Gabrielle Christine Reardon	1.80	Revise work in process chart (.7); telephone conference with T. Scheffer, K&E team re same (.6); update working group list (.5).
12/14/22	Gabrielle Christine Reardon	0.70	Review, analyze social media for threats to customers and employees.
12/14/22	Kelby Roth	0.60	Telephone conference with A. Wirtz and K&E team re work in process.
12/14/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team re work in process (partial).
12/14/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/14/22	William Thompson	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Kyle Nolan Trevett	0.60	Telephone conference with D. Latona, K&E team re work in process.

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12/14/22	Lindsay Wasserman	0.80	Telephone conference with E. Jones, K&E team re work in process (.5); review, revise working group list (.3).
12/14/22	Ashton Taylor Williams	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team re high priority workstreams (.5); telephone conference with C. Koenig and K&E team re work in process (.5); correspond with K&E team re upcoming filings (.2); correspond with G. Hensley and K&E team re notice of ruling (.5).
12/14/22	Alex Xuan	0.60	Telephone conference with J. Mudd and K&E team re work in process.
12/14/22	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); circulate to R. Orren and K&E team (.1); telephone conference with R. Orren and K&E team re work in process (.5).
12/15/22	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); correspond with D. Latona, K&E team re same (.2).
12/15/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
12/15/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/15/22	Dan Latona	2.40	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re open workstreams (.3); telephone conference with A. Wirtz re same (.1); analyze and comment on statement re hearing (.5); telephone conference with Centerview re same (.1); telephone conference with R. Kwasteniet, Company re legal update (.5); prepare for and participate in telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9).
12/15/22	Caitlin McGrail	0.20	Correspond with S. Sanders and K&E team re pleading template updates.
12/15/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/15/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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12/15/22	Alison Wirtz	0.70	Correspond with D. Latona and K&E team re certain workstreams (.1); review and comment on communications materials and correspond with C Street team re same (.6).
12/15/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); draft voice mail summary (.4); distribute same to claims agent (.1); review, revise pleading template (.3).
12/16/22	Amila Golic	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/16/22	Anna L. Grilley	0.20	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/16/22	Gabriela Zamfir Hensley	0.20	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, re work in process (partial).
12/16/22	Chris Koenig	0.60	Telephone conference with D. Latona and K&E team re work in process.
12/16/22	Dan Latona	0.60	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process.
12/16/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/16/22	Patricia Walsh Loureiro	0.90	Review, revise work in process document (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
12/16/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Caitlin McGrail	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Joel McKnight Mudd	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
12/16/22	Robert Orren	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Joshua Raphael	0.50	Telephone conference with J. Mudd, K&E team re work in process (partial).
12/16/22	Gabrielle Christine Reardon	1.40	Revise work in process chart (.8); telephone conference with J. Mudd, K&E team re same (.6).
12/16/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Jimmy Ryan	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).

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12/16/22	Seth Sanders	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/16/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/16/22	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/16/22	Danielle Walker	2.80	Download, upload docket filings to DMS (.3); distribute to C. Koenig, K&E team (.2); compile documents from agenda and send to Chambers (2.0); coordinate with J. Mudd re electronic appearances and conference room reservations (.3).
12/16/22	Lindsay Wasserman	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/16/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/16/22	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/16/22	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process (partial).
12/19/22	Gabriela Zamfir Hensley	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig, K&E team re workstream assignments, coordination (.3).
12/19/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re case status (partial) (.3); telephone conference with C. Koenig, D. Latona, G. Hensley, A. Wirtz re upcoming case workstreams (.6).
12/19/22	Chris Koenig	0.30	Telephone conference with D. Latona and K&E team re key workstreams and next steps (partial).
12/19/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/19/22	Dan Latona	1.30	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.8).
12/19/22	Rebecca J. Marston	0.30	Review, revise work in process tracker.
12/19/22	Gabrielle Christine Reardon	0.40	Revise work in process chart.

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12/19/22	Kyle Nolan Trevett	0.10	Telephone conference with D. Latona, K&E team re work in process (partial).
12/19/22	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/19/22	Alison Wirtz	1.40	Telephone conference with C Street team re communications update (.4); telephone conference with C. Koenig, D. Latona and K&E team re allocation of certain ongoing workstreams (.5); review materials re same (.3); review and comment on high priority list (.2).
12/20/22	Amila Golic	0.90	Revise work in process tracker (.2); telephone conference with C. Koenig, K&E team re work in process (.7).
12/20/22	Anna L. Grilley	0.60	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Chris Koenig	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/20/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent docket entries.
12/20/22	Dan Latona	1.30	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.8); telephone conference with C. Koenig, A. Wirtz, K&E team re same (partial) (.5).
12/20/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.7); review, revise work in process document (.2).
12/20/22	Nima Malek Khosravi	0.80	Telephone conference with D. Latona and K&E team re work in process (partial) (.5); correspond with G. Reardon and K&E team re same (.3).
12/20/22	Rebecca J. Marston	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Caitlin McGrail	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Joel McKnight Mudd	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).

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12/20/22	Joshua Raphael	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Gabrielle Christine Reardon	1.50	Revise work in process chart (.7); telephone conference with J. Mudd, K&E team re same (.8).
12/20/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Kelby Roth	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
12/20/22	Jimmy Ryan	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/20/22	Seth Sanders	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/20/22	Gelareh Sharafi	0.70	Telephone conference with C. Koenig, K&E team re work in process.
12/20/22	William Thompson	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Kyle Nolan Trevett	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/20/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/20/22	Morgan Willis	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Alison Wirtz	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Alex Xuan	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Tanzila Zomo	1.40	Compile recently filed pleadings (.7); circulate same to R. Orren and K&E team (.1); telephone conference with R. Orren and K&E team re work in process (.6).
12/21/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/21/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
12/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

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12/21/22	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.4); review and analyze recent docket entries (.5).
12/21/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/21/22	Tanzila Zomo	0.90	Draft voicemail from creditors summary (.3); circulate same to claims agent (.1); compile recently filed pleadings (.4); circulate same to R. Orren and K&E team (.1).
12/22/22	Amila Golic	0.10	Revise work in process tracker.
12/22/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
12/22/22	Elizabeth Helen Jones	2.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Committee advisors re all advisor telephone conference (.9); telephone conference with C. Koenig, K&E team re work in process (.5); review, revise work in process document (.3).
12/22/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/22/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/22/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.2); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.6); analyze correspondence from C. Koenig, K&E team, A&M, Company re same (.4).
12/22/22	Nima Malek Khosravi	0.50	Telephone conference with J. Ryan and K&E team re work in process.
12/22/22	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/22/22	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/22/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/22/22	Joshua Raphael	0.50	Telephone conference with A. Wirtz, K&E team re work in process.

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12/22/22	Gabrielle Christine Reardon	1.00	Revise work in process chart (.4); telephone conference with J. Mudd, K&E team re same (.6).
12/22/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	Kelby Roth	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
12/22/22	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process.
12/22/22	Seth Sanders	0.60	Telephone conference with D. Latona and K&E team re work in process.
12/22/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/22/22	Kyle Nolan Trevett	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/22/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.8).
12/22/22	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
12/22/22	Tanzila Zomo	0.80	Compile recently filed pleadings (.3); circulate to R. Orren and K&E team re same (.1); draft voice mail summary (.3); circulate same to claims agent (.1).
12/23/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); revise work in process tracker for management (.1).
12/23/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (partial).
12/23/22	Dan Latona	1.20	Prepare for and participate in telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/23/22	Gabrielle Christine Reardon	0.30	Revise work in process chart.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team re high priority items.
12/23/22	Alison Wirtz	0.10	Correspond with J. Mudd re outstanding workstreams.
12/26/22	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/26/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
12/26/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re key workstreams and next steps.
12/26/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re work in process (.5); correspond with J. Mudd and K&E team re hearing logistics (.2).
12/27/22	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
12/27/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/27/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence from C. Koenig, K&E team, A&M team, Company re same (.5).
12/27/22	Danielle Walker	1.20	Prepare unredacted declaration to send to chambers and U.S. Trustee.
12/27/22	Danielle Walker	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/27/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
12/28/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Anna L. Grilley	0.50	Telephone conference with D. Latona, K&E team re work in process.

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12/28/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.4).
12/28/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
12/28/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/28/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence from C. Koenig, K&E team, A&M team, Company re same (.5).
12/28/22	Patricia Walsh Loureiro	1.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining (1.1); telephone conference with D. Latona and K&E team re work in process (.5); review, revise work in process document re same (.2).
12/28/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Caitlin McGrail	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
12/28/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Jeffrey S. Quinn	0.10	Review and analyze updated docket.
12/28/22	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Gabrielle Christine Reardon	1.30	Review, revise work in process chart (.8); telephone conference with D. Latona, K&E team re work in process (.5).
12/28/22	Roy Michael Roman	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/28/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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12/28/22	William Thompson	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Kyle Nolan Trevett	0.50	Telephone conference with J. Mudd, K&E team re work in process.
12/28/22	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/28/22	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.5).
12/28/22	Alex Xuan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/29/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/29/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams (partial).
12/29/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re high priority case items.
12/29/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re high priority issues and next steps.
12/29/22	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/29/22	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.2); telephone conference with C. Koenig and K&E team re high priority work streams (.5).
12/29/22	Gabrielle Christine Reardon	0.30	Correspond with A. Wirtz, and J. Mudd re coordination of work in process conferences.
12/29/22	Danielle Walker	0.70	Manage case file re docket filings (.5); distribute to group using listserv as per R. Orren (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Morgan Willis	1.10	Coordinate hearing lines and circulate to J. Mudd, K&E team.
12/29/22	Alison Wirtz	1.70	Telephone conference with C. Koenig and K&E team re high priority work streams (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.2); telephone conference with C. Koenig and Company re standing legal issues (.3); correspond with C. Koenig and K&E team re same (.1); conference with C. Koenig re high priority items (.4); correspond with G. Reardon re work in process (.2).
12/30/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
12/30/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/30/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (partial).
12/30/22	Danielle Walker	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/30/22	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re high priority items (.7); correspond with C. Koenig, K&E team re high priority legal matters (.1).
12/31/22	Alison Wirtz	0.30	Correspond with J. Mudd, K&E team re hearing logistics.
Total		234.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150107
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,891.50

Total legal services rendered

\$ 1,891.50

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010150107

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Lindsay Wasserman	0.60	910.00	546.00
TOTALS	1.90		\$ 1,891.50

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010150107

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Elizabeth Helen Jones	0.20	Correspond with A&M re new cash management bank accounts.
12/13/22	Elizabeth Helen Jones	0.30	Correspond with A&M re cash management order.
12/14/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re opening of new bank accounts.
12/14/22	Lindsay Wasserman	0.60	Correspond with E. Jones, K&E team re cash management.
12/15/22	Elizabeth Helen Jones	0.30	Correspond with G. Hensley, K&E team re cash management order.
12/21/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re cash management reporting.
12/22/22	Elizabeth Helen Jones	0.10	Correspond with A&M re new bank accounts.
Total		1.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149934
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 74,796.00

Total legal services rendered

\$ 74,796.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Customer and Vendor Communications

Invoice Number: 1010149934
 Matter Number: 53363-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.10	1,315.00	1,446.50
Amila Golic	39.80	795.00	31,641.00
Gabriela Zamfir Hensley	1.40	1,115.00	1,561.00
Ross M. Kwasteniet, P.C.	1.20	1,845.00	2,214.00
Patricia Walsh Loureiro	0.30	1,035.00	310.50
Nima Malek Khosravi	5.40	660.00	3,564.00
Rebecca J. Marston	11.10	910.00	10,101.00
Caitlin McGrail	0.50	660.00	330.00
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
John Poulos	2.30	1,035.00	2,380.50
Joshua Raphael	8.00	660.00	5,280.00
Tommy Scheffer	4.90	1,115.00	5,463.50
Josh Sussberg, P.C.	2.00	1,845.00	3,690.00
Alison Wirtz	3.40	1,170.00	3,978.00
Alex Xuan	3.00	660.00	1,980.00
Tanzila Zomo	0.40	295.00	118.00
TOTALS	85.20		\$ 74,796.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Amila Golic	0.60	Reply to customer questions.
12/01/22	Rebecca J. Marston	0.50	Correspond with G. Reardon, A. Xuan re confidential memorandum (.2); correspond with customer, G. Reardon, K&E team re phishing attempts (.3).
12/01/22	Tommy Scheffer	1.10	Correspond with A&M, D. Latona, K&E team re Israeli vendors, vendor inquiries (.3); analyze issues re same (.2); draft letter re Israeli vendors (.6).
12/01/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re phishing and status.
12/02/22	Susan D. Golden	0.80	Correspond with P. Nash, J. Sussberg, R. Kwasteniet re U.S. Attorney outreach of phishing scam (.2); telephone conference with R. Kwasteniet re same (.2); telephone conference with U.S. Attorney's office and R. Kwasteniet re phishing scam (.4).
12/02/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with S. Golden and U.S. Attorney's office for SDNY re phishing scams.
12/02/22	Rebecca J. Marston	6.30	Review and revise memorandum re confidential creditor matter (6.2); correspond with G. Reardon re same (.1).
12/03/22	Amila Golic	0.40	Reply to customer questions
12/04/22	Amila Golic	0.70	Reply to customer questions.
12/04/22	Tommy Scheffer	0.40	Correspond with customer and A. Wirtz, K&E team re custom proof of claim form (.2); analyze issues re same (.2).
12/05/22	Amila Golic	1.00	Correspond with C. Koenig, K&E team, A&M re vendor payment issues (.2); review and reply to customer questions (.8).
12/06/22	Amila Golic	0.50	Reply to customer questions.
12/06/22	Patricia Walsh Loureiro	0.30	Correspond with Company, A&M re vendor issue.
12/06/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from creditor (.2); review and analyze docketed letter from creditor (.1).
12/07/22	Susan D. Golden	0.30	Telephone conference with R. Kwasteniet re phishing scam.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Amila Golic	2.40	Review and reply to customer emails (2.2); telephone conference with customer (.2).
12/07/22	Amila Golic	1.40	Correspond with A. Xuan re notice of phishing attempt (.3); review and comment on same (1.1).
12/07/22	Rebecca J. Marston	2.10	Correspond with R. Kwasteniet, A. Golic, A. Xuan, K&E team re phishing internal investigation and impact on customers (1.8); correspond with G. Reardon re confidential memorandum (.3).
12/07/22	Alex Xuan	1.00	Draft supplemental notice re phishing emails.
12/08/22	Amila Golic	2.60	Telephone conference with T. Scheffer re vendor payment (.2); review and reply to customer questions (2.4).
12/08/22	Amila Golic	0.40	Review and comment on notice of phishing attempt.
12/08/22	Gabriela Zamfir Hensley	0.20	Review, revise notice re phishing attempts.
12/08/22	Rebecca J. Marston	0.40	Correspond with C. Koenig, K&E team, Company re phishing notice.
12/08/22	Joshua Raphael	2.00	Draft analysis of customers' statements re Company.
12/08/22	Tommy Scheffer	3.40	Correspond with A. Golic, A&M, W&C, M3, D. Latona, K&E teams re critical vendor payments (.4); analyze issues re same (3.0).
12/08/22	Alex Xuan	1.60	Revise supplemental notice re phishing emails.
12/09/22	Amila Golic	1.80	Review and analyze vendor contract (.2); review and reply to customer questions (1.6).
12/09/22	Rebecca J. Marston	0.10	Correspond with Company re supplemental phishing notice.
12/10/22	Amila Golic	0.30	Correspond with W&C, U.S. Trustee re weekly vendor report (.1); review and reply to customer questions (.2).
12/10/22	Gabriela Zamfir Hensley	0.40	Review, analyze pro se creditor motions.
12/10/22	Joshua Raphael	3.60	Draft analysis re customer's statements re Company and sources of information.
12/11/22	Amila Golic	0.20	Reply to customer question.
12/11/22	John Poulos	2.30	Draft and revise request for proposals for possible vendors.
12/11/22	Alison Wirtz	0.20	Correspond with Company re vendor payments.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Amila Golic	2.90	Reply to customer emails (2.5); correspond with T. Scheffer re possible executory vendor contract (.3); correspond with A&M re customer transaction history (.1).
12/12/22	Gabriela Zamfir Hensley	0.10	Analyze issues re customer inquiries.
12/12/22	Ross M. Kwasteniet, P.C.	0.80	Review and finalize supplemental phishing notice.
12/12/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/12/22	Alison Wirtz	0.40	Correspond with T. Scheffer and K&E team re stipulation and review same.
12/13/22	Amila Golic	3.20	Review and analyze vendor contract (1.8); review and reply to customer questions (1.2); review and analyze issues re vendor customs bond (.2).
12/13/22	Rebecca J. Marston	0.30	Correspond with A. Golic, A. Xuan re supplemental phishing notice.
12/13/22	Joshua Raphael	0.30	Revise analysis re customer's statements and sources of information (.2); correspond with A. Wirtz, K&E team re same (.1).
12/13/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/13/22	Alison Wirtz	0.20	Correspond with creditor re inbound request.
12/13/22	Alex Xuan	0.40	Revise supplemental notice re phishing emails.
12/13/22	Tanzila Zomo	0.40	Review and file notice re phishing attempts.
12/14/22	Amila Golic	0.40	Review and reply to customer questions.
12/14/22	Gabriela Zamfir Hensley	0.20	Analyze creditor communications.
12/14/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/14/22	Alison Wirtz	0.50	Correspond with M. Lemm re customer contract communications (.2); correspond with Stretto, C. Koenig, K&E team re phishing inquiry from customer (.3).
12/15/22	Amila Golic	1.20	Review and analyze data re customer transaction history (.6); correspond with A&M re same (.3); correspond with T. Scheffer re customers' claims withdrawal inquiry (.1); review and reply to customer questions (.2).
12/15/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Amila Golic	2.00	Analyze cash management order re applicability to vendor payments (.7); correspond with W&C re weekly vendor reporting (.3); correspond with A. Wirtz re customer's inquiry re withdrawal of claim (.2); review and reply to customer questions (.3); correspond with Stretto re same (.2); correspond with G. Hensley re process for responding to customer questions (.3).
12/16/22	Rebecca J. Marston	1.40	Review and analyze social media posts for threats and other issues.
12/16/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/16/22	Alison Wirtz	0.50	Correspond with A. Golic re vendor analysis (.2); correspond with M. Lemm re vendor matters (.1); correspond with A. Golic re payment of vendor in crypto (.2).
12/18/22	Amila Golic	0.50	Reply to customer questions.
12/18/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/19/22	Amila Golic	5.10	Analyze account and transaction history of customers re pending withdrawals (1.6); correspond with C. Koenig, K&E team, customers re same (.4); review and reply to customer questions (.9); review, analyze and prepare materials to update tracker (1.4); correspond with N. Khosravi re same (.1); draft trade agreement with vendor (.4); telephone conference with creditor re claims process (.3).
12/19/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze docketed letter from creditor.
12/19/22	Joshua Raphael	2.10	Correspond with D. Latona, C. Koenig re analysis re customer's statements and sources of information (.4); review and analyze draft re same (.4); revise dossier (.9); correspondence with D. Latona re same (.2); conference with D. Latona, K&E team re same (.2).
12/19/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/19/22	Alison Wirtz	0.20	Correspond with A. Golic and A&M team re confidentiality and disclosures to vendors.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Amila Golic	2.00	Revise vendor trade agreement (.2); correspond with A. Wirtz, T. Scheffer, A&M re same (.1); review and reply to customer questions (1.7).
12/20/22	Gabriela Zamfir Hensley	0.40	Review, analyze creditor filings.
12/20/22	Nima Malek Khosravi	2.70	Review, revise customer communications tracker.
12/20/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/20/22	Alison Wirtz	0.30	Correspond with A. Golic re trade agreement (.1); review and comment on same (.2).
12/21/22	Amila Golic	0.90	Review and reply to customer questions (.8); correspond with A. Wirtz, A&M re status of vendor trade agreement (.1).
12/21/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/22/22	Amila Golic	0.60	Reply to customer questions.
12/22/22	Amila Golic	1.50	Review, analyze and draft response re customer correspondence re pending withdrawals (.7); correspond with E. Jones, C. Koenig, customer's attorney re same (.3); review and analyze signed vendor trade agreement (.1); correspond with A. Wirtz re same (.4).
12/22/22	Caitlin McGrail	0.50	Review and analyze letters filed on docket and revise letter tracker.
12/22/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
12/22/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor trade agreement and outreach to U.S. Trustee.
12/23/22	Amila Golic	1.00	Review and reply to customer questions (.7); correspond with W&C, U.S. Trustee re weekly vendor reporting (.3).
12/23/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/23/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re customer inbound inquiries.
12/26/22	Amila Golic	0.50	Reply to customer questions (.3); correspond with A&M re customer inquiry (.2).
12/26/22	Nima Malek Khosravi	2.70	Revise customer communications tracker.
12/27/22	Amila Golic	2.20	Reply to customer questions.
12/27/22	Gabriela Zamfir Hensley	0.10	Analyze customer communications.
12/27/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/27/22	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010149934

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Amila Golic	1.30	Review, analyze, and reply to customer questions (1.1); correspond with A&M, W&C, A. Wirtz re vendor payment (.2).
12/29/22	Amila Golic	0.50	Reply to customer questions (.2); correspond with W&C, A&M, A. Wirtz re vendor payment (.2); correspond with Company, A&M re executed trade agreement (.1).
12/29/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor matters.
12/30/22	Amila Golic	1.70	Reply to customer questions.
12/30/22	Alison Wirtz	0.30	Correspond with A. Golic re customer communications re bar date and related matters.
Total		85.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149940
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 267,221.50

Total legal services rendered

\$ 267,221.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	7.90	1,275.00	10,072.50
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	1.70	795.00	1,351.50
Gabriela Zamfir Hensley	13.60	1,115.00	15,164.00
Elizabeth Helen Jones	34.80	1,035.00	36,018.00
Chris Koenig	23.30	1,260.00	29,358.00
Ross M. Kwasteniet, P.C.	21.90	1,845.00	40,405.50
Dan Latona	0.70	1,235.00	864.50
Patricia Walsh Loureiro	13.10	1,035.00	13,558.50
Nima Malek Khosravi	63.50	660.00	41,910.00
Rebecca J. Marston	6.60	910.00	6,006.00
Joel McKnight Mudd	9.80	795.00	7,791.00
Patrick J. Nash Jr., P.C.	4.30	1,845.00	7,933.50
Robert Orren	0.50	480.00	240.00
Joshua Raphael	2.10	660.00	1,386.00
Gabrielle Christine Reardon	3.30	660.00	2,178.00
Jimmy Ryan	17.00	795.00	13,515.00
Seth Sanders	4.30	795.00	3,418.50
Tommy Scheffer	2.50	1,115.00	2,787.50
Anthony Vincenzo Sexton, P.C.	1.20	1,490.00	1,788.00
William Thompson	0.70	910.00	637.00
Matthew D. Turner	6.30	1,235.00	7,780.50
Danielle Walker	0.80	295.00	236.00
Morgan Willis	0.50	365.00	182.50
Alison Wirtz	7.00	1,170.00	8,190.00
Alex Xuan	20.10	660.00	13,266.00
TOTALS	268.40		\$ 267,221.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, Company, A&M team re claims processes.
12/01/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, J. Mudd, K&E teams and A&M re claims transfers, employee claims (.4); analyze issues re same (.3).
12/04/22	Patricia Walsh Loureiro	2.90	Revise reply in support of briefing schedule motion (2.3); correspond with A. Wirtz, G. Reardon re same (.6).
12/04/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze W&C's objection to briefing schedule motion (.3); correspond with W&C re objection to briefing schedule motion (.1).
12/05/22	Joshua Raphael	2.10	Research re claims trading re certain customer accounts (1.6); correspond with J. Mudd re same (.5).
12/06/22	Gabriela Zamfir Hensley	0.60	Conference with A&M re intercompany claims.
12/06/22	Joel McKnight Mudd	0.40	Review and analyze claim filing instructions.
12/06/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with Milbank re motion to establish a briefing schedule on customer claims issue (.3); research re same (.8); review and analyze 2019 re ad hoc borrower creditor group (.2).
12/08/22	Joel McKnight Mudd	0.40	Correspond with Stretto re proof of claim form.
12/08/22	Tommy Scheffer	0.80	Correspond with A. Wirtz, K&E team re proof of claim form (.2); analyze issues re same (.6).
12/08/22	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re revisions to proof of claim form and review same.
12/09/22	Gabriela Zamfir Hensley	0.50	Conference with R. Kwasteniet, K&E team, A&M team re intercompany claim analysis.
12/09/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M re intercompany claims issues.
12/09/22	Ross M. Kwasteniet, P.C.	2.10	Review data and research re customer claims.
12/09/22	Rebecca J. Marston	0.30	Correspond with E. Jones, K&E team re claims brief.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re proof of claim form (.3); review, revise same (.3).
12/09/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze intercompany claims analysis prepared by A&M (.3); review, analyze proposed litigation schedule re customer claims gating issue offered by Milbank (.2).
12/09/22	Tommy Scheffer	1.00	Correspond and telephone conferences with D. Latona, K&E, A&M teams re intercompany claims (.4); analyze issues re same (.6).
12/09/22	Alison Wirtz	0.60	Correspond with J. Mudd and K&E team re proof of claim form revisions (.3); review and revise same (.1); correspond with W&C team re same (.2).
12/10/22	Alison Wirtz	0.40	Correspond with Stretto re bar date materials and service (.2); correspond with Canadian counsel re same (.2).
12/11/22	Gabriela Zamfir Hensley	0.10	Analyze issues re borrow program.
12/12/22	Gabriela Zamfir Hensley	2.10	Research re pending claims (1.0); correspond with G. Reardon re same (.1); conference with W. Thompson re claims research matter (.3); review, analyze materials re same (.3); research re same (.4).
12/12/22	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team re briefing on claims at certain entities.
12/12/22	Patricia Walsh Loureiro	0.50	Telephone conference with Company, C. Koenig, K&E team re claims analysis.
12/12/22	Nima Malek Khosravi	6.90	Draft brief re customer claims issues (3.3); analyze issues re same (3.3); conference with R. Marston and K&E team re same (.3).
12/12/22	Rebecca J. Marston	0.50	Prepare for telephone conferences with E. Jones, J. Ryan, K&E team re claims brief (.1); participate in same (.3); correspond with J. Ryan, N. Khosravi re same (.1).
12/12/22	Joel McKnight Mudd	0.80	Review, analyze bar date order re bar date extension (.4); correspond with A. Wirtz re same (.2); correspond with A&M team re Wisconsin account holder data (.2).
12/12/22	Gabrielle Christine Reardon	3.30	Review and analyze customer letters filed on docket re contract recovery theories.
12/13/22	Gabriela Zamfir Hensley	0.10	Conference with P. Loureiro re claims research.

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010149940

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Elizabeth Helen Jones	0.80	Correspond with C. Koenig, K&E team re revised proposed schedule for briefing on claims issues (.5); correspond with J. Ryan, K&E team re same (.3).
12/13/22	Nima Malek Khosravi	8.10	Conference with J. Ryan and K&E team re customer claims issue brief (.7); research re preferred equity holders re same (2.4); correspond with E. Jones and K&E team re same (.3); revise customer claims issues brief re same (4.7).
12/13/22	Rebecca J. Marston	1.20	Telephone conferences with J. Ryan, M. Kilkenny re claims brief (.6); review and revise same (.6).
12/13/22	Joel McKnight Mudd	0.90	Correspond with Stretto team re claims trading reporting (.3); correspond with E. Jones, K&E team re same (.4); correspond with A. Wirtz re proof of claim edits (.2).
12/13/22	William Thompson	0.70	Review, revise second stipulation re SEC bar date extension.
12/13/22	Alison Wirtz	0.60	Correspond with W&C re proof of claim form modifications and revisions to Stretto site (.2); correspond with J. Mudd and K&E team re same (.4).
12/13/22	Alison Wirtz	0.20	Correspond with SEC re stipulation for bar date extension.
12/14/22	Elizabeth Helen Jones	0.10	Correspond with C. Koenig re briefing schedule re which debtor entities are liable for account holder claims.
12/14/22	Nima Malek Khosravi	5.10	Revise brief re customer claims issues (2.1); correspond with J. Ryan re same (.1); revise brief re same (1.9); correspond with J. Ryan and K&E team re same (.2); conference with E. Jones and K&E team re same (.3); research re debt securities re same (.5).
12/14/22	Rebecca J. Marston	0.60	Review and revise claims brief.
12/14/22	Joel McKnight Mudd	3.40	Correspond with W&C re claims website edits (.4); revise language re claims requirements on Stretto site (.6); correspond with C. Koenig, K&E team re same (.2); review, analyze claims transfer documents re distributions (2.0); correspond with C, Koenig re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Alison Wirtz	0.70	Correspond with W&C and C. Koenig and K&E team re proof of claim form comments (.3); correspond with J. Mudd and K&E team re implementing Stretto changes (.4).
12/15/22	Elizabeth Helen Jones	0.80	Correspond with Milbank re revised schedule for briefing claims issue (.2); revise scheduling order on briefing for claims issue (.4); correspond with C. Koenig re revised order (.2).
12/15/22	Joel McKnight Mudd	1.60	Review, revise claim form instructions (.6); telephone conference with Stretto team re claims form (.4); correspond with C. Koenig, K&E team re same (.6).
12/15/22	Alison Wirtz	0.20	Correspond with W&C re updates to proof of claim form and related updates to Stretto site.
12/16/22	Gabriela Zamfir Hensley	0.80	Conference with R. Kwasteniet, A&M team re intercompany analysis (.7); conference with E. Jones, K&E team re same (.1).
12/16/22	Elizabeth Helen Jones	0.10	Correspond with J. Mudd re outstanding claims request from Wisconsin.
12/16/22	Elizabeth Helen Jones	1.30	Telephone conference with J. Ryan, K&E team re brief on claims at Debtor entities (.5); revise order on schedule for briefing of claims at Debtor entities (.4); prepare filing of same order (.2); revise notice of filing revised proposed order (.2).
12/17/22	Nima Malek Khosravi	4.10	Revise customer claims issues brief.
12/17/22	Rebecca J. Marston	0.10	Correspond with J. Ryan, K&E team re claims brief.
12/18/22	Rebecca J. Marston	1.00	Review and revise brief re claims (.9); correspond with J. Ryan, K&E team re same (.1).
12/18/22	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re edits to Stretto site (.4); correspond with W&C team re same (.2).
12/18/22	Alison Wirtz	0.30	Correspond with Stretto team and W&C re proof of claim forms and presentation on Stretto website.
12/19/22	Rebecca J. Marston	2.90	Review and revise brief re claims (2.8); correspond with J. Ryan, K&E team re same (.1).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Joel McKnight Mudd	0.50	Correspond with Stretto team re proof of claim updates (.3); correspond with W&C re same (.2).
12/19/22	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team, Latham and Company re series B funding.
12/19/22	Alison Wirtz	0.80	Correspond with J. Mudd and W&C team re proof of claim revisions (.6); correspond with SEC re extension of governmental bar date (.2).
12/19/22	Alison Wirtz	0.60	Correspond with W. Thompson and SEC re second stipulation (.3); correspond with C Street team re proof of claim emails (.3).
12/20/22	Amila Golic	0.50	Draft claims withdrawal form.
12/20/22	Nima Malek Khosravi	1.40	Correspond with E. Jones, J. Ryan and K&E team re customer claims brief (.4); conference with E. Jones and K&E team, L&W, Company re series B Company investment (.3); revise notes re same (.7).
12/20/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team, Latham and Company re series B funding.
12/20/22	Seth Sanders	2.30	Draft equitable subordination analysis (1.7); research legal issues re same (.6).
12/20/22	Alison Wirtz	0.60	Correspond with A. Golic re claim withdrawal notice (.1); review and comment on draft re same (.5).
12/21/22	Amila Golic	1.00	Conference with creditor re claims withdrawal (.1); revise claims withdrawal form (.8); correspond with C. Koenig, K&E team re same (.1).
12/21/22	Dan Latona	0.30	Analyze, comment on stipulation re bar date extension (.2); analyze, comment on stipulation re discharge extension (.1).
12/21/22	Patricia Walsh Loureiro	0.90	Review, revise bar date extension stipulation (.6); correspond with D. Latona, K&E team re same (.3).
12/21/22	Alison Wirtz	0.10	Correspond with A. Golic re claims withdrawal process.
12/21/22	Alex Xuan	1.90	Draft and revise stipulation extending bar date for the coordinating states.
12/22/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team, A&M re intercompany claim analysis.

Legal Services for the Period Ending December 31, 2022

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Elizabeth Helen Jones	2.80	Telephone conference with J. Ryan, N. Khosravi re brief on claims at debtor entities (.4); review, revise brief on claims at debtor entities (2.4).
12/22/22	Nima Malek Khosravi	9.70	Revise customer claims brief (5.2); analyze issues re same (3.2); correspond with E. Jones, J. Ryan and K&E team re same (.8); conference with E. Jones and J. Ryan re same (.5).
12/22/22	Seth Sanders	2.00	Draft, revise equitable subordination analysis (1.7); correspond with D. Latona re same (.3).
12/22/22	Alison Wirtz	0.50	Review and comment on SEC stipulation (.3); correspond with W. Thompson re same (.2).
12/22/22	Alex Xuan	0.20	Revise stipulation to extend bar date for coordinating states.
12/23/22	Gabriela Zamfir Hensley	1.10	Correspond with P. Loureiro, K. Roth re claims research (.1); conference with R. Kwasteniet, C. Koenig, E. Jones, A&M re intercompany claim analysis (.8); analyze issues re same (.2).
12/23/22	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig, K&E team re claims at debtor entities brief (.5); telephone conference with A&M re intercompany claims (.6); review, revise claims at debtor entities brief (3.3).
12/23/22	Chris Koenig	4.50	Telephone conference with E. Jones, K&E team re customer claims issue (.2); telephone conference with R. Kwasteniet, K&E team, A&M re intercompany claims analysis (.9); review and revise brief re customer claims issue (2.8); correspond with E. Jones re same (.6).
12/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze materials re intercompany claims (.8); telephone conference with A&M re intercompany claims analysis (.5).
12/23/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze memorandum re setoff issues.
12/23/22	Patricia Walsh Loureiro	1.40	Correspond with D. Latona and A. Xuan re bar date extension (.4); review and analyze bar date extension motions (1.0).
12/23/22	Nima Malek Khosravi	2.60	Revise customer claims brief (2.5); correspond with J. Ryan re same (.1).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Nima Malek Khosravi	4.10	Conference with E. Jones and K&E team re customer claims brief (.3); revise customer claims brief (3.6); correspond with J. Ryan re same (.2).
12/23/22	Robert Orren	0.50	File proposed stipulation with SEC to extend deadline to file proofs of claim (.3); correspond with W. Thompson re same (.1); distribute same for service (.1).
12/23/22	Jimmy Ryan	0.50	Research re customer claims matters.
12/23/22	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with N. Khosravi, K&E team re customer claims brief.
12/23/22	Alex Xuan	1.40	Revise stipulation extending bar date for coordinating states (.5); correspond with K. Cordry, D. Latona, P. Loureiro re same (.4); research re notice to extend bar date (.5).
12/26/22	Elizabeth Helen Jones	5.30	Review, revise claims at debtor entities brief (3.9); research issues re same (.6); correspond with C. Koenig, K&E team re same (.7); correspond with Milbank re discovery requests (.1).
12/26/22	Chris Koenig	2.90	Review and revise customer claims brief (2.2); correspond with E. Jones and K&E team re same (.7).
12/26/22	Ross M. Kwasteniet, P.C.	4.40	Review and revise opening brief on customer claims issue.
12/26/22	Nima Malek Khosravi	1.20	Revise customer claims brief.
12/26/22	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team re customer claims brief.
12/26/22	Alex Xuan	2.40	Draft motion to extend bar date.
12/27/22	Bryan D. Flannery	3.30	Review, revise customer claims brief (2.6); review Series B documentation re same (.7).
12/27/22	Gabriela Zamfir Hensley	5.30	Draft executive summary and revise background re claims memorandum (3.2); correspond with P. Loureiro, K. Roth re same (.2); revise background law, analysis re same (1.9).

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Elizabeth Helen Jones	6.60	Telephone conference with Company, C. Koenig, K&E team re claims at debtor entities brief (.3); telephone conference with L. Hamlin, K&E team re discovery requests related to claims at debtor entities brief (1.1); correspond with Company re Milbank exhibits to claims at debtor entities brief (.2); review, revise claims at debtor entities brief (3.9); correspond with C. Koenig, K&E team re claims at debtor entities brief (1.1).
12/27/22	Chris Koenig	5.10	Review and revise customer claims brief (3.6); correspond with E. Jones and K&E team re same (.8); telephone conference with W&C counsel, E. Jones and K&E team re same (.7).
12/27/22	Ross M. Kwasteniet, P.C.	5.20	Review and revise opening brief on customer claim issue.
12/27/22	Patricia Walsh Loureiro	5.90	Review, revise bar date extension motion (2.9); review, revise motion for expedited hearing re bar date motion (1.6); correspond with A. Xuan, D. Latona re bar date motions (1.4).
12/27/22	Nima Malek Khosravi	7.80	Correspond with J. Ryan and K&E team re customer claims brief (.7); conference with E. Jones, K&E team, Company re same (.2); conference with E. Jones, J. Ryan and K&E team re discovery requests (1.0); revise customer claims brief (3.0); analyze issues re same (2.9).
12/27/22	Nima Malek Khosravi	1.60	Revise customer claims brief.
12/27/22	Patrick J. Nash Jr., P.C.	1.10	Review and revise intercompany claim analysis (.4); telephone conference with A&M re same (.3); review and analyze brief re claims at every entity in preparation for filing (.4).
12/27/22	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team and Company re customer claims brief (1.2); conference with E. Jones, K&E team, Company re same (.5); conference with E. Jones, K&E team re requests for production re same (1.0); review, revise brief (1.5).
12/27/22	Anthony Vincenzo Sexton, P.C.	0.70	Review, revise customer claim brief.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Matthew D. Turner	4.50	Review and prepare multiple revised drafts of customer claims brief re securities law issues (4.2); telephone conference with B. Flannery re same (.3).
12/27/22	Alex Xuan	3.50	Revise motion to extend bar date (1.7); research re same (1.6); correspond with P. Loureiro re same (.2).
12/28/22	Bryan D. Flannery	4.60	Review and revise customer claims brief re securities law issues.
12/28/22	Gabriela Zamfir Hensley	1.20	Revise memorandum re claims considerations.
12/28/22	Elizabeth Helen Jones	10.20	Telephone conference with Company, C. Koenig, K&E team re claims at debtor entities brief (.5); correspond with L. Hamlin re RFPs related to claims at debtor entities brief (.7); review, analyze comments to claims at debtor entities brief from Latham and Company (.4); review, revise claims at debtor entities brief (3.9); research outstanding issues related to claims at debtor entities brief (2.7); correspond with C. Koenig, K&E team re claims at debtor entities brief (1.4); prepare claims at debtor entities brief for filing (.6).
12/28/22	Chris Koenig	10.30	Review and revise customer claims brief (7.6); correspond with E. Jones and K&E team re same (2.7).
12/28/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze W&C and Series B filings re customer claims issues.
12/28/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise opening brief on customer claims issue.
12/28/22	Dan Latona	0.40	Analyze, comment on motion re bar date extension.
12/28/22	Patricia Walsh Loureiro	0.80	Review, revise bar date motion (.6); correspond with D. Latona, K&E team re same (.2).
12/28/22	Nima Malek Khosravi	10.10	Revise customer claims brief (.6); correspond with E. Jones, J. Ryan, K&E team, L&W, Company re same (.9); conference with J. Ryan, K&E team, Company re same (partial) (.3); draft customer claims declaration (1.2); review, revise customer claims brief (3.6); analyze issues re same (3.5).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze preferred equity brief re creditor claims at specific entities (.4); review and analyze W&C's brief re creditor claims at every entity (.4).
12/28/22	Jimmy Ryan	11.10	Review, revise customer claims brief (3.9); analyze issues re same (3.6); correspond with E. Jones, K&E team, A&M, W&C and Company re same (2.8); telephone conference with E. Jones, K&E team and Company re same (.5); review, comment on declaration in support of same (.2); review, comment on same (.1).
12/28/22	Matthew D. Turner	1.80	Revise customer claims brief re securities law issues (1.6); telephone conference with B. Flannery re same (.2).
12/28/22	Alison Wirtz	0.80	Correspond with C Street re bar date messaging (.3); review and comment on tweets (.4); correspond with W&C re same (.1).
12/28/22	Alex Xuan	1.50	Revise motion to extend bar date.
12/29/22	Susan D. Golden	0.90	Review, analyze motion seeking to extend general bar date (.5); correspond with P. Loureiro re same (.4).
12/29/22	Gabriela Zamfir Hensley	0.50	Revise memorandum re claims matters (.1); correspond with P. Loureiro, K. Roth re same (.2); analyze issues re same (.2).
12/29/22	Elizabeth Helen Jones	0.70	Review, revise affirmative RFPs related to claims at debtor entities brief.
12/29/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze W&C and Series B pleadings re customer claims issues.
12/29/22	Ross M. Kwasteniet, P.C.	1.20	Review motion to extend bar date.
12/29/22	Patricia Walsh Loureiro	0.70	Review, revise, motion to extend bar date.
12/29/22	Patrick J. Nash Jr., P.C.	0.20	Review motion to extend bar date in preparation for filing.
12/29/22	Jimmy Ryan	0.20	Correspond with E. Jones, K&E team and Company re customer claims brief.
12/29/22	Alex Xuan	7.60	Draft motion to expedite hearing re bar date extension (2.6); revise motion re bar date extension (4.2); correspond with P. Loureiro, D. Latona re same (.5); revise stipulation to extend governmental bar date (.3).
12/30/22	Gabriela Zamfir Hensley	1.20	Review, revise memorandum re claims matters.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Elizabeth Helen Jones	0.30	Correspond with Milbank re extension of bar date.
12/30/22	Elizabeth Helen Jones	1.10	Correspond with L. Hamlin re affirmative RFPs related to claims at debtor entities brief (.3); review, revise affirmative RFPs related to claims at debtor entities brief (.5); correspond with C. Koenig re affirmative RFPs related to claims at debtor entities brief (.3).
12/30/22	Nima Malek Khosravi	0.80	Review, analyze preferred equity holders' claims brief.
12/30/22	Danielle Walker	0.80	Shell objection re customer claims issue.
12/30/22	Morgan Willis	0.50	File bar date motion.
12/30/22	Alex Xuan	1.60	Revise motion to extend bar date.
12/31/22	Amila Golic	0.20	Correspond with D. Latona, A. Wirtz re bar date matters.
12/31/22	Alison Wirtz	0.20	Correspond with A. Golic re bar date matters.
Total		268.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149941
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 127,988.00

Total legal services rendered

\$ 127,988.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Official Committee Matters and Meetings

Invoice Number: 1010149941
 Matter Number: 53363-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.20	420.00	504.00
Megan Bowsher	1.40	365.00	511.00
Simon Briefel	2.50	1,115.00	2,787.50
Grace C. Brier	15.10	1,110.00	16,761.00
Judson Brown, P.C.	1.20	1,485.00	1,782.00
Joseph A. D'Antonio	9.90	900.00	8,910.00
Leah A. Hamlin	0.60	1,035.00	621.00
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Chris Koenig	6.70	1,260.00	8,442.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	3.80	1,235.00	4,693.00
Patricia Walsh Loureiro	2.60	1,035.00	2,691.00
Patrick J. Nash Jr., P.C.	1.40	1,845.00	2,583.00
Morgan Lily Phoenix	0.50	650.00	325.00
Jimmy Ryan	1.20	795.00	954.00
Tommy Scheffer	0.50	1,115.00	557.50
Hannah C. Simson	51.20	985.00	50,432.00
Alison Wirtz	6.20	1,170.00	7,254.00
TOTALS	116.60		\$ 127,988.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.40	Review, revise draft response to W&C.
12/01/22	Hannah C. Simson	1.90	Correspond with H. Waller, G. Brier and K&E team re W&C document requests and responses thereto (.6); correspond with G. Brier, K. Sturek and K&E team re sending transcripts to examiner (.1); correspond with FTI re production of documents to W&C (.2); correspond with C. Alton and K&E team re production of documents to W&C (.1); determine status of production of documents to W&C (.2); correspond with FTI about first level review of documents for W&C (.3); draft responses to W&C'S document requests (.4).
12/02/22	Megan Bowsher	0.50	File and organize case materials re W&C requests.
12/02/22	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re W&C document requests (.2); correspond with FTI, G. Brier and K&E team re document productions (.5); draft responses to W&C discovery requests (.3).
12/02/22	Alison Wirtz	1.00	Conference with D. Latona, K&E team, W&C and advisors re status, next steps (.7); correspond with G. Hensley re W&C statement on docket and review same (.3).
12/04/22	Megan Bowsher	0.30	File and organize case documents re W&C requests.
12/04/22	Judson Brown, P.C.	0.40	Conference with W&C counsel to prepare for earn hearing.
12/05/22	Megan Bowsher	0.30	File and organize case documents re W&C requests.
12/05/22	Hannah C. Simson	2.30	Draft responses to W&C document requests (.1); correspond with G. Brier and K&E team re W&C document requests (.4); correspond with K. Sturek, K&E team and FTI re reviewing documents for privilege before production to W&C (.2); review and analyze documents for production to W&C for privilege (1.6).
12/06/22	Morgan Lily Phoenix	0.50	Telephone conference with FTI re document productions to W&C and examiner.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Hannah C. Simson	1.80	Revise responses to W&C requests (.1); correspond with G. Brier re responses to W&C requests (.2); correspond with M. Phoenix re reviewing W&C documents for privilege (.3); review documents for privilege before production to W&C (.5); correspond with G. Brier, L. Hamlin and K&E team re production of documents to W&C and examiner (.7).
12/06/22	Alison Wirtz	2.40	Conference with W&C team and R. Kwasteniet and K&E team re plan and go-forward strategies.
12/07/22	Cathy Alton	0.20	Correspond with G. Brier, K. Sturek re W&C productions.
12/07/22	Grace C. Brier	1.30	Correspond with J. Brown re W&C document requests (.4); draft response to W&C re same (.6); correspond with Company re W&C requests (.3).
12/07/22	Hannah C. Simson	2.20	Draft responses to W&C's requests (.1); correspond with G. Brier re responses to W&C's requests (.4); review documents for privilege before production to W&C (1.7).
12/08/22	Simon Briefel	1.00	Telephone conference with W&C, PWP, M3 re all advisor status update.
12/08/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, W&C, PWP, M3 re all advisor status update.
12/08/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, Company advisors and Committee advisors re case status and next steps.
12/08/22	Dan Latona	0.90	Telephone conference with C. Koenig, A. Wirtz, G. Hensley, A&M, Centerview, W&C re case update.
12/08/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
12/08/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Company, PWP, M3, Centerview, A&M, C. Koenig, K&E team re status updates, next steps, Core Scientific (.3); analyze issues re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010149941

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Hannah C. Simson	1.50	Correspond with K. Sturek, G. Brier and K&E team re production of documents to W&C (.2); review and analyze key documents in upcoming production to W&C (.5); draft summary of key documents in upcoming production to W&C (.8).
12/08/22	Alison Wirtz	0.90	Conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
12/09/22	Grace C. Brier	0.80	Correspond with W&C re interview requests and discovery (.2); correspond with J. Brown and T. McCarrick re same (.1); correspond with Company re diligence requests (.3); correspond with H. Simson re document review and production (.2).
12/09/22	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, including T. McCarrick, re W&C discovery and deposition requests.
12/09/22	Hannah C. Simson	2.80	Correspond with G. Brier and FTI re reproduction of regulator documents to W&C (.1); correspond with FTI, G. Brier and K&E team re document production to W&C (.3); review documents for privilege before production to W&C (1.3); draft responses to questions from FTI (.3); review documents in response to FTI's questions (.3); correspond with G. Brier, K&E team and FTI re producing documents per W&C request (.3); correspond with G. Brier and K&E team re responses to W&C requests (.2).
12/10/22	Hannah C. Simson	0.90	Correspond with FTI team re production of documents to W&C (.2); review documents for privilege before production to W&C (.4); correspond with G. Brier and K&E team re W&C's document requests (.3).
12/12/22	Hannah C. Simson	4.60	Correspond with G. Brier, K&E team and FTI re production of documents to W&C (.2); review regulator documents for privilege before production to W&C (1.0); correspond with G. Brier, K&E team and FTI re reproductions of regulator documents to W&C (.2); correspond with K. Sturek, G. Brier and M. Phoenix re privilege review (.4); review documents for privilege before production to W&C (2.8).

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Celsius Network LLC

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53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Cathy Alton	1.00	Telephone conference with M. Phoenix, FTI re status update, upcoming productions (.5); prepare for same (.2); search for requested W&C production information (.3).
12/13/22	Grace C. Brier	1.30	Correspond with Company re W&C document requests (.2); correspond with A. Lullo re examiner and W&C interview requests (.4); telephone conference with Company re W&C requests (.2); correspond with R. Kwasteniet and K&E team re interview requests from W&C (.5).
12/13/22	Grace C. Brier	1.10	Correspond with H. Simson and K&E team re W&C document requests and interview requests.
12/13/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re key W&C issues and next steps.
12/13/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze W&C diligence requests (.9); prepare for telephone conference with Paul Hastings re same (.3); telephone conference with Paul Hastings re same (.4).
12/13/22	Hannah C. Simson	4.30	Revise draft responses to W&C (.5); review documents for privilege before production to W&C (.2); correspond with G. Brier re W&C document requests (.1); review and analyze documents before production to W&C (2.1); correspond with K. Sturek and K&E team re reviewing documents for privilege before production to W&C (.6); conference with G. Brier, K&E team and FTI team re document production strategy (.8).
12/13/22	Alison Wirtz	0.40	Correspond with C. Koenig re briefing schedule and related correspondence with W&C.
12/14/22	Grace C. Brier	0.30	Correspond with J. Brown and H. Simson re document requests from W&C.
12/14/22	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C re sale process and next steps (1.0); telephone conference with same re mining issues and next steps (1.5).
12/14/22	Ross M. Kwasteniet, P.C.	0.80	Participate in update telephone conference with W&C advisors re mining Company and related issues.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Ross M. Kwasteniet, P.C.	3.50	Review and analyze W&C discovery requests and requests for interviews (2.6); telephone conference with Company general counsel re same (.4); telephone conference with Dechert re same (.5).
12/14/22	Dan Latona	1.60	Analyze, comment on objection re motion to appoint mediator.
12/14/22	Patrick J. Nash Jr., P.C.	0.80	Correspond with W&C re Company employee's cooperation with W&C requests (.2); telephone conference with Company general counsel re same (.3); review and analyze correspondence between W&C and Company employee counsel, J. Brown re same (.3).
12/14/22	Hannah C. Simson	9.10	Review documents for privilege before production to W&C (7.6); correspond with M. Phoenix and K&E team re document review (1.0); draft summaries of documents before production to W&C (.5).
12/14/22	Alison Wirtz	1.00	Conference with W&C advisors, K&E re plan and sale strategies (.6); conference with W&C and advisors re mining (.4).
12/15/22	Grace C. Brier	1.20	Correspond with J. Brown and T. McCarrick re W&C document and interview requests (.4); telephone conference with W&C, C. Koenig and K&E team re document requests (.2); correspond with Company re document requests from W&C (.3); review documents re same (.3).
12/15/22	Grace C. Brier	0.20	Conference with W&C re interview requests.
12/15/22	Patrick J. Nash Jr., P.C.	0.60	Assist in resolution of W&C's discovery requests re Company employee (.3); assist in resolution of open issues re W&C and preferred equity re litigation schedule over gating legal issues (.3).
12/15/22	Hannah C. Simson	6.60	Correspond with G. Yoon and FTI team re W&C document review (.4); correspond with FTI re producing regulator documents (.9); correspond with G. Brier and K&E team re W&C document review (.6); review documents for privilege before production to W&C (4.7).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Grace C. Brier	1.30	Draft responses to W&C requests for documents (.8); review and finalize production of documents to W&C (.5)
12/16/22	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier, K&E team re W&C investigation.
12/16/22	Hannah C. Simson	1.30	Review documents for privilege and responsiveness before production to W&C.
12/17/22	Grace C. Brier	1.10	Correspond with Latham re W&C interview requests (.2); correspond with R. Kwasteniet and K&E team re W&C document requests (.3); correspond with Company re same (.2); review set of W&C document requests (.4).
12/17/22	Hannah C. Simson	0.30	Draft transmittal letters for W&C production.
12/17/22	Hannah C. Simson	0.10	Correspond with FTI team re reproduction of regulator documents to W&C.
12/17/22	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re production of documents to W&C.
12/18/22	Hannah C. Simson	1.00	Review documents for privilege before production to W&C.
12/19/22	Grace C. Brier	0.40	Correspond with T. McCarrick and K&E team re W&C interviews.
12/19/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, W&C team re key W&C issues and next steps.
12/19/22	Hannah C. Simson	1.10	Correspond with M. Phoenix and K&E team re reviewing documents before production to UCC (.5); correspond with M. Phoenix and FTI re production of documents to UCC (.1); review documents for privilege and responsiveness before production to UCC (.5).
12/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re diligence requests.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Hannah C. Simson	2.30	Revise transmittal letters for production to W&C and examiner (.2); correspond with M. Phoenix and K&E team re privilege review of documents before production to W&C (.4); correspond with J. Scott and FTI team re reproduction of regulatory documents to W&C (.1); review documents for privilege and responsiveness before production to W&C (1.5); review reproduction of regulatory documents before production to W&C (.1).
12/21/22	Grace C. Brier	0.40	Telephone conference with W&C and R. Kwasteniet re discovery requests.
12/21/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze W&C diligence and interview requests and status of responses (1.2); telephone conference with W&C and G. Brier re requests for interviews with individuals represented by personal counsel (.6).
12/21/22	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/21/22	Jimmy Ryan	1.20	Conference with D. Latona, K&E team, W&C team, M3 team, PWP team, A&M team re mining business (partial).
12/21/22	Hannah C. Simson	1.10	Review documents for privilege before production to W&C.
12/22/22	Grace C. Brier	0.90	Correspond with W&C re interview requests (.5); review and draft response to document requests from W&C (.4).
12/22/22	Leah A. Hamlin	0.60	Review and analyze requests for production served by preferred equity, W&C.
12/22/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E, A&M, Centerview, W&C, PWP, M3 re key Committee issues and next steps.
12/22/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze W&C diligence requests and status of responding to same (.6); telephone conference with counsel to Company employee re W&C request for interview (.4); follow-up re same (.2).
12/22/22	Dan Latona	0.80	Telephone conference with C. Koenig, A&M team, Centerview team, W&C re case update.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Hannah C. Simson	0.10	Review documents for privilege and responsiveness before production to W&C.
12/22/22	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re production of documents to W&C.
12/23/22	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re production of documents to W&C.
12/26/22	Joseph A. D'Antonio	1.20	Review and draft document set in preparation for W&C interview of Company employee.
12/27/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re additional W&C requests.
12/27/22	Grace C. Brier	0.40	Correspond with FTI re document productions for W&C (.3); correspond with W&C re interview requests (.1).
12/27/22	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C re confidential W&C discussions.
12/27/22	Hannah C. Simson	3.00	Correspond with M. Phoenix re production of documents to W&C (.6); conference with G. Brier, K&E and FTI teams re review and production of documents (.5); draft transmittal letter to W&C and examiner re production of documents (.1); draft summaries of key documents before production to W&C (.9); review and revise chronology of key documents (.9).
12/28/22	Joseph A. D'Antonio	3.50	Review and analyze documents in preparation for Company employee's W&C interview (1.3); conference with G. Brier, employee, Latham re W&C, examiner interview preparation (2.2).
12/28/22	Chris Koenig	1.00	Telephone conference with Company, R. Kwasteniet, K&E team, debtor advisors, W&C advisors re mining issues and next steps.
12/28/22	Hannah C. Simson	0.70	Draft cover letters for production to W&C (.2); revise chronology of key documents (.5).
12/29/22	Simon Briefel	1.50	Partially attend W&C interview of employee.
12/29/22	Grace C. Brier	4.00	Participate in employee interview conducted by W&C.
12/29/22	Joseph A. D'Antonio	5.10	Attend video interview of employee by W&C and examiner.
12/29/22	Alison Wirtz	0.50	Telephone conference with W&C advisors re status update.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to W&C
12/31/22	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re responses to W&C requests for productions and interrogatories re claims briefing.
Total		116.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150117
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 767,909.50

Total legal services rendered

\$ 767,909.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	0.80	1,325.00	1,060.00
Carita D. Anderson	1.00	365.00	365.00
Rebecca H. Arnall	5.80	795.00	4,611.00
Simon Briefel	10.70	1,115.00	11,930.50
Jeff Butensky	47.50	910.00	43,225.00
Parker Conway	5.80	795.00	4,611.00
Meng Ding	16.70	660.00	11,022.00
Amy Donahue	1.00	405.00	405.00
Susan D. Golden	4.00	1,315.00	5,260.00
Paul Goldsmith	3.90	795.00	3,100.50
Amila Golic	58.00	795.00	46,110.00
Anna L. Grilley	6.00	795.00	4,770.00
Luci Hague	0.20	1,235.00	247.00
Gabriela Zamfir Hensley	42.10	1,115.00	46,941.50
Matthew C. Hutchinson	23.50	1,115.00	26,202.50
Elizabeth Helen Jones	45.50	1,035.00	47,092.50
Charlie Kassir	0.70	795.00	556.50
Chris Koenig	10.60	1,260.00	13,356.00
Erika Krum	0.50	910.00	455.00
Ross M. Kwasteniet, P.C.	16.30	1,845.00	30,073.50
Dan Latona	13.60	1,235.00	16,796.00
Michael Lemm	0.90	1,035.00	931.50
Library IP Research	2.00	405.00	810.00
Aaron Lorber, P.C.	0.20	1,400.00	280.00
Nima Malek Khosravi	2.50	660.00	1,650.00
Caitlin McGrail	48.60	660.00	32,076.00
Luis E. Moreau	4.00	405.00	1,620.00
Annika Morin	3.50	660.00	2,310.00
Joel McKnight Mudd	42.70	795.00	33,946.50
Patrick J. Nash Jr., P.C.	11.10	1,845.00	20,479.50
Katherine C. Nemeth	6.30	1,170.00	7,371.00
Robert Orren	6.00	480.00	2,880.00

Legal Services for the Period Ending December 31, 2022

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Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John Poulos	1.80	1,035.00	1,863.00
Joshua Raphael	10.00	660.00	6,600.00
Gabrielle Christine Reardon	81.70	660.00	53,922.00
Roy Michael Roman	3.50	660.00	2,310.00
Kelby Roth	15.50	660.00	10,230.00
Jimmy Ryan	31.70	795.00	25,201.50
Seth Sanders	55.70	795.00	44,281.50
Tommy Scheffer	24.60	1,115.00	27,429.00
Joanna Schlingbaum	1.00	1,235.00	1,235.00
D. Ryan Slaugh	48.90	1,035.00	50,611.50
Leonor Beatriz Suarez	6.10	660.00	4,026.00
William Thompson	36.70	910.00	33,397.00
Steve Toth	13.10	1,430.00	18,733.00
Kyle Nolan Trevett	8.10	795.00	6,439.50
Lindsay Wasserman	3.50	910.00	3,185.00
Amelia Weiss	0.30	410.00	123.00
Ashton Taylor Williams	4.30	795.00	3,418.50
Alison Wirtz	10.00	1,170.00	11,700.00
Matthew Wood	0.80	1,235.00	988.00
Alex Xuan	56.80	660.00	37,488.00
Lydia Yale	1.10	295.00	324.50
Tanzila Zomo	6.30	295.00	1,858.50
TOTALS	863.50		\$ 767,909.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	8.60	Review, revise omnibus custody and withhold withdrawal reply brief (4.0); analyze issues re same (3.5); correspond with A. Xuan re same (.7); telephone conference with Togut, C. Koenig re supplemental custody and withhold declaration (.4).
12/01/22	Jeff Butensky	1.90	Revise schedule 1.3(f) to asset purchase agreement per confidential party's counsel's comments (.2); review and analyze confidential party bid re Company assets (.2); prepare signing checklist re same (.6); review and analyze purchase agreement re same (.9).
12/01/22	Parker Conway	1.90	Revise disclosure schedule (1.6); correspond with purchaser counsel re same (.3).
12/01/22	Paul Goldsmith	2.00	Revise disclosure schedules (1.6); prepare for signing (.4).
12/01/22	Amila Golic	7.90	Conference with C. Koenig, K&E team re comments to draft phase I response brief (1.1); analyze issues re same (.4); revise response brief re same (3.7); draft preliminary statement re same (2.7).
12/01/22	Gabriela Zamfir Hensley	15.00	Revise reply in support of stablecoin/earn motion (5.0); review, analyze materials re same (1.7); further revise same (1.9); conference with P. Nash, K&E team re earn/stablecoin matters (.7); correspond with W. Thompson, K&E team re earn/stablecoin matters (1.2); analyze objections to earn/stablecoin motion (.9); revise summary response chart re same (1.4); conference with C. Koenig re earn/stablecoin matters (.2); revise declaration in support of earn/stablecoin motion (.8); revise reply, objection summary chart (1.2).
12/01/22	Matthew C. Hutchinson	4.60	Review and analyze issues re purchase agreement.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Elizabeth Helen Jones	10.30	Conference with C. Koenig, K&E team re custody and withhold response brief (1.1); review, revise custody and withhold response brief (3.9); office conference with P. Nash, K&E team re earn/stablecoin reply (.8); review, revise stipulation with Withhold Ad Hoc Group (.3); correspond with S. Sanders, C. Koenig re custody and withhold brief (.2); revise custody and withhold brief re C. Koenig comments (3.1); conference with C. Koenig re custody and withhold response brief (.9).
12/01/22	Caitlin McGrail	3.60	Revise custody and withhold brief (2.4); research re same (.2); conference with C. Koenig and K&E team re same (1.0).
12/01/22	Joel McKnight Mudd	5.20	Conference with E. Jones, K&E team re custody withhold briefing (1.0); review revise same (3.9); research re constructive trust (.3).
12/01/22	Patrick J. Nash Jr., P.C.	1.30	Prepare re hearing re earn/stablecoin motion (.7); review confidential parties' bids re mining business (.6).
12/01/22	Joshua Raphael	1.60	Conference with J. Mudd re custody matters (.2); review, revise reply re amended motion to sell stablecoin (.6); research, revise same re additional citations (.8).
12/01/22	Gabrielle Christine Reardon	10.10	Revise draft reply re earn motion (3.2); correspond with G. Hensley and J. Raphael re presentation (.1); draft talking points re earn motion (.6); review, revise objection tracker (3.9); conference with P. Nash, K&E team re earn motion (.8); review and analyze notes re same (.4); correspond with Stretto re earn matters (.2); correspond with G. Hensley re fact discovery (.3); correspond with Company re fact discovery (.2); fact discovery re potential whole Company bidder (.4).
12/01/22	Kelby Roth	2.20	Research re earn/stablecoin reply (.6); revise same (.6); correspond with G. Hensley and K&E team re same (.2); revise objection tracker (.8).
12/01/22	Jimmy Ryan	0.90	Correspond with S. Briefel, K&E team and Company re supplemental custody and withhold declaration.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Jimmy Ryan	1.20	Revise custody motion order (.6); correspond with S. Briefel re same (.6).
12/01/22	Seth Sanders	7.60	Draft, revise brief re custody and withhold phase I (4.1); correspond with E. Jones, C. McGrail and K&E team re same (1.2); telephone conference with E. Jones and K&E team re same (.5); draft, file stipulation re withhold coin amounts (1.4); correspond with C. Koenig and K&E team re same (.4).
12/01/22	Tommy Scheffer	3.50	Correspond with S. Sanders, K&E team re Flare air drop (.8); analyze issues re same (2.7).
12/01/22	William Thompson	16.10	Revise reply to stablecoin motion (4.1); research re contract law re same (1.2); research re section 363 re same (1.2); research re procedural rules re same (1.2); review, analyze employee depositions re same (.6); review, revise objection chart re filed objections (3.9); correspond (1.2), conference with G. Hensley re same (.1); correspond with A. Williams, K&E team re same (1.8); conference with P. Nash and K&E team re reply re stablecoin motion (.8).
12/01/22	Steve Toth	3.50	Telephone conference with Centerview, employees, employee counsel and D. Latona re founder terms (.7); respond to correspondence with P. Goldsmith and J. Butensky re schedules and asset purchase agreement (.4); telephone conference with purchaser counsel, employees and employee counsel re SPA consent and term sheet (.3); prepare related correspondence (.3); correspond with Company re employee term sheet and SPA consent (.5); revise asset purchase agreement (.5); discuss issues with Orrick (.1); analyze and respond to correspondence with Company re asset purchase agreement (.4); discuss asset purchase agreement and term sheet with Centerview, D. Latona and K&E team (.3).
12/01/22	Kyle Nolan Trevett	0.20	Correspond with Company, A&M, C. Koenig, K&E teams re institutional lending motion.
12/01/22	Ashton Taylor Williams	2.60	Revise supplemental declaration re terms of use.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Alex Xuan	10.10	Draft response chart re reply to objections to withdrawal motion (2.7); revise reply to objections to withdrawal motion (2.6); revise reply to objections to supplemental stablecoin motion (4.2); research bidding procedures and non-disclosure agreement re disclosure restrictions (.6).
12/02/22	Simon Briefel	1.10	Telephone conference with Company re custody and withhold withdrawal process.
12/02/22	Parker Conway	3.90	Revise disclosure schedule (1.4); prepare and distribute final disclosure schedule (1.9); coordinate signing re same (.6).
12/02/22	Susan D. Golden	0.90	Review, revise supplemental sale motion (.4); review, revise motion to expedite hearing re supplemental sale motion (.3); correspond with J. Ryan re same (.2).
12/02/22	Paul Goldsmith	1.90	Prepare signing deliverables (.9); coordinate signing (1.0).
12/02/22	Amila Golic	6.50	Draft and revise stipulation of admissibility of examiner report re phase I issues hearing (1.3); cite check response brief case law citations (3.9); correspond with E. Jones, K&E team re same (1.3).
12/02/22	Gabriela Zamfir Hensley	12.10	Draft reply to earn/stablecoin motion (3.6); analyze issues re same (2.0); conference with C. Koenig re same (.1); correspond with W. Thompson re same, declaration, objection summary table (.8); further revise reply (3.8); review, analyze filed reply, additional objections, pro se aggregated pleadings (.9); conference with J. Brown re terms of use data (.1); review, finalize supplemental declaration re earn/stablecoin matters (.6); correspond with P. Nash, K&E team re earn/stablecoin diligence (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Elizabeth Helen Jones	10.20	Review, revise custody and withhold response brief (3.9); research case law re custody and withhold response brief (2.4); correspond with C. Koenig, A. Golic, K&E team re outstanding issues in custody and withhold response brief (1.2); prepare custody and withhold response brief for filing (.9); correspond with withhold ad hoc group re stipulation (.3); review, revise draft stipulation with withhold ad hoc group (.2); telephone conference with C. Koenig re stipulation with withhold ad hoc group (.2); telephonically attend deposition of O. Blonstein re earn/stablecoin motion (1.1).
12/02/22	Caitlin McGrail	5.00	Review, revise custody and withhold brief (4.6); compile cases re custody and withhold hearing preparation (.4).
12/02/22	Joel McKnight Mudd	3.60	Revise custody withhold brief (3.1); correspond with E. Jones, K&E team re same (.5).
12/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze final bid re GK8 in preparation to cancel auction.
12/02/22	Patrick J. Nash Jr., P.C.	5.00	Review debtors' reply in support of earn/stablecoin motion in preparation to file (.7); review state of Texas's objection to earn/stablecoin motion (.3); review I. Tuganov's objection re same (.3); review V. Ubeirna de las Heras' objection re same (.3); review R. Gallagher's objection re same (.4); review C. Crews' objection re same (.3); review coordinating states' objection re same (.2); review G. Georgiou objection re same (.4); review I. Herrmann's first objection re same (.4); review I. Herrmann's second objection re same (.4); review J. Hoffing's objection re same (.2); review W. Jelbert's objection re same (.1); review C. Little's objection re same (.2); review S. McLean's objection re same (.2); review J. Medley's objection re same (.1); review State of New Jersey's objection re same (.1); review G. Papadakis' objection re same (.3); review M. Pinto's objection re same (.1).

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12/02/22	Patrick J. Nash Jr., P.C.	0.40	Review K. Ryal's objection to earn/stablecoin motion (.1); review N. Saraiva's objection re same (.3).
12/02/22	Robert Orren	3.80	File notice of cancellation of auction (.6); correspond with J. Ryan and D. Latona re same (.2); distribute same for service (.2); file proposed stipulation re cryptocurrency amounts to satisfy withhold liabilities (.2); distribute same for service (.2); prepare filing of Debtors' brief on custody and withhold issues and omnibus reply in support of motion to reopen withdrawals (.8); file same (.5); distribute same for service (.4); correspond with D. Latona, K&E team re same (.4); file affidavit of publication of sale auction (.3).
12/02/22	Joshua Raphael	1.60	Review and analyze confidential party's communications to analyze potential claims (.5); review, analyze confidential party's correspondence (.8); correspond with D. Latona re same (.2); correspond with R. Marston re confidential party (.1).
12/02/22	Joshua Raphael	1.80	Research re claims trading re reopening custody accounts re code section 547 (1.7); correspond with J. Mudd re same (.1).
12/02/22	Gabrielle Christine Reardon	7.40	Review and analyze fact discovery from A&M re earn motion (.4); correspond with G. Hensley re same (.3); correspond with A&M re same (.1); review and analyze fact discovery from Company re earn motion (.4); correspond with G. Hensley re same (.2); correspond with Company re same (.3); review, revise objection tracker re earn motion (5.1); correspond with G. Hensley, K&E team re earn motion (.6).
12/02/22	Kelby Roth	6.10	Research, analyze case law re earn reply (3.9); analyze objections to the earn motion (1.3); prepare earn reply for filing (.9).
12/02/22	Seth Sanders	2.80	Revise phase I custody and withhold brief (2.4); correspond with E. Jones and K&E team re same (.4).

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12/02/22	William Thompson	10.00	Review, revise objection chart re comments from C. Koenig (4.2); correspond with C. Koenig re same (.2); correspond with G. Hensley, G. Reardon, A. Xuan re same (1.1); review, revise Blonstein declaration re additional diligence (3.9); correspond with Company, G. Brier, G. Hensley re same (.4); correspond with A. Williams re same (.2).
12/02/22	Steve Toth	0.50	Discuss platform sale matters with Centerview, A. Wirtz and K&E team.
12/02/22	Ashton Taylor Williams	0.90	Revise supplemental declaration of O. Blonstein re terms of use (.7); correspond with G. Hensley, K&E team re same (.2).
12/02/22	Alison Wirtz	1.20	Correspond with C. Koenig, K&E team re confidential bid materials (.3); conference with Centerview and A&M teams re possible bids and mechanisms to facilitate with bid (.5); review bid materials (.4).
12/02/22	Alex Xuan	10.10	Revise reply to objections to withdrawal motion (2.4); revise reply to objections to supplemental stablecoin motion (3.9); review, analyze issues re same (3.3); correspond with A&M re objections, related diligence (.2). correspond with S. Briefel re phase I response brief (.3).
12/02/22	Lydia Yale	1.10	File Blonstein supplemental declaration re sale of stablecoin.
12/03/22	Amila Golic	5.70	Draft analysis of custody ad hoc group response brief (2.8); draft talking points re phase I hearing (2.9).
12/03/22	Gabriela Zamfir Hensley	1.40	Revise proposed order re earn/stablecoin (.7); correspond with C. Koenig re same (.1); revise witness and exhibit list re earn/stablecoin hearing (.2); review, analyze issues re earn/stablecoin (.4).
12/03/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Sanders, C. McGrail re custody and withhold hearing presentation (.4); correspond with A. Golic, K&E team re preparations re custody and withhold hearing (.3).

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12/03/22	Caitlin McGrail	5.40	Analyze custody withhold briefs (3.2); compile list of citations re same (1.0); telephone conference with E. Jones and S. Sanders re hearing presentation (.1); draft presentation re same (1.1).
12/03/22	Joel McKnight Mudd	4.10	Review, analyze UCC response brief re custody, withhold (2.7); draft argument outline re same (1.4).
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze confidential party's bid for mining business.
12/03/22	Robert Orren	0.40	Draft notice of revised proposed earn/stablecoin order (.3); correspond with G. Hensley re same (.1).
12/03/22	Joshua Raphael	2.30	Review, analyze sale order reply precedent (.4); draft terms of use presentation (1.9).
12/03/22	Gabrielle Christine Reardon	2.10	Draft talking points re fact discovery (1.8); correspond with G. Hensley re objections to earn motion (.3).
12/03/22	Seth Sanders	2.70	Telephone conference with E. Jones and K&E team re custody and withhold briefing (.6); draft, revise summary of opposing party briefing (2.1).
12/03/22	Steve Toth	0.40	Analyze correspondence with W. Thompson, K&E team and confirm final sale documents.
12/03/22	Alison Wirtz	1.00	Correspond with A. Sexton and K&E team re confidential bid materials and presentation (.2); review materials re same (.8).
12/03/22	Alex Xuan	2.50	Draft hearing talking points re withdrawal motion.
12/04/22	Amila Golic	1.40	Draft talking points re custody ad hoc group arguments and counterarguments (1.2); correspond with J. Mudd re same (.2).
12/04/22	Gabriela Zamfir Hensley	6.00	Review, analyze arguments re earn/stablecoin motion (2.0); correspond with P. Nash, K&E team re same (.2); revise hearing presentation re earn/stablecoin (1.3); revise hearing talking points, materials (1.7); conference with A&M re same (.6); conference with P. Nash re same (.2).
12/04/22	Elizabeth Helen Jones	3.40	Prepare re hearing on earn/stablecoin and custody, withhold (3.2); revise presentation re custody, withhold hearing (.2).

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12/04/22	Caitlin McGrail	1.80	Revise presentation re hearing (1.3); compile materials re same (.5).
12/04/22	Joel McKnight Mudd	9.60	Draft talking points re custody withhold issues (3.4); review, analyze arguments in presentation re same (.4); review, analyze withhold and custody ad hoc groups' responsive briefing (3.6); correspond with A. Golic re same (.6); correspond with E. Jones re same (.3); draft argument charts re custody withhold issues (1.3).
12/04/22	Joshua Raphael	1.00	Draft and revise terms of use presentation (.6); draft sale motion reply (.4).
12/04/22	Gabrielle Christine Reardon	0.70	Review, analyze, and compile letters filed by objectors to earn motion (.4); correspond with A. Xuan re same (.3).
12/04/22	Seth Sanders	9.00	Draft, revise custody and withhold presentation (1.6); correspond with C. McGrail and E. Jones re same (.5); correspond with L. Wasserman re updated resolutions (.4); revise custody and withhold presentation (1.1); correspond with E. Jones re same (.3); draft summary of case law re all party briefing (3.1); analyze issues re same (2.0).
12/04/22	Alex Xuan	3.40	Draft hearing talking points re withdrawal motion (2.0); compile filings re hearing (.3); correspond with Company, G. Hensley, G. Reardon re same (1.1).
12/04/22	Tanzila Zomo	3.50	Coordinate with R. Orren and K&E team re stablecoin hearing filings (1.0); prepare and assemble materials re stablecoin hearing (2.5).
12/05/22	Amila Golic	6.80	Draft correspondence to ad hoc groups re preparations re phase I hearing (.9); review and analyze phase I briefing case law (2.0); draft key argument summaries re phase I briefing (3.4); conference with E. Jones, K&E team re preparations re phase I hearing (.5).
12/05/22	Gabriela Zamfir Hensley	2.30	Revise hearing presentation re earn/stablecoin (1.0); analyze issues, prepare hearing materials re same (1.3).
12/05/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Sanders, K&E team re custody and withhold hearing preparations.

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12/05/22	Caitlin McGrail	3.50	Draft case summaries re custody and withhold hearing (2.9); telephone conference with E. Jones, A. Golic, J. Mudd and S. Sanders re custody and withhold hearing (.4); telephone conference with J. Mudd re same (.2).
12/05/22	Joel McKnight Mudd	5.40	Revise argument charts re custody withhold issues (2.4); review, revise case summaries re same (1.8); revise case citation list (.6); telephone conference with E. Jones, K&E team re hearing preparation (.6).
12/05/22	Seth Sanders	6.90	Telephone conference with E. Jones and K&E team re custody and withhold strategy (.7); correspond with C. Koenig and E. Jones re revised presentation (.4); draft, revise caselaw summaries (3.3); analyze materials re same (2.0); correspond with E. Jones and K&E team re same (.5).
12/05/22	Tommy Scheffer	1.90	Correspond and telephone conferences with J. Ryan, Framework and Centerview, Fortis, Goodwin, Gibson Dunn, A&M, K&E teams re supplemental cure notice, bid questions (1.3); review, revise supplemental cure notice (.6).
12/05/22	William Thompson	0.30	Correspond with Company re diligence request.
12/05/22	Alison Wirtz	1.00	Conference with C. Koenig, K&E team, Centerview and confidential bidder re bid requirements.
12/06/22	Susan D. Golden	0.50	Review responses to employee requests and questions re sale of customer data.
12/06/22	Amila Golic	6.40	Conference with C. Koenig, K&E team re argument preparation re phase I hearing (2.2); draft stipulation re phase I hearing evidence and procedures (1.0); correspond with C. Koenig, K&E team, ad hoc groups, W&C re same (.3); draft analysis re phase I arguments (2.9).
12/06/22	Anna L. Grilley	0.50	Review, revise DeFi order (.3); correspond with W&C, C. Koenig, K&E team re same (.2).
12/06/22	Gabriela Zamfir Hensley	0.20	Conference with G. Reardon re pending transactions, earn program.

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12/06/22	Elizabeth Helen Jones	7.70	Conference with C. Koenig, K&E team re preparations re custody/withhold hearing (3.8); telephone conference with C. Koenig, W&C team re custody/withhold hearing (.4); draft talking points re custody/withhold hearing (3.2); prepare stipulation re custody, withhold issues re filing (.3).
12/06/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, S. Toth, bidder counsel re bid (.5); telephone conference with S. Toth, bidder counsel re WholeCo bid (.6).
12/06/22	Caitlin McGrail	5.60	Draft case summaries re custody and withhold litigation (.9); analyze issues re same (3.0); conference with C. Koenig and K&E team re hearing preparation (.5); prepare re hearing (1.2).
12/06/22	Joel McKnight Mudd	4.80	Conference with C. Koenig and K&E team re custody, withhold hearing preparation (1.3); draft case list and summaries re same (2.5); revise argument charts re same (1.0).
12/06/22	Patrick J. Nash Jr., P.C.	0.60	Review W&C's phase 1 memorandum re custody/withhold issues in preparation for hearing.
12/06/22	Gabrielle Christine Reardon	3.90	Fact discovery re loan collateral (3.3); telephone conference with G. Hensley re same (.3); review and analyze motions re December 20 hearing (.3).
12/06/22	Seth Sanders	3.10	Telephone conference with E. Jones and K&E team re custody and withhold strategy (.6); conference with J. Mudd and K&E team re custody and withhold strategy (1.3); analyze issues re same (1.2).
12/06/22	Tommy Scheffer	3.40	Correspond and telephone conferences with CPO, Company, J. Ryan, Centerview, A&M, Gibson Dunn, K&E teams re CPO diligence requests, initial bids, sale diligence questions (1.5); analyze issues re same (1.9).
12/06/22	William Thompson	0.70	Review, analyze materials re earn program and potential remedies.
12/06/22	Kyle Nolan Trevett	0.70	Revise institutional lending motion (.3); correspond with T. Scheffer, K&E team, A&M, Company re same (.4).

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12/06/22	Alex Xuan	5.50	Draft notice of filing withdrawal order (.3); revise withdrawal motion hearing talking point (1.4); analyze issues re same (2.0); prepare re custody/withhold hearing (1.8).
12/07/22	Christie M. Alcala	0.50	Review bid draft purchase agreement.
12/07/22	Carita D. Anderson	1.00	Review, revise documents re UCC Lien Search matters (.8); correspond with J. Buttensky re same (.2).
12/07/22	Rebecca H. Arnall	0.50	Correspond with K. Nemeth re Company updates re change of control agreements (.3); review data room and update disclosure schedules (.2).
12/07/22	Jeff Butensky	6.70	Correspond with Gibson Dunn and K&E team re antitrust matters re Company transaction (.3); prepare disclosure schedules re Company transaction (2.3); review, analyze Company purchase agreement and data room re same (2.7); correspond with M. Ding, K&E team re process (.7); correspond with Company re disclosure schedules (.3); correspond with C. Oberdorff re lien searches re Company transaction (.2); review purchase agreement re same (.2).
12/07/22	Meng Ding	4.50	Review project background with J. Butensky (.4); correspond with J. Butensky re disclosure schedule (.6); draft and revise disclosure schedule re material employment contracts (1.0); draft and revise disclosure schedule re leased real properties (1.0); draft and revise disclosure schedule re loan contracts (1.0); draft list of entities to order lien and litigation research (.5).
12/07/22	Amy Donahue	1.00	Research re chapter 11 sale hearings in SDNY (.5); correspond with transcriber services re same (.2); compile transcripts (.3).
12/07/22	Susan D. Golden	1.00	Conference with L. Thompson (CPO), Company, A&M, T. Scheffer, J. Ryan re CPO question to potential sale of PII.
12/07/22	Amila Golic	1.50	Research issues re preference claims in adversary proceedings re phase I briefing.
12/07/22	Anna L. Grilley	0.60	Review, revise DeFi order (.5); correspond with W&C, C. Koenig, K&E team re same (.1).

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12/07/22	Luci Hague	0.20	Correspond with E. Krum re CFIUS comments to bid draft.
12/07/22	Matthew C. Hutchinson	4.60	Draft, review, revise exhibits to purchase agreement re sale of assets of Company.
12/07/22	Elizabeth Helen Jones	0.90	Draft talking points re custody, withhold hearing.
12/07/22	Erika Krum	0.50	Revise purchase agreement (.2); analyze disclosure schedules to same (.3).
12/07/22	Michael Lemm	0.90	Analyze considerations re custody and withhold issues.
12/07/22	Caitlin McGrail	4.50	Correspond with E. Jones and K&E team re custody-withhold research.
12/07/22	Annika Morin	1.00	Review data room documents (.8); correspond with I. Grossman re drafting disclosure schedules (.2).
12/07/22	Joel McKnight Mudd	2.80	Research re preferences, compulsory counterclaims re custody-withhold issues.
12/07/22	Katherine C. Nemeth	0.40	Review and analyze asset purchase agreement and disclosure schedules.
12/07/22	Gabrielle Christine Reardon	4.40	Research case law re contract remedies bid (4.1); draft memorandum re same (.3).
12/07/22	Seth Sanders	1.20	Revise airdrop memorandum (.3); correspond with T. Scheffer and K&E team re same (.2); correspond with Company and Flare personnel re pending airdrop (.4); correspond with T. Scheffer and K&E team re same (.3).
12/07/22	Tommy Scheffer	4.60	Correspond and telephone conferences with employee, Company, J. Ryan, Centerview, Gibson Dunn, S. Sanders and K&E teams re customer data, initial bids, asset purchase agreement (1.9); analyze issues re same (2.7).
12/07/22	William Thompson	1.30	Review, analyze issues re contract remedies.
12/07/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re asset purchase agreement and diligence.
12/07/22	Alex Xuan	2.10	Research re custody/withhold issues.
12/08/22	Rebecca H. Arnall	2.70	Review data room (.5); update disclosure schedules (1.2); correspond with K. Nemeth re same (.4); review second data room and update schedules (.6).

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12/08/22	Jeff Butensky	9.80	Review data room (2.2); analyze documents (2.7); prepare disclosure schedules to Company purchase agreement (3.9); review, analyze same (1.0).
12/08/22	Meng Ding	6.00	Conference with J. Butensky re sale matters (.7); draft disclose schedules re loan agreements (1.0); review and analyze seller outstanding loans (.5); draft and revise disclosure schedules re mining Company vendor agreements (1.0); draft and revise disclosure schedule re litigations (.5); draft and revise disclosure re assigned contracts (.5); draft and revise disclosure re permitted encumbrances (1.0); review, revise disclosure re equity investments (.5); review, revise disclosure on note investments (.3).
12/08/22	Anna L. Grilley	1.30	Review, revise DeFi order (1.1); correspond with W&C, C. Koenig, K&E team re same (.2).
12/08/22	Matthew C. Hutchinson	2.90	Draft and revise exhibits to purchase agreement re sale of assets of Company.
12/08/22	Elizabeth Helen Jones	0.50	Revise order re custody/withhold motion.
12/08/22	Ross M. Kwasteniet, P.C.	3.40	Review and analyze issues re preliminary bids (3.1); analyze issues re bid deposits (.3).
12/08/22	Caitlin McGrail	2.20	Revise custody and withhold order.
12/08/22	Luis E. Moreau	1.00	Prepare cost estimate and review project information and disclosed documents (.5); request IP ownership searches (.1); organize and set-up diligence review (.4).
12/08/22	Annika Morin	1.50	Review due diligence documents (.5); revise disclosure schedules (.8); correspond with I. Grossman (.2).
12/08/22	Katherine C. Nemeth	3.00	Draft disclosure schedules.
12/08/22	John Poulos	0.80	Analyze documents provided in the data room re disclosure schedules.
12/08/22	Gabrielle Christine Reardon	4.50	Research case law re contract interpretation (3.9); draft memorandum re loan terms of use (.6).
12/08/22	Kelby Roth	2.80	Revise Flare Token motion.

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12/08/22	Seth Sanders	4.30	Revise proposed custody and withhold order (1.4); correspond with C. McGrail re same (.4); correspond with K. Roth re airdrop analysis (.3); correspond with Flare and Company re airdrop strategy (.4); revise airdrop analysis (1.5); correspond with K. Roth re same (.3).
12/08/22	Tommy Scheffer	1.90	Correspond with employee and S. Golden, K&E team re employee related sale diligence requests (.8); analyze issues re same (1.1).
12/08/22	D. Ryan Slaugh	1.20	Review communications among confidential party and Centerview team re confidential party's potential bid (.4); review and analyze process letter (.3); review and analyze initial bid summary (.4); correspond with S. Toth re same and re background (.1).
12/08/22	Leonor Beatriz Suarez	5.40	Review, analyze diligence (2.4); draft of disclosure schedules (2.0); conference with J. Poulos re schedules (.9); order IP estimate and searches (.1).
12/08/22	William Thompson	1.70	Review, analyze issues re contract remedies.
12/08/22	Steve Toth	0.20	Discuss claims questions with D. Latona and K&E team.
12/08/22	Kyle Nolan Trevett	0.20	Correspond with Company, A&M teams re institutional lending motion.
12/08/22	Tanzila Zomo	1.50	Coordinate with M. Willis and K&E team re stablecoin hearing logistics.
12/09/22	Christie M. Alcala	0.30	Revise disclosure schedules.
12/09/22	Rebecca H. Arnall	0.70	Review updates to disclosure schedules and correspondence with K. Nemeth (.2); upload documents to KIRA (.1); correspond with K. Nemeth re schedule updates (.4).
12/09/22	Jeff Butensky	5.70	Review, analyze data room documents (2.1); prepare Company disclosure schedules (3.4); correspond with M. Ding, K&E team re privacy comments made by ombudsman (.2).
12/09/22	Meng Ding	2.00	Revise disclosure schedules re specialist comments (.3); revise signature checklist (1.0); review, analyze lease and easement contracts (.7).
12/09/22	Elizabeth Helen Jones	0.40	Revise custody/withhold order (.3); correspond with committee, ad hoc groups re same (.1).

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12/09/22	Charlie Kassir	0.70	Revise disclosure schedules.
12/09/22	Dan Latona	0.30	Analyze consumer privacy ombudsman comments re asset purchase agreement.
12/09/22	Library IP Research	1.50	Identify IP owned by various entities.
12/09/22	Library IP Research	0.50	Research IP litigation and domains re Company Network entities.
12/09/22	Caitlin McGrail	0.10	Correspond with C. Koenig and K&E team re custody and withhold order.
12/09/22	Annika Morin	0.80	Review, analyze revisions to disclosure schedules (.2); conference with I. Grossman re same (.6).
12/09/22	Katherine C. Nemeth	0.50	Revise disclosure schedules.
12/09/22	John Poulos	1.00	Analyze documents in data room re preparation of disclosure schedules.
12/09/22	Joshua Raphael	1.50	Research re case law re Flare motion (1.0); revise memorandum re custody-withhold matters (.4); analyze Flare motion template (.1).
12/09/22	Gabrielle Christine Reardon	4.60	Review and analyze loan terms of use (1.2); draft memorandum re same (3.4).
12/09/22	Kelby Roth	4.40	Revise Flare Token motion (3.4); analyze issues re same (1.0).
12/09/22	Seth Sanders	2.30	Revise, analyze airdrop memorandum (.8); correspond with K. Roth re same (.4); revise airdrop motion (.8); correspond with J. Raphael re same (.3).
12/09/22	Tommy Scheffer	3.60	Correspond with employee, Company, W&C, A&M, Centerview, C. Koenig, K&E teams re employee diligence requests, asset purchase agreement, notice of sale dates, de minimis asset sales (1.6); analyze issues re same (2.0).
12/09/22	Joanna Schlingbaum	1.00	Draft IP assignment agreement re Company asset purchase agreement.
12/09/22	D. Ryan Slaugh	4.50	Review and analyze retail loans summary and bidder discussion materials (.7); review and analyze bid procedures (1.4); review and analyze asset purchase agreement (2.2); correspond with S. Toth, M. Hutchinson and K&E team re same (.2).

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12/09/22	Steve Toth	0.90	Correspond with S. Briefel and K&E team re bid matters (.2); correspond with J. Butensky and K&E team re diligence and schedules (.2); conference re matter and transactions with R. Slaugh (.5).
12/09/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team, A&M, Company re institutional lending motion.
12/09/22	Matthew Wood	0.40	Provide comments to disclosure schedules.
12/10/22	Luis E. Moreau	3.00	Review IP ownership searches (.4); review, analyze IP chain of title (.9); issues re liens, security agreements (.5); analyze issues re unregistered trademarks (.4); review status and ownership of domain names (.5); prepare IP schedules and diligence summary (.3).
12/10/22	Gabrielle Christine Reardon	1.60	Draft memorandum re loan collateral.
12/10/22	William Thompson	0.20	Correspond with G. Hensley re remedies memorandum.
12/11/22	Jeff Butensky	1.50	Prepare disclosure schedules re Company sale transaction (.9); review purchase agreement re same (.6).
12/11/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, potential bidder re bid and next steps (1.0); correspond with R. Kwasteniet and K&E team re same (.6).
12/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview, proposed bidder re bid.
12/11/22	Aaron Lorber, P.C.	0.20	Review IP search results (.1); correspond with to J. Schlingbaum re same (.1).
12/11/22	D. Ryan Slaugh	0.30	Analyze correspondences re escrow agreement.
12/11/22	Kyle Nolan Trevett	0.10	Correspond with T. Scheffer re institutional lending motion.
12/12/22	Jeff Butensky	1.00	Update closing checklist re GK8 transaction (.2); correspond with L. Wasserman re same (.2); update interim operating guide re GK8 transaction (.2); correspond with GK8, Company, Centerview and K&E team re same (.2); correspond with O. Ganot re employee information re GK8 (.2).

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12/12/22	Jeff Butensky	4.20	Draft escrow agreement re Company transaction (1.2); correspond with S. Toth and M. Hutchinson re same (.2); correspond with Company re KYC process and escrow agreement (.6); correspond with escrow agent re same (.4); revise escrow agreement per escrow agent comments (.3); correspond with bidder counsel re same (.2); prepare second escrow agreement re bidders (1.3).
12/12/22	Meng Ding	0.70	Correspond with A. Morin re ERISA disclosures (.2); revise disclosure schedules re specialist comments (.5).
12/12/22	Anna L. Grilley	0.40	Review, analyze DeFi order (.2); correspond with J. Ryan, K&E team re same (.2).
12/12/22	Matthew C. Hutchinson	1.90	Revise exhibits to Company asset purchase agreement.
12/12/22	Matthew C. Hutchinson	4.70	Revise escrow agreement and KYC materials.
12/12/22	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, ad hoc groups, W&C re custody/withhold issues (.8); review, revise order re custody/withhold issues (.4).
12/12/22	Chris Koenig	0.60	Telephone conference with E. Jones, Committee, ad hoc groups re custody issues.
12/12/22	Ross M. Kwasteniet, P.C.	3.20	Analyze re bids and deposits and bidder diligence issues (2.8); correspond with D. Latona and S. Toth re same (.4).
12/12/22	Dan Latona	0.50	Analyze memorandum re Flare token.
12/12/22	Nima Malek Khosravi	0.40	Revise presentation re third party payment (.3); conference with R. Marston and E. Jones re same (.1).
12/12/22	Caitlin McGrail	1.20	Revise custody and withhold order.
12/12/22	Annika Morin	0.20	Correspond with M. Ding and I. Grossman re disclosure schedules.
12/12/22	Gabrielle Christine Reardon	3.70	Analyze issues re potential bidder.
12/12/22	Jimmy Ryan	0.70	Telephone conference with E. Jones, K&E team re custody and withhold brief (.3); correspond with E. Jones, K&E team re same (.2); correspond with A. Golic re creditor inquiry to de minimis asset sale procedures (.1); telephone conference with creditor counsel re same (.1).

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12/12/22	Tommy Scheffer	5.70	Correspond and telephone conferences with Company, employee, Centerview, D. Latona, K&E team re asset sale, bid deadlines, bids (1.7); analyze issues re same (1.8); review, revise form purchase agreement (2.2).
12/12/22	D. Ryan Slaugh	3.10	Correspond with K&E team re escrow agreement (.3); correspond with Paul Weiss and Gibson re same (.3); review and analyze confidential party bid (1.3); review draft escrow agreement (1.2).
12/12/22	Leonor Beatriz Suarez	0.70	Correspond with J. Butensky and K&E team re asset purchase agreement comments (.1); correspond with J. Schlingbaum and K&E team re IP searches (.4); coordinate with J. Butensky and K&E team re additional comments (.2).
12/12/22	William Thompson	0.50	Conference with G. Hensley re memorandum re estate property (.3); correspond with A. Xuan, G. Reardon and K. Roth re same (.2).
12/12/22	Steve Toth	0.70	Analyze escrow agreement draft (.4); correspond with J. Butensky re same (.1); analyze and respond to correspondence re sale-related HR matters with J. Butensky and Company (.2).
12/12/22	Kyle Nolan Trevett	1.40	Draft, revise institutional lending motion (1.3); correspond with T. Scheffer, Company re same (.1).
12/12/22	Alex Xuan	6.10	Revise memorandum re contract remedies (3.5); research re same (2.6).
12/13/22	Jeff Butensky	1.00	Review occupation letter re GK8 employee (.2); correspond with Company re same (.1); review GK8 asset purchase agreement re same (.2); conference with S. Calvert re GK8 purchase price and accounts payable (.5).
12/13/22	Amila Golic	0.30	Correspond with C. Koenig, K&E team, customer re pending Flare airdrop.
12/13/22	Matthew C. Hutchinson	1.20	Revise KYC materials.
12/13/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, Company re custody/withhold issues (.5); correspond with J. Mudd, K&E team re issues re custody/withhold issues (.4); revise order re custody/withhold issues (.3); correspond with C. McGrail, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Chris Koenig	0.90	Telephone conference with Company, E. Jones re reopening custody withdrawals.
12/13/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, A&M, Centerview re bidding process (.6); correspond with R. Kwasteniet, K&E team re same (.4); analyze bids (1.0).
12/13/22	Caitlin McGrail	1.20	Revise custody and withhold order.
12/13/22	Patrick J. Nash Jr., P.C.	1.10	Review confidential parties' bids (.9); review D. Frishberg objection to GK8 sale (.2).
12/13/22	Gabrielle Christine Reardon	3.30	Conduct fact discovery re potential bidder (1.2); analyze materials re same (2.0); correspond with R. Marston re same (.1).
12/13/22	Jimmy Ryan	6.00	Review, analyze pleadings re custody and withhold issues (1.0); conference with E. Jones, K&E team re same (.4); telephone conference with R. Marston, K&E team re same (.9); draft brief re same (1.6); correspond with E. Jones, K&E team re same (.7); research re same (1.4).
12/13/22	Seth Sanders	0.40	Correspond with E. Jones and K&E team re aggregated transfer agreement data.
12/13/22	D. Ryan Slauch	0.80	Correspond with Company and Gibson re KYC issues (.5); review Company comments re escrow agreement (.3).
12/13/22	William Thompson	1.80	Revise memorandum re estate property treatment.
12/13/22	Alex Xuan	3.40	Revise memorandum re constructive trust.
12/13/22	Tanzila Zomo	1.00	Review and revise extension motion re sale deadlines.
12/14/22	Jeff Butensky	1.50	Conference with Company re interim operating covenants (.5); correspond with Company and Orrick re employment matters in GK8 purchase agreement (.8); conference with Paul Weiss and Gibson Dunn re escrow agreements (.2).
12/14/22	Anna L. Grilley	0.60	Review, analyze DeFi order (.4); correspond with J. Ryan, K&E team re same (.2).
12/14/22	Matthew C. Hutchinson	0.50	Telephone conference with GK8 re operating covenants.
12/14/22	Matthew C. Hutchinson	0.60	Review, revise KYC materials.

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12/14/22	Elizabeth Helen Jones	0.50	Revise order on custody/withhold issues (.2); correspond with C. McGrail, K&E team re same (.1); correspond with ad hoc groups and committee re same (.2).
12/14/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, A&M, Centerview, Committee re bidding process.
12/14/22	Caitlin McGrail	0.20	Revise custody and withhold order.
12/14/22	Katherine C. Nemeth	0.40	Correspond with R. Arnall re disclosure schedules.
12/14/22	Robert Orren	1.20	Prepare for filing of revised proposed order paying decentralized financing loans (.8); file same (.2); distribute same for service (.2).
12/14/22	Gabrielle Christine Reardon	5.50	Review fact discovery re prospective bidder (1.9); research case law re contract remedies (1.9); draft memorandum re same (1.1); revise memorandum re loan collateral (.6).
12/14/22	Jimmy Ryan	4.20	Correspond with R. Marston, K&E team re custody and withhold brief (.4); review, revise same (1.7); telephone conference with E. Jones, K&E team re same (.3); correspond with D. Latona, K&E team, W&C and Chambers re DeFi order (.4); draft notice of revised proposed order re same (.4); correspond with C. Koenig, K&E team re same (.4); correspond with D. Latona, K&E team, W&C and Centerview re whole Company sale (.6).
12/14/22	Seth Sanders	0.70	Correspond with Flare management and Company re airdrop (.3); correspond with A. Xuan and T. Scheffer re document production re confidential party (.4).
12/14/22	D. Ryan Slaugh	0.70	Correspond with Company and Gibson Dunn re KYC issues (.3); correspond with Gibson Dunn and Paul Weiss re escrow agreement (.4).
12/14/22	William Thompson	2.20	Review, revise memorandum re treatment of estate property.
12/14/22	Steve Toth	0.20	Correspond with J. Ryan, K&E team re asset purchase agreement and assumed liabilities.
12/14/22	Kyle Nolan Trevett	0.40	Revise institutional lending motion (.2); correspond with Company re same (.1); correspond with D. Latona re same (.1).

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12/14/22	Ashton Taylor Williams	0.80	Telephone conference with J. Ryan re Company sale process (.2); correspond with Centerview re bid deadlines (.3); correspond with A&M re contract rejection (.3).
12/15/22	Jeff Butensky	0.20	Revise closing checklist (.1); correspond with Fischer team re same (.1).
12/15/22	Amila Golic	1.60	Review and analyze memorandum re custody-withhold issues (1.1); correspond with A. Xuan re same (.1); telephone conference with C. Koenig, K&E team re phase II custody/withhold issues and research (.3); review and analyze notes re same (.1).
12/15/22	Amila Golic	0.10	Correspond with S. Sanders re next steps re pending airdrop.
12/15/22	Anna L. Grilley	0.20	Correspond with J. Ryan, K&E team re DeFi order.
12/15/22	Gabriela Zamfir Hensley	0.50	Conference with A&M re stablecoins, loan data (.2); conference with R. Kwasteniet re stablecoins (.1); conference with A&M re same (.2).
12/15/22	Elizabeth Helen Jones	0.40	Telephone conference with J. Mudd, K&E team re phase II briefing on custody/withhold issues.
12/15/22	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re custody and withhold phase II briefing.
12/15/22	Joel McKnight Mudd	1.20	Telephone conference with E. Jones, K&E team re phase II research (1.0); correspond with C. McGrail re same (.2).
12/15/22	Katherine C. Nemeth	0.90	Review of disclosure schedules.
12/15/22	Gabrielle Christine Reardon	2.80	Review and analyze fact discovery re potential bidder (1.9); draft motion re sale of specified coins (.9).
12/15/22	Jimmy Ryan	6.60	Draft notice adjourning dates and deadlines re sale of whole Company (.6); correspond with T. Scheffer, K&E team, Centerview, and Company re DeFi order (1.4); conference with L. Wasserman re same (1.2); review, revise DeFi order (.7); correspond with D. Latona, K&E team, and W&C re sale of whole Company (1.1); draft statement in support of whole Company sale adjournment notice (1.6).

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12/15/22	Seth Sanders	0.70	Telephone conference with Flare management, Company, D. Latona and K&E team re Flare airdrop status.
12/15/22	Seth Sanders	1.60	Correspond with G. Hensley and K&E team re motion for authority to sell certain tokens (.4); revise same (.6); correspond with G. Hensley re same (.3); correspond with C. McGrail and K&E team re phase II issues (.3).
12/15/22	D. Ryan Slaugh	0.20	Correspond with Gibson re escrow agreement and KYC issues.
12/15/22	William Thompson	1.90	Revise memorandum re treatment of estate property (.8); research re same (.9); correspond with A. Xuan. K. Roth. and G. Reardon re same (.2).
12/15/22	Steve Toth	0.20	Analyze escrow agreement (.1); correspond with bidder's counsel re same (.1).
12/15/22	Lindsay Wasserman	2.10	Revise DeFi order (.6); review materials re same (1.0); correspond with J. Ryan, A&M re same (.5).
12/15/22	Amelia Weiss	0.30	Research re discharge of registered security over certain UK properties.
12/15/22	Alex Xuan	0.70	Revise memorandum re constructive trust (.5); telephone conference with E. Jones and K&E team re custody and withhold phase II research (.2).
12/15/22	Tanzila Zomo	0.30	Review and file notice re deadline extension.
12/16/22	Jeff Butensky	0.60	Review confidential party bid (.4); correspond with U. Klose re seller representative comments re GK8 assignment matter (.2).
12/16/22	Susan D. Golden	0.90	Correspond with L. Thompson (CPO) re diligence requests and responses (.3); correspond with Company employees re same (.4); review diligence items produced to L. Thompson (.2).
12/16/22	Amila Golic	1.80	Research and analyze issues re preference defenses and phase II custody/withhold briefing.
12/16/22	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, Company re custody/withhold withdrawals and related matters (.6); review, analyze revised order on custody/withhold issues (.3); revise order on custody/withhold issues (.3).

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12/16/22	Chris Koenig	3.00	Telephone conference with E. Jones, Company re opening custody accounts (.8); telephone conference with Committee and ad hoc groups re custody issues (.3); review and analyze issues re custody withdrawal (1.4); revise order re same (.5).
12/16/22	Dan Latona	0.60	Analyze memorandum re Flare airdrop.
12/16/22	Nima Malek Khosravi	0.50	Conference with E. Jones and K&E team re customer claims brief (.4); correspond with E. Jones and K&E team re same (.1).
12/16/22	Caitlin McGrail	0.30	Revise custody and withhold order.
12/16/22	Robert Orren	0.60	Prepare for filing revised proposed order re payment of decentralized finance loans (.2); file same (.2); distribute same for service (.2).
12/16/22	Gabrielle Christine Reardon	1.10	Correspond with D. Latona, R. Marston re research re potential bidder (.2); fact research re motion to sell certain digital assets (.9).
12/16/22	Jimmy Ryan	1.90	Correspond with L. Wasserman, K&E team, Company, and Centerview re revised DeFi order (.8); conference with same re revised DeFi order (.3); review, revise order re same (.4); telephone conference with E. Jones, K&E team re custody and withhold briefing (.4).
12/16/22	Seth Sanders	2.00	Correspond with Weil, D. Latona, and K&E team re adequate assurance objection deadline (.1); telephone conference with same re same (.5); revise motion for authority to sell certain tokens (1.2); correspond with G. Reardon re same (.2).
12/16/22	D. Ryan Slaugh	1.40	Review and analyze confidential party bid letter (1.2); correspond with J. Butensky, K&E team re same (.2).
12/16/22	Lindsay Wasserman	0.30	Telephone conference with J. Ryan, A&M, Company re DeFi motion.
12/16/22	Alison Wirtz	0.50	Review and comment on communications re sale process (.3); correspond with C. Koenig, K&E team, C Street re same (.2).
12/16/22	Alex Xuan	0.50	Research re custody-withhold matters.
12/17/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C re custody/withhold issues.

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12/17/22	Chris Koenig	1.70	Telephone conference with R. Kwasteniet, E. Jones, W&C re custody issues and next steps (.6); review, revise custody order (.6); correspond with E. Jones and custody parties re same (.5).
12/17/22	Patrick J. Nash Jr., P.C.	0.70	Review confidential party's bid.
12/18/22	Amila Golic	1.00	Review, analyze, and comment on research summary re custody-withhold issues.
12/18/22	Joel McKnight Mudd	1.60	Research re custody-withhold issues (1.4); correspond with C. McGrail re same (.2).
12/18/22	Jimmy Ryan	0.80	Review, revise custody and withhold brief.
12/18/22	D. Ryan Slaugh	1.30	Correspond with K&E team re confidential party bid (.1); review same (1.0); correspond with confidential party counsel re escrow agreement (.1); correspond with J. Butensky, K&E team re confidential party bid (.1).
12/18/22	Alex Xuan	5.30	Research re custody-withhold issues (3.9); draft research summary re same (1.4).
12/19/22	Jeff Butensky	1.00	Review Company asset purchase agreement markup by confidential party (.5); correspond with S. Toth re same (.2); correspond with Company re assignment of GK8 agreement (.3).
12/19/22	Meng Ding	0.50	Review materials re disclosure schedule.
12/19/22	Amila Golic	2.80	Review, revise research summary re custody-withhold matters (1.6); correspond with A. Xuan re same (.3); review and analyze case law re same (.5); conference with E. Jones, K&E team re status of phase II research (.4).
12/19/22	Anna L. Grilley	2.40	Draft presentation re bid proposals (1.6); conference with A. Wirtz re same (.4); review, revise bid proposals (.4).
12/19/22	Gabriela Zamfir Hensley	0.30	Revise notice re cancellation of sale hearing.
12/19/22	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team re phase II of custody/withhold issues (.5); review, revise order re custody/withhold issues (.7); revise, revise notice of revised proposed order (.2); correspond with S. Sanders, Company, A&M re withhold assets (.4); correspond with ad hoc groups and Committee re revised custody/withhold order (.3).

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12/19/22	Chris Koenig	1.00	Revise order re custody/withhold (.4); correspond with custody parties re same (.6).
12/19/22	Nima Malek Khosravi	1.60	Revise customer claims brief (1.3); correspond with E. Jones, J. Ryan, and R. Marston re same (.3).
12/19/22	Caitlin McGrail	2.90	Revise custody and withhold notice and order (1.8); correspond with J. Mudd and K&E team re same (.1); prepare custody and withhold notice and order for filing (.7); conference with E. Jones and K&E team re custody and withhold phase II briefing (.3).
12/19/22	Joel McKnight Mudd	2.30	Telephone conference with E. Jones, K&E team re phase II research, next steps (.5); research re preference claims (1.8).
12/19/22	Gabrielle Christine Reardon	2.50	Review and analyze fact discovery re potential bidder.
12/19/22	Seth Sanders	3.30	Telephone conference with E. Jones and K&E team re phase II legal issues (.6); telephone conference with Company and E. Jones re Custody data (.2); correspond with Company and E. Jones re same (.5); correspond with J. Mudd re phase II custody issues (.2); analyze issues re same (1.1); telephone conference with A&M, E. Jones re pure withhold data set (.7).
12/19/22	D. Ryan Slaugh	0.90	Review and analyze bid letter (.5); correspond with S. Toth, K&E team re confidential party bid and draft schedules (.4).
12/19/22	Steve Toth	0.80	Analyze bid submission materials.
12/19/22	Kyle Nolan Trevett	0.60	Revise institutional lending motion (.5); correspond with D. Latona re same (.1).
12/19/22	Alison Wirtz	1.50	Correspond with D. Latona and A. Grilley re bid proposals presentation (.5); review and comment on same (1.0).
12/19/22	Alex Xuan	2.20	Revise research summary re custody-withhold issues (1.9); telephone conference with E. Jones and K&E team re research re same (.3).
12/20/22	Jeff Butensky	1.60	Revise Company sale disclosure schedules re specialist comments.
12/20/22	Meng Ding	1.50	Review and analyze material contracts.

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12/20/22	Susan D. Golden	0.70	Correspond with L. Thompson (CPO), Company re data room information (.5); correspond with L. Thompson re adding phishing notices to Stretto website (.2).
12/20/22	Amila Golic	0.60	Prepare materials re issues re pending airdrop (.4); correspond with S. Sanders, K&E team, W&C team re same (.2).
12/20/22	Gabriela Zamfir Hensley	0.10	Conference with R. M. Roman re coin return motion.
12/20/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, Company re Custody data (.8); correspond with A. Golic re customer questions about pending withdrawals (.1).
12/20/22	Chris Koenig	1.20	Telephone conference with E. Jones and Company re custody issues (.5); analyze issues re same (.7).
12/20/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze confidential bids (2.4); prepare for telephone conference with Company, Centerview re same (.4); telephone conference with Company, Centerview and W&C re same (.8); telephone conference with J. Norman and K&E team re issues re confidential bid (.5).
12/20/22	Dan Latona	0.80	Analyze, comment on non-disclosure agreement (.5); telephone conference with counterparty re same (.3).
12/20/22	Caitlin McGrail	2.40	Draft case summaries re custody and withhold phase II briefing.
12/20/22	Gabrielle Christine Reardon	5.10	Draft motion requesting authority to sell declining digital assets (2.5); analyze issues re same (2.6).
12/20/22	Jimmy Ryan	1.40	Correspond with L. Wasserman, K&E team and Company re DeFi order (.2); conference with L. Wasserman re same (.2); review, analyze material pleadings re same (.4); telephone conference with L. Wasserman, A&M team and Company re same (.3); correspond with S. Golden, K&E team, Stretto and Consumer Privacy Ombudsman re privacy considerations re sale of whole Company (.3).
12/20/22	Seth Sanders	0.40	Correspond with Company, Flare management and D. Latona re Flare motion.

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12/20/22	D. Ryan Slaugh	2.80	Conference with J. Norman, K&E team re bids (.8); correspond with J. Norman, K&E team re confidential party bids (.2); review bids (.4); review and analyze confidential party comments re Escrow Agreement (1.1); correspond with confidential party counsel re same (.3).
12/20/22	Steve Toth	0.80	Discuss plan bidder details and issues with J. Norman and K&E team.
12/20/22	Lindsay Wasserman	1.10	Review, revise DeFi proposed order (.5); conference with J. Ryan re same (.3); telephone conference with A&M, J. Ryan re same (.3).
12/20/22	Alex Xuan	3.10	Research re custody-withhold issues (2.0); revise research summary re same (1.1).
12/21/22	Jeff Butensky	1.00	Conference with J. Golding re assignment of GK8 agreement to confidential party (.5); correspond with confidential party's counsel re GK8 employee transfer process (.4); correspond with Centerview re employment agreements of founders and status thereof (.1).
12/21/22	Meng Ding	1.50	Review material contracts re change of control and assignment terms in connection with sale.
12/21/22	Amila Golic	0.90	Conference with E. Jones, K&E team re status of phase II custody/withhold briefing research (.3); review and analyze research re same (.5); correspond with A. Xuan re same (.1).
12/21/22	Amila Golic	1.30	Conference with D. Latona, S. Sanders, Company, CEO of airdrop partner re airdrop (.2); correspond with S. Sanders re same (.1); analyze issues re diligence re pending airdrop (.4); correspond with Company re same (.2); review, analyze and comment on revised draft motion re pending airdrop (.4).
12/21/22	Matthew C. Hutchinson	1.00	Telephone conference with Company and J. Butensky re legacy assignment of agreement in connection with sale (.8); prepare for same (.2).
12/21/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Golic, K&E team re custody/withhold phase II issues.
12/21/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze confidential bids.

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Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Dan Latona	0.30	Telephone conference with S. Sanders, A. Golic, Company, Flare re airdrop.
12/21/22	Caitlin McGrail	0.60	Draft case summaries re custody and withhold phase II briefs.
12/21/22	Caitlin McGrail	0.20	Conference with E. Jones and K&E team re custody and withhold phase II.
12/21/22	Joel McKnight Mudd	2.10	Research re custody-withhold matters (.8); revise memorandum re same (.5); correspond with S. Sanders, C. McGrail re same (.3); telephone conference with E. Jones, K&E team re phase II research, next steps (.5).
12/21/22	Patrick J. Nash Jr., P.C.	0.40	Review issues list re confidential party bid in preparation for telephone conference with confidential party.
12/21/22	Joshua Raphael	0.20	Correspond with S. Sanders re research on pending airdrop (.1); review, analyze airdrop issues re same (.1).
12/21/22	Gabrielle Christine Reardon	5.30	Review fact discovery re potential bidder (2.6); analyze issues re same (2.7).
12/21/22	Seth Sanders	3.30	Telephone conference with Company, Flare management and D. Latona re negotiations re airdrop (.4); correspond with D. Latona and K&E team re same (.2); correspond with A&M re withhold data (.3); telephone conference with E. Jones re phase II research issues (.5); revise Flare airdrop motion (1.6); correspond with D. Latona and A. Golic re same (.3).
12/21/22	D. Ryan Slauch	8.10	Review confidential party bid and asset purchase agreement markup (3.0); draft issues list re same (1.3); review bidding procedures re same (1.0); review precedent re issues list (1.0); correspond with J. Butensky, K&E team re bids (.2); review and analyze confidential party issues list (.8); review W&C issues list re same (.8).
12/21/22	Steve Toth	1.60	Correspond with Company re material contract question and asset purchase agreement (.3); analyze notes re plan bidder terms and issues (1.0); correspond with confidential party's counsel, J. Butensky and K&E team re asset purchase agreement covenants and related considerations (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Kyle Nolan Trevett	0.20	Revise institutional lending motion (.1); correspond with C. Koenig, D. Latona re same (.1).
12/21/22	Alex Xuan	1.80	Research re custody-withhold issues (1.5); telephone conference with E. Jones and K&E team re research update (.3).
12/22/22	Amila Golic	1.70	Review and analyze case law re phase II custody/withhold briefing.
12/22/22	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with confidential bidder re proposed transaction (1.6); prepare for same (.5); analyze issues and potential resolutions re same (1.1).
12/22/22	Dan Latona	1.90	Correspond with S. Toth re bids (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, counterparty re same (1.8).
12/22/22	Caitlin McGrail	1.00	Research re custody and withhold phase II.
12/22/22	Patrick J. Nash Jr., P.C.	0.40	Review confidential party bid.
12/22/22	Gabrielle Christine Reardon	2.10	Review fact discovery re potential bidder.
12/22/22	Jimmy Ryan	3.80	Correspond with E. Jones, K&E team re custody and withhold brief (.6); review, analyze documents re same (.5); telephone conference with N. Malek Khosravi, K&E team re same (.8); review, revise brief re same (1.9).
12/22/22	Seth Sanders	0.80	Correspond with E. Jones and A&M re creditor custody balance issues.
12/22/22	D. Ryan Slaugh	4.40	Review and analyze confidential party bid and asset purchase agreement mark-up (1.3); correspond with Centerview re bids (.2); correspond with Gibson re confidential party escrow agreement (.3); correspond with J. Butensky, K&E team re same (.6); review and comment on confidential party escrow agreement (1.0); draft issues list re same (1.0).
12/22/22	Steve Toth	0.30	Correspond with bidder and J. Butensky K&E team re escrow.
12/23/22	Jeff Butensky	0.10	Correspond with Company re GK8 employment matters in purchase agreement.
12/23/22	Amila Golic	0.50	Correspond with C. Koenig, K&E team, customers re pending airdrop.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, A&M re custody and withhold issues (.7); correspond with customer re custody/withhold order (.3).
12/23/22	Dan Latona	1.20	Analyze, comment on motion re Flare airdrop.
12/23/22	Patrick J. Nash Jr., P.C.	0.50	Review D. Frishberg motion to reconsider approval of GK8 sale.
12/23/22	Jimmy Ryan	2.10	Revise custody and withhold brief (1.4); correspond with E. Jones, K&E team re same (.4); telephone conference with E. Jones, K&E team re same (.3).
12/23/22	D. Ryan Slauch	5.60	Review and analyze confidential party bid (3.6); prepare issues list re same (2.0).
12/24/22	Jimmy Ryan	1.30	Revise custody and withhold brief.
12/26/22	Rebecca H. Arnall	1.70	Review employment agreements and option agreements in connection with sale (.8); update disclosure schedules re same (.8); correspond with K. Nemeth re same (.1).
12/26/22	Simon Briefel	0.30	Correspond with C. Koenig re de minimis asset sale.
12/27/22	Rebecca H. Arnall	0.20	Correspond with M. Wood, K. Nemeth and K&E team re sale related matters.
12/27/22	Simon Briefel	0.70	Telephone conference with C. Koenig, Company re custody coin withdrawals.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Jeff Butensky	3.90	Correspond with confidential party's counsel re employment matters under GK8 purchase agreement (.3); correspond with Company re license agreement to be entered into by GK8 (.1); correspond with Company re employment transfer process under GK8 purchase agreement (.2); correspond with K. Nemeth re sale related matters (.4); conference with K. Nemeth re same (.4); correspond with R. Slauch and S. Toth re confidential party escrow agreement (.2); revise disclosure schedules re sale of Company assets (.4); correspond with K&E team re same (.2); review GK8 license agreement (.5); correspond with S. Toth re same (.2); review GK8 purchase agreement re confidential party consent requirements (.3); correspond with L. Vishnipolsky re license agreement (.3); revise GK8 closing checklist (.4).
12/27/22	Amila Golic	3.50	Draft case law analysis chart re phase II custody/withhold briefing.
12/27/22	Matthew C. Hutchinson	0.50	Telephone conference with J. Butensky, K. Nemeth and M. Wood re sale considerations.
12/27/22	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, Company, A&M re custody/withhold data.
12/27/22	Dan Latona	1.00	Analyze issues re non-disclosure agreement (.5); telephone conference with Centerview, bidder re bid (.5).
12/27/22	Dan Latona	1.00	Analyze, comment on motion re Flare airdrop.
12/27/22	Caitlin McGrail	2.70	Research re custody and withhold phase II.
12/27/22	Patrick J. Nash Jr., P.C.	0.30	Analyze D. Frishberg's motion to reconsider sale of GK8.
12/27/22	Katherine C. Nemeth	0.90	Conference with M. Hutchinson, M. Wood and J. Butensky re sale matters (.3); conference with M. Wood re same (.1); correspond with M. Wood and K&E team re same (.1); review disclosure schedule updates (.4).
12/27/22	Seth Sanders	1.30	Revise Flare token motion (1.1); correspond with D. Latona and A. Golic re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	D. Ryan Slaugh	7.80	Correspond with J. Butensky re confidential party escrow agreement (.3); review and analyze confidential party mark-up of same (.4); review and analyze precedent re same (.9); draft revised escrow agreement (2.5); further revise confidential party bid issues list (3.0); correspond with J. Butensky, K&E team re same (.7).
12/27/22	Steve Toth	1.60	Telephone conference with D. Latona and K&E team, Centerview, bidder re proposal terms and background.
12/27/22	Alison Wirtz	2.50	Conference with C. Koenig, K&E team, Committee, advisors and confidential party re strategies (2.1); review confidential bid materials (.4).
12/27/22	Matthew Wood	0.40	Analyze sale matters (.3); correspondence with M. Hutchinson and J. Butensky re same (.1).
12/28/22	Jeff Butensky	2.40	Review escrow agreement with confidential party (1.6); correspond with S. Toth and R. Slaugh re escrow agreement (.6); correspond with confidential party and confidential party's counsel re sale matters (.2).
12/28/22	Amila Golic	0.20	Review and analyze customer data re custody withdrawal process.
12/28/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Company, A&M re custody/withhold matters.
12/28/22	Caitlin McGrail	1.50	Review research re custody and withhold phase II (.8); draft research summary re custody and withhold phase II (.7).
12/28/22	Gabrielle Christine Reardon	1.40	Review and analyze fact discovery re potential bidder.
12/28/22	Seth Sanders	0.20	Correspond with A. Golic, K&E team re Flare token motion.
12/28/22	D. Ryan Slaugh	3.40	Review comments to escrow agreement (.8); correspond with J. Butensky, K&E team re same (.5); review bidding procedures re same (.9); further revise escrow agreement (1.2).
12/28/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re escrow agreement.
12/28/22	Kyle Nolan Trevett	1.40	Review, revise institutional lending motion (1.3); correspond with C. Koenig re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Jeff Butensky	3.10	Review, analyze purchase agreement (1.2); correspond with L. Lamesh re same (.1); conference with Company, confidential party, confidential party's counsel, and Israeli counsels re employee transfer question (.8); revise escrow agreement with confidential party (.3); review confidential party markup of purchase agreement re same (.4); review, analyze GK8 disclosure schedules re insurance policy assignments (.3).
12/29/22	Amila Golic	3.90	Draft case analysis chart re phase II custody/withhold briefing.
12/29/22	Gabriela Zamfir Hensley	3.00	Review, revise motion re returning property transferred postpetition (.9); further revise same (1.4); correspond with C. Koenig re same (.5); correspond with R. M. Roman re same (.2).
12/29/22	Matthew C. Hutchinson	1.00	Telephone conference with J. Butensky, Company and Fischer re sale matters.
12/29/22	Caitlin McGrail	2.50	Draft case summaries re custody and withhold phase II.
12/29/22	Katherine C. Nemeth	0.20	Correspond with S. Toth, J. Butensky and M. Wood re sale matters.
12/29/22	Gabrielle Christine Reardon	3.60	Review and analyze fact discovery materials re potential bidder.
12/29/22	Roy Michael Roman	2.70	Review and revise motion to return post-petition deposits (2.6); correspond with G. Hensley re same (.1).
12/29/22	D. Ryan Slauch	1.20	Review, analyze confidential party bid letter and bid summary.
12/29/22	Steve Toth	0.80	Telephone conference with J. Norman, K&E team, Company, M3, committee advisors and bidder re mining operations.
12/29/22	Kyle Nolan Trevett	1.40	Review, revise institutional lending motion (1.3); correspond with C. Koenig, K&E team re same (.1).
12/29/22	Alison Wirtz	1.60	Conference with C. Koenig, K&E team, W&C, Company and confidential party re mining (1.0); review, analyze issues list (.6).
12/30/22	Jeff Butensky	0.30	Revise escrow agreement with confidential party.
12/30/22	Amila Golic	1.60	Draft case law analysis chart re issues for phase II custody/withhold briefing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig re coin return motion (.2); revise same (1.0).
12/30/22	Chris Koenig	0.60	Review and revise motions re Flare tokens.
12/30/22	Dan Latona	1.10	Analyze, comment on motion re Flare airdrop (.7); correspond with C. Koenig, S. Sanders, A. Golic re same (.4).
12/30/22	Gabrielle Christine Reardon	6.00	Review and analyze fact discovery re potential bidder (3.0); compile notes re same (3.0).
12/30/22	Roy Michael Roman	0.80	Review and revise motion to return post petition transfers to account holders (.7); correspond with G. Hensley, K&E team re same (.1).
12/30/22	Jimmy Ryan	0.80	Draft responses to consumer privacy ombudsman inquiries re sale of whole Company (.5); correspond with D. Latona, K&E team, Centerview and Company re same (.3).
12/30/22	Seth Sanders	1.10	Revise Flare motion (.7); correspond with D. Latona, C. Koenig and W&C re same (.4).
12/30/22	D. Ryan Slaugh	1.20	Review confidential party issues list (1.0); correspond with K&E team re same (.2).
12/30/22	Kyle Nolan Trevett	1.00	Review, revise institutional lending motion (.9); correspond with C. Koenig, K&E team re same (.1).
12/31/22	Alison Wirtz	0.70	Correspond with D. Latona, K&E team and Centerview re issues list and related matters.
Total		863.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149993
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 117,243.50

Total legal services rendered

\$ 117,243.50

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010149993
 Matter Number: 53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.60	1,115.00	1,784.00
Bryan D. Flannery	20.00	1,275.00	25,500.00
Gabriela Zamfir Hensley	1.10	1,115.00	1,226.50
Erik Hepler	1.70	1,625.00	2,762.50
Emily Hogan	7.10	1,235.00	8,768.50
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50
Nabil Sabki, P.C.	1.00	1,995.00	1,995.00
Taylor E. Santori	3.20	660.00	2,112.00
Julian J. Seiguer, P.C.	11.10	1,745.00	19,369.50
Alex Straka	1.20	1,035.00	1,242.00
Christine Strumpfen-Darrie	0.50	1,395.00	697.50
William Thompson	4.30	910.00	3,913.00
Steve Toth	0.30	1,430.00	429.00
Matthew D. Turner	22.20	1,235.00	27,417.00
Nick Wetzeler	5.30	910.00	4,823.00
Alison Wirtz	0.60	1,170.00	702.00
Michael Denney Wright	6.00	1,115.00	6,690.00
Paul Zier	2.00	1,695.00	3,390.00
TOTALS	92.40		\$ 117,243.50

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	0.60	Revise corporate governance resolutions.
12/01/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re corporate governance matters.
12/03/22	Simon Briefel	0.70	Correspond with Company re Serbia resolutions.
12/05/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters re classification of CEL.
12/06/22	Gabriela Zamfir Hensley	0.20	Correspond with Latham, J. Norman re securities law matters re classification of CEL.
12/06/22	Paul Zier	2.00	Research re securities issues re classification of CEL.
12/08/22	Jeffery S. Norman, P.C.	0.80	Review and analyze smart contract (.4); prepare diligence list re governance issues (.3); correspond with G. Hensley re governance issues (.1).
12/09/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
12/10/22	Gabriela Zamfir Hensley	0.10	Correspond with Latham re securities law issues re classification of CEL.
12/11/22	Bryan D. Flannery	2.50	Telephone conference with confidential party re loan treatment.
12/11/22	Jeffery S. Norman, P.C.	0.70	Telephone conference with D. Landy and W&C team re regulatory issues (.5); correspond with J. Schlingbaum re terms of use and treatment of collateral under loan terms (.2).
12/11/22	Nabil Sabki, P.C.	1.00	Participate in telephone conference with C. Koenig, K&E team re loan and regulatory issues (.5); analyze issues re same (.5).
12/12/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re Series B documents.
12/12/22	William Thompson	0.20	Analyze, review second stipulation re SEC bar date.
12/12/22	Alison Wirtz	0.20	Correspond with SEC counsel re stipulation and extension of bar date.
12/13/22	Gabriela Zamfir Hensley	0.10	Conference with J. Butensky re governance matters.

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Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters re classification of CEL.
12/13/22	Alex Straka	0.20	Review and analyze materials re value and security interests.
12/14/22	Bryan D. Flannery	1.90	Telephone conference with E. Jones, K&E team re Series B documentation (.8); review and analyze Series B documentation (1.1).
12/14/22	Erik Hepler	1.10	Review and analyze documentation re Preferred B stock holders and potential claims (.7); conference with R. Marston, K&E team re Preferred B issues (.4).
12/14/22	Elizabeth Helen Jones	0.20	Correspond with Company re Series B documentation.
12/14/22	Taylor E. Santori	2.00	Review and analyze Series B Preferred unit materials.
12/14/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
12/14/22	Alex Straka	0.60	Telephone conference with M. Turner re secured convertible notes.
12/14/22	Matthew D. Turner	3.60	Telephone conference with B. Flannery, K&E team re Series B Preferred shares (.4); telephone conference with A. Straka re securities issues (.6); review and analyze Series B Preferred documentation (2.6).
12/14/22	Nick Wetzeler	1.80	Review and analyze convertible notes and Series B preferred documents.
12/14/22	Michael Denney Wright	1.80	Review and analyze Series B preferred units.
12/15/22	Taylor E. Santori	1.20	Review and analyze Series B Preferred unit materials.
12/15/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
12/15/22	Matthew D. Turner	1.20	Review and summarize Class B preferred share materials.
12/15/22	Nick Wetzeler	3.50	Review and analyze convertible notes and Series B preferred documentation.
12/15/22	Michael Denney Wright	4.20	Review and analyze Series B preferred unit documentation.
12/16/22	Bryan D. Flannery	1.90	Review and analyze Series B documentation (.6); draft summary re securities laws issues in proposals (1.3).
12/16/22	Erik Hepler	0.30	Review and analyze Series B Preferred convertible note arrangements.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Alex Straka	0.10	Review and analyze convertible promissory notes.
12/16/22	Matthew D. Turner	3.50	Draft summary re Series B preferred share documents (2.9); telephone conference with B. Flannery, K&E team re same (.6).
12/17/22	Elizabeth Helen Jones	0.40	Correspond with R. Kwasteniet, K&E team re board authorizations.
12/17/22	Alex Straka	0.30	Review and analyze convertible note instruments re repayment mechanics and secured obligations.
12/19/22	Bryan D. Flannery	1.70	Summarize securities laws issues re vendor proposals.
12/19/22	Elizabeth Helen Jones	0.20	Correspond with J. Ryan, K&E team re telephone conference with Company re Series B documents.
12/19/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters re classification of CEL.
12/19/22	Christine Strumpfen-Darrie	0.50	Advise re Form 10 requirements.
12/19/22	Matthew D. Turner	3.30	Prepare draft slide containing registration statement requirements (3.0); review, summarize Series B preferred share matters (.3).
12/20/22	Bryan D. Flannery	1.80	Telephone conference with Company, Latham, E. Jones, K&E team re series B documentation (.7); review and analyze series B documentation (1.1).
12/20/22	Erik Hepler	0.30	Telephone conference with E. Jones and K&E team re preferred B holdings.
12/20/22	Elizabeth Helen Jones	0.40	Telephone conference with J. Ryan, K&E team, Company, Latham re Series B documents.
12/20/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters re classification of CEL.
12/20/22	William Thompson	1.70	Review, revise stipulation re SEC claims (1.4); correspond with D. Latona and A. Wirtz re same (.3).
12/20/22	Matthew D. Turner	5.00	Telephone conference with Latham and E. Jones, K&E teams re Series B Preferred shares (.4); review, summarize securities law matters re plans and proposals (2.4); review, summarize Series B Preferred share documentation and legal issues (2.2).

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Alison Wirtz	0.40	Review and comment on revised SEC stipulation (.2); correspond with W. Thompson re same (.2).
12/21/22	Bryan D. Flannery	0.90	Review, summarize Series B documentation.
12/21/22	Emily Hogan	3.10	Telephone conference with Company, K&E team (.4); draft security and note amendment documentation re secured note (2.7).
12/21/22	William Thompson	0.80	Correspond with Latham re SEC stipulation (.3); correspond with Company re same (.3); review and analyze materials re same (.2).
12/22/22	Bryan D. Flannery	2.90	Review and analyze Series B documentation (1.3); review, revise summary re same (1.6).
12/22/22	Emily Hogan	3.10	Draft security and note amendment documentation re secured note.
12/22/22	William Thompson	1.30	Review, revise SEC stipulation re case updates (.4); correspond with A. Wirtz re same (.3); correspond with C. Koenig and D. Latona re same (.3); correspond with W&C re same (.3).
12/22/22	Matthew D. Turner	2.70	Review and revise Class B Preferred share summary.
12/23/22	Bryan D. Flannery	4.60	Review and analyze Series B documentation (2.2); review and revise summary re same (2.4).
12/23/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters re classification of CEL.
12/23/22	William Thompson	0.30	Correspond with D. Latona and R. Orren re SEC stipulation filing.
12/23/22	Matthew D. Turner	0.60	Finalize summary re Series B preferred shares for K&E team.
12/26/22	Simon Briefel	0.30	Correspond with G. Brier re board minutes.
12/27/22	Bryan D. Flannery	1.80	Telephone conference with confidential parties re regulatory due diligence.
12/27/22	Emily Hogan	0.90	Draft, revise amendment and security agreement.
12/27/22	Matthew D. Turner	1.70	Telephone conference with confidential party re regulatory matters.
12/29/22	Gabriela Zamfir Hensley	0.70	Correspond with J. Norman, K&E team re securities law matters (.6); correspond with Latham re state securities regulator information request (.1).

Legal Services for the Period Ending December 31, 2022
Celsius Network LLC
Corp., Governance, & Securities Matters

Invoice Number: 1010149993
Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
12/29/22	Matthew D. Turner	0.60	Research re securities law issues.
12/30/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters re classification of CEL.
12/31/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
Total		92.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149995
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 222,210.00

Total legal services rendered

\$ 222,210.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	2.50	795.00	1,987.50
Zachary S. Brez, P.C.	7.50	1,775.00	13,312.50
Grace C. Brier	0.50	1,110.00	555.00
Jeff Butensky	3.60	910.00	3,276.00
Joseph A. D'Antonio	0.40	900.00	360.00
Susan D. Golden	0.90	1,315.00	1,183.50
Iris Michelle Grossman	3.00	910.00	2,730.00
Elizabeth Helen Jones	3.20	1,035.00	3,312.00
Hanaa Kaloti	24.00	1,155.00	27,720.00
Chris Koenig	1.30	1,260.00	1,638.00
Ross M. Kwasteniet, P.C.	20.40	1,845.00	37,638.00
Dan Latona	6.90	1,235.00	8,521.50
Patricia Walsh Loureiro	23.20	1,035.00	24,012.00
Allison Lullo	55.30	1,250.00	69,125.00
Nima Malek Khosravi	1.90	660.00	1,254.00
Rebecca J. Marston	2.80	910.00	2,548.00
T.J. McCarrick	1.40	1,135.00	1,589.00
Annika Morin	0.20	660.00	132.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Katherine C. Nemeth	1.20	1,170.00	1,404.00
Robert Orren	2.70	480.00	1,296.00
Roy Michael Roman	7.00	660.00	4,620.00
Jimmy Ryan	1.90	795.00	1,510.50
Tommy Scheffer	5.00	1,115.00	5,575.00
Morgan Willis	0.30	365.00	109.50
Alison Wirtz	2.60	1,170.00	3,042.00
Matthew Wood	0.20	1,235.00	247.00
Lydia Yale	1.60	295.00	472.00
Tanzila Zomo	2.80	295.00	826.00
TOTALS	185.50		\$ 222,210.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.50	Telephone conference with Company re KERP preparation.
12/01/22	Jeff Butensky	2.50	Revise written consents to remove and appoint employee (1.2); correspond re same with Company and UK counsel (.4); review and analyze corporate director and officer slate and employee resignation letter (.9).
12/01/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re KERP hearing.
12/01/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze objections to KERP motion.
12/01/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, T. McCarrick, G. Brier, P. Loureiro, Company re KERP hearing preparation (.6); analyze, revise reply re KERP (1.5); analyze objection re same (.3).
12/01/22	Patricia Walsh Loureiro	1.40	Review and analyze KERP objection (.9); correspond with D. Latona, K&E team and A&M re same (.5).
12/01/22	Rebecca J. Marston	0.90	Correspond with E. Jones, N. Khosravi re supplemental wages motion.
12/01/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze V. Ubierna de las Heras' objection to KERP.
12/01/22	Tanzila Zomo	1.70	Compile and organize pleadings re sealing motion for delivery to chambers (1.2); coordinate with R. Orren, K&E team re same (.5).
12/02/22	Susan D. Golden	0.90	Review and analyze KERP objections from U.S. Trustee, Victor Ubierna de las Heras and D. Frishberg (.5); telephone conference with P. Loureiro re same (.2); telephone conference with R. Kwasteniet re same (.2).
12/02/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with U.S. Trustee office and counsel for WTW re KERP (.4); conference with S. Golden re same (.2).
12/02/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze objections to KERP (1.2); follow-up analysis re employee transactions within 90 days before bankruptcy filing (2.0).

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010149995
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, A&M team, Company re KERP (.4); analyze issues re same (.6); analyze, revise reply re same (.5); telephone conference with R. Kwasteniet re same (.5).
12/02/22	Patricia Walsh Loureiro	3.70	Review and analyze U.S. Trustee KERP objection (1.4); correspond with D. Latona, K&E team, A&M, WTW re same (.5); review, revise KERP reply (.7); correspond with D. Latona, K&E team re same (1.1).
12/02/22	Rebecca J. Marston	0.70	Correspond with Paul Hastings re supplemental wages motion (.1); review and revise same (.5); correspond with R. Kwasteniet, A&M team re same (.1).
12/02/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze U.S. Trustee's objection to debtors' KERP motion (.2); correspond with K&E team re KERP participant withdrawals within 90 days of the petition date (.4).
12/02/22	Roy Michael Roman	2.20	Review, revise reply to objections to KERP (2.1); correspond with P. Loureiro re same (.1).
12/02/22	Roy Michael Roman	0.30	Telephone conference with R. Kwasteniet, K&E, A&M teams, Company re KERP.
12/02/22	Jimmy Ryan	0.50	Correspond with R. Roman, K&E team and A&M team re reply to objections to KERP motion.
12/03/22	Chris Koenig	1.30	Review and analyze KERP issues (.8); correspond with R. Kwasteniet re same (.5).
12/03/22	Ross M. Kwasteniet, P.C.	5.10	Analyze employee transaction history within 90 days before bankruptcy filing (2.1); review and revise KERP response brief (3.0).
12/03/22	Dan Latona	1.50	Telephone conferences with R. Kwasteniet re KERP (.5); analyze, comment on reply re same (1.0).
12/03/22	Patricia Walsh Loureiro	4.20	Review, revise KERP reply (3.1); correspond with R. Kwasteniet, K&E team, A&M, Company, C Street re same (1.1).
12/03/22	Allison Lullo	0.30	Revise KERP objection reply.
12/03/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze reply in support of KERP motion.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Robert Orren	1.90	Prepare for filing of KERP reply (1.0); file same (.3); distribute same for service (.2); correspond with D. Latona, K&E working group re same (.4).
12/03/22	Alison Wirtz	0.20	Correspond with P. Walsh and C Street team re KERP communications.
12/04/22	Ross M. Kwasteniet, P.C.	2.60	Prepare for hearing on KERP motion.
12/04/22	Patricia Walsh Loureiro	0.30	Correspond with A&M re KERP.
12/04/22	Allison Lullo	1.00	Correspond with Z. Brez, company re KERP investigation (.3); review and analyze key documents (.7).
12/05/22	Hanaa Kaloti	2.90	Review and analyze discussion re KERP transaction including workplan and next steps (.5); participate in telephone conference with A. Lullo re same (.4); review, revise employee interview materials for DOJ and SEC testimony (.2); revise memoranda from interviews with employees (1.8).
12/05/22	Allison Lullo	6.00	Review and analyze Latham presentation (1.7); review and analyze KERP transactions analysis (.7); telephone conference with H. Kaloti re matter strategy (.3); telephone conference with Z. Brez, Company and T. Ramos re KERP transaction analysis (.7); telephone conference with Z. Brez re same (.4); review and revise KERP post-hearing memorandum (.3); prepare for KERP interviews (1.9).
12/05/22	T.J. McCarrick	0.50	Review and analyze KERP motion and declarations.
12/06/22	Elizabeth Helen Jones	0.50	Correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer.
12/06/22	Hanaa Kaloti	6.20	Review and analyze summary of key documents sent to special committee re employee matters (2.4); participate in telephone conference with employee re KERP (.3); draft memorandum re same (1.5); correspond with A. Lullo and A&M re KERP (.3); correspond with A. Lullo and K&E team re case strategy (.5); review and analyze employee interview memo (.5); identify documents for use during employee interview (.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to revised KERP schedule.
12/06/22	Allison Lullo	8.20	Prepare for KERP transaction interviews with Z. Brez and various employees (1.0); conduct same (5.0); review and analyze documents for interview with finance employee (1.5); telephone conference with H. Appler, FTI, K&E team re data collection and review (.5); telephone conference with R. Kwasteniet re KERP interviews (.2).
12/06/22	T.J. McCarrick	0.90	Review and analyze KERP motion and declarations in preparation for hearing.
12/06/22	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re KERP retention agreement.
12/07/22	Hanaa Kaloti	4.00	Review and analyze Latham presentation to regulators (1.0); conferences with employees and Z. Brez re KERP (1.0); draft memoranda re same (1.2); gather and review documents for employee interview (.5); analyze and review findings from KERP interview (.3).
12/07/22	Allison Lullo	5.50	Participate in KERP investigation interviews (2.0); telephone conference with L. Tsao re interviews (.5); draft analysis of KERP interviews (3.0).
12/07/22	Rebecca J. Marston	0.30	Correspond with N. Khosravi re supplemental wages motion.
12/08/22	Iris Michelle Grossman	2.00	Review employee benefits documents (.9); compile diligence materials (1.1).
12/08/22	Elizabeth Helen Jones	0.50	Telephone conference with W&C re motion to replenish pool counsel retainer.
12/08/22	Hanaa Kaloti	1.50	Revise document summarizing KERP interview findings (.6); participate in telephone conference with A. Lullo and K&E team re internal strategy and next steps (.5); correspond with A. Hunter and FTI team re document collection (.4).
12/08/22	Patricia Walsh Loureiro	0.80	Correspond with Company re UK Employee tribunal (.4); correspond with D. Latona re revised KERP order (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Allison Lullo	6.50	Draft KERP analysis (4.0); conference with Z. Brez re same (.5); telephone conference with R. Kwasteniet re KERP analysis (.1); telephone conference with H. Kaloti and K&E team re matter status and next steps (.6); telephone conference with special committee re matter strategy and next steps (1.0); telephone conference with A&M re KERP data (.3).
12/08/22	Rebecca J. Marston	0.80	Correspond with N. Khosravi re supplemental wages motion (.2); review and revise same (.6).
12/09/22	Iris Michelle Grossman	1.00	Review, revise employee benefits disclosure schedules.
12/09/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, Latham re insurance re motion to replenish pool counsel retainer.
12/09/22	Hanaa Kaloti	3.90	Conference with Z. Brez, A. Lullo re internal strategy and next steps (.5); conference with special committee re internal strategy and next steps (.9); telephone conferences with employees re KERP (.5); draft summary re same (.7); review and analyze fact development assignments (1.0); review and analyze documents gathered for employee interview (.3).
12/09/22	Patricia Walsh Loureiro	3.50	Correspond with A&M, R. Kwasteniet, K&E team re KERP participants (.9); correspond with U.S. Trustee and W&C re KERP participants and proposed order (.4); revise KERP participant schedule (2.2).
12/09/22	Allison Lullo	5.70	Telephone conference with Z. Brez, A. Goel and H. Kaloti re matter strategy and next steps (.5); telephone conference with Z. Brez, K&E team and special committee re matter strategy and next steps (.9); telephone conference with R. Deutsch re KERP analysis (.6); telephone conference with Z. Brez re KERP analysis (.3); draft KERP analysis (3.1); telephone conference with A&M re KERP analysis (.3).
12/09/22	Katherine C. Nemeth	0.60	Review and analyze KERP motion (.1); review and analyze KERP agreement (.3); correspond with M. Wood and J. Ryan re KERP agreement (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Roy Michael Roman	1.20	Review and revise notice of proposed KERP order, proposed KERP order and related documents (1.1); correspond with P. Loureiro re same (.1).
12/09/22	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re KERP retention agreement.
12/09/22	Tommy Scheffer	4.00	Correspond with Company, C Street, HFN, A&M, C. Koenig, K&E teams re employee town hall (.6); analyze issues re same (3.4).
12/09/22	Alison Wirtz	0.60	Correspond with G. Brier re employee data (.4); correspond with C Street team re employee townhall (.2).
12/09/22	Matthew Wood	0.20	Review and analyze updated KERP motion terms.
12/09/22	Lydia Yale	1.60	File notice re revised KERP proposed order.
12/10/22	Ross M. Kwasteniet, P.C.	1.40	Analyze revised KERP schedule (1.2); correspond with A. Lullo re same (.2).
12/10/22	Katherine C. Nemeth	0.10	Correspond with J. Ryan re KERP agreement.
12/11/22	Ross M. Kwasteniet, P.C.	0.70	Analyze KERP schedule.
12/11/22	Patricia Walsh Loureiro	0.60	Correspond with W&C, R. Kwasteniet, K&E team and A&M re KERP.
12/11/22	Allison Lullo	1.40	Revise KERP findings chart.
12/11/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team and Company re KERP retention agreement.
12/12/22	Zachary S. Brez, P.C.	3.00	Participate in interviews re KERP issues (2.0); participate in special committee telephone conference re same (1.0).
12/12/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, W&C re motion to replenish pool counsel retainer (.5); telephone conference with R. Marston, N. Khosravi re pool counsel motion and related presentation (.4).
12/12/22	Hanaa Kaloti	5.50	Participate in interviews with employees re KERP and draft notes and summaries re same (2.5); review and analyze documents for employee interview and draft summary of topics re same (3.0).
12/12/22	Ross M. Kwasteniet, P.C.	3.70	Revise KERP schedule (1.3); analyze issues re personal counsel for various current and former employees (2.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Patricia Walsh Loureiro	1.80	Correspond with A&M, Company, W&C, U.S. Trustee, R. Kwasteniet and K&E team re KERP participants and proposed order.
12/12/22	Allison Lullo	3.60	Draft KERP analysis (2.6); telephone conference with R. Kwasteniet, K&E team, special committee re matter strategy and next steps (1.0).
12/12/22	Rebecca J. Marston	0.10	Telephone conference with E. Jones, K&E team re supplemental wages motion.
12/12/22	Annika Morin	0.20	Telephone conference with D. Ming re employee benefits disclosure schedules.
12/12/22	Robert Orren	0.80	Prepare for filing of KERP order (.4); correspond with P. Loureiro re same (.2); correspond with T. Zomo re same (.2).
12/12/22	Alison Wirtz	1.40	Conference with C Street team re town hall script and presentation (.4); review and revise talking points re same (.8); correspond with D. Latona re same (.1); correspond with P. Loureiro and A. Ciriello re payroll (.1).
12/12/22	Tanzila Zomo	1.10	Review and file amended key employee retention order (1.0); circulate same to US Trustee (.1).
12/13/22	Rebecca H. Arnall	2.00	Review employment agreements (1.2); summarize change of control and severance provisions (.8).
12/13/22	Zachary S. Brez, P.C.	1.50	Telephone conference with A. Lullo re KERP findings (.5); review and analyze materials re KERP investigation (1.0).
12/13/22	Jeff Butensky	0.50	Revise resolutions re removal of chief compliance officer (.3); correspond with Company re same (.2).
12/13/22	Joseph A. D'Antonio	0.40	Video conference with R. Kwasteniet, K&E team, Paul Hastings and Latham re individual employee coverage issues.
12/13/22	Elizabeth Helen Jones	0.40	Correspond with R. Marston, N. Khosravi re issues re motion to replenish pool counsel retainer.
12/13/22	Patricia Walsh Loureiro	0.90	Correspond with R. Roman, K&E team and Company re KERP order (.4); review, revise company internal talking points re KERP (.3); correspond with C Street re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Allison Lullo	7.40	Draft KERP analysis (4.0); review and analyze security employee documents (.6); telephone conference with H. Kaloti re same (.5); telephone conference with H. Kaloti and Latham re matter strategy and next steps (.7); telephone conference with Z. Brez re KERP analysis (.5); telephone conference with FTI re document collection (.7); revise KERP employee talking points (.4).
12/13/22	Nima Malek Khosravi	1.90	Revise motion to pay third party re employee matters (1.6); research re same (.3).
12/13/22	Tommy Scheffer	1.00	Correspond with Company, D. Latona and C Street, A&M, K&E teams re employee town hall questions, employee claims, Israeli team wallets (.3); analyze issues re same (.7).
12/13/22	Alison Wirtz	0.40	Review and analyze communications materials re KERP (.2); correspond with C street re same (.2).
12/14/22	Rebecca H. Arnall	0.50	Review equity documents (.4); correspond with K. Nemeth re same (.1).
12/14/22	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M team, Company re KERP payments.
12/14/22	Patricia Walsh Loureiro	0.60	Telephone conference with Company re KERP.
12/14/22	Patricia Walsh Loureiro	0.30	Telephone conference with Company re potential employee proceedings in UK.
12/14/22	Allison Lullo	5.30	Draft KERP analysis (.7); telephone conference with Z. Brez, K&E team, Special Committee re matter strategy and next steps (1.4); telephone conference with H. Kaloti and G. Brier re examiner requests re employees (.5); telephone conference with H. Kaloti re interviews (.4); telephone conference with C. Catalano re interviews (.4); review and analyze Latham interview notes (.5); analyze issues re potential interviewees (1.4).
12/14/22	Katherine C. Nemeth	0.10	Review and analyze Company correspondence re KERP arrangements.
12/14/22	Roy Michael Roman	2.20	Draft and revise notice of oral ruling on key employee retention plan (2.1); correspond with P. Loureiro re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Roy Michael Roman	0.50	Telephone conference with Company, P. Loureiro, K&E team and A&M re pending key employee retention plan matters.
12/14/22	Jimmy Ryan	0.50	Telephone conference with P. Walsh, K&E team and Company re KERP retention agreement.
12/15/22	Patricia Walsh Loureiro	0.40	Correspond with A. Wirtz, A&M, Company re employee payroll.
12/15/22	Roy Michael Roman	0.30	Review and revise notice of oral ruling (.2); correspond with P. Loureiro re same (.1).
12/16/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee re KERP (1.0); review and analyze issues re KERP investigation (1.5).
12/16/22	Patricia Walsh Loureiro	1.20	Review and analyze, and summarize UK employment tribunal dispute (.7); correspond with R. Kwasteniet and K&E team re same (.5).
12/16/22	Allison Lullo	3.20	Draft KERP analysis (1.3); telephone conference with Z. Brez, K&E team, Special Committee re KERP findings (1.0); analyze issues re same (.5); telephone conference with Z. Brez, H. Kaloti re matter strategy and next steps (.4).
12/16/22	Katherine C. Nemeth	0.40	Review and analyze KERP comments from Serbian counsel.
12/17/22	Jeff Butensky	0.20	Correspond with G. Hensley re resolution to remove Chief Compliance Officer.
12/17/22	Allison Lullo	0.50	Correspond with R. Kwasteniet, K&E team re KERP investigation findings.
12/18/22	Allison Lullo	0.70	Correspond with R. Kwasteniet, K&E team re KERP investigation findings.
12/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Company re CEL grants to employees.
12/20/22	Patricia Walsh Loureiro	0.80	Correspond with Company, Insperity re KERP.
12/20/22	Morgan Willis	0.30	File notice of KERP ruling.
12/21/22	Patricia Walsh Loureiro	0.90	Correspond with Company re KERP (.4); correspond with Company re Israeli employee suit (.5).
12/22/22	Patricia Walsh Loureiro	0.70	Correspond with Company, W&C, U.S. Trustee re Insperity agreement.
12/23/22	Ross M. Kwasteniet, P.C.	0.40	Analyze KERP program participants.

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010149995
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Zachary S. Brez, P.C.	0.50	Review and analyze issues re KERP report.
12/28/22	Jeff Butensky	0.40	Prepare execution versions of consents re removal of Chief Compliance Officer of Company entities and appointment of Chief Product Officer of Company entities.
12/28/22	Roy Michael Roman	0.30	Revise responses to employee questions re KERP agreement (.2); correspond with P. Loureiro re same (.1).
12/30/22	Patricia Walsh Loureiro	1.10	Revise chart re KERP investigation (.6); correspond with D. Latona, K&E team re same (.3); correspond with Company re KERP agreement questions (.2).
Total		185.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149999

Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 27,540.50

Total legal services rendered

\$ 27,540.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dan Latona	0.30	1,235.00	370.50
Michael Lemm	3.80	1,035.00	3,933.00
Robert Orren	0.10	480.00	48.00
Joshua Raphael	2.70	660.00	1,782.00
Roy Michael Roman	2.80	660.00	1,848.00
Jimmy Ryan	4.90	795.00	3,895.50
Seth Sanders	0.70	795.00	556.50
Tommy Scheffer	7.10	1,115.00	7,916.50
Danielle Walker	2.50	295.00	737.50
Ashton Taylor Williams	1.60	795.00	1,272.00
Alison Wirtz	1.10	1,170.00	1,287.00
Alex Xuan	5.90	660.00	3,894.00
TOTALS	33.50		\$ 27,540.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Michael Lemm	0.30	Analyze considerations re contract rejection.
12/02/22	Ashton Taylor Williams	0.20	Correspond with M. Lemm, A&M team re contract rejection.
12/05/22	Michael Lemm	0.50	Analyze considerations re contract rejection (.3); correspond with A&M re same (.1); correspond with contract counterparty re same (.1).
12/06/22	Tommy Scheffer	2.00	Correspond with A. Golic and K&E team, counterparty re security deposits (.3); research re same (1.7).
12/07/22	Michael Lemm	0.70	Analyze considerations re contract rejection (.4); correspond with A&M re same (.3).
12/08/22	Tommy Scheffer	2.50	Correspond with Company, J. Ryan and K&E team re rejection of certain leases, rejection stipulation (.4); analyze issues re same (2.1).
12/12/22	Ashton Taylor Williams	0.30	Correspond with J. Ryan, K&E team, A&M re contract rejection.
12/13/22	Seth Sanders	0.50	Revise contract rejection stipulation (.3); correspond with D. Latona and T. Scheffer re same (.2).
12/13/22	Tommy Scheffer	2.60	Correspond with D. Latona and K&E team re contract rejection stipulation (.3); analyze issues re same (2.3).
12/13/22	Ashton Taylor Williams	0.20	Telephone conference with J. Ryan re contract rejection.
12/14/22	Michael Lemm	0.60	Correspond with A&M team re contract rejection (.2); analyze considerations re same (.2); correspond with contract counterparty re same (.2).
12/14/22	Seth Sanders	0.20	Analyze executory contracts (.1); correspond with A. Golic re same (.1).
12/15/22	Michael Lemm	1.20	Analyze considerations re contract rejection (.3); telephone conference with contract counterparty re same (.1); draft correspondence to contract counterparty re same (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	0.70	Conference with M. Lemm and counsel to contract counterparty re contract rejection matters (.1); correspond with M. Lemm and counsel to counterparty re same (.3); correspond with A. Golic re contract counterparty request (.3).
12/16/22	Dan Latona	0.30	Analyze rejection notice (.2); correspond with J. Ryan re same (.1).
12/16/22	Michael Lemm	0.50	Analyze considerations re contract rejection (.2); correspond with A&M team re same (.2); correspond with contract counterparty re same (.1).
12/16/22	Roy Michael Roman	1.10	Draft and revise seventh notice of lease rejection (1.0); correspond with J. Ryan re same (.1).
12/16/22	Jimmy Ryan	0.50	Revise contract rejection notice (.2); correspond with M. Lemm, K&E team re same (.3).
12/19/22	Robert Orren	0.10	Correspond with M. Willis and D. Walker re filing of notice of rejection of executory contracts.
12/19/22	Roy Michael Roman	1.70	Research and analyze issues surrounding contract rejection and cure amounts (.2); draft and revise reply to contract counterparty's objection (1.5).
12/19/22	Jimmy Ryan	2.10	Correspond with M. Lemm, K&E team and A&M team re cure notice (.8); telephone conference with A. Williams re same (.5); review, revise contract rejection notice (.3); correspond with D. Latona, K&E team re same (.1); correspond with D. Latona, K&E team and Stretto team re contract rejection notice (.2); correspond with D. Latona, K&E team re reply in response to cure objection (.2).
12/19/22	Danielle Walker	2.50	File executory contract documents (2.0); correspond with claims agent and U.S. Trustee re same (.5).
12/19/22	Ashton Taylor Williams	0.90	Telephone conference with J. Ryan re contract rejection (.6); correspond with J. Ryan, A&M team re same (.3).
12/20/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re contract rejection.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Alex Xuan	1.40	Revise memorandum re dueling bankruptcy.
12/22/22	Alex Xuan	4.50	Revise memorandum re dueling bankruptcy (2.3); analyze issues re same (2.2).
12/27/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team and A&M team re executory contracts and unexpired leases (.5); telephone conference with A&M team re same (.1).
12/28/22	Joshua Raphael	0.20	Draft 365(d)(4) motion.
12/28/22	Jimmy Ryan	0.20	Correspond with L. Wasserman, K&E team re executory contracts and unexpired leases.
12/29/22	Joshua Raphael	2.50	Draft 365(d)(4) motion (2.1); correspond with J. Ryan re same (.1); research and analyze precedent re notice requirements for 365(d)(4) motion (.1); correspond with J. Ryan re same (.2).
12/29/22	Jimmy Ryan	0.20	Correspond with J. Raphael re 365(d)(4) extension motion.
12/30/22	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team and A&M team re lease rejection considerations (.5); review, analyze research re same (.3).
12/30/22	Alison Wirtz	0.40	Correspond with D. Latona and J. Ryan re lease rejection matters (.2); review, analyze analysis of case law re same (.2).
Total		33.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149998
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 3,005.00

Total legal services rendered

\$ 3,005.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149998

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.10	795.00	79.50
Seth Sanders	0.30	795.00	238.50
Tommy Scheffer	2.20	1,115.00	2,453.00
Alison Wirtz	0.20	1,170.00	234.00
TOTALS	2.80		\$ 3,005.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010149998
 Matter Number: 53363-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Tommy Scheffer	1.00	Correspond with Company, A&M team, A. Wirtz, K&E teams re potential SoFAs and schedules amendment (.5); analyze issues re same (.5).
12/07/22	Tommy Scheffer	1.20	Correspond with Company, D. Latona, K&E team and A&M team re potential SoFAs and schedules amendment (.5); analyze issues re same (.7).
12/19/22	Seth Sanders	0.30	Correspond with D. Latona and K&E team re schedules and statements modifications.
12/30/22	Amila Golic	0.10	Correspond with Stretto re inbound request re SoFAs and schedules.
12/30/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re inbound request re SoFAs and schedules.
Total		2.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150010
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 288,396.50

Total legal services rendered

\$ 288,396.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	10.00	1,115.00	11,150.00
Grace C. Brier	8.00	1,110.00	8,880.00
Judson Brown, P.C.	6.00	1,485.00	8,910.00
Julia R. Foster	0.30	405.00	121.50
Amila Golic	18.70	795.00	14,866.50
Jacqueline Hahn	2.30	295.00	678.50
Gabriela Zamfir Hensley	6.00	1,115.00	6,690.00
Elizabeth Helen Jones	19.20	1,035.00	19,872.00
Chris Koenig	31.40	1,260.00	39,564.00
Ross M. Kwasteniet, P.C.	18.40	1,845.00	33,948.00
Dan Latona	6.10	1,235.00	7,533.50
Jose Lopez	8.00	420.00	3,360.00
Nima Malek Khosravi	19.80	660.00	13,068.00
Rebecca J. Marston	1.20	910.00	1,092.00
T.J. McCarrick	8.10	1,135.00	9,193.50
Caitlin McGrail	0.30	660.00	198.00
Joel McKnight Mudd	1.50	795.00	1,192.50
Patrick J. Nash Jr., P.C.	22.60	1,845.00	41,697.00
Robert Orren	22.10	480.00	10,608.00
Joshua Raphael	10.80	660.00	7,128.00
Gabrielle Christine Reardon	0.40	660.00	264.00
Roy Michael Roman	8.20	660.00	5,412.00
Jimmy Ryan	4.20	795.00	3,339.00
Laura Saal	6.00	480.00	2,880.00
Danielle Walker	43.10	295.00	12,714.50
Morgan Willis	14.40	365.00	5,256.00
Alison Wirtz	8.30	1,170.00	9,711.00
Alex Xuan	0.60	660.00	396.00
Tanzila Zomo	29.40	295.00	8,673.00
TOTALS	335.40		\$ 288,396.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Amila Golic	2.80	Review, revise hearing agenda (2.2); correspond with A. Wirtz, R.M. Roman re same (.6).
12/01/22	Joel McKnight Mudd	0.60	Correspond with advisors re hearing details.
12/01/22	Robert Orren	3.20	File hearing agendas (.4); correspond with A. Golic and K&E team re same (.4); prepare hearing binders for submission to court (1.5); correspond with D. Walker and T. Zomo re hearing preparation (.9).
12/01/22	Roy Michael Roman	0.70	Review and revise hearing agenda (.6); correspond with A. Golic re same (.1).
12/01/22	Danielle Walker	2.40	Prepare documents for stablecoin hearing and custody/withhold Phase I trial.
12/01/22	Alison Wirtz	2.90	Review and comment on hearing agendas (1.9); correspond with C. Koenig, K&E team re same (.3); further review same (.7).
12/01/22	Alex Xuan	0.60	Revise December 5 hearing agenda.
12/01/22	Tanzila Zomo	4.30	Compile pleadings for omnibus hearing (1.8); coordinate with external services for distribution to chambers re same (.8); compile indices re same (.6); coordinate with D. Walker re same (.4); compile and circulate recently filed pleadings to R. Orren, K&E team (.5); coordinate with R. Orren and R. Roman re hearing reservations logistics (.2).
12/02/22	Amila Golic	0.90	Draft amended agenda for December 5 omnibus hearing.
12/02/22	Robert Orren	2.20	Prepare for filing of December 5 hearing agenda (.2); file same (.2); distribute same for service (.2); correspond with A. Wirtz, K&E working group re hearing preparation and agenda compilations for distribution to court (1.2); review, analyze agenda materials for distribution to court (.4).
12/02/22	Danielle Walker	1.20	Draft hearing agenda (1.0); coordinate logistics for hearings on December 5 through 8 (.2).
12/02/22	Danielle Walker	3.30	Prepare binders for stablecoin hearing and custody/withhold phase I trial.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Tanzila Zomo	2.10	Coordinate with external production services re delivery of recently filed pleadings to chambers (1.0); compile same (.6); coordinate with D. Walker re same (.4); circulate filed agendas to A. Wirtz (.1).
12/03/22	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team, A&M team re logistics for hearings on December 5 through 8.
12/03/22	Joel McKnight Mudd	0.40	Correspond with Company advisors re hearing details.
12/03/22	Patrick J. Nash Jr., P.C.	1.30	Prepare for December 5 hearing re earn, stablecoin motion.
12/03/22	Robert Orren	1.30	Revise witness and exhibit list for December 5 hearing (.6); prepare same for filing (.4); file same (.2); correspond with J. D'Antonio re same (.1).
12/03/22	Morgan Willis	2.40	File agenda (.4); prepare binders for hearing (2.0).
12/04/22	Amila Golic	3.50	Revise amended agenda for December 5 omnibus hearing (1.8); draft and revise amended agenda for December 5-6 earn hearings (1.1); correspond with R.M. Roman, K&E team re same (.6).
12/04/22	Patrick J. Nash Jr., P.C.	3.40	Prepare for December 5 hearing.
12/04/22	Robert Orren	1.00	Correspond with M. Willis, K&E team re December 5 hearing preparation (.5); file amended agendas for December 5 hearings (.4); distribute same for service (.1).
12/04/22	Roy Michael Roman	2.10	Review and revise December 5 and December 8 amended agenda (1.9); correspond with A. Golic re same (.2).
12/04/22	Jimmy Ryan	0.90	Draft talking points in preparation for omnibus hearing.
12/04/22	Alison Wirtz	2.00	Correspond with A. Golic and R. Roman re hearing agendas (.4); review and comment on agendas (1.3); coordinate filing of revised agenda (.3).
12/04/22	Tanzila Zomo	2.90	Coordinate with R. Orren and K&E team re omnibus filings for hearing (.8); prepare and assemble materials for omnibus hearing (2.1).
12/05/22	Grace C. Brier	8.00	Attend hearing re earn dispute (5.0); prepare for same (3.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Judson Brown, P.C.	6.00	Attend hearing re earn dispute and conduct examination of C. Ferraro (3.5); attend omnibus hearing (2.5).
12/05/22	Amila Golic	1.50	Revise Phase I hearing agenda (1.2); correspond with A. Wirtz, R.M. Roman, K&E team re same (.3).
12/05/22	Gabriela Zamfir Hensley	4.90	Attend hearing re earn motion (3.7); attend omnibus hearing (1.2) (partial).
12/05/22	Elizabeth Helen Jones	6.00	Attend hearing on earn, stablecoins (3.5); attend omnibus hearing (2.5).
12/05/22	Chris Koenig	6.80	Prepare for hearing on earn, stablecoin motion (.7); participate in hearing re same (3.5); prepare for omnibus hearing (.4); participate in same (2.2).
12/05/22	Ross M. Kwasteniet, P.C.	7.90	Participate in earn trial (3.2); prepare for omnibus hearing (2.6); participate in omnibus hearing (2.1).
12/05/22	Dan Latona	2.30	Attend omnibus hearing.
12/05/22	Jose Lopez	8.00	Assist with live and virtual presentations re December 5 hearings.
12/05/22	T.J. McCarrick	8.10	Attend earn, stablecoin hearing (3.5); attend omnibus hearing (2.4); prepare for same (2.2).
12/05/22	Caitlin McGrail	0.30	Review and revise hearing agenda.
12/05/22	Patrick J. Nash Jr., P.C.	9.00	Prepare for earn, stablecoin motion hearing and omnibus hearing (2.1); participate in hearing re same (6.3); telephone conference with D. Barse re hearing de-brief (.3); telephone conference with Milbank team re upcoming hearing on gating legal issues briefing schedule (.3).
12/05/22	Robert Orren	3.20	Prepare materials for December 5 earn trial and omnibus hearing.
12/05/22	Danielle Walker	9.00	Coordinate hearing materials with R. Orren and T. Zomo (3.1); attend earn hearing (3.5); attend omnibus hearing (2.4).
12/05/22	Morgan Willis	3.90	Correspond with advisors re zoom link (.8); file revised agenda (1.2); coordinate and correspond with conference center re observation rooms (.4); prepare for hearing (1.5).

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Hearings

Invoice Number: 1010150010
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Tanzila Zomo	9.00	Assist with stablecoin hearing preparations (1.0); assist with omnibus hearing preparations (1.0); monitor and assist during hearings re same (6.5); compile and circulate recently filed pleadings to K&E team (.5).
12/06/22	Elizabeth Helen Jones	0.10	Telephone conference with Chambers re hearing preparations.
12/06/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze materials (.6); help prepare for custody/withhold trial (.7).
12/06/22	Joel McKnight Mudd	0.30	Correspond with Company advisors re hearing logistics.
12/06/22	Roy Michael Roman	1.90	Review and revise December 8 agenda (1.8); correspond with A. Golic re same (.1).
12/06/22	Danielle Walker	9.80	Coordinate and prepare binders and hearing materials for upcoming hearings.
12/06/22	Morgan Willis	1.20	File agenda and stipulation for December 7 hearings.
12/06/22	Tanzila Zomo	1.80	Coordinate with M. Willis re conference room logistics for upcoming hearings (1.0); coordinate with on-site services re same (.5); coordinate with M. Willis re hearing materials production (.3).
12/07/22	Simon Briefel	7.00	Attend phase 1 custody and withhold hearing (5.5); prepare for same (1.5).
12/07/22	Amila Golic	1.20	Correspond with R. Roman re amended agenda for December 8 omnibus hearing (.3); review and provide comments on same (.9).
12/07/22	Gabriela Zamfir Hensley	0.20	Coordinate hearing logistics.
12/07/22	Elizabeth Helen Jones	10.20	Attend custody/withhold hearing (5.6); prepare for custody/withhold hearing (4.6).
12/07/22	Chris Koenig	10.70	Prepare for custody Phase I hearing (4.4); participate in custody Phase I hearing (5.2); correspond with parties after hearing re issues raised at hearing (1.1).
12/07/22	Ross M. Kwasteniet, P.C.	3.80	Attend to issues raised in custody/withhold hearing (2.0); analyze same (1.8) (partial).
12/07/22	Patrick J. Nash Jr., P.C.	4.30	Attend hearing on custody and withhold issues (partial).
12/07/22	Roy Michael Roman	1.90	Review and revise hearing agenda (1.7); correspond with A. Golic re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Laura Saal	6.00	Organize hearing materials (.5); prepare loose copies of hearing materials (.5); attend December 7 hearing and assist attorneys with same (5.0).
12/07/22	Danielle Walker	6.00	Coordinate and monitor hearing materials with L. Saal and T. Zomo to the courts.
12/07/22	Morgan Willis	3.80	Telephonically attend custody withhold hearing (partial).
12/08/22	Simon Briefel	3.00	Participate in GK8 hearing (2.1); prepare for same (.9).
12/08/22	Jacqueline Hahn	2.30	Attend and assist with hearing re GK8 sale.
12/08/22	Elizabeth Helen Jones	1.20	Telephonically attend omnibus hearing on briefing schedule and other issues (partial).
12/08/22	Chris Koenig	2.70	Prepare for omnibus hearing (.6); attend same (2.1).
12/08/22	Ross M. Kwasteniet, P.C.	2.80	Participate in continued omnibus hearing (partial) (1.7); prepare for continued omnibus hearing (1.1).
12/08/22	Dan Latona	2.10	Participate in hearing re GK8 sale.
12/08/22	Patrick J. Nash Jr., P.C.	2.90	Prepare for Celsius court hearing(.7); participate in Celsius court hearing (2.2).
12/08/22	Gabrielle Christine Reardon	0.40	Review and analyze chambers' calendar (.2); correspond with G. Hensley, K&E team re same (.2).
12/08/22	Roy Michael Roman	0.50	Review and revise hearing agenda (.4); correspond with S. Briefel re same (.1).
12/08/22	Jimmy Ryan	2.40	Video conference with D. Latona, K&E team and Company re GK8 first day hearing declarant preparation (.3); telephonically attend hearing (2.1).
12/08/22	Danielle Walker	3.20	Coordinate hearing materials with L. Saal and T. Zomo.
12/08/22	Morgan Willis	3.10	Compile orders for submission to chambers.
12/12/22	Gabriela Zamfir Hensley	0.10	Correspond with chambers re scheduling matters.
12/12/22	Rebecca J. Marston	1.20	Correspond with G. Hensley, K&E team re hearing transcripts.
12/12/22	Robert Orren	0.70	Correspond with E. Jones and T. Zomo re hearing transcripts (.3); distribute transcripts to T. Zomo (.4).

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Hearings

Invoice Number: 1010150010
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Tanzila Zomo	1.00	Coordinate with R. Orren and transcript services re obtaining December hearing transcripts.
12/13/22	Tanzila Zomo	0.60	Telephone conference with court re transcript redactions.
12/14/22	Julia R. Foster	0.30	Research transcripts re Celsius December 5, December 7 and December 8 hearings.
12/14/22	Nima Malek Khosravi	2.90	Draft hearing statement for ongoing activities update (2.7); correspond with W. Thompson and J. Raphael re same (.2).
12/14/22	Robert Orren	0.10	Correspond with D. Walker and T. Zomo re December 20 hearing agenda.
12/14/22	Tanzila Zomo	0.60	Draft agenda for December 20 omnibus hearing.
12/15/22	Amila Golic	3.20	Draft agenda for December 20 omnibus hearing.
12/15/22	Nima Malek Khosravi	1.20	Conference with J. Raphael re hearing statement re ongoing activities (.7); revise script re same (.3); correspond with J. Raphael and W. Thompson re same (.2).
12/15/22	Robert Orren	0.40	Review December 20 hearing agenda (.2); correspond with T. Zomo re same (.2).
12/15/22	Joshua Raphael	2.60	Draft business update presentation for 12/20 hearing (1.8); conference with N. Khosravi re same (.7); correspond with E. Jones re same (.1).
12/15/22	Roy Michael Roman	0.80	Revise agenda for December 20 hearing (.7); correspond with A. Golic re same (.1).
12/15/22	Tanzila Zomo	2.50	Draft agenda for December 20 hearing (1.8); conference with R. Orren re same (.4); review and file statement re dates and deadline adjournment (.3).
12/16/22	Amila Golic	2.60	Revise agenda for December 20 omnibus hearing (1.7); correspond with A. Wirtz, K&E team re same (.9).
12/16/22	Gabriela Zamfir Hensley	0.20	Correspond with Chambers, C. Koenig, K&E team re scheduling hearings, related notices.
12/16/22	Nima Malek Khosravi	6.70	Correspond with E. Jones and K&E team re hearing script (.3); revise script re same (2.9); further revise script re same (1.7); revise presentation re same (1.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Robert Orren	2.10	Correspond with D. Walker and T. Zomo re December 20 hearing preparation (.2); prepare for filing of agenda for hearing (1.4); file same (.3); correspond with K&E working group re same (.2).
12/16/22	Joshua Raphael	1.80	Revise business update presentation (1.3); conference with N. Khosravi re business update (.5).
12/16/22	Jimmy Ryan	0.40	Draft hearing cancellation notice.
12/16/22	Alison Wirtz	0.90	Review and comment on hearing agenda (.2); correspond with A. Golic and K&E team re same (.2); review further revised hearing agenda (.5).
12/17/22	Chris Koenig	1.90	Review and revise presentation and script re December 20 hearing (1.4); correspond with E. Jones and K&E team re same (.5).
12/17/22	Nima Malek Khosravi	1.70	Revise script re case status update (1.4); correspond with J. Raphael and W. Thompson re same (.3).
12/17/22	Robert Orren	0.10	Correspond with T. Zomo and D. Walker re December 20 hearing preparation.
12/17/22	Joshua Raphael	0.80	Revise business operations presentation (.3); correspond with W. Thompson re same (.1); correspond with C. Koenig re business update (.2); compile business update materials (.1); correspond with E. Jones, K&E team re same (.1).
12/18/22	Chris Koenig	2.30	Review and revise C. Ferraro presentation for omnibus hearing (1.8); correspond with E. Jones and K&E team re same (.5).
12/18/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on draft business update presentation for December 20 hearing.
12/18/22	Joshua Raphael	2.10	Revise script for business update for December 20 hearing (.9); correspond with E. Jones re same (.2); review, analyze documents re business update (.5); correspond with E. Jones, K&E team and Centerview team re same (.5).
12/19/22	Amila Golic	2.20	Revise amended agenda for December 20 omnibus hearing (1.4); correspond with A. Wirtz, K&E team re same (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Chris Koenig	4.40	Review and revise C. Ferraro presentation for hearing (1.6); correspond with E. Jones and K&E team re same (.6); prepare for hearing (2.2).
12/19/22	Nima Malek Khosravi	7.30	Revise script re ongoing activities (3.9); correspond with W. Thompson and J. Raphael re same (2.8); draft notice of presentation (.6).
12/19/22	Joel McKnight Mudd	0.20	Correspond with Company, A&M team, Centerview team re hearing logistics.
12/19/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze hearing presentation re Ferraro process overview (.2); review and analyze script re Ferraro hearing talking points (.3).
12/19/22	Robert Orren	5.80	Prepare materials for December 20 hearing (1.6); correspond with M. Willis and K&E working group re same (.4); correspond with same re electronic appearances (.4); prepare amended agenda filings for submission to Judge Glenn (1.8); correspond with D. Walker re same (.3); prepare for filing of amended agenda (.8); prepare for filing of hearing presentation (.5).
12/19/22	Joshua Raphael	3.50	Revise business operations presentation update (2.1); correspond with W. Thompson re same (.9); draft material re same (.5).
12/19/22	Jimmy Ryan	0.50	Revise notice canceling hearing (.3); correspond with G. Hensley, K&E team re same (.2).
12/19/22	Danielle Walker	7.00	Register electronic appearances (.4); coordinate conference room for omnibus hearing (.4); compile documents from amended agenda (4.6); coordinate with third party to deliver binders to chambers (1.6).
12/19/22	Alison Wirtz	0.90	Correspond with M. Willis and K&E team re hearing logistics (.2); review and comment on revised proposed agenda (.5); correspond with A. Golic and R. Roman re same (.2).
12/19/22	Tanzila Zomo	4.60	Coordinate with D. Walker re December 20 omnibus hearing logistics (1.0); compile pleadings re same (1.0); organize distribution to bankruptcy court re same (.8); prepare under seal materials for distribution to court (1.0); compile and circulate recently filed pleadings to R. Orren and K&E team (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Gabriela Zamfir Hensley	0.60	Telephonically attend hearing re mediation motion, business update (partial).
12/20/22	Elizabeth Helen Jones	1.30	Telephonically attend omnibus hearing.
12/20/22	Chris Koenig	2.60	Prepare for hearing (1.4); participate in hearing (1.2).
12/20/22	Ross M. Kwasteniet, P.C.	1.20	Participate in omnibus hearing.
12/20/22	Dan Latona	1.70	Telephonically attend omnibus hearing (1.3); analyze issues re same (.4).
12/20/22	Patrick J. Nash Jr., P.C.	1.20	Participate in court hearing.
12/20/22	Robert Orren	1.80	Prepare for hearing (1.1); monitor same (.3); correspond with M. Willis and K&E working group re same (.4).
12/20/22	Roy Michael Roman	0.30	Review and revise notice of oral ruling re key employee retention plan (.2); correspond with A. Wirtz and P. Loureiro re same (.1).
12/20/22	Alison Wirtz	1.20	Telephonically attend portion of hearing (1.1); correspond with J. Mudd re hearing logistics (.1).
12/20/22	Alison Wirtz	0.40	Review and comment on post-hearing outreach to employees and tweets (.3); correspond with C Street re same (.1).
12/21/22	Robert Orren	0.20	Distribute December 20 hearing transcript to C. Koenig, K&E team.
12/30/22	Danielle Walker	1.20	Coordinate hearing logistics.
12/31/22	Amila Golic	0.80	Draft agenda for January 10 hearing (.7); correspond with A. Wirtz re same (.1).
Total		335.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150020
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 60,736.50

Total legal services rendered

\$ 60,736.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.40	1,110.00	1,554.00
Judson Brown, P.C.	0.50	1,485.00	742.50
Elizabeth Helen Jones	4.70	1,035.00	4,864.50
Ross M. Kwasteniet, P.C.	8.20	1,845.00	15,129.00
William T. Pruitt	12.30	1,375.00	16,912.50
Joshua Raphael	31.80	660.00	20,988.00
William Thompson	0.60	910.00	546.00
TOTALS	59.50		\$ 60,736.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	William T. Pruitt	0.40	Review and analyze director demand letter to insurers (.2); correspond with J. Brown and R. Kwasteniet re same (.2).
12/09/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re D&O coverage (.7); telephone conference with Company, H. Waller and W. Pruitt re same (1.1).
12/09/22	William T. Pruitt	1.20	Review, analyze D&O insurance issues (.1); telephone conference with R. Kwasteniet re same (.3); review and analyze policies (.3); telephone conference with client re same (.5).
12/13/22	Ross M. Kwasteniet, P.C.	2.40	Analyze D&O insurance coverage issues (1.7); correspond with J. Glasser re same (.2); telephone conference with J. Glasser re same (.3); correspond with H. Waller re insurance issues (.2).
12/14/22	Elizabeth Helen Jones	0.30	Correspond with J. Raphael re insurance policy research.
12/14/22	William T. Pruitt	0.40	Analyze grand jury subpoena and notice to D&O insurers re same (.2); correspond with R. Kwasteniet and defense counsel re same (.2).
12/14/22	Joshua Raphael	5.50	Research, review materials re D&O insurance (2.0); correspond with E. Jones re same (.2); research case law re D&O insurance (.1); draft memorandum re same (3.2).
12/14/22	William Thompson	0.60	Correspond with E. Jones and J. Raphael re insurance proceeds treatment.
12/15/22	Elizabeth Helen Jones	2.10	Review, analyze research on insurance matters (.6); correspond with J. Raphael, K&E team re same (1.1); draft summary response to counsel re insurance coverage (.4).
12/15/22	William T. Pruitt	1.10	Analyze notice of grand jury subpoena (.2); correspond with E. Jones re same (.2); analyze coverage and estate asset issues (.2); telephone conference with E. Jones re same (.1); review insurance policies re same (.2); review, analyze and revise draft correspondence re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Joshua Raphael	4.30	Review, analyze D&O documents and policies (1.0); draft memorandum re D&O insurance treatment (2.0); compile background documents re same (.2); correspond with E. Jones (.2); conference with E. Jones re same (.2); draft correspondence to counsel re D&O insurance policy (.7).
12/16/22	William T. Pruitt	0.80	Analysis re pool counsel and related insurance coverage issues (.1); telephone conference with Paul Hastings re same (.5); analysis re potential claim notice to insurers (.2).
12/16/22	Joshua Raphael	1.70	Revise, draft D&O insurance memorandum re property of the estate.
12/17/22	William T. Pruitt	0.20	Analyze D&O insurance coverage for pending investigations (.1); correspond with G. Brier re same (.1).
12/19/22	William T. Pruitt	0.90	Review and analyze draft insurance notice from Paul Hastings (.3); correspond with R. Kwasteniet re same (.1); telephone conference with proposed employee counsel re coverage issues (.4); further analysis re notice of grand jury subpoena (.1).
12/19/22	Joshua Raphael	1.80	Draft, revise memorandum on D&O treatment as property of estate.
12/20/22	William T. Pruitt	0.50	Analyze investigation and related D&O insurance issues (.3); correspond with J. Brown, K&E team, Company re same (.2).
12/21/22	Judson Brown, P.C.	0.10	Correspond with W. Pruitt, K&E team re insurance issues.
12/21/22	William T. Pruitt	0.40	Analyze investigations and related D&O insurance issues (.3); correspond with K&E team, J. Brown re same (.1).
12/22/22	Grace C. Brier	0.50	Telephone conference with W. Pruitt and K&E team re insurance.
12/22/22	Elizabeth Helen Jones	0.30	Correspond with J. Raphael re insurance research.
12/22/22	Ross M. Kwasteniet, P.C.	2.70	Analyze Company D&O insurance policies re coverage issues (1.6); telephone conference with attorneys from Department of Justice re same (.4); correspond with A. Weitzman re same (.3); follow-up analysis re same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	William T. Pruitt	1.40	Analyze D&O insurance issues (.2); telephone conference with DOJ re same (.5); further analysis re claim notice issues (.2); telephone conference with R. Kwasteniet, K&E team re same (.2); review, analyze and propose edits to draft notice letter from Paul Hastings (.3).
12/22/22	Joshua Raphael	7.30	Draft, revise D&O memorandum (4.3); correspond with E. Jones re same (.3); research re same (2.1); correspond with E. Jones re research on D&O memorandum (.6).
12/23/22	William T. Pruitt	0.70	Analyze D&O insurance coverage and notice issues (.3); correspond with H. Waller re same (.1); correspond with A. Weitzman re same (.1); correspond with Department of Justice re D&O insurance policies (.2).
12/23/22	Joshua Raphael	1.40	Research re treatment of E&O/D&O policies (.6); review same (.3); analyze same (.3); revise D&O memorandum (.2).
12/26/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re claims against D&O insurance.
12/26/22	Joshua Raphael	1.50	Draft, revise D&O liability memorandum.
12/27/22	Grace C. Brier	0.90	Telephone conference re D&O insurance (.5); telephone conference with W. Pruitt and K&E team re D&O insurance (.4).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with W. Pruitt, K&E team, CAC re D&O insurance.
12/27/22	William T. Pruitt	0.90	Analyze D&O coverage and notice issues (.2); telephone conference with K&E team and CAC team re same (.5); correspond with Company re same (.2).
12/27/22	Joshua Raphael	8.30	Draft D&O liability memorandum (8.2); correspond with E. Jones re same (.1).
12/28/22	Elizabeth Helen Jones	0.80	Telephone conference with W. Pruitt, Company re D&O insurance matters (.6); telephone conference with W. Pruitt re same insurance matters (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	William T. Pruitt	1.20	Analyze insurance coverage and notice issues (.2); telephone conference with Company re same (.2); telephone conference with E. Jones re same (.4); analysis re timing of coverage acknowledgment from insurer (.1); correspond with G. Brier re same (.1); correspond with T. McCarrick, Company re noticed matters (.2).
12/29/22	Judson Brown, P.C.	0.20	Correspond with W. Pruitt, K&E team re D&O insurance issues.
12/29/22	William T. Pruitt	0.90	Analysis re insured person status under D&O insurance policies (.3); correspond with T.J. McCarrick re same (.1); further analysis re D&O insurance notices and telephone conference with CAC team re same (.4); correspond with R. Kwasteniet re same (.1).
12/30/22	Judson Brown, P.C.	0.20	Review and correspondence with W. Pruitt and K&E team re D&O insurance issues.
12/30/22	Elizabeth Helen Jones	0.70	Telephone conference with W. Pruitt re insurance matters (.3); correspond with C. Koenig, K&E team, Company re next steps on insurance matters (.4).
12/30/22	William T. Pruitt	1.30	Analyze D&O insurance notices (.3); telephone conference with Company re same (.6); telephone conference with E. Jones re same (.4).
Total		59.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150025
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 541,374.50

Total legal services rendered

\$ 541,374.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.10	1,115.00	1,226.50
Bryan D. Flannery	14.40	1,275.00	18,360.00
Amila Golic	2.10	795.00	1,669.50
Jacqueline Hahn	1.50	295.00	442.50
Gabriela Zamfir Hensley	28.30	1,115.00	31,554.50
Elizabeth Helen Jones	9.70	1,035.00	10,039.50
Chris Koenig	30.90	1,260.00	38,934.00
Ross M. Kwasteniet, P.C.	44.90	1,845.00	82,840.50
Dan Latona	10.60	1,235.00	13,091.00
Michael Lemm	9.10	1,035.00	9,418.50
Patricia Walsh Loureiro	29.90	1,035.00	30,946.50
Caitlin McGrail	9.70	660.00	6,402.00
Patrick J. Nash Jr., P.C.	8.80	1,845.00	16,236.00
Jeffery S. Norman, P.C.	17.10	1,775.00	30,352.50
Robert Orren	0.90	480.00	432.00
John Poulos	2.40	1,035.00	2,484.00
Joshua Raphael	0.80	660.00	528.00
Gabrielle Christine Reardon	0.90	660.00	594.00
John Reinert	5.90	1,315.00	7,758.50
Roy Michael Roman	5.30	660.00	3,498.00
Kelby Roth	46.90	660.00	30,954.00
Jimmy Ryan	14.60	795.00	11,607.00
Nabil Sabki, P.C.	2.20	1,995.00	4,389.00
Seth Sanders	7.80	795.00	6,201.00
Tommy Scheffer	4.60	1,115.00	5,129.00
Joanna Schlingbaum	17.40	1,235.00	21,489.00
Julian J. Seiguer, P.C.	1.30	1,745.00	2,268.50
William Thompson	16.20	910.00	14,742.00
Steve Toth	10.50	1,430.00	15,015.00
Kyle Nolan Trevett	11.60	795.00	9,222.00
Matthew D. Turner	5.50	1,235.00	6,792.50
Danielle Walker	6.90	295.00	2,035.50

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashton Taylor Williams	1.20	795.00	954.00
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	59.20	1,170.00	69,264.00
Alex Xuan	18.50	660.00	12,210.00
Tanzila Zomo	3.60	295.00	1,062.00
Edwin S. del Hierro, P.C.	12.00	1,745.00	20,940.00
TOTALS	475.10		\$ 541,374.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Ross M. Kwasteniet, P.C.	2.10	Analyze initial bids (.9); consider plan implementation mechanisms (1.2).
12/01/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze UCC's filed statement supporting extension of debtors' exclusive periods (.3); correspond with G. Pesce re UCC's exclusivity statement (.1); telephone conference with G. Pesce re possible plan structures (.4); analyze potential plan structures (.5).
12/01/22	Robert Orren	0.40	Draft notice of filing revised exclusivity order (.3); correspond with J. Ryan re same (.1).
12/01/22	Gabrielle Christine Reardon	0.90	Research law re plan solicitation.
12/01/22	Jimmy Ryan	1.80	Correspond with A. Wirtz, K&E team re revised proposed exclusivity order (.3); review, revise order re same (.4); correspond with A. Wirtz, K&E team re reply to objections to exclusivity extension motion (.5); review, revise reply re same (.6).
12/01/22	Tommy Scheffer	4.60	Correspond with pro se creditors, confidential party, A. Wirtz and K&E team re exclusivity order, exclusivity reply (2.2); review and revise same (2.4).
12/01/22	Steve Toth	1.70	Analyze plan bidder term sheet materials (.7); draft related attorney notes re same (1.0).
12/01/22	Alison Wirtz	7.60	Conference with R. Kwasteniet re plan high priority workstreams and next steps (.5); correspond with R. Kwasteniet re same (.2); correspond with S. Toth, J. Norman re bidding and NewCo considerations (.5); conference with R. Kwasteniet re high priority plan workstreams (.6); review, analyze precedent memorandum and materials re same (.4); review, analyze sale materials and potential plan structures (.8); review, draft exclusivity reply (2.9); review, revise revised proposed order re exclusivity (.4); correspond with objecting parties to exclusivity (.8); conference with C. Koenig re reply (.3); review and analyze correspondence and materials re exclusivity (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Norman, A. Wirtz re business plan.
12/02/22	Patricia Walsh Loureiro	0.50	Telephone conference with J. Norman, R. Kwasteniet, A. Wirtz, K&E team re plan considerations.
12/02/22	Patrick J. Nash Jr., P.C.	0.30	Review G. Pesce correspondence re stipulation with certain borrow program depositors (.1); review preferred equity's filed response re debtors' exclusivity extension motion (.2).
12/02/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with R. Kwasteniet re Newco plan.
12/02/22	Robert Orren	0.10	Distribute to J. Ryan notice of filing of revised exclusivity order.
12/02/22	John Poulos	0.30	Review, analyze go-forward plans, transaction considerations.
12/02/22	Jimmy Ryan	11.50	Correspond with A. Wirtz, K&E team re reply to objections to exclusivity (1.5); review, revise same (4.7); research re same (2.4); review, analyze objections re same (2.1); telephone conference with A. Wirtz re same (.2); draft notice of revised proposed order re same (.2); telephone conference with A. Wirtz, McCater team re exclusivity extension motion (.4).
12/02/22	Joanna Schlingbaum	1.30	Telephone conference with J. Norman re preparation of requests for proposal for platform vendors (.5); telephone conference with J. Poulos re same (.3); telephone conference with Centerbridge re confidential party (.5).
12/02/22	Ashton Taylor Williams	1.20	Review, revise draft exclusivity objection reply (.8); correspond with J. Ryan, C. McGrail re same (.4).
12/02/22	Morgan Willis	0.80	File exclusivity reply, witness and exhibit list, agenda and deposition notice.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Alison Wirtz	8.30	Conference with R. Kwasteniet, J. Norman and S. Toth re NewCo strategies (.5); conference with confidential party re exclusivity objection (.4); correspond with confidential party re settlement of objection (.5); correspond with C. Koenig re exclusivity objections and Committee feedback (.5); review and revise exclusivity motion (2.2); review and analyze joinder from I. Herrmann (.7); correspond with J. Ryan and K&E team re revisions to exclusivity per joinder (.9); review and revise exclusivity reply (2.2); review, revise precedent plan work in process trackers (.4).
12/02/22	Alex Xuan	0.90	Research re disclosure statement and plan solicitation.
12/03/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise exclusivity reply.
12/03/22	Patrick J. Nash Jr., P.C.	0.40	Review I. Herrmann objection to exclusivity extension (.1); review reply in support exclusivity extension (.3).
12/03/22	Jimmy Ryan	1.30	Correspond with C. Koenig, K&E team re reply to exclusivity extension motion objections (.3); review, revise same (1.0).
12/03/22	Joanna Schlingbaum	0.80	Draft, revise diligence tracker re scope of services for confidential party and product architecture.
12/03/22	Julian J. Seiguer, P.C.	1.30	Review, analyze corporate and securities matters.
12/03/22	Steve Toth	0.50	Draft agenda re bidder plan discussion.
12/03/22	Alison Wirtz	2.80	Correspond with J. Ryan and K&E team re exclusivity motion reply (.2); review, revise same (.4); correspond with M. Willis re same (.3); conference with R. Kwasteniet re high priority items for plan and disclosure statement (.3); review and analyze certain bid materials and analyze plan implications (1.2); correspond with J. Ryan and C. McGrail re non-disclosure agreement, talking points and other exclusivity considerations (.4).
12/04/22	Jeffery S. Norman, P.C.	0.50	Prepare for telephone conference with, C. Koenig, Company, K&E team re NewCo and next steps (.2); participate in same (.3).
12/04/22	John Poulos	0.30	Review, analyze go forward plans, transaction considerations.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Joanna Schlingbaum	1.20	Telephone conference with J. Norman re plan considerations (.7); draft, revise diligence tracker re scope of services for confidential party and product architecture (.5).
12/04/22	Steve Toth	0.70	Correspond with R. Kwasteniet, Company, K&E team re NewCo and plan matters.
12/04/22	Alison Wirtz	2.90	Conference with R. Kwasteniet, J. Norman, S. Toth, Company re NewCo plans and RFP process (.6); correspond with C. Koenig, Company, K&E team re same (.3); review and revise exclusivity talking points (.9); correspond with C. McGrail re same (.3); review and revise advisor non-disclosure agreement (.4); correspond with confidential party, C. Koenig and K&E team re non-disclosure agreement (.4).
12/05/22	Bryan D. Flannery	1.70	Telephone conference with confidential party re plan considerations.
12/05/22	Ross M. Kwasteniet, P.C.	3.20	Analyze data on customer claims and legal issues re plan constructs.
12/05/22	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with confidential party, Paul Weiss and Centerview re confidential party bid (.5); participate in same (.5).
12/05/22	Nabil Sabki, P.C.	1.70	Review, analyze confidential party proposal (.5); telephone conference with S. Toth re same (.2); prepare for telephone conference with S. Toth re same (.3); further telephone conference with S. Toth re same (.7).
12/05/22	Matthew D. Turner	1.60	Telephone conference with confidential party, J. Norman, K&E team re plan considerations.
12/06/22	Gabriela Zamfir Hensley	3.40	Conference with C. Koenig, K&E team, W&C team re plan negotiations (partial) (2.0); conference with P. Loureiro, K. Roth re plan related research (.5); correspond with A. Wirtz, K&E team re plan matters (.9).
12/06/22	Elizabeth Helen Jones	2.00	Conference with R. Kwasteniet, K&E team, W&C re plan issues.
12/06/22	Chris Koenig	2.00	Conference with R. Kwasteniet, K&E team, W&C team re potential plan issues (partial).

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12/06/22	Ross M. Kwasteniet, P.C.	7.40	Analyze issues re retail portfolio and treatment in plan (3.6); analyze issues re classification and plan treatment (2.1); analyze regulatory issues re possible reorganized business (1.7).
12/06/22	Dan Latona	2.00	Conference with R. Kwasteniet, C. Koenig, W&C team re plan.
12/06/22	Patricia Walsh Loureiro	2.30	Research re substantive consolidation (1.7); telephone conference with G. Hensley and K. Roth re same (.6).
12/06/22	Patrick J. Nash Jr., P.C.	0.70	Conference with UCC counsel re potential plan structures.
12/06/22	Jeffery S. Norman, P.C.	2.90	Telephone conference with W&C re debtor plan and confidential party plan (2.0); review, analyze materials from Company and confidential party re proposed plans (.9).
12/06/22	Kelby Roth	2.60	Telephone conference with G. Hensley and P. Walsh Loureiro re substantive consolidation (.6); research re same (2.0).
12/06/22	Steve Toth	3.30	Telephone conference and conference with R. Kwasteniet, K&E team and W&C re plan and related matters (2.2); telephone conference with D. Latona and bidder counsel re bids (.6); correspond with D. Latona, R. Kwasteniet and bidder counsel re plan matters (.5).
12/06/22	Alison Wirtz	6.30	Conference with R. Kwasteniet and K&E team re plan workstreams (.6); review and revise plan work in process list (1.2); conference with R. Kwasteniet, K&E team, advisors and Company re NewCo strategies (4.5).
12/07/22	Gabriela Zamfir Hensley	2.10	Revise tracker re plan workstreams (.5); analyze issues re same, related research (.4); conference with A. Wirtz, Company re NewCo strategy (.7); conference with A. Wirtz, C Street re NewCo strategy (partial) (.5).
12/07/22	Ross M. Kwasteniet, P.C.	5.40	Prepare for conference with Company re reorganized business plan (2.6); conference with Company, A&M and C. Koenig and K&E team re reorganized business plan (2.8).
12/07/22	Dan Latona	2.60	Conference with R. Kwasteniet, A&M team, Company re business plan.

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12/07/22	Patrick J. Nash Jr., P.C.	1.70	Conference with potential plan sponsor re plan.
12/07/22	Jeffery S. Norman, P.C.	2.00	Telephone conference with A. Wirtz and Company re plan and process (1.8); correspond with J. Schlingbaum re asset bid draft and process (.2).
12/07/22	Kelby Roth	3.60	Research re substantive consolidation.
12/07/22	Alison Wirtz	7.00	Conference with Company and advisors re NewCo strategies (2.7); conference with A&M team re disclosure statement (1.9); conference with C Street, Company and advisors re communications strategies for NewCo (2.4).
12/08/22	Chris Koenig	2.60	Review and analyze issues re plan process (1.8); correspond with A. Wirtz and K&E team re same (.8).
12/08/22	Michael Lemm	3.40	Research re disclosure statement solicitation rules (2.8); correspond with W. Thompson, K&E team re same (.4); correspond with G. Hensley re same (.2).
12/08/22	Kelby Roth	3.10	Draft memorandum re substantive consolidation.
12/08/22	William Thompson	3.50	Conference with M. Lemm re memorandum re plan and disclosure statement solicitation (.6); correspond with C. McGrail, R. Roman, K. Roth and A. Xuan re same (.8); research re same (2.1).
12/08/22	Alison Wirtz	1.70	Correspond with C. Koenig, Latham, K&E team re upcoming key dates and deadlines re a proposed plan (1.5); correspond with J. Ryan and K&E team re proposed order for exclusivity motion (.2).
12/09/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, A&M, K&E team, re intercompany analysis.
12/09/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with A&M team re intercompany loans (.5); analyze data and issues re same (.8).
12/09/22	Ross M. Kwasteniet, P.C.	1.70	Analyze plan structures.
12/09/22	Michael Lemm	1.00	Research re disclosure statement solicitation (.8); telephone conference with W. Thompson, K&E team re same (.2).
12/09/22	Patricia Walsh Loureiro	3.40	Revise plan treatment memorandum.

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12/09/22	Caitlin McGrail	2.30	Telephone conference with W. Thompson and K&E team re disclosure statement memorandum (.2); conference with R. Roman and A. Xuan re same (.1); research re same (2.0).
12/09/22	Patrick J. Nash Jr., P.C.	0.60	Analyze next steps re filing a plan.
12/09/22	Roy Michael Roman	3.20	Research re disclosure statement and solicitation rules per M. Lemm and W. Thompson (1.0); draft same (2.0); telephone conference with W. Thompson re same (.2).
12/09/22	Kelby Roth	4.20	Telephone conference with W. Thompson and K&E team re solicitation research (.3); research re same (2.2); draft memorandum re substantive consolidation (1.7).
12/09/22	William Thompson	4.80	Conference with M. Lemm, K&E team re disclosure solicitation memorandum (.2); correspond with M. Lemm, K&E team re same (1.4); research re same (3.2).
12/09/22	Alison Wirtz	2.80	Correspond with A&M, C. Koenig, K&E teams re confidential party discussions (.5); review, analyze confidential party materials (1.0); correspond with A&M re disclosure statement planning (.5); correspond with C. Koenig, Company and K&E team re partnerships and RFP process (.5); conference with A&M team re intercompany transactions (.3).
12/09/22	Alex Xuan	2.40	Research re rules and requirements re solicitation (2.2); telephone conference with W. Thompson and K&E team re same (.2).
12/10/22	Patricia Walsh Loureiro	1.20	Review, revise plan treatment memorandum.
12/10/22	Patrick J. Nash Jr., P.C.	0.70	Review, analyze bids and analyze next steps in sale, plan process.
12/10/22	Kelby Roth	3.40	Revise memorandum re substantive consolidation.
12/10/22	Alison Wirtz	0.30	Correspond with R. Kwasteniet and K&E team re upcoming plan and sale discussions.
12/10/22	Alex Xuan	3.00	Draft memorandum re disclosure statement and solicitation.
12/11/22	Patricia Walsh Loureiro	3.30	Review, revise memorandum re plan issues.
12/11/22	Caitlin McGrail	2.70	Research re disclosure statement solicitation (1.1); draft memorandum re same (1.6).

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12/11/22	Jeffery S. Norman, P.C.	1.00	Telephone conference with confidential party, Centerview and A&M team re confidential party bid (.2); participate in same (.8).
12/11/22	Kelby Roth	3.30	Revise memorandum re solicitation (1.1); revise memorandum re substantive consolidation (2.2).
12/11/22	Seth Sanders	1.90	Draft, revise 1129(a)(10) memorandum (1.7); correspond with P. Walsh re same (.2).
12/11/22	Joanna Schlingbaum	1.00	Telephone conference with Company and confidential party re treatment of retail loan customers.
12/11/22	William Thompson	1.10	Revise memorandum re disclosure statement solicitation.
12/11/22	Alison Wirtz	1.80	Correspond with G. Hensley and K&E team re RFP process (.3); correspond with S. Briefel re plan process (.2); conference with R. Kwasteniet, K&E team and confidential bidder re plan structures and loan portfolio (1.3).
12/11/22	Alex Xuan	8.20	Draft memorandum re disclosure statement and solicitation.
12/12/22	Gabriela Zamfir Hensley	0.30	Telephone conference with UCC advisors, Company advisors re NewCo strategy (partial) (.1); conference with J. Norman, K&E team, Company re same (partial) (.2).
12/12/22	Elizabeth Helen Jones	1.00	Telephone conference with A&M, C. Koenig, K&E team re plan considerations.
12/12/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re restructuring plan and next steps.
12/12/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, UCC re NewCo.
12/12/22	Patricia Walsh Loureiro	0.80	Revise plan treatment memorandum.
12/12/22	Caitlin McGrail	0.10	Revise memorandum re disclosure statement solicitation.
12/12/22	Patrick J. Nash Jr., P.C.	0.80	Evaluate next steps on sale/plan process.

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12/12/22	Jeffery S. Norman, P.C.	2.20	Prepare for telephone conference with Company re NewCo partnerships and RFP (.3); participate in same (.7); telephone conference with J. Schlingbaum re same (.5); review, analyze contracts and materials re token (.6); correspond with G. Hensley re contract modification (.1).
12/12/22	Roy Michael Roman	0.50	Review and revise disclosure statement solicitation memorandum (.4); correspond with A. Xuan re same (.1).
12/12/22	Kelby Roth	3.20	Review and revise substantive consolidation memorandum.
12/12/22	Seth Sanders	2.40	Revise 1129(a)(10) memorandum (.5); revise same per P. Loureiro comments (1.6); correspond with P. Loureiro and A. Wirtz re same (.3).
12/12/22	Joanna Schlingbaum	4.60	Review retail loan agreements re plan considerations (.6); telephone conference with J. Norman re plan considerations (1.2); revise draft request for proposal (2.8).
12/12/22	William Thompson	6.70	Review, revise memorandum re plan solicitation (3.9); research re same (2.1); correspond with M. Lemm re same (.3); correspond with A. Xuan, K&E team re same (.4).
12/12/22	Steve Toth	1.20	Telephone conference with J. Norman, K&E team and Company re newco matters.
12/12/22	Kyle Nolan Trevett	0.10	Correspond with G. Hensley re memorandum re plan confirmation issues.
12/12/22	Alison Wirtz	0.40	Correspond with advisors re process telephone conferences for NewCo and loan collateral.
12/12/22	Alex Xuan	0.90	Revise memorandum re solicitation and disclosure statement.
12/13/22	Bryan D. Flannery	1.70	Revise Series B documentation (.8); review plan considerations (.9).
12/13/22	Gabriela Zamfir Hensley	0.30	Analyze issues re plan research.
12/13/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze bid documents and implementation alternatives.
12/13/22	Michael Lemm	4.70	Review and revise memorandum re disclosure statement solicitation rules (3.5); research re same (1.2).

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12/13/22	Patricia Walsh Loureiro	0.50	Correspond with A. Wirtz and K&E team re plan strategy.
12/13/22	Jeffery S. Norman, P.C.	0.40	Review correspondence from D. Latona re preparation of materials for UCC and Centerview presentation (.2); correspond with B. Flannery re securities analysis of confidential party, NewCo and other proposed plans (.2).
12/13/22	John Poulos	1.80	Draft requests for proposals for vendors and suppliers.
12/13/22	Roy Michael Roman	0.80	Revise disclosure statement research memorandum (.7); correspond with A. Xuan re same (.1).
12/13/22	Kelby Roth	5.30	Research re substantive consolidation (2.0); revise memorandum re same (3.3).
12/13/22	Kyle Nolan Trevett	0.10	Correspond with G. Hensley, A. Wirtz, P. Loureiro re memorandum re plan confirmation issues.
12/13/22	Alison Wirtz	1.30	Correspond with C. Koenig, K&E team re exclusivity motion (.2); conference with C. Koenig, K&E team and advisors re NewCo plans and other strategies (.7); correspond with A. Grilley re presentation (.2); correspond with W&C team re plan term sheet (.2).
12/13/22	Alex Xuan	0.40	Revise memorandum re solicitation and disclosure statement.
12/14/22	Patricia Walsh Loureiro	2.10	Review, revise plan treatment memorandum.
12/14/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with G. Pesce and other UCC advisors re potential plan structures and strategy for moving forward (.7); correspond with G. Pesce re potential plan structures (.2).
12/14/22	Alison Wirtz	0.30	Correspond with C. McGrail re exclusivity extension motion.
12/14/22	Alex Xuan	2.20	Research re plan exclusivity.
12/15/22	Bryan D. Flannery	2.40	Review Series B documentation (1.1); research re securities laws matters re plan considerations (1.3).
12/15/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze research re key plan issues.
12/15/22	Dan Latona	0.60	Telephone conference with A. Wirtz, A&M team, Company re NewCo.

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12/15/22	Patricia Walsh Loureiro	1.00	Review, revise plan memorandum.
12/15/22	Alison Wirtz	0.80	Conference with D. Latona and Company re plan processes and next steps (.5); correspond with D. Latona re same (.3).
12/15/22	Alex Xuan	0.50	Revise memorandum re solicitation and exclusivity.
12/15/22	Tanzila Zomo	0.20	Revise second exclusivity extension motion.
12/16/22	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with A&M team re intercompany claim analysis (.5); review and analyze strategies re plan structures and issues re reorganized business (2.7).
12/16/22	Patricia Walsh Loureiro	1.30	Review, revise plan treatment memorandum.
12/16/22	Patrick J. Nash Jr., P.C.	0.40	Work on strategy for including regulators in plan process.
12/17/22	Patricia Walsh Loureiro	4.30	Review, revise plan treatment memorandum.
12/17/22	Kelby Roth	2.90	Revise memorandum re substantive consolidation.
12/17/22	Matthew D. Turner	1.00	Review, revise plan proposals (.3); summarize securities law matters (.7).
12/18/22	Kelby Roth	0.80	Revise memorandum re substantive consolidation.
12/18/22	Steve Toth	1.00	Analyze bidder plan revised proposal.
12/18/22	Matthew D. Turner	1.50	Review, revise draft plan, bid proposals.
12/19/22	Ross M. Kwasteniet, P.C.	2.20	Analyze structure and open issues with confidential plan proposal (1.8); correspond with C. Koenig, K&E team re same (.4).
12/19/22	Patricia Walsh Loureiro	1.10	Telephone conference with A. Wirtz, K&E team re plan research (.5); review, revise convenience claim memorandum (.6).
12/19/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re plan.
12/19/22	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re proposed partnership RFP process and terms.
12/19/22	Nabil Sabki, P.C.	0.50	Analyze regulatory matters re acquisition proposals (.2); analyze correspondence re same (.3).
12/19/22	Matthew D. Turner	1.00	Review and summarize bid and plan matters.
12/19/22	Alison Wirtz	1.20	Correspond with D. Latona and A. Grilley re plan implementation summary (.2); conference with A. Grilley re same (.3); review, revise presentation (.5); correspond with A. Grilley re precedent for same (.2).

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12/20/22	Bryan D. Flannery	1.90	Research, analyze securities matters implicated by Company and confidential party plan proposals.
12/20/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Committee professionals re plan issues and next steps (1.0); analyze potential plan issues and next steps (1.2).
12/20/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, J. Norman, S. Toth, K&E team re NewCo matters.
12/20/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with G. Pesce and UCC advisors re next steps in sale, plan process.
12/20/22	Jeffery S. Norman, P.C.	1.10	Telephone conference with E. del Hierro and J. Schlingbaum re banking regulatory issues relating to confidential party plan proposal (.5); telephone conference with A. Wirtz and confidential party re confidential party proposal and issues (.6).
12/20/22	Joanna Schlingbaum	1.90	Draft summary of reorganization plans submitted by confidential parties (.5); correspond with E. del Hierro, K&E team re regulatory concerns re reorganization plans submitted by confidential parties (.1); telephone conference with J. Norman and E. del Hierro re banking and regulatory issues (.7); draft summary re banking and regulatory issues re plan considerations (.6).
12/20/22	Alison Wirtz	1.20	Revise notice of ruling on plan exclusivity and KERP (.6); correspond with C. Koenig and K&E team re same (.2); correspond with R. Roman re filing version and review same (.2); correspond with C. Koenig, K&E team re plan sponsor issues (.2).
12/20/22	Edwin S. del Hierro, P.C.	3.90	Review, analyze correspondence from J. Schlingbaum re regulatory matters (.5); review, analyze restructuring plan alternatives (1.7); telephone conference with J. Norman re regulatory matters (.5); analyze regulatory requirements for plan alternatives (1.2).
12/21/22	Gabriela Zamfir Hensley	0.40	Correspond with A. Wirtz, K&E team re plan workstreams (.1); conference with C. Koenig re same (.2); analyze issues re same (.1).

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12/21/22	Chris Koenig	1.20	Review and analyze plan issues.
12/21/22	Joanna Schlingbaum	2.90	Draft summary re regulatory, banking and privacy issues re plan considerations (2.1); draft supplemental diligence requests re confidential party plan (.8).
12/21/22	William Thompson	0.10	Review, analyze materials re plan proposal.
12/21/22	Kyle Nolan Trevett	1.00	Draft, revise memorandum concerning plan-related issues.
12/21/22	Alison Wirtz	0.60	Correspond with C. Koenig and G. Hensley re plan term sheet (.3); correspond with D. Latona re plan workstreams check in (.3).
12/21/22	Edwin S. del Hierro, P.C.	4.40	Review and analyze restructuring plan alternatives (2.5); draft overview of regulatory requirements for board materials re plan alternatives (1.9).
12/22/22	Jacqueline Hahn	1.50	Research precedent re plan of reorganization.
12/22/22	Gabriela Zamfir Hensley	5.10	Revise plan term sheet (4.4); analyze tracker re plan workstreams (.5); conference with A. Wirtz, K&E team re same (.1); correspond with C. Koenig, E. Jones re term sheet assumptions (.1).
12/22/22	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team, Company and confidential party re plan matters.
12/22/22	Chris Koenig	3.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals re potential bid structure and next steps for plan process (1.8); review and analyze issues re plan and bid (2.1).
12/22/22	Jeffery S. Norman, P.C.	1.50	Review and revise issues list re confidential party plan (.5); telephone conference with G. Pesce, Centerview team and others re confidential party plan (1.0).
12/22/22	Robert Orren	0.40	Correspond with K. Trevett, T. Zomo and D. Walker re retrieval of plan precedent (.2); review collection of precedent (.2).
12/22/22	Steve Toth	2.10	Analyze correspondence with D. Latona and K&E team re plan bidder issues (.3); telephone conference with plan bidder, bidder counsel, Centerview and J. Butensky, K&E team (1.8).

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12/22/22	Kyle Nolan Trevett	2.90	Draft, revise memorandum re plan-related issues (2.8); correspond with P. Walsh re same (.1).
12/22/22	Danielle Walker	4.70	Compile plan-related documents from previous SDNY bankruptcy cases.
12/22/22	Alison Wirtz	2.50	Conference with advisors and confidential bidder re feedback on structure (1.5); review and revise plan mini-work in process tracker (.6); correspond with C. Koenig and K&E team re same (.2); correspond with J. Schlingbaum, C. Koenig, K&E team re plan sponsor diligence and issues list (.2).
12/22/22	Tanzila Zomo	3.40	Research precedent re plan of reorganization (1.4); research precedent re confirmation hearings (1.0); research precedent re disclosure statements (1.0).
12/22/22	Edwin S. del Hierro, P.C.	0.50	Review, analyze final version of regulatory overview.
12/23/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet, K&E team re plan issues and next steps.
12/23/22	Kyle Nolan Trevett	2.10	Draft, revise memorandum re plan-related issues.
12/23/22	Alison Wirtz	0.50	Review and revise plan mini-work in process list.
12/23/22	Edwin S. del Hierro, P.C.	0.50	Review correspondence from J. Norman re confidential party proposal and follow-up re same (.2); prepare issues list re hash token matters (.3).
12/26/22	Gabriela Zamfir Hensley	4.60	Revise plan term sheet (3.8); analyze materials re same (.8).
12/26/22	Chris Koenig	3.00	Review and revise plan term sheet (2.4); correspond with G. Hensley re same (.6).
12/26/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze third party proposals and plan term sheet.
12/26/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze confidential bids.
12/27/22	Gabriela Zamfir Hensley	2.00	Revise plan term sheet (.9); conference with C. Koenig re same (.9); further revise same (.2).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan status.

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12/27/22	Chris Koenig	4.10	Review and revise plan term sheet (3.2); telephone conference with G. Hensley re same (.9).
12/27/22	Ross M. Kwasteniet, P.C.	1.40	Analyze regulatory issues re confidential bids (1.2); correspond with J. Norman re same (.2).
12/27/22	Dan Latona	2.00	Telephone conference with J. Norman, A&M team, Centerview team, Committee, bidder re regulatory matters (1.5); telephone conference with C. Koenig, A&M team, Company re NewCo (.5).
12/27/22	Patricia Walsh Loureiro	2.30	Review, revise substantive consolidation memo.
12/27/22	Jeffery S. Norman, P.C.	1.70	Telephone conference with confidential party, W&C, Alvarez and Centerview re confidential party (.7); review regulatory diligence re same (1.0).
12/27/22	John Reinert	0.80	Review, analyze investment company status matters (.6); correspond with J. Norman and N. Sabki re same (.2).
12/27/22	Kelby Roth	6.30	Revise memorandum re substantive consolidation (5.3); correspond with G. Hensley re same (1.0).
12/27/22	Joanna Schlingbaum	1.60	Telephone conference with confidential party, UCC, Company, J. Norman, K&E team re plan considerations.
12/27/22	Kyle Nolan Trevett	2.00	Revise memorandum re plan confirmation issues.
12/27/22	Alison Wirtz	0.60	Conference with C. Koenig, D. Latona and Company re plan and disclosure statement items.
12/27/22	Edwin S. del Hierro, P.C.	2.20	Telephone conference with C. Koenig, K&E team re regulatory and operational matters (1.6); telephone conference re regulatory and operational matters (.6).
12/28/22	Gabriela Zamfir Hensley	7.50	Revise plan term sheet (3.4); analyze issues re same (3.0); conference with C. Koenig re plan term sheet (.3); further revise plan term sheet (.8).
12/28/22	Chris Koenig	2.40	Revise plan term sheet.
12/28/22	Ross M. Kwasteniet, P.C.	2.70	Analyze plans structures based on certain confidential bids and regulatory issues.

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12/28/22	John Reinert	2.30	Review, analyze investment company status matters (1.0); correspond with J. Norman re confidential party plan (.5); review, analyze proposed analysis (.8).
12/28/22	Kelby Roth	1.60	Revise memorandum re substantive consolidation.
12/28/22	Kyle Nolan Trevett	3.40	Review, revise memorandum re plan confirmation issues (3.3); correspond with P. Walsh re same (.1).
12/29/22	Simon Briefel	1.10	Telephone conference with R. Kwasteniet, K&E team re draft term sheet.
12/29/22	Bryan D. Flannery	4.10	Research re distribution of crypto assets (2.6); summarize same (1.5).
12/29/22	Amila Golic	0.10	Correspond with E. Jones re preparations for disclosure statement workstream.
12/29/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re plan term sheet.
12/29/22	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re plan term sheet (1.1); correspond with G. Hensley, K&E team re securities questions re plan (.2).
12/29/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re disclosure statement.
12/29/22	Chris Koenig	4.40	Telephone conference with R. Kwasteniet and K&E team re plan issues (1.0); telephone conference with potential plan sponsor, R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re mining issues (.8); review and analyze plan issues (2.6).
12/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re term sheet.
12/29/22	Patricia Walsh Loureiro	5.80	Telephone conference with G. Hensley, K&E team re plan term sheet (1.0); telephone conference with Company, A&M, G. Hensley, K&E team re plan term sheet (.6); review, revise substantive consolidation memorandum (4.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Jeffery S. Norman, P.C.	1.90	Telephone conference with C. Koenig, K&E team, Centerview, UCC, confidential party, Company and others re bitcoin mining operations under proposed confidential party plan (1.0); telephone conference with W&C, J. Landy and others re regulatory matters (.4); participate in same (.5).
12/29/22	John Reinert	1.80	Review, analyze investment company status matters (.5); correspond with J. Norman and N. Sabki re same (.5); telephone conference with W&C re same (.4); correspond with Latham team re same (.4).
12/29/22	Kelby Roth	3.80	Revise memorandum re substantive consolidation (3.0); correspond with P. Walsh-Loureiro and G. Hensley re same (.8).
12/29/22	Joanna Schlingbaum	1.00	Telephone conference with confidential party, Company and J. Norman and K&E team re plan considerations.
12/29/22	Alison Wirtz	1.80	Conference with R. Kwasteniet and K&E team re plan term sheet and structures (1.0); review and analyze term sheet issues re same (.4); conference with confidential party, Company team and advisors re mining (.4).
12/29/22	Alison Wirtz	1.70	Review, analyze plan term sheet (.4); analyze issues re same (1.3).
12/30/22	Bryan D. Flannery	2.60	Review confidential party issues list (1.7); summarize securities law matters re distribution of crypto assets (.9).
12/30/22	Amila Golic	2.00	Telephone conference with E. Jones, K&E team re disclosure statement workstream kick-off (.3); correspond with E. Jones, A&M, Centerview, K&E teams re same (1.7).
12/30/22	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig re plan term sheet (.1); conference with R. Kwasteniet, K&E team re same (1.2); correspond with S. Sanders re same (.2).
12/30/22	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team re disclosure statement (.4); correspond with A. Golic, K&E team re disclosure statement research (.3); telephone conference with R. Kwasteniet, K&E team re plan term sheet (1.4).

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Chris Koenig	2.80	Review and revise plan term sheet (1.4); telephone conference with R. Kwasteniet, K&E team re plan term sheet and next steps (1.4).
12/30/22	Ross M. Kwasteniet, P.C.	2.40	Review, analyze plan term sheet (.4); prepare for telephone conference with A Wirtz, K&E team re same (.2); telephone conference with G. Hensley, C. Koenig and K&E team re plan term sheet (1.8).
12/30/22	Caitlin McGrail	3.00	Research re Judge Glenn disclosure statements (2.7); telephone conference with E. Jones, K&E team re disclosure statement (.3).
12/30/22	Caitlin McGrail	1.60	Draft second exclusivity extension motion.
12/30/22	Joshua Raphael	0.80	Conference with E. Jones re disclosure statement (.3); research and compile relevant disclosure statement precedent (.4); correspond with E. Jones, K&E team re same (.1).
12/30/22	John Reinert	1.00	Correspond with Latham team re investment company status matters (.3); review analysis re same (.7).
12/30/22	Roy Michael Roman	0.80	Telephone conference with E. Jones, K&E team re disclosure statement preparation (.4); review and analyze precedent re same (.4).
12/30/22	Kelby Roth	2.80	Revise substantive consolidation memorandum.
12/30/22	Seth Sanders	3.50	Revise plan term sheet (3.1); correspond with G. Hensley re same (.4).
12/30/22	Joanna Schlingbaum	1.10	Revise legal and regulatory issues list for plan considerations.
12/30/22	Matthew D. Turner	0.40	Review presentation materials re plan considerations.
12/30/22	Danielle Walker	2.20	Draft shell disclosure statement and supplement.
12/30/22	Alison Wirtz	3.90	Conference with R. Kwasteniet and K&E team re plan term sheet (1.2); review, revise confidential party issues list (2.0); correspond with D. Latona, K&E team and Centerview re same (.7).
12/31/22	Gabriela Zamfir Hensley	0.10	Analyze correspondence re deal matters.
12/31/22	Alison Wirtz	0.90	Review, revise plan term sheet and related materials.

Legal Services for the Period Ending December 31, 2022

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Matter Number: 53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/22	Edwin S. del Hierro, P.C.	0.50	Review, analyze correspondence from J. Schlingbaum re regulatory supplemental information (.3); review same (.2).
Total		475.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150116
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 3,705.00

Total legal services rendered

\$ 3,705.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150116

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	3.00	1,235.00	3,705.00
TOTALS	3.00		\$ 3,705.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 International Issues

Invoice Number: 1010150116
 Matter Number: 53363-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Hannah Crawford	0.50	Correspond with M. Stewart re Tether contract query.
12/01/22	Hannah Crawford	0.50	Review, analyze correspondence from S. Briefel and J. Butensky re director resignation issue (.2); analyze director resignation issue (.2); correspond with S. Briefel re same (.1).
12/02/22	Hannah Crawford	0.50	Review, analyze correspondence from S. Briefel and J. Butensky re director resignation issue (.2); analyze director resignation issue (.2); correspond with S. Briefel re same (.1).
12/15/22	Hannah Crawford	0.50	Correspond with A. Weiss re security discharge at land registry (.3); correspond with Rocco re same (.2).
12/16/22	Hannah Crawford	0.50	Correspond with P. Walsh re recognition query.
12/30/22	Hannah Crawford	0.50	Review, analyze correspondence re KERP (.3); correspond with P. Walsh re same (.2).
Total		3.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149991
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 374,546.00

Total legal services rendered

\$ 374,546.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	5.30	660.00	3,498.00
Simon Briefel	5.50	1,115.00	6,132.50
Michael Y. Chan	9.90	330.00	3,267.00
Susan D. Golden	16.70	1,315.00	21,960.50
Amila Golic	6.80	795.00	5,406.00
Anna L. Grilley	5.00	795.00	3,975.00
Gabriela Zamfir Hensley	3.40	1,115.00	3,791.00
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Chris Koenig	27.10	1,260.00	34,146.00
Tamar Kofman	3.30	910.00	3,003.00
Ross M. Kwasteniet, P.C.	23.70	1,845.00	43,726.50
Dan Latona	0.90	1,235.00	1,111.50
Michael Lemm	29.80	1,035.00	30,843.00
Patricia Walsh Loureiro	9.40	1,035.00	9,729.00
Nima Malek Khosravi	14.00	660.00	9,240.00
Rebecca J. Marston	72.60	910.00	66,066.00
Caitlin McGrail	3.90	660.00	2,574.00
Joel McKnight Mudd	17.70	795.00	14,071.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Eric Nyberg	6.50	285.00	1,852.50
Robert Orren	13.40	480.00	6,432.00
Joshua Raphael	7.10	660.00	4,686.00
Gabrielle Christine Reardon	7.20	660.00	4,752.00
Roy Michael Roman	1.80	660.00	1,188.00
Kelby Roth	4.80	660.00	3,168.00
Jimmy Ryan	4.80	795.00	3,816.00
Seth Sanders	4.20	795.00	3,339.00
Gelareh Sharafi	10.30	660.00	6,798.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
William Thompson	2.70	910.00	2,457.00
Kyle Nolan Trevett	34.20	795.00	27,189.00
Lindsay Wasserman	1.50	910.00	1,365.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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K&E Retention and Fee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashton Taylor Williams	7.40	795.00	5,883.00
Alison Wirtz	26.80	1,170.00	31,356.00
Alex Xuan	8.10	660.00	5,346.00
Tanzila Zomo	1.70	295.00	501.50
TOTALS	399.00		\$ 374,546.00

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Michael Lemm	1.30	Analyze considerations re K&E supplemental declaration in support of retention (.9); correspond with A. Wirtz, K&E team re same (.2); review interim compensation order re invoice payments (.2).
12/01/22	Rebecca J. Marston	3.00	Correspond with S. Lemar re time entries (.8); correspond with J. Mudd, A. Wirtz, K. Trevett, K&E team re interim fee application (1.8); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1); track retention work streams (.3).
12/01/22	Kyle Nolan Trevett	3.60	Revise interim fee application (3.4); correspond with R. Marston, K&E team re same (.2).
12/01/22	Alison Wirtz	0.40	Correspond with M. Lemm and R. Marston re parties in interest list and supplemental declaration in support of retention (.2); correspond with R. Marston re interim fee application (.2).
12/02/22	Simon Briefel	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/02/22	Michael Lemm	0.70	Analyze considerations re supplemental declaration in support of retention (.6); correspond with A&M re same (.1).
12/02/22	Alison Wirtz	0.20	Correspond with S. Golden and C. Koenig re first interim fee application.
12/03/22	Susan D. Golden	2.50	Review and revise September and October fee applications for privilege and confidentiality.
12/03/22	Chris Koenig	3.60	Review, revise K&E invoice for privilege, confidentiality.
12/03/22	Rebecca J. Marston	1.40	Correspond with K. Trevett and K&E team re first interim fee application. (.2); review and revise first interim fee application (1.1); correspond with A. Wirtz re same (.1).
12/03/22	Kyle Nolan Trevett	1.10	Revise interim fee application (1.0); correspond with R. Marston re same (.1).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet and K&E team re supplemental declaration in support of retention (.2); review and comment on first interim fee application (.4).
12/04/22	Chris Koenig	3.80	Review, revise K&E invoice for privilege, confidentiality.
12/04/22	Rebecca J. Marston	2.90	Correspond with K. Trevett re first interim fee application (.2); review, revise K&E same for privilege, confidentiality (2.7).
12/04/22	Kyle Nolan Trevett	1.30	Revise first interim fee application (1.2); correspond with R. Marston re same (.1).
12/04/22	Alison Wirtz	1.20	Review and comment on first interim fee application.
12/05/22	Susan D. Golden	7.20	Review, revise K&E first interim fee application for privilege, confidentiality, compliance (7.0); telephone conference with A. Wirtz re first interim fee application discussion of matters (.2).
12/05/22	Chris Koenig	2.10	Review, revise K&E invoice for privilege, confidentiality, compliance.
12/05/22	Rebecca J. Marston	9.20	Review, revise K&E invoice for privilege, confidentiality (8.0); correspond with S. Golden, K&E team re same (1.2).
12/05/22	Kyle Nolan Trevett	4.30	Revise first interim fee application (4.0); correspond with R. Marston, K&E team re same (.3).
12/05/22	Alison Wirtz	0.80	Review and comment on first interim fee application.
12/06/22	Rebecca J. Marston	4.00	Correspond with A. Barker, K&E team re K&E invoice for privilege, confidentiality (.4); telephone conference with K. Trevett re first interim fee application (.1); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1); review, revise K&E invoice for privilege, confidentiality (3.4).
12/06/22	Kyle Nolan Trevett	1.80	Revise first interim fee application (1.6); correspond with R. Marston, M. Lemm re same (.2).

Legal Services for the Period Ending December 31, 2022

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Rebecca J. Marston	3.90	Correspond with A&E team, A. Wirtz, K&E team re fee statement (.7); correspond with S. Golden, K&E team re K&E invoice for privilege, confidentiality (.4); review and revise same (2.7); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1).
12/08/22	Michael Lemm	3.90	Analyze considerations re supplemental declaration in support of retention (.5); review and revise same (1.1); analyze considerations re fee statement (.3); review and revise first interim fee application (2.0).
12/08/22	Rebecca J. Marston	4.30	Correspond with A. Sexton, A. Wirtz, K&E team re K&E invoice for privilege, confidentiality (.3); review precedent and revise supplemental declaration (1.0); correspond with P. Nash, M. Lemm re same (.4); conference with M. Lemm re retention work streams in process (.5); telephone conference with K&E team re privilege (.4); correspond with R. Kwasteniet re expenses review for compliance with fee examiner's memorandum (.3); review, revise K&E invoice for privilege, confidentiality (1.4).
12/09/22	Chris Koenig	2.40	Review, revise K&E invoice for privilege, confidentiality.
12/09/22	Ross M. Kwasteniet, P.C.	3.20	Review and revise fee statement for privilege, confidentiality.
12/09/22	Michael Lemm	3.80	Analyze fee statement for confidentiality and privilege (.2); correspond with N. Malek Khosravi, K&E team re same (.1); review and revise first interim fee application (3.5).
12/09/22	Nima Malek Khosravi	6.20	Review, revise K&E invoice for privilege, confidentiality.
12/09/22	Rebecca J. Marston	7.70	Correspond and telephone conferences with M. Lemm, K&E team re K&E invoice for privilege, confidentiality (2.5); review K&E invoices re same (5.0); correspond with N. Khosravi, G. Reardon re same (.2).
12/09/22	Gabrielle Christine Reardon	2.90	Telephone conference with R. Marston re K&E invoice for privilege, confidentiality (.2); revise same (2.7).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Kyle Nolan Trevett	1.50	Revise first interim fee application (1.4); correspond with A. Wirtz, K&E team re same (.1).
12/09/22	Alison Wirtz	0.30	Correspond with C. Koenig re monthly fee statement (.1); correspond with M. Lemm and R. Marston re supplemental declaration in support of K&E retention (.2).
12/10/22	Ross M. Kwasteniet, P.C.	4.80	Review and revise September statements fee statement detail (2.1); review and revise October statements fee statement detail (2.7).
12/10/22	Rebecca J. Marston	0.30	Correspond with M. Lemm, G. Reardon re invoice review, matter categories.
12/10/22	Kyle Nolan Trevett	0.20	Review, revise K&E invoice for privilege, confidentiality.
12/10/22	Alison Wirtz	1.20	Review and comment on first interim fee application.
12/11/22	Chris Koenig	7.20	Review, revise K&E invoice for privilege, confidentiality (4.3); review and revise K&E first interim fee application (2.3); correspond with A. Wirtz and K&E team re same (.6).
12/11/22	Ross M. Kwasteniet, P.C.	6.40	Review September and October fee statement detail.
12/11/22	Michael Lemm	0.60	Review and revise K&E fee statement (.5); correspond with R. Marston re same (.1).
12/11/22	Nima Malek Khosravi	0.20	Review, revise K&E invoice for privilege, confidentiality (.1); correspond with R. Marston and K&E team re same (.1).
12/11/22	Rebecca J. Marston	2.60	Review, revise K&E invoice for privilege, confidentiality (2.3); correspond with C. Koenig, K&E team re same (.3).
12/11/22	Gabrielle Christine Reardon	0.20	Revise K&E fee statement for matters 12 through 15 for privilege and confidentiality.
12/11/22	Kyle Nolan Trevett	4.10	Review, revise K&E invoice for privilege, confidentiality (4.0); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/22	Alison Wirtz	4.60	Review and comment on K&E first interim fee application (2.5); review precedent re same (.9); correspond with M. Lemm and R. Marston re conflicts screens and related matters (.4); review supplemental declaration in support of retention (.3); correspond with C. Koenig, K&E team re same (.3); correspond with M. Lemm and K&E team re conflicts matters (.2).
12/12/22	Susan D. Golden	2.90	Review and revise K&E first interim fee application (2.5); correspond with K. Trevett and K&E team re comments to same (.4).
12/12/22	Chris Koenig	3.70	Review and revise K&E interim fee application (3.1); correspond with A. Wirtz and K&E team re same (.6).
12/12/22	Ross M. Kwasteniet, P.C.	1.40	Review and revise September and October fee statements.
12/12/22	Michael Lemm	5.80	Review and revise K&E fee statement for privilege and confidentiality (.8); review and revise K&E supplemental declaration in support of retention (3.8); analyze considerations re same (.5); correspond with A. Wirtz, K&E team re same (.4); correspond with A&M team re same (.1); review K&E first interim fee application (.2).
12/12/22	Rebecca J. Marston	4.70	Review, revise K&E invoice for privilege, confidentiality (3.9); correspond with M. Lemm, K&E team re same (.8).
12/12/22	Seth Sanders	0.10	Correspond with D. Latona and K&E team re revised parties in interest list.
12/12/22	Kyle Nolan Trevett	3.40	Review, revise first interim fee application (3.2); correspond with R. Marston, K&E team re same (.2).
12/12/22	Alison Wirtz	1.10	Correspond with R. Marston and K&E team re invoice review matters with respect to confidentiality (.5); review and comment on first interim fee application (.4); correspond with S. Golden and K&E team re U.S. Trustee requests re interim fee applications (.2).
12/13/22	Michael Y. Chan	3.00	Organize and prepare parties for conflicts searching for creditors/entities (.9); research re creditors/entities (1.5); analyze disclosure of creditors/entities (.6).

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Celsius Network LLC

Matter Number:

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Susan D. Golden	1.30	Continued review and revision K&E first interim fee application (1.2); correspond with K. Trevett re same (.1).
12/13/22	Chris Koenig	2.50	Review and revise K&E interim fee application (2.1); correspond with A. Wirtz and K&E team re same (.4).
12/13/22	Ross M. Kwasteniet, P.C.	2.60	Review and revise September and October fee statements.
12/13/22	Michael Lemm	0.80	Analyze considerations re supplemental declaration (.3); correspond with J. Mudd, K&E team re same (.3); correspond with A&M team re PII list (.2).
12/13/22	Rebecca J. Marston	2.90	Correspond with C. Koenig, K&E team re receipts for fee examiner (.4); review, revise K&E invoice for privilege, confidentiality (2.0); correspond with C. Koenig, K&E team re same (.1); conference with A. McCammon re invoice review (.4).
12/13/22	Eric Nyberg	6.50	Organize and prepare parties for conflicts searching for creditors/entities (3.4); research creditors/entities (.7); analyze update for supplemental disclosure of creditors/entities (2.4).
12/13/22	Kyle Nolan Trevett	2.60	Review, revise first interim fee application (2.4); correspond with R. Marston, K&E team re same (.2).
12/13/22	Alison Wirtz	1.60	Review and comment on first interim fee application (1.1); correspond with M. Lemm and K&E team re same (.1); correspond with R. Kwasteniet and C. Koenig re invoice review and fee statement (.4).
12/14/22	Michael Y. Chan	4.50	Organize and prepare parties for conflicts searching for creditors/entities (1.2); research creditors/entities (1.0); analyze disclosure of creditors/entities (1.2); draft schedules 1, 2, & 3 for supplemental declaration (1.1).
12/14/22	Susan D. Golden	0.50	Correspond with A. Wirtz and P. Loureiro re filing of first interim fee application and scheduling notice of hearing (.2); telephone conference with A. Wirtz, K&E team re preparing first interim fee application (.3).
12/14/22	Ross M. Kwasteniet, P.C.	2.20	Review and revise September and October fee applications.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Michael Lemm	0.40	Correspond with M. Chan, K&E team re supplemental declaration schedules (.1); analyze considerations re supplemental declaration (.3).
12/14/22	Rebecca J. Marston	7.50	Review and revise fee statement for privilege and confidentiality (1.8); correspond with C. Koenig, K&E team re same (.8); correspond with K&E team re K&E invoice for privilege, confidentiality (2.3); correspond with A. Yenamandra, K&E team re rate increases (.6); correspond with K. Trevett, K&E team re first interim fee application (1.2); correspond with J. Mudd, K&E team re supplemental declaration in support of retention (.8).
12/14/22	Joel McKnight Mudd	1.40	Review, analyze conflicts reports (1.2); correspond with M. Lemm, K&E team re same (.2).
12/14/22	Robert Orren	4.90	Correspond with R. Marston re K&E October fee statement and first interim fee application (.2); draft K&E October fee statement (3.5); prepare same for filing (.8); correspond with R. Marston, K&E team re same (.4).
12/14/22	Alison Wirtz	1.20	Correspond with M. Lemm and R. Marston re K&E invoice for privilege, confidentiality (.3); correspond with M. Lemm re conflicts matter (.2); analyze conflicts issues (.2); review and comment on monthly fee statement (.5).
12/15/22	Michael Y. Chan	2.40	Draft schedules 1, 2, & 3 for supplemental declaration in support of retention.
12/15/22	Susan D. Golden	2.30	Telephone conference and correspond with A. Wirtz re preparation and filing of first interim fee application (1.0); review exhibits from R. Marston, K&E team (1.0); correspond with R. Orren, L. Saal re filing of same (.3).
12/15/22	Chris Koenig	1.80	Review and revise K&E first interim fee application (1.4); correspond with A. Wirtz and K&E team re same (.4).
12/15/22	Ross M. Kwasteniet, P.C.	3.10	Review and finalize first interim fee application.
12/15/22	Dan Latona	0.90	Analyze first interim fee application.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Michael Lemm	5.30	Review and revise supplemental declaration in support of retention (3.7); correspond with M. Chan, K&E team re same (.4); review and revise K&E interim fee application (1.1); correspond with J. Mudd, K&E team re same (.1).
12/15/22	Rebecca J. Marston	0.30	Review and revise fee statement (.2); correspond with M. Willis, K&E team re filing (.1).
12/15/22	Rebecca J. Marston	8.90	Review and revise first interim fee application (3.9); correspond with A. Wirtz, K&E team re same (2.3); review and revise same (2.7).
12/15/22	Joel McKnight Mudd	3.80	Revise supplemental declaration in support of retention (3.4); correspond with A. Wirtz, K&E team re same (.4).
12/15/22	Robert Orren	5.60	Prepare for filing of October fee statement (.8); correspond with T. Zomo and D. Walker re same (.4); draft fee application and exhibits (3.2); file same (.4); correspond with R. Marston, K&E team re same (.8).
12/15/22	Kyle Nolan Trevett	0.60	Revise first interim fee application (.5); correspond with R. Marston, K&E team re same (.1).
12/15/22	Alison Wirtz	6.80	Correspond with R. Marston and K&E team re interim fee application (.3); conference with same re same (.6); review and comment on same (3.4); coordinate filing of same (1.1); finalize monthly fee statement (.6); correspond with R. Marston and K&E team re same (.8).
12/15/22	Tanzila Zomo	0.30	Review and file monthly fee statement.
12/16/22	Amila Golic	0.40	Review and analyze correspondence from J. Mudd re invoice review process.
12/16/22	Michael Lemm	6.20	Review and revise supplemental declaration in support of retention (3.8); correspond with A. Wirtz, K&E team re same (.5); prepare filing version re same (.9); draft correspondence to notice parties re rate increase (.5); telephone conference with A. Wirtz, K&E team re K&E retention workstreams (.5).
12/16/22	Rebecca J. Marston	8.10	Review and revise first interim fee application (3.9); correspond with A. Wirtz, K&E team re same (3.3); review and revise same (.9).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Joel McKnight Mudd	2.30	Telephone conference with A. Wirtz, K&E team re invoice review (.5); draft memorandum re K&E invoice for privilege, confidentiality (1.5); correspond with A. Wirtz, K&E team re same (.3).
12/16/22	Patrick J. Nash Jr., P.C.	0.30	Review supplemental declaration re K&E retention in preparation for filing.
12/16/22	Robert Orren	2.70	Prepare for filing second supplemental declaration in support of K&E retention (1.4); file same (.3); prepare for submission to court redacted version of same (.4); correspond with M. Lemm, K&E team re same (.4); correspond with Stretto re service of first K&E fee application (.2).
12/16/22	Alison Wirtz	4.70	Correspond with M. Lemm and K&E team re supplemental declaration in support of Kirkland retention and rate increases (.6); review and comment on same (.7); correspond with R. Marston re materials for fee examiner related to interim fee applications (2.5); conference with J. Mudd re K&E invoice for privilege, confidentiality, compliance with U.S. Trustee guidelines (.5); correspond with J. Mudd re same (.4).
12/16/22	Tanzila Zomo	1.40	Research re filing documents seal documents (.4); telephone conference with bankruptcy court re filing under seal documents (.7); coordinate with R. Marston and R. Orren re same (.3).
12/17/22	Anna Alekseeva	2.30	Review, revise K&E invoice for privilege, confidentiality (2.0); correspond with J. Mudd, K&E team re same (.3).
12/17/22	Amila Golic	0.50	Review, revise K&E invoice for privilege, confidentiality (.3); correspond with J. Mudd re same (.2).
12/17/22	Rebecca J. Marston	0.10	Correspond with A. Golic, K&E team re fee detail.
12/17/22	Robert Orren	0.20	Correspond with T. Zomo and D. Walker re submission of redacted second K&E declaration in support of retention.
12/17/22	Gabrielle Christine Reardon	1.60	Review, revise K&E invoice for privilege, confidentiality.
12/17/22	Kelby Roth	0.20	Review, revise K&E invoice for privilege, confidentiality.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Kyle Nolan Trevett	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Amila Golic	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Nima Malek Khosravi	3.40	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Kyle Nolan Trevett	1.60	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Anna Alekseeva	2.70	Review, revise K&E invoice for privilege, confidentiality (2.1); correspond with J. Mudd, K&E team re same (.6).
12/19/22	Amila Golic	0.50	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Nima Malek Khosravi	4.20	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Rebecca J. Marston	0.50	Correspond with fee examiner, A. Wirtz, K&E team re LEDES data, expenses (.3); correspond with A. Wirtz, K&E team re supplemental declaration filing (.1); correspond with K. Trevett re K&E invoice for privilege, confidentiality (.1).
12/19/22	Joel McKnight Mudd	0.40	Correspond with A. Alekseeva, K&E team re K&E invoice for privilege, confidentiality.
12/19/22	Gabrielle Christine Reardon	2.10	Review, revise K&E invoice for privilege, confidentiality (1.7); correspond with J. Mudd, K&E team re same (.4).
12/19/22	Kelby Roth	1.40	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Gelareh Sharafi	4.10	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Kyle Nolan Trevett	1.40	Review, revise K&E invoice for privilege, confidentiality (1.0); correspond with J. Mudd, K&E team re same (.4).
12/19/22	Ashton Taylor Williams	0.90	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Alex Xuan	3.20	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Anna Alekseeva	0.30	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Amila Golic	0.40	Review, revise K&E invoice for privilege, confidentiality.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Caitlin McGrail	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Joel McKnight Mudd	0.70	Correspond with K. Roth, K&E team re K&E invoice for privilege, confidentiality.
12/20/22	Joshua Raphael	1.80	Review, revise K&E invoice for privilege, confidentiality. (1.7); correspond with L. Wasserman re same (.1).
12/20/22	Gabrielle Christine Reardon	0.40	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Roy Michael Roman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Kelby Roth	2.10	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Seth Sanders	2.10	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Gelareh Sharafi	0.70	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Kyle Nolan Trevett	0.20	Correspond with J. Mudd, K&E team re K&E invoice for privilege, confidentiality.
12/20/22	Ashton Taylor Williams	2.20	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Alison Wirtz	0.10	Correspond with K. Trevett re K&E invoice for privilege.
12/20/22	Alex Xuan	3.80	Review, revise K&E invoice for privilege, confidentiality (2.8); correspond with J. Mudd and K&E team re same (1.0).
12/21/22	Rebecca J. Marston	0.30	Correspond with K. Roth re K&E invoice for privilege, confidentiality (.1); correspond with J. Mudd re parties-in-interest list (.2).
12/21/22	Caitlin McGrail	2.10	Review, revise K&E invoice for privilege, confidentiality (1.8); correspond with J. Mudd and G. Brier re same (.3).
12/21/22	Joel McKnight Mudd	1.60	Correspond with A. Wirtz, K&E team re PII list (.4); correspond with J. Raphael, K&E team re K&E invoice for privilege, confidentiality (1.2).
12/21/22	Joshua Raphael	5.30	Review, revise K&E invoice for privilege, confidentiality (3.0); correspond with J. Mudd, K&E team re same (2.3).
12/21/22	Roy Michael Roman	0.20	Review, revise K&E invoice for privilege, confidentiality (.1); correspond with J. Mudd, K&E team re same (.1).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Kelby Roth	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Jimmy Ryan	3.40	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Seth Sanders	0.50	Review, revise K&E invoice for privilege, confidentiality (.4); correspond with J. Mudd and K&E team re same (.1).
12/21/22	Kyle Nolan Trevett	0.40	Review, revise parties in interest list (.1); correspond with A. Wirtz, D. Latona re same (.1); correspond with J. Mudd re K&E invoice for privilege, confidentiality (.2).
12/21/22	Ashton Taylor Williams	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Alex Xuan	1.10	Review, revise K&E invoice for privilege, confidentiality (.8); correspond with J. Mudd, A. Sexton re same (.3).
12/22/22	Joel McKnight Mudd	2.20	Correspond with A. Wirtz, K&E team re K&E invoice for privilege (.8); revise memorandum re same (1.2); correspond with A. Wirtz re same (.2).
12/22/22	Alison Wirtz	0.20	Correspond with J. Mudd re K&E invoice for privilege, confidentiality.
12/23/22	Amila Golic	2.40	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Tamar Kofman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Joel McKnight Mudd	1.30	Review, revise K&E invoice for privilege, confidentiality (1.1); correspond with A. Wirtz, K&E team re same (.2).
12/23/22	Kyle Nolan Trevett	1.30	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Alison Wirtz	0.30	Correspond with J. Mudd re K&E invoice for privilege, confidentiality.
12/24/22	Tamar Kofman	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/26/22	Amila Golic	0.20	Correspond with M. Phoenix re K&E invoice for privilege, confidentiality.
12/26/22	William Thompson	1.00	Review, revise K&E invoice for privilege, confidentiality.
12/26/22	Kyle Nolan Trevett	1.80	Review, revise K&E invoice for privilege, confidentiality (1.6); correspond with G. Hensley, K&E team re same (.2).

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/22	Ashton Taylor Williams	1.70	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Simon Briefel	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Amila Golic	0.40	Correspond with M. Lemm re K&E invoice for privilege, confidentiality.
12/27/22	Anna L. Grilley	2.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Patricia Walsh Loureiro	3.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Joel McKnight Mudd	2.70	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Roy Michael Roman	0.10	Correspond with K. Trevett re K&E invoice for privilege.
12/27/22	Jimmy Ryan	1.40	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Seth Sanders	1.50	Review, revise K&E invoice for privilege, confidentiality (1.3); correspond with E. Jones re same (.2).
12/27/22	Gelareh Sharafi	5.50	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	William Thompson	1.70	Review, revise K&E invoice for privilege, confidentiality (1.5); correspond with P. Walsh Loureiro and J. Mudd re same (.2).
12/27/22	Kyle Nolan Trevett	1.00	Review and revise parties-in-interest list (.4); correspond with A. Wirtz, J. Mudd re same (.1); correspond with J. Mudd, K&E team re K&E invoice for privilege, confidentiality (.5).
12/27/22	Lindsay Wasserman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Ashton Taylor Williams	0.80	Review, revise K&E invoice for privilege, confidentiality (.7); correspond with M. Lemm re same (.1).
12/28/22	Simon Briefel	1.70	Review, revise K&E invoice for privilege, confidentiality.
12/28/22	Patricia Walsh Loureiro	5.60	Review, revise K&E invoice for privilege, confidentiality.
12/28/22	Joel McKnight Mudd	0.30	Correspond with A. Wirtz, K&E team re K&E invoice for privilege, confidentiality.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Alison Wirtz	0.20	Correspond with K&E team and A&M re monthly fee statement for privilege, confidentiality.
12/29/22	Anna L. Grilley	2.20	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Gabriela Zamfir Hensley	2.30	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Elizabeth Helen Jones	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Michael Lemm	1.00	Review and revise K&E fee statement for privilege, confidentiality.
12/29/22	Joel McKnight Mudd	1.00	Correspond with R. Kwasteniet, K&E team re K&E invoice for privilege, confidentiality.
12/29/22	Josh Sussberg, P.C.	0.10	Correspond re K&E invoice for privilege, confidentiality.
12/30/22	Gabriela Zamfir Hensley	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/30/22	Alison Wirtz	1.10	Correspond with K&E team re parties in interest and searched parties (.2); correspond with J. Mudd re K&E invoice for privilege, confidentiality. (.1); review and revise K&E invoices re same (.8).
12/31/22	Alison Wirtz	0.20	Correspond with D. Latona re parties in interest matters.
Total		399.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149992
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 130,366.50

Total legal services rendered

\$ 130,366.50

Legal Services for the Period Ending December 31, 2022

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Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	4.20	1,115.00	4,683.00
Susan D. Golden	16.00	1,315.00	21,040.00
Amila Golic	2.90	795.00	2,305.50
Chris Koenig	2.80	1,260.00	3,528.00
Dan Latona	0.70	1,235.00	864.50
Michael Lemm	11.10	1,035.00	11,488.50
Patricia Walsh Loureiro	14.40	1,035.00	14,904.00
Nima Malek Khosravi	1.30	660.00	858.00
Rebecca J. Marston	10.10	910.00	9,191.00
Joel McKnight Mudd	16.90	795.00	13,435.50
Robert Orren	4.60	480.00	2,208.00
Gabrielle Christine Reardon	2.70	660.00	1,782.00
Seth Sanders	20.90	795.00	16,615.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Danielle Walker	2.40	295.00	708.00
Lindsay Wasserman	1.20	910.00	1,092.00
Alison Wirtz	21.60	1,170.00	25,272.00
Tanzila Zomo	0.70	295.00	206.50
TOTALS	134.60		\$ 130,366.50

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Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Susan D. Golden	0.80	Review and analyze Fisher engagement letter (.1); correspond with S. Briefel re same (.2); conference with D. Latona re same (.5).
12/01/22	Dan Latona	0.20	Telephone conference with Mazars re retention.
12/01/22	Patricia Walsh Loureiro	1.90	Revise Mazars retention application.
12/01/22	Rebecca J. Marston	0.20	Correspond with M. Lemm re interim fee applications and supplemental declarations for non-K&E professionals.
12/01/22	Alison Wirtz	1.40	Correspond with P. Walsh and K&E team re EY retention order and presentment (.6); correspond with C. Koenig and R. Kwasteniet re counsel to employee (.2); conference with counsel to employee (.3); review and comment on ordinary course professionals declaration and correspond with K&E team re same (.3).
12/02/22	Susan D. Golden	0.90	Telephone conference with U.S. Trustee, R. Kwasteniet and Saul Ewing re Willis Towers Watson retention and U.S. Trustee 2004 application (.5); correspond with R. Kwasteniet re same (.2); review and revise 2004 adjournment letter (.1); correspond with P. Loureiro re same (.1).
12/02/22	Michael Lemm	0.10	Correspond with Latham re PII list.
12/02/22	Patricia Walsh Loureiro	1.50	Telephone conference with Willis Towers Watson, U.S. Trustee, S. Golden and K&E team re Willis Towers Watson engagement letter (.3); prepare for same (.3); correspond and conferences with S. Golden, D. Latona re Willis Towers Watson extension and next steps (.4); correspond and conference with EY re adjournment of hearing on EY retention (.5).
12/02/22	Seth Sanders	0.60	Draft correspondence to Fisher re Fischer retention (.5); correspond with S. Briefel re same (.1).
12/02/22	Alison Wirtz	0.40	Correspond with P. Walsh and K&E team re EY retention application and communications to Chambers.
12/03/22	Patricia Walsh Loureiro	0.50	Revise Mazars retention application.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Seth Sanders	0.60	Correspond with P. Walsh and K&E team re Mazars retention.
12/04/22	Seth Sanders	0.30	Correspond with D. Latona and K&E team re Mazars documentation in support of retention.
12/05/22	Susan D. Golden	1.50	Review EY response to U.S. Trustee comments to EY retention application (.4); review EY responses to U.S. Trustee's requested modifications to proposed retention order (.2); correspond with P. Loureiro re same (.3); review revised Fischer engagement letter (.2); correspond with S. Briefel with comments to same (.4).
12/05/22	Michael Lemm	0.30	Review and revise Latham fee statement.
12/05/22	Patricia Walsh Loureiro	1.10	Correspond with EY, S. Golden re U.S. Trustee questions re EY application.
12/05/22	Rebecca J. Marston	0.10	Correspond with Akin, A&M teams re Akin fee statement.
12/05/22	Lindsay Wasserman	1.20	Review EY retention application (.3); correspond with P. Loureiro, K&E team, EY re same (.9).
12/06/22	Susan D. Golden	0.90	Review EY revised responses to U.S. Trustee questions (.4); correspond with S. Briefel re Fischer retention (.3); correspond with R. Marston re non-attorney advisors compliance with 2013 U.S. Trustee fee guidelines per fee examiner memorandum (.2).
12/06/22	Patricia Walsh Loureiro	2.20	Correspond with Mazars and D. Latona re retention application (.3); correspond with D. Latona and S. Golden re WTW retention questions (.2); review, revise EY responses to U.S. Trustee questions re retention application (.9); correspond with U.S. Trustee, EY, S. Golden and K&E team re EY retention application (.8).
12/06/22	Rebecca J. Marston	0.30	Correspond with Latham, Akin, A&M, Centerview teams re interim fee applications.
12/06/22	Gabrielle Christine Reardon	0.20	Review and analyze docket re objections to declarations of disinterestedness (.1); update tracker re ordinary course professionals (.1).
12/06/22	Seth Sanders	0.30	Analyze issues re U.S. Trustee correspondence with respect to EY retention.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Michael Lemm	1.00	Review ordinary course professionals order (.2); analyze considerations re ordinary course professionals payments (.5); correspond with A. Wirtz, G. Reardon re same (.2); correspond with A&M re same (.1).
12/07/22	Patricia Walsh Loureiro	0.40	Correspond with D. Latona and K&E team re form retention agreement.
12/07/22	Rebecca J. Marston	0.90	Correspond with Akin team re fee statement (.2); correspond with A&M, K&E teams re interim fee application, fee examiner's memorandum (.7).
12/07/22	Gabrielle Christine Reardon	0.30	Review and analyze ordinary course professional order (.2); correspond with M. Lemm and A&M re same (.1).
12/08/22	Susan D. Golden	0.50	Review Akin October fee statement (.3); correspond with R. Marston re same (.2).
12/08/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professionals payments.
12/08/22	Nima Malek Khosravi	1.30	Revise motion to pay third party (1.2); correspond with R. Marston and E. Jones re same (.1).
12/08/22	Rebecca J. Marston	2.10	Correspond with Centerview re fee examiner expense caps (.3); correspond with Centerview re interim fee application (.3); correspond with professional teams re fee statements (1.5).
12/08/22	Alison Wirtz	0.90	Correspond with R. Marston re interim fee application inbounds from Centerview (.2); correspond with A. Davis re Latham fee statement (.2); correspond with M. Lemm re ordinary course professionals payments and review precedent notices of fees (.4); correspond with K&E team re Akin's fee statement (.1).
12/09/22	Seth Sanders	0.40	Correspond with A&M re revised parties in interest list (.4).
12/09/22	Alison Wirtz	0.30	Correspond with A&M team, M. Lemm and R. Marston re A&M interim fee application.
12/12/22	Susan D. Golden	0.40	Correspond with C. Koenig and W&C team re non-attorney advisor U.S. Trustee large case guidelines compliance per fee examiner memorandum (.3); correspond with K. Stadler and Godfrey Kahn re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Chris Koenig	1.40	Telephone conference with R. Kwasteniet and UCC counsel re pool counsel (.6); correspond with R. Kwasteniet, Company, W&C team, pool counsel re same (.8).
12/12/22	Michael Lemm	1.40	Draft correspondence to advisors re rate increase disclosure (.4); review advisors' retention applications re same (.8); compile chart re same (.2).
12/12/22	Rebecca J. Marston	1.10	Correspond with Akin team re wire transfer (.1); correspond with A&M team re fee statement (1.0).
12/12/22	Gabrielle Christine Reardon	0.30	Correspond with M. Lemm and A. Golic re correspondence from ordinary course professional.
12/12/22	Alison Wirtz	0.40	Correspond with M. Lemm and R. Marston re A&M fee statement and rate increase reminders (.3); correspond with Jenner re payment processing (.1).
12/13/22	Amila Golic	0.10	Correspond with M. Lemm, G. Reardon, A&M re ordinary course professionals issues.
12/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, Company, Latham re pool counsel (.6); correspond with R. Kwasteniet, Company, Latham, pool counsel re same (.4).
12/13/22	Michael Lemm	0.20	Review A&M fee application.
12/13/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professionals invoice.
12/13/22	Patricia Walsh Loureiro	1.00	Correspond with EY re retention application (.2); correspond with Mazars re retention application (.3); draft extension letter and file same (.5).
12/13/22	Rebecca J. Marston	0.10	Correspond with M. Lemm re comments to A&M fee application.
12/13/22	Joel McKnight Mudd	0.30	Correspond with A&M team re supplemental declaration.
12/13/22	Robert Orren	0.30	File third monthly fee statement of A&M (.2); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Alison Wirtz	1.30	Correspond with M. Lemm and K&E team re possible ordinary course professionals (.2); correspond with M. Lemm and K&E team re Taylor Wessing payments (.2); review and analyze precedent transactions re same (.4); review and comment on A&M fee application and coordinate filing of same (.5).
12/13/22	Tanzila Zomo	0.40	Review and file letter re objection deadline extension re WTW 2004 examination.
12/14/22	Susan D. Golden	1.90	Correspond with S. Sanders, C. Koenig re Ernst & Young retention application (.2); review U.S. Trustee markup of EY order (.3); correspond with S. Sanders, C. Koenig re comments of U.S. Trustee to EY order (.3); telephone conference with S. Cornell re U.S. Trustee comments to EY proposed order (.3); revise EY language on monthly invoice review (.1); correspond with S. Cornell re same (.1); telephone conference with S. Sanders on update from EY re U.S. Trustee requests (.2); correspond with U.S. Trustee re same (.1); correspond with M. Lemm re ordinary course professionals fee cap calculations (.3).
12/14/22	Michael Lemm	6.30	Review and revise A&M fee application (2.2); review and revise Centerview fee application (.9); review and revise Latham fee application (1.9); correspond with A. Wirtz, K&E team re same (.5); analyze considerations re ordinary course professionals invoices (.4); correspond with S. Golden, K&E team re same (.3); correspond with A&M team re same (.1).
12/14/22	Patricia Walsh Loureiro	0.30	Correspond with Walker Morris re invoice and ordinary course professionals' declaration.
12/14/22	Rebecca J. Marston	0.90	Review and revise professionals' interim fee applications (.6); correspond with professionals, M. Lemm re same (.3).
12/14/22	Joel McKnight Mudd	0.30	Correspond with A&M team re fee applications.
12/14/22	Robert Orren	0.10	Correspond with T. Zomo re filing of McMillan declaration of disinterestedness.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Gabrielle Christine Reardon	0.60	Review declaration of disinterestedness from Dearson, Levi & Pantz (.3); correspond with M. Lemm re same (.1); update declaration of disinterestedness tracker (.2).
12/14/22	Seth Sanders	2.80	Correspond with P. Loureiro, K&E team, EY team and U.S. Trustee re revisions to proposed order (1.2); revise proposed order re same (1.6).
12/14/22	Alison Wirtz	1.70	Review and comment on A&M fee statement (.9); correspond with S. Golden re fee examiner order and implications for retained professionals (.2); review and comment on ordinary course professionals declaration of disinterestedness (.3); correspond with J. Newdeck re notice of interim fee applications (.3).
12/15/22	Susan D. Golden	0.60	Correspond with R.M. Roman re extension of Willis Towers Watson objection deadline to U.S. Trustee 2004 application (.3); review EY responses to U.S. Trustee revisions and correspond with S. Sanders and D. Latona with comments to same (.3).
12/15/22	Michael Lemm	1.50	Review and revise advisors' fee application (.6); prepare same for filing (.9).
12/15/22	Patricia Walsh Loureiro	0.90	Revise extension for Willis Towers Watson re discovery and correspond with D. Latona, K&E team, chambers, U.S. Trustee, Saul Ewing re same (.5); correspond with S. Sanders and K&E team re EY retention application (.4).
12/15/22	Joel McKnight Mudd	2.30	Review, revise A&M supplemental declaration.
12/15/22	Robert Orren	0.40	File Centerview and A&M fee applications.
12/15/22	Gabrielle Christine Reardon	0.20	Correspond with M. Lemm re status of ordinary course professionals Dearson, Levi, and Pantz.
12/15/22	Seth Sanders	1.10	Correspond with P. Loureiro and K&E team, EY team and U.S. Trustee re EY responses to U.S. Trustee objections (.5); revise proposed order and supplemental declaration for same (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	2.80	Correspond with M. Lemm and R. Marston re managing interim fee applications for all other professionals (1.3); review filing version of Centerview fee application (.3); review and comment on A&M fee application (.5); correspond with J. Mudd and K&E team re same (.2); correspond with Latham team re filing of interim fee application (.1); correspond with S. Golden, Chambers and Akin team re notice requirements (.3); correspond with Jenner team re same (.1).
12/15/22	Tanzila Zomo	0.30	File objection deadline request re 2004 examinations.
12/16/22	Patricia Walsh Loureiro	0.90	Correspond with J. Mudd and A&M re A&M supplemental declaration.
12/16/22	Rebecca J. Marston	2.70	Review and revise professionals' interim fee applications (1.9); correspond with M. Lemm, K&E team re same (.8).
12/16/22	Joel McKnight Mudd	3.80	Correspond with A&M team re supplemental declaration (.6); revise same (2.8); correspond with A. Wirtz re same (.4).
12/16/22	Robert Orren	2.00	Prepare for filing omnibus notice of interim fee applications (.6); file same (.3); correspond with R. Marston, K&E team re same (.1); prepare for filing of supplemental A&M retention declaration (.5); file same (.3); distribute same for service (.2).
12/16/22	Alison Wirtz	1.30	Correspond with J. Mudd and A&M team re rate increase declaration (.4); review and comment on same (.9).
12/17/22	Rebecca J. Marston	0.40	Correspond with Debtor professional teams re LEDES data for fee examiner.
12/17/22	Alison Wirtz	0.20	Correspond with ordinary course professionals re status of bar date notices.
12/19/22	Dan Latona	0.50	Analyze EY retention application re filing.
12/19/22	Patricia Walsh Loureiro	1.70	Correspond with D. Latona, K&E team, EY re U.S. Trustee comments (1.3); review, comment on proposed order (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Seth Sanders	2.20	Revise EY proposed order (.7); correspond with P. Loureiro, K&E team, U.S. Trustee and EY re same (.6); correspond with A. Golic re agenda matters (.2); correspond with S. Golden, K&E team re filing of revised order (.4); correspond with P. Loureiro and K&E team re document preparation for hearing (.3).
12/19/22	Alison Wirtz	0.30	Correspond with Jenner team re payment of fee statements (.2); correspond with K&E team re miscellaneous retention matters (.1).
12/20/22	Susan D. Golden	0.60	Review A&M third supplemental declaration in support of A&M retention (.4); correspond with J. Mudd and C. Koenig re same (.2).
12/20/22	Patricia Walsh Loureiro	2.00	Prepare for hearing on EY retention application (1.3); draft extension letter for WTW rule 2004 examination (.4); correspond with Saul Ewing, U.S. Trustee re same (.3).
12/20/22	Rebecca J. Marston	0.30	Correspond with Debtor professionals re interim fee applications, fee examiner memorandum (.2); correspond with A. Wirtz re professionals' budget and staffing plans (.1).
12/20/22	Joel McKnight Mudd	0.40	Correspond with A&M team, A. Wirtz re supplemental declaration.
12/20/22	Robert Orren	0.40	File letter requesting extension of objection deadline for WTW to object to U.S. Trustee 2004 application (.2); correspond with P. Loureiro re same (.1); distribute same for service (.1).
12/20/22	Alison Wirtz	0.80	Correspond with J. Mudd re A&M supplemental declaration (.1); review and comment on same (.3); correspond with A&M team re fee examiner matters (.1); correspond with EY team re timing of fee statements (.3).
12/21/22	Susan D. Golden	1.00	Correspond with A. Wirtz, C. Koenig and D. Latona re Stretto December invoice (.5); review same (.5).
12/21/22	Rebecca J. Marston	0.40	Correspond with Latham, A&M, K&E teams re invoice cover sheets (.2); correspond with A&M, A. Wirtz re Huron fee statement (.2).
12/21/22	Joel McKnight Mudd	1.90	Correspond with A&M team re supplemental declaration (.8); revise same (.6); correspond with C. Koenig, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Seth Sanders	0.40	Correspond with A. Wirtz, D. Latona and K&E team re Fischer retention application.
12/21/22	Alison Wirtz	0.20	Correspond with J. Mudd re A&M supplemental declaration disclosures.
12/22/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, Latham, government re pool counsel.
12/22/22	Rebecca J. Marston	0.60	Correspond with A&M, K&E, Latham teams re invoice cover sheets, W-9.
12/22/22	Joel McKnight Mudd	3.70	Revise A&M supplemental declaration (2.3); correspond with A&M team re same (.6); correspond with A. Wirtz re same (.5); correspond with C. Koenig, D. Latona re same (.3).
12/22/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden, K&E team re Stretto invoice.
12/22/22	Alison Wirtz	1.30	Correspond with C. Koenig and D. Latona re specific disclosure in A&M supplemental declaration (.3); review and comment on declaration (.5); correspond with J. Mudd re same (.3); correspond with S. Golden and K&E team re certain professional invoice matters (.2).
12/23/22	Joel McKnight Mudd	4.20	Revise A&M supplemental declaration (1.6); revise A&M supplemental declaration schedules (.8); correspond with A&M team re same (.6); correspond with A. Wirtz, K&E team re same (.6); correspond with C. Koenig, D. Latona re same (.4); correspond with R. Orren re filing same (.2).
12/23/22	Robert Orren	0.50	File third supplemental Campagna declaration in support of A&M retention (.2); correspond with J. Mudd re submission of same under seal (.2); distribute same for service (.1).
12/23/22	Gabrielle Christine Reardon	0.40	Correspond with A. Wirtz, M. Lemm and Middlebrooks Shapiro, P.C. re ordinary course professional retention (.3); revise declaration of disinterestedness tracker (.1).
12/23/22	Seth Sanders	0.30	Correspond with EY, S. Briefel, K&E team re supplemental EY Israel declaration.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Alison Wirtz	3.60	Correspond with A&M team re supplemental declaration (.3); correspond with J. Mudd re same (.3); review and comment on same (1.9); analyze schedules (.9); correspond with W&C re parties in interest list (.2).
12/23/22	Alison Wirtz	0.20	Correspond with Latham team re monthly fee statements.
12/24/22	Alison Wirtz	0.40	Correspond with G. Reardon and K&E team re ordinary course professionals declarations of disinterestedness and payment schedules (.2); correspond with S. Golden and K&E team re Stretto invoices (.1); correspond with M. Lemm and J. Mudd re parties in interest list for W&C (.1).
12/26/22	Simon Briefel	2.00	Review, revise Fischer retention application.
12/26/22	Michael Lemm	0.10	Correspond with W&C re PII list.
12/26/22	Gabrielle Christine Reardon	0.70	Correspond with A. Wirtz re ordinary course professionals (.4); revise ordinary course professionals list (.2); correspond with A&M and company re same (.1).
12/26/22	Seth Sanders	2.60	Telephone conference with A. Wirtz re Fischer retention application issues (.2); correspond with S. Briefel re updated Fischer engagement letter (.4); revise Fischer retention application (1.8); correspond with Fischer and S. Briefel re same (.2).
12/26/22	Alison Wirtz	2.70	Review and comment on ordinary course professionals tracker and declaration of disinterestedness (.4); correspond with G. Reardon re same (.2); review and comment on Fischer retention application (1.9); correspond with S. Sanders re same (.2).
12/27/22	Simon Briefel	1.40	Review, revise Fischer retention application.
12/27/22	Robert Orren	0.90	Correspond with D. Walker re submission to court of third A&M retention declaration (.2); correspond with vendor re same (.4); correspond with D. Walker re filing of Conyers Dill declaration of disinterestedness (.3).
12/27/22	Seth Sanders	3.20	Draft, revise Ferraro declaration in support of Fischer retention application (2.7); correspond with S. Briefel, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Danielle Walker	2.40	File declaration of ordinary course professionals within court website (.4); send documents to U.S. Trustee, Stretto and Chambers (2.0).
12/27/22	Alison Wirtz	0.90	Correspond with S. Golden re Stretto invoice matters (.1); correspond with A&M, Latham and Akin teams re payment of invoices (.6); correspond with G. Reardon re declaration of disinterestedness and filing of same (.2).
12/28/22	Susan D. Golden	1.20	Review Stretto November monthly invoice (1.0); correspond with A. Wirtz with comments to same (.2).
12/28/22	Amila Golic	2.80	Review and analyze Stretto invoices for compliance with section 156(c) and 327 orders (2.7); correspond with A. Wirtz re same (.1).
12/28/22	Seth Sanders	2.70	Correspond with EY, D. Latona and K&E team re supplemental declaration (.4); draft Well declaration in support of Fischer retention application (1.6); revise Fischer retention application (.4); correspond with S. Briefel re same (.3).
12/28/22	Alison Wirtz	0.30	Correspond with A. Golic re service of orders and Stretto invoices.
12/29/22	Simon Briefel	0.80	Review, revise Fischer retention application.
12/29/22	Susan D. Golden	5.20	Review and revise Fischer retention application (3.0); correspond with S. Sanders, S. Briefel and D. Latona with comments to same (.4); revise Mazars retention application (1.5); correspond with P. Loureiro with comments to same (.3).
12/29/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC retention question.
12/29/22	Seth Sanders	3.40	Correspond with Fischer team re conflicts disclosures (.3); revise Fischer retention applications and related declarations (1.4); correspond with S. Briefel and S. Golden re same (.2); revise Mazars retention application (.6); correspond with D. Latona and S. Golden re Mazars retention application draft (.2); further revise Fischer retention applications and related declarations (.5); correspond with Fischer, S. Briefel and K&E team re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010149992

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Alison Wirtz	0.20	Correspond with Stretto team re scheduling telephone conference.
Total		134.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150115
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 38,592.50

Total legal services rendered

\$ 38,592.50

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010150115
 Matter Number: 53363-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	3.50	1,245.00	4,357.50
Steven M. Cantor	2.60	1,305.00	3,393.00
Ross M. Kwasteniet, P.C.	0.90	1,845.00	1,660.50
Rebecca J. Marston	1.40	910.00	1,274.00
Mavnick Nerwal	2.10	1,810.00	3,801.00
Anthony Vincenzo Sexton, P.C.	8.20	1,490.00	12,218.00
Steve Toth	1.50	1,430.00	2,145.00
Alan Walker	5.50	1,495.00	8,222.50
Alison Wirtz	1.30	1,170.00	1,521.00
TOTALS	27.00		\$ 38,592.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Anthony Antioch	0.50	Revise asset purchase agreement tax provisions.
12/01/22	Anthony Vincenzo Sexton, P.C.	0.90	Review and analyze tax diligence requests and interview issues.
12/01/22	Alan Walker	0.50	Correspond with A. Antioch re asset purchase agreement tax provisions.
12/02/22	Anthony Antioch	0.90	Revise asset purchase agreement tax provisions.
12/02/22	Alan Walker	2.00	Review, revise asset purchase agreement re UK tax comments.
12/03/22	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with J. Brown, K&E team re diligence issues (.4); revise same (.3); review confidential party issues (.2).
12/04/22	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company re diligence issues (.3); address tax diligence issues (.3).
12/05/22	Anthony Antioch	0.10	Correspond with S. Toth, K&E team re asset purchase agreement tax provisions.
12/05/22	Steven M. Cantor	1.30	Correspond with A. Antioch, K&E team re asset purchase agreement (.3); telephone conference with confidential party (1.0).
12/05/22	Mavnick Nerwal	1.00	Review and analyze asset purchase agreement.
12/05/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with with confidential bidder party, bidder counsel, J. Norman and K&E team re confidential party structuring.
12/05/22	Steve Toth	1.50	Conference with confidential bidder party, bidder counsel, J. Norman and K&E team re confidential party structuring.
12/05/22	Alan Walker	0.30	Conference with S. Toth, K&E team re asset purchase agreement tax provisions.
12/06/22	Mavnick Nerwal	0.30	Correspond with J. Butensky, K&E team re asset purchase agreement UK amendments.
12/06/22	Anthony Vincenzo Sexton, P.C.	0.20	Conference with Company and EY re tax analysis.
12/07/22	Anthony Antioch	0.60	Correspond with R Marston, K&E team re professional fees.
12/07/22	Rebecca J. Marston	1.40	Correspond with A. Sexton, K&E team, A&M team re tax matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Mavnick Nerwal	0.30	Review correspondence from J. Butensky re asset purchase agreement.
12/07/22	Anthony Vincenzo Sexton, P.C.	0.30	Review UK VAT issues.
12/07/22	Alan Walker	0.70	Correspond with A. Sexton re VAT issue.
12/08/22	Mavnick Nerwal	0.50	Conference with A. Sexton re professional fee expenditure.
12/08/22	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Centerview re tax diligence issues.
12/09/22	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with P. Nash and Centerview re tax diligence and NOL issues.
12/11/22	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with confidential party, R. Kwasteniet, K&E team re deal structuring issues.
12/13/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with R. Kwasteniet re deal structure issues (.3); telephone conference with EY re state tax issues (.5).
12/15/22	Steven M. Cantor	0.50	Conference with A. Sexton, W&C re status of tax analysis.
12/15/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with W&C re status of tax analysis (.6); correspond with EY re compliance status (.2).
12/19/22	Anthony Antioch	1.40	Review, analyze memorandum re UK tax treatment of CNL cryptocurrency transactions.
12/19/22	Steven M. Cantor	0.60	Conference with Company re tax compliance issues.
12/19/22	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company re tax compliance issues (.3); review, analyze materials re same (.2).
12/20/22	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with Company and EY re status of tax issues and modeling.
12/21/22	Steven M. Cantor	0.20	Correspond with L. Hamlin, K&E team re value added tax.
12/21/22	Ross M. Kwasteniet, P.C.	0.40	Analyze tax implications for different potential plan treatments.
12/22/22	Anthony Vincenzo Sexton, P.C.	0.40	Conference with Company and EY re status of tax issues and modeling.
12/22/22	Alan Walker	2.00	Review and research UK tax counsel opinion re UK corporation tax filing position of CNL.
12/27/22	Anthony Vincenzo Sexton, P.C.	0.10	Correspond with C. Koenig re NOL motion issues.

Legal Services for the Period Ending December 31, 2022
Celsius Network LLC
Tax Matters

Invoice Number: 1010150115
Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Alison Wirtz	1.30	Review, analyze NOL orders (.6); Review, analyze bar date orders (.4); correspond with R. Kwasteniet, K&E team re confidential matters (.3).
12/28/22	Ross M. Kwasteniet, P.C.	0.50	Analyze worthless stock deduction issue.
Total		27.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150114
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 43,532.50

Total legal services rendered

\$ 43,532.50

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Non-Working Travel

Invoice Number: 1010150114
 Matter Number: 53363-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.60	1,110.00	1,776.00
Judson Brown, P.C.	2.60	1,485.00	3,861.00
Joseph A. D'Antonio	1.10	900.00	990.00
Gabriela Zamfir Hensley	2.00	1,115.00	2,230.00
Chris Koenig	2.30	1,260.00	2,898.00
Ross M. Kwasteniet, P.C.	3.90	1,845.00	7,195.50
Dan Latona	6.00	1,235.00	7,410.00
Jose Lopez	0.50	420.00	210.00
Patrick J. Nash Jr., P.C.	4.40	1,845.00	8,118.00
Ben Wallace	3.20	1,155.00	3,696.00
Alison Wirtz	4.40	1,170.00	5,148.00
TOTALS	32.00		\$ 43,532.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Grace C. Brier	0.80	Travel from Washington, DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Judson Brown, P.C.	0.90	Travel from Washington, DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Joseph A. D'Antonio	0.40	Travel from Washington DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Gabriela Zamfir Hensley	1.30	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Chris Koenig	0.60	Travel from Chicago, IL to New York, NY re earn/stablecoin hearings (billed at half time).
12/04/22	Ross M. Kwasteniet, P.C.	2.10	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Dan Latona	3.50	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY re earn/stablecoin hearings (billed at half time).
12/04/22	Ben Wallace	1.40	Travel from Washington, D.C. to New York, NY re earn/stablecoin hearing (billed at half time).
12/05/22	Grace C. Brier	0.80	Travel from New York, NY to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/05/22	Judson Brown, P.C.	1.70	Travel from New York, NY to Washington, DC re earn/stablecoin hearing (billed at half time).
12/05/22	Joseph A. D'Antonio	0.70	Travel from New York, New York to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/05/22	Jose Lopez	0.50	Travel from hotel to home re earn/stablecoin hearing (billed at half time).
12/05/22	Ben Wallace	1.80	Travel from New York, NY to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/06/22	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY re Committee and Company conferences (billed at half time).

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Non-Working Travel

Invoice Number: 1010150114
 Matter Number: 53363-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Ross M. Kwasteniet, P.C.	1.80	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/08/22	Patrick J. Nash Jr., P.C.	2.30	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Gabriela Zamfir Hensley	0.70	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Chris Koenig	1.70	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Dan Latona	2.50	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Alison Wirtz	2.30	Travel from New York, NY to Chicago, IL following Company and Committee conferences (billed at half time).
Total		32.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150113
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 10,517.00

Total legal services rendered

\$ 10,517.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.10	1,315.00	1,446.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Dan Latona	0.50	1,235.00	617.50
Robert Orren	0.70	480.00	336.00
Seth Sanders	4.00	795.00	3,180.00
Alison Wirtz	3.50	1,170.00	4,095.00
Tanzila Zomo	1.10	295.00	324.50
TOTALS	11.40		\$ 10,517.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Susan D. Golden	0.60	Telephone conference with R. Kwasteniet re phishing scam (.2); correspond with L. Riffkin and U.S. Trustee team re same (.1); telephone conference with L. Riffkin and S. Cornell re same (.2); follow-up with R. Kwasteniet re same (.1).
12/02/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, S. Golden, Saul Ewing team, U.S. Trustee re 2004 application for Willis Towers watson.
12/09/22	Dan Latona	0.20	Analyze materials re U.S. Trustee 2004 request to Willis Towers watson.
12/11/22	Susan D. Golden	0.50	Review, analyze Willis Towers Watson production to U.S. Trustee.
12/12/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re revised budget & coin report.
12/12/22	Tanzila Zomo	1.10	Review and file cash and coin report (1.0); circulate same to U.S. Trustee (.1).
12/13/22	Elizabeth Helen Jones	0.10	Correspond with D. Latona, K&E team, U.S. Trustee re insurance issues.
12/14/22	Alison Wirtz	0.20	Correspond with A&M team re monthly operating reports and treatment of GK8 debtors.
12/16/22	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re hearing status for week of December 20.
12/20/22	Seth Sanders	2.10	Revise monthly operating reports (1.9); correspond with A. Wirtz, K&E team, and A&M re same (.2).
12/20/22	Alison Wirtz	0.90	Correspond with A&M team and S. Sanders re draft monthly operating reports (.1); comment on same (.8).
12/21/22	Robert Orren	0.70	Prepare for filing of monthly operating reports (.4); correspond with S. Sanders and M. Willis re same (.3).
12/21/22	Seth Sanders	1.90	Revise monthly operating reports (1.0); correspond with A. Wirtz, K&E team, and A&M re same (.3); prepare monthly operating reports for filing (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number: 1010150113

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Alison Wirtz	2.40	Correspond with S. Sanders re monthly operating reports (.2); review, comment on same (.8); conference and correspond with S. Calvert re revisions to monthly operating reports (.4); review, revise disclosures on exhibits (.7); coordinate with S. Sanders on filing and correspond with U.S. Trustee re same (.3).
Total		11.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150112
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through December 31, 2022
(see attached Description of Expenses for detail)

Total expenses incurred	<u>\$ 210,081.54</u>
	\$ 210,081.54

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Expenses

Invoice Number: 1010150112
 Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	3,293.90
Color Copies or Prints	4,475.50
Outside Messenger Services	97.45
Local Transportation	2,458.81
Travel Expense	18,347.26
Airfare	6,992.96
Transportation to/from airport	1,402.37
Travel Meals	1,513.32
Court Reporter Fee/Deposition	52,003.60
Filing Fees	7,004.00
Other Court Costs and Fees	11,035.55
Professional Fees	4,610.10
Other Trial Expenses	11,352.33
Outside Copy/Binding Services	51,400.62
Working Meals/K&E Only	79.05
Catering Expenses	6,921.20
Outside Retrieval Service	1,304.00
Computer Database Research	2,661.30
Westlaw Research	9,870.98
LexisNexis Research	7,108.79
Overtime Transportation	3,535.69
Overtime Meals - Non-Attorney	240.00
Overtime Meals - Attorney	1,460.00
Overnight Delivery - Hard	91.76
Computer Database Research - Soft	821.00
Total	\$ 210,081.54

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

Description of Expenses**Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/01/22	Standard Copies or Prints	0.60
12/01/22	Standard Copies or Prints	17.70
12/01/22	Standard Copies or Prints	1.40
12/01/22	Standard Copies or Prints	28.00
12/01/22	Standard Copies or Prints	4.40
12/01/22	Standard Copies or Prints	0.20
12/01/22	Standard Copies or Prints	20.70
12/02/22	Standard Copies or Prints	14.90
12/02/22	Standard Copies or Prints	0.30
12/03/22	Standard Copies or Prints	1,350.90
12/04/22	Standard Copies or Prints	4.10
12/04/22	Standard Copies or Prints	4.20
12/04/22	Standard Copies or Prints	1.50
12/04/22	Standard Copies or Prints	2.00
12/04/22	Standard Copies or Prints	108.40
12/04/22	Standard Copies or Prints	2.40
12/05/22	Standard Copies or Prints	4.50
12/05/22	Standard Copies or Prints	1.40
12/05/22	Standard Copies or Prints	0.60
12/05/22	Standard Copies or Prints	0.60
12/05/22	Standard Copies or Prints	14.40
12/05/22	Standard Copies or Prints	22.50
12/05/22	Standard Copies or Prints	0.30
12/05/22	Standard Copies or Prints	6.30
12/05/22	Standard Copies or Prints	4.30
12/05/22	Standard Copies or Prints	13.90
12/05/22	Standard Copies or Prints	28.60
12/05/22	Standard Copies or Prints	1.50
12/05/22	Standard Copies or Prints	2.40
12/06/22	Standard Copies or Prints	21.30
12/06/22	Standard Copies or Prints	24.30

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

12/06/22	Standard Copies or Prints	16.50
12/06/22	Standard Copies or Prints	7.60
12/06/22	Standard Copies or Prints	26.20
12/06/22	Standard Copies or Prints	21.90
12/06/22	Standard Copies or Prints	0.40
12/06/22	Standard Copies or Prints	4.30
12/06/22	Standard Copies or Prints	2.00
12/06/22	Standard Copies or Prints	19.10
12/06/22	Standard Copies or Prints	91.80
12/06/22	Standard Copies or Prints	6.10
12/07/22	Standard Copies or Prints	27.50
12/07/22	Standard Copies or Prints	1,113.60
12/07/22	Standard Copies or Prints	1.60
12/07/22	Standard Copies or Prints	0.40
12/07/22	Standard Copies or Prints	8.00
12/07/22	Standard Copies or Prints	1.10
12/07/22	Standard Copies or Prints	8.40
12/07/22	Standard Copies or Prints	5.00
12/08/22	Standard Copies or Prints	2.80
12/08/22	Standard Copies or Prints	9.00
12/08/22	Standard Copies or Prints	0.60
12/08/22	Standard Copies or Prints	8.50
12/08/22	Standard Copies or Prints	11.80
12/08/22	Standard Copies or Prints	11.90
12/08/22	Standard Copies or Prints	1.80
12/08/22	Standard Copies or Prints	12.40
12/09/22	Standard Copies or Prints	24.20
12/10/22	Standard Copies or Prints	0.30
12/12/22	Standard Copies or Prints	2.90
12/13/22	Standard Copies or Prints	0.90
12/13/22	Standard Copies or Prints	15.30
12/13/22	Standard Copies or Prints	30.70
12/13/22	Standard Copies or Prints	4.40
12/14/22	Standard Copies or Prints	2.00
12/14/22	Standard Copies or Prints	3.80
12/15/22	Standard Copies or Prints	1.30
12/15/22	Standard Copies or Prints	8.80

Legal Services for the Period Ending December 31, 2022
Celsius Network LLC

Invoice Number: 1010150112
Matter Number: 53363-25

Expenses

12/15/22	Standard Copies or Prints	2.90
12/15/22	Standard Copies or Prints	3.70
12/16/22	Standard Copies or Prints	5.10
12/19/22	Standard Copies or Prints	7.50
12/19/22	Standard Copies or Prints	13.70
12/20/22	Standard Copies or Prints	3.10
12/20/22	Standard Copies or Prints	1.50
12/20/22	Standard Copies or Prints	1.90
12/20/22	Standard Copies or Prints	0.60
12/20/22	Standard Copies or Prints	1.60
12/20/22	Standard Copies or Prints	0.80
12/20/22	Standard Copies or Prints	3.40
12/21/22	Standard Copies or Prints	1.40
12/21/22	Standard Copies or Prints	0.40
12/21/22	Standard Copies or Prints	1.30
12/27/22	Standard Copies or Prints	13.10
12/27/22	Standard Copies or Prints	1.50
12/28/22	Standard Copies or Prints	1.80
12/28/22	Standard Copies or Prints	1.50
12/28/22	Standard Copies or Prints	2.60
12/28/22	Standard Copies or Prints	1.00
	Total	3,293.90

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/01/22	Color Copies or Prints	16.00
12/01/22	Color Copies or Prints	6.00
12/01/22	Color Copies or Prints	109.50
12/01/22	Color Copies or Prints	1.50
12/01/22	Color Copies or Prints	6.50
12/02/22	Color Copies or Prints	8.50
12/03/22	Color Copies or Prints	2,630.00
12/03/22	Color Copies or Prints	358.50
12/04/22	Color Copies or Prints	48.00
12/04/22	Color Copies or Prints	222.00
12/04/22	Color Copies or Prints	47.50
12/05/22	Color Copies or Prints	150.00
12/05/22	Color Copies or Prints	9.00
12/05/22	Color Copies or Prints	2.50
12/05/22	Color Copies or Prints	12.50
12/05/22	Color Copies or Prints	12.50
12/05/22	Color Copies or Prints	113.50
12/06/22	Color Copies or Prints	60.00
12/06/22	Color Copies or Prints	15.00
12/06/22	Color Copies or Prints	1.00
12/06/22	Color Copies or Prints	64.00
12/06/22	Color Copies or Prints	15.50
12/07/22	Color Copies or Prints	3.00
12/07/22	Color Copies or Prints	16.50
12/08/22	Color Copies or Prints	0.50
12/08/22	Color Copies or Prints	24.00
12/08/22	Color Copies or Prints	28.50
12/09/22	Color Copies or Prints	89.50
12/10/22	Color Copies or Prints	7.50
12/13/22	Color Copies or Prints	5.00
12/14/22	Color Copies or Prints	65.00
12/19/22	Color Copies or Prints	49.50
12/19/22	Color Copies or Prints	24.00
12/20/22	Color Copies or Prints	120.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

12/20/22	Color Copies or Prints	32.50
12/20/22	Color Copies or Prints	56.00
12/27/22	Color Copies or Prints	2.00
12/28/22	Color Copies or Prints	42.00
	Total	4,475.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/04/22	CROWN DELIVERY & LOGISTICS - Courier Deliveries	72.45
12/11/22	CROWN DELIVERY & LOGISTICS - Courier Deliveries	25.00
	Total	97.45

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/04/22	Judson Brown, P.C. - Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	23.16
12/04/22	Judson Brown, P.C. - Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	49.32
12/05/22	Judson Brown, P.C. - Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	43.91
12/05/22	Judson Brown, P.C. - Public Transportation, from Office to 1 Bowling Green, NY, NY - courthouse.	5.00
12/05/22	Elizabeth Helen Jones - Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	42.78
12/06/22	Ben Wallace - Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	22.16
12/07/22	Alison Wirtz - Taxi	14.95
12/07/22	Alison Wirtz - Taxi	15.24
12/08/22	Elizabeth Helen Jones - Taxi from Office to 1 Bowling Green, NY, NY - courthouse	34.92
12/08/22	Gabriela Zamfir Hensley - Public Transportation, Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	2.75
12/08/22	Gabriela Zamfir Hensley - Taxi from Office to 1 Bowling Green, NY, NY - courthouse.	15.36
12/16/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 1 Bowling Green to 601 Lexington Avenue 12/05/2022	168.83
12/16/22	VITAL TRANSPORTATION SERVICES INC - Lopez Jose – From Residence to 1 Bowling Green 12/05/2022	120.40
12/16/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 601 Lexington Avenue to 1 Bowling Green 12/05/2022	688.16
12/16/22	VITAL TRANSPORTATION SERVICES INC - WALKER DANIELLE - 601 Lexington Avenue to Linda Riffkin (AUST residence) 12/07/2022	142.96
12/20/22	Alison Wirtz - Alison Wirtz, Taxi, Late night and OT Transportation.	22.95
12/23/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 601 Lexington Avenue to 602 Lexington Avenue 12/07/2022	1,045.96
	Total	2,458.81

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/22	Judson Brown, P.C. - Lodging, Seattle, Washington	350.17
12/04/22	Judson Brown, P.C. - Lodging, New York, NY	518.73
12/04/22	Dan Latona - Lodging, New York	600.00
12/04/22	Ben Wallace - Lodging, New York	518.73
12/04/22	Gabriela Zamfir Hensley - Lodging, New York, NY	192.60
12/05/22	Judson Brown, P.C. - Lodging, New York, NY	600.00
12/05/22	Joseph A. D'Antonio - Lodging, New York City, New York	600.00
12/05/22	Dan Latona - Dan Latona, Lodging (2 nights), New York, Celsius hearing in New York 12/05/2022	1,200.00
12/05/22	Jose Lopez - Jose Lopez, Lodging, New York City, 1 Day hearing at 1 Bowling Green 12/05/2022	514.11
12/05/22	Ben Wallace - Ben Wallace, Lodging (2 nights), New York, Hearing 12/05/2022	817.07
12/05/22	Gabriela Zamfir Hensley - Lodging, New York, NY	307.81
12/06/22	Alison Wirtz - Lodging, New York, NY	600.00
12/06/22	Dan Latona - Lodging, New York	600.00
12/06/22	Gabriela Zamfir Hensley - Lodging, New York, NY	600.00
12/07/22	Alison Wirtz - Lodging, New York, NY	600.00
12/07/22	Dan Latona - Lodging, New York	600.00
12/07/22	Gabriela Zamfir Hensley - Lodging, New York, NY	600.00
12/08/22	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, 12/17/2022	541.67
12/08/22	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, 12/16/2022	600.00
12/08/22	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, 12/15/2022	600.00
12/08/22	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, 12/14/2022	600.00
12/08/22	Dan Latona - Lodging, New York	600.00
12/08/22	Patrick J. Nash Jr., P.C. - Lodging (4 nights, 12/4 to 12/8), New York, NY	2,400.00
12/08/22	Gabriela Zamfir Hensley - Lodging, New York, NY	307.81
12/09/22	Chris Koenig - Lodging, New York, NY on 12/4	478.56
12/09/22	Chris Koenig - Lodging, New York, NY on 12/5	600.00
12/09/22	Chris Koenig - Lodging, New York, NY on 12/6 and 12/7	1,200.00
12/09/22	Chris Koenig - Lodging, New York, NY on 12/8	600.00
	Total	18,347.26

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/25/22	Judson Brown, P.C. – Airfare (coach), to Seattle, Washington and return to Washington, D.C.	979.04
10/25/22	Judson Brown, P.C. - Agency Fee, Travel to Seattle	58.00
11/11/22	Dan Latona - Agency Fee, Celsius hearing in New York	58.00
11/11/22	Dan Latona - Airfare (coach), New York, Celsius hearing in New York	397.68
11/11/22	Gabriela Zamfir Hensley - Agency Fee, NY - Attend Hearing	58.00
11/11/22	Gabriela Zamfir Hensley - Airfare, New York, NY - Attend Hearing	377.30
11/28/22	Chris Koenig - Agency Fee, Travel to NY for hearings	58.00
11/28/22	Chris Koenig – Airfare (coach), Travel to NY for hearings	587.81
11/29/22	Ross M. Kwasteniet, P.C. - Agency Fee, Hearings	58.00
11/29/22	Ross M. Kwasteniet, P.C. – Airfare (coach), to New York, NY and return to Chicago, IL	780.88
11/29/22	Patrick J. Nash Jr., P.C. - Agency Fee, Travel to NY to attend court hearings	21.00
11/29/22	Patrick J. Nash Jr., P.C. – Airfare (reduced to coach fare), Travel to NY to attend court hearings	1,064.97
12/01/22	Joseph A. D'Antonio - Amtrak trip from Washington, DC Union Station to NYC Penn	303.00
12/01/22	Joseph A. D'Antonio - Amtrak trip from Washington, DC Union Station to NYC Penn.	58.00
12/02/22	Ben Wallace - Rail, NY Penn Station to NY, Hearing	303.00
12/02/22	Ben Wallace - Agency Fee, Hearing	58.00
12/02/22	Ben Wallace - Rail, Washington, DC - Union Station to NY, Hearing	140.00
12/03/22	Judson Brown, P.C. - Rail, Travel to NY for Hearing	443.00
12/03/22	Ross M. Kwasteniet, P.C. - Airfare, New York, NY for Hearings. [Reduction in ticket price]	(48.73)
12/05/22	Judson Brown, P.C. - Agency Fee, Travel to NY for Hearing	58.00
12/05/22	Judson Brown, P.C. - Rail, Washington, DC to NY for Hearing	97.00
12/05/22	Joseph A. D'Antonio - Agency Fee, Amtrak trip from NYC Penn. to Washington, DC Union Station	58.00
12/05/22	Joseph A. D'Antonio - Amtrak trip from NYC Penn. to Washington, DC Union Station	120.00
12/05/22	Alison Wirtz - Agency Fee, Attend meeting	58.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150112

Celsius Network LLC

Matter Number:

53363-25

Expenses

12/05/22	Alison Wirtz - Airfare (coach), New York, Attend meeting	847.01
	Total	6,992.96

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Expenses

Invoice Number: 1010150112
 Matter Number: 53363-25

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/22	Thomas Paul Scheffer Transportation to/from ORD Airport for 341 Meeting (round trip)	100.00
10/31/22	Judson Brown, P.C. - Transportation To/From Airport for client meeting	50.00
10/31/22	Judson Brown, P.C. -Transportation To/From Airport for client meeting	50.00
11/01/22	Judson Brown, P.C. - Transportation To/From Airport, Travel to Seattle for client meeting	50.00
11/02/22	Judson Brown, P.C. - Transportation To/From Airport, Travel to Seattle for client meeting	32.96
12/02/22	Boston Coach Corporation - Patrick James Nash, pick up at Airport drop off at office	50.00
12/02/22	Boston Coach Corporation - Patrick James Nash, pick up at office and drop off at LGA	50.00
12/04/22	Chris Koenig - Transportation To/From Airport, Travel to NY for hearings	40.33
12/04/22	Patrick J. Nash Jr., P.C. - Patrick J. Nash, Transportation To/From Airport, Travel to NY for court hearings	50.00
12/07/22	Alison Wirtz - Alison Wirtz - Taxi To/From Airport for Client meeting.	82.24
12/08/22	Patrick J. Nash Jr., P.C. - Patrick J. Nash, Transportation To/From Airport, Travel to NY for court hearings	50.00
12/09/22	Chris Koenig - Transportation To/From Airport, Travel to NY for hearings	46.84
12/09/22	Chris Koenig - Transportation To/From Airport, Travel to NY for hearings	50.00
12/09/22	Boston Coach Corporation - Patrick James Nash, Pick up at office and drop off at LaGuardia Airport	50.00
12/09/22	Boston Coach Corporation - Ross Mitchell Kwasteniet pick up at LaGuardia Airport drop off at office	50.00
12/09/22	Boston Coach Corporation - Daniel Scott Latona pick up at LaGuardia Airport and drop off at office	50.00
12/09/22	Boston Coach Corporation - Patrick James Nash pick up at LaGuardia Airport drop off at office	50.00
12/09/22	Boston Coach Corporation - Daniel Scott Latona pick up at hotel and drop off at LaGuardia Airport	50.00
12/09/22	Boston Coach Corporation - Patrick James Nash pick up at hotel and drop off at courthouse	50.00

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Expenses

12/09/22	Alison Wirtz - Transportation To/From Airport, Attend meeting	50.00
12/09/22	Gabriela Zamfir Hensley - Transportation To/From Airport, NY - Attend Hearing	50.00
12/31/22	Windy City Limousine - Gabriela Zamfir Hensley from ORD home 12/09/2022	50.00
12/31/22	Windy City Limousine - Gabriela Zamfir Hensley from home to ORD 12/04/2022	50.00
12/31/22	Windy City Limousine - Dan Latona from ORD to residence, 12/09/2022	50.00
12/31/22	Windy City Limousine - Alison Jennifer Wirtz from home to ORD on 12/06/2022	50.00
12/31/22	Windy City Limousine - Alison Wirtz from ORD to residence	50.00
12/31/22	Windy City Limousine - Dan Latona from residence to ORD	50.00
	Total	1,402.37

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Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/22	Judson Brown, P.C. - Travel Meals, Seattle, Washington Travel to Seattle for client meeting for Judson Brown, Leah A. Hamlin, Joseph A. D'Antonio, 10/31/2022	180.00
10/31/22	Judson Brown, P.C. - Travel Meals, Seattle, Washington Travel to Seattle for client meeting, 10/31/2022	10.00
10/31/22	Judson Brown, P.C. - Travel Meals, Seattle, Washington Travel to Seattle for client meeting, 10/31/2022	40.00
11/01/22	Judson Brown, P.C. - Travel Meals, Seattle, Washington Travel to Seattle for client meeting Judson Brown, Joseph A. D'Antonio, Leah A. Hamlin 11/01/2022	95.00
11/01/22	Judson Brown, P.C. - Travel Meals, Seattle, Washington Travel to Seattle for client meeting Judson Brown, Joseph A. D'Antonio, Leah A. Hamlin 11/01/2022	170.39
12/04/22	Judson Brown, P.C. - Travel Meals, Washington, DC Travel to NY for Hearing Judson Brown 12/04/2022	10.00
12/04/22	Judson Brown, P.C. - Travel Meals, New York, NY Judson Brown, T.J. McCarrick, Ben Wallace, Grace C. Brier, Joseph A. D'Antonio 12/04/2022	300.00
12/04/22	Ross M. Kwasteniet, P.C. - Travel Meals, New York Hearings. Ross M. Kwasteniet, Chris Koenig, Gabriela Zamfir Hensley, Dan Latona, Elizabeth Helen Jones 12/04/2022	300.00
12/04/22	Gabriela Zamfir Hensley - Travel Meals, New York, NY - Attend Hearing.	26.48
12/04/22	Gabriela Zamfir Hensley - Travel Meals, Chicago, IL NY - Attend Hearing.	8.13
12/05/22	Judson Brown, P.C. - Travel Meals, New York, NY Travel to NY for Hearing	12.00
12/05/22	Judson Brown, P.C. - Travel Meals, New York, NY Travel to NY for Hearing	8.00
12/05/22	Jose Lopez - Travel Meals, New York City 1 Day hearing at 1 Bowling Green Jose Lopez 12/05/2022	38.08
12/05/22	Ben Wallace - Travel Meals, NY Hearing	10.50
12/05/22	Ben Wallace - Travel Meals, NY Hearing	20.85
12/05/22	Gabriela Zamfir Hensley - Travel Meals, New York, NY - Attend Hearing.	34.69
12/06/22	Gabriela Zamfir Hensley - Travel Meals, New York, NY - Attend Hearing.	39.04
12/06/22	Gabriela Zamfir Hensley - Travel Meals, New York, NY Hearing.	3.69

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12/06/22	Alison Wirtz - Travel Meals, Chicago, IL Attend meeting.	19.11
12/07/22	Ross M. Kwasteniet, P.C. - Travel Meals, New York, NY Hearings	32.99
12/07/22	Alison Wirtz - Travel Meals, New York, NY Attend meeting	10.20
12/08/22	Alison Wirtz - Travel Meals, New York, NY Attend meeting	39.70
12/08/22	Dan Latona - Hotel - Travel Meals, New York Celsius hearing in New York	60.00
12/08/22	Gabriela Zamfir Hensley - Travel Meals, New York, NY - Attend Hearing.	30.61
12/09/22	Gabriela Zamfir Hensley - Travel Meals, New York, NY - Attend Hearing.	13.86
	Total	1,513.32

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Expenses

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/07/22	Lexitas - Court Reporter services for KC Mares deposition	2,473.55
11/11/22	Lexitas - Video sync services for M. Xia deposition.	2,375.00
11/11/22	Lexitas - Deposition services for M. Xia deposition.	3,533.30
11/11/22	Lexitas - Cost of deposition services for J. Pratt deposition.	4,197.20
11/11/22	Lexitas - Cost of deposition services for Q. Lawlor deposition.	5,163.55
11/11/22	Lexitas - Cost of video sync services for J. Pratt deposition.	2,650.00
11/11/22	Lexitas - Cost of video sync services for Q. Lawlor deposition.	940.00
11/15/22	Lexitas - Court Reporter services for R. Cann deposition	1,825.00
11/15/22	Lexitas - Video sync services for M. Levitt deposition.	3,878.90
11/15/22	Lexitas - Video sync services for M. Levitt deposition.	2,100.00
11/15/22	Lexitas - Cost of deposition services for R. Cann deposition.	3,859.80
12/19/22	Lexitas - Cost of video sync services for R. Campagna deposition.	1,000.00
12/19/22	Lexitas - Cost of transcription services for R. Campagna deposition.	1,438.25
12/21/22	Lexitas - Cost of video sync services for O. Blonstein day 1 deposition.	1,200.00
12/21/22	Lexitas - Cost of transcription services for C. Ferraro deposition.	6,303.20
12/21/22	Lexitas - Cost of transcription services for O. Blonstein day 1 deposition.	5,534.35
12/21/22	Lexitas - Video sync services for C. Ferraro deposition.	1,070.00
12/22/22	Lexitas - Cost of remote platform access and video sync for O. Blonstein deposition day 2.	540.00
12/22/22	Lexitas - Cost of transcription services for O. Blonstein deposition day 2.	1,921.50
	Total	52,003.60

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Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/08/22	CT CORPORATION - Filing fees	1,950.00
11/15/22	BMO DINERS CLUB - BMO Diners Club 11/15/2022	(200.00)
12/01/22	DIRECTOR OF THE US PATENT & TRADEMARK - Official US Patent and Trademark Office filing fees.	40.00
12/07/22	Julia R. Foster - Julia R. Foster, Filing Fees, Celsius filing fees for petitions 12/07/2022	5,214.00
	Total	7,004.00

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/11/22	VERITEXT - Audio Transcript	695.75
10/15/22	BMO DINERS CLUB - NY Southern Bankruptcy Court	200.00
10/15/22	BMO DINERS CLUB - Benjamin Wallace PHV Receipt	200.00
10/15/22	BMO DINERS CLUB - PHV SNDY ON 10-11-22	200.00
11/04/22	VERITEXT - Audio Transcript	1,173.70
12/20/22	EMPIRE DISCOVERY LLC - Assembly of documents	216.75
12/20/22	EMPIRE DISCOVERY LLC - Assembly of documents	797.75
12/21/22	VERITEXT - Hearing Transcript	51.60
12/28/22	Miller Advertising Agency Inc - Miller Advertising – CoinDesk Publication Notice	7,500.00
	Total	11,035.55

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Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/08/22	VERITEXT - Hearing Transcripts	2,057.00
12/12/22	VERITEXT - Celsius Hearing Transcripts	780.45
12/12/22	VERITEXT - Celsius Hearing Transcript	1,772.65
	Total	4,610.10

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Other Trial Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/22	EMPIRE DISCOVERY LLC - Hearing Binder Production	10,986.16
12/02/22	EMPIRE DISCOVERY LLC - Hearing Binder Production	366.17
	Total	11,352.33

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Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/22	EMPIRE DISCOVERY LLC - External copying and binding	709.97
11/02/22	Cascade Legal Copying & Technologies - Cost of printing deposition exhibits for Pratt and Xian in Seattle, WA for L. Hamlin and J. D'Antonio.	19,433.28
11/30/22	EMPIRE DISCOVERY LLC - Outside copying and binding	160.31
11/30/22	EMPIRE DISCOVERY LLC - Outside copying and binding	106.72
12/02/22	EMPIRE DISCOVERY LLC - Outside copying and binding	4,093.55
12/02/22	EMPIRE DISCOVERY LLC - Hearing Binder Production	10,579.38
12/07/22	EMPIRE DISCOVERY LLC - Outside copying and binding	2,771.65
12/07/22	EMPIRE DISCOVERY LLC - Outside copying and binding	7,950.65
12/08/22	EMPIRE DISCOVERY LLC - Outside copy/binding for Celsius	774.08
12/08/22	EMPIRE DISCOVERY LLC - Outside copying and binding	4,335.88
12/20/22	EMPIRE DISCOVERY LLC - Outside binding/copies for Celsius	232.01
12/29/22	EMPIRE DISCOVERY LLC - External copying and binding	253.14
	Total	51,400.62

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Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/07/22	Danielle Walker - Danielle Walker, Working Meal/K and E Only, New York, NY Working meal while attending court Danielle Walker, Jacqueline Hahn 12/07/2022	35.28
12/07/22	Elizabeth Helen Jones - Elizabeth Helen Jones, Working Meal/K and E Only, New York, NY Working lunch during court hearing Elizabeth Helen Jones 12/07/2022	20.90
12/07/22	Jacqueline Hahn - Jacqueline Hahn, Working Meal/K and E Only, Manhattan, NY Lunch during Celsius hearing Jacqueline Hahn, Danielle Walker 12/07/2022	22.87
	Total	79.05

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Expenses

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/01/22	FLIK - Celsius Network LLC 12/14/2022 (8 people)	36.00
12/01/22	FLIK - Celsius Network LLC 12/14/2022 (8 people)	18.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	286.20
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	18.00
12/01/22	FLIK - Celsius Network LLC 12/1/2022 (6 people)	48.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	225.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (3 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (3 people)	18.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/20/2022 (10 people)	18.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	48.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (3 people)	3.50
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (3 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/14/2022 (8 people)	48.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	240.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (20 people)	72.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (3 people)	9.50
12/01/22	FLIK - Celsius Network LLC 12/22/2022 (8 people)	36.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (20 people)	1,250.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	36.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	80.00

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12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	225.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (20 people)	360.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (3 people)	18.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (20 people)	480.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (20 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/1/2022 (6 people)	36.00
12/01/22	FLIK - Celsius Network LLC 12/20/2022 (6 people)	48.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/22/2022 (8 people)	18.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (20 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/20/2022 (10 people)	64.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/22/2022 (8 people)	48.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (20 people)	160.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/5/2022 (12 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (20 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	30.00
12/01/22	FLIK - Celsius Network LLC 12/7/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/20/2022 (10 people)	64.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (20 people)	700.00
12/01/22	FLIK - Celsius Network LLC 12/8/2022 (10 people)	60.00
12/01/22	FLIK - Celsius Network LLC 12/6/2022 (20 people)	80.00
12/01/22	FLIK - Celsius Network LLC 12/4/2022 (10 people)	80.00
	Total	6,921.20

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/10/22	CT LIEN SOLUTIONS - Lien searches	1,304.00
	Total	1,304.00

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/30/22	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 11/2022	47.83
12/01/22	CHEMICAL ABSTRACTS SERVICE - STN Usage for 11/2022	163.12
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Tommy Scheffer	60.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Danielle Walker	138.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Gelareh Sharafi	20.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Gabrielle Reardon	20.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Lindsay Wasserman	100.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Tanzila Zomo	320.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Jimmy Ryan	612.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Kelby Roth	149.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Robert Orren	151.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Roy Roman	471.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Nima Khosravi	25.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by William Thompson	258.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Morgan Willis	20.00
12/12/22	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 11/2022 by Joshua Raphael	63.00
12/31/22	RELX Inc DBA LexisNexis - Courtlink Usage for 12/2022 by Jana Cassel	5.78
12/31/22	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 12/2022	26.01
12/31/22	RELX Inc DBA LexisNexis - Courtlink Usage for 12/2022 by Tricia Lee	5.78

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12/31/22	RELX Inc DBA LexisNexis - Courtlink Usage for 12/2022 by Leslie Hesdorfer	5.78
	Total	2,661.30

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Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 11/7/2022	19.06
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/1/2022	40.57
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 12/1/2022	25.31
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 12/1/2022	147.85
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/1/2022	25.28
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/1/2022	25.31
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/1/2022	25.28
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sturek, Ken on 12/1/2022	24.64
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/1/2022	2.29
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 12/1/2022	25.31
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/1/2022	58.26
12/01/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/1/2022	101.23
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/2/2022	187.65
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/2/2022	2.29
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 12/2/2022	25.31
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/2/2022	75.93
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/2/2022	50.55

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12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 12/2/2022	180.37
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/2/2022	420.93
12/02/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koenig, Chris on 12/2/2022	50.61
12/04/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 12/4/2022	25.31
12/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/5/2022	50.55
12/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/5/2022	409.76
12/05/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/5/2022	2.29
12/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 12/6/2022	25.31
12/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 12/6/2022	25.28
12/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/6/2022	51.98
12/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 12/6/2022	50.61
12/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 12/6/2022	364.61
12/06/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/6/2022	2.29
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Elizabeth on 12/7/2022	92.31
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/7/2022	321.68
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 12/7/2022	50.61
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/7/2022	126.40
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 12/7/2022	202.46
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/7/2022	165.96
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/7/2022	2.29

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12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Latona, Daniel on 12/7/2022	25.31
12/07/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/7/2022	203.65
12/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 12/8/2022	25.31
12/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/8/2022	25.31
12/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wallace, Ben on 12/8/2022	123.89
12/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/8/2022	33.54
12/08/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/8/2022	2.29
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/9/2022	2.29
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/9/2022	25.28
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/9/2022	411.74
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Tricia on 12/9/2022	23.31
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Thompson, William on 12/9/2022	82.39
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/9/2022	15.29
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/9/2022	230.92
12/09/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 12/9/2022	151.67
12/10/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/10/2022	139.49
12/10/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/10/2022	25.31
12/11/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/11/2022	50.55

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12/11/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 12/11/2022	101.23
12/12/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 12/12/2022	50.55
12/12/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/12/2022	25.31
12/12/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/12/2022	2.29
12/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 12/13/2022	252.79
12/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/13/2022	647.97
12/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/13/2022	2.29
12/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/13/2022	75.84
12/13/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/13/2022	126.54
12/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/14/2022	25.31
12/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 12/14/2022	24.64
12/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 12/14/2022	194.94
12/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/14/2022	130.16
12/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/14/2022	2.29
12/14/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 12/14/2022	126.39
12/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 12/15/2022	25.28
12/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/15/2022	2.29
12/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/15/2022	75.93

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12/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/16/2022	2.29
12/17/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/17/2022	202.46
12/17/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 12/17/2022	25.28
12/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/18/2022	75.93
12/19/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 12/19/2022	171.92
12/19/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/19/2022	50.61
12/19/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/19/2022	2.29
12/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 12/20/2022	164.81
12/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/20/2022	50.55
12/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/20/2022	2.29
12/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wallace, Ben on 12/20/2022	373.99
12/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 12/20/2022	49.28
12/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/20/2022	50.61
12/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/21/2022	2.29
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 12/22/2022	93.83
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 12/22/2022	151.84
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/22/2022	50.55
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/22/2022	2.29
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/22/2022	50.61

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12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 12/22/2022	75.93
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 12/22/2022	50.61
12/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/22/2022	202.24
12/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/23/2022	126.40
12/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/23/2022	2.29
12/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/23/2022	25.31
12/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 12/23/2022	50.61
12/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roman, Roy Michael on 12/23/2022	101.12
12/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/26/2022	2.29
12/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/26/2022	43.27
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/27/2022	25.28
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/27/2022	2.29
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/27/2022	15.31
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 12/27/2022	25.28
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 12/27/2022	25.28
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 12/27/2022	24.64
12/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 12/27/2022	32.01
12/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 12/28/2022	98.57

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12/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/28/2022	6.12
12/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Trevett, Kyle on 12/28/2022	25.31
12/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/28/2022	2.29
12/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Khosravi, Nima on 12/28/2022	50.55
12/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 12/29/2022	68.62
12/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/29/2022	31.40
12/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/29/2022	2.29
12/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGrail, Caitlin on 12/30/2022	206.35
12/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 12/30/2022	2.29
	Total	9,870.98

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 Expenses

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/02/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/2/2022 by Caitlin McGrail	127.86
12/02/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/2/2022 by Joshua Raphael	772.85
12/06/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/6/2022 by Jimmy Ryan	255.71
12/07/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/7/2022 by Caitlin McGrail	280.15
12/07/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/7/2022 by Joel Mudd	207.11
12/07/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/7/2022 by Alex Xuan	51.72
12/09/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/9/2022 by Joshua Raphael	359.15
12/09/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/9/2022 by Roy Roman	206.86
12/09/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/9/2022 by Kelby Roth	51.78
12/09/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/9/2022 by Patricia Walsh	283.35
12/10/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/10/2022 by Kelby Roth	51.78
12/10/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/10/2022 by Alex Xuan	103.42
12/11/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/11/2022 by Patricia Walsh	231.56
12/11/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/11/2022 by Alex Xuan	51.72
12/12/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/12/2022 by Seth Sanders	76.23
12/13/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/13/2022 by Roy Roman	51.72
12/13/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/13/2022 by Joshua Raphael	1,601.84
12/14/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/14/2022 by Alex Xuan	620.58
12/14/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/14/2022 by Joshua Raphael	204.01

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12/14/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/14/2022 by Roy Roman	283.00
12/18/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/18/2022 by Amila Golic	231.56
12/18/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/18/2022 by Alex Xuan	51.72
12/19/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/19/2022 by Seth Sanders	51.78
12/19/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/19/2022 by Amila Golic	51.78
12/20/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/20/2022 by Alex Xuan	51.72
12/26/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/26/2022 by Alex Xuan	103.42
12/28/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/28/2022 by Jana Cassel	78.94
12/28/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/28/2022 by Caitlin McGrail	127.86
12/29/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/29/2022 by Amila Golic	155.33
12/31/22	RELX Inc DBA LexisNexis - LexisNexis Research on 12/31/2022 by Patricia Walsh	332.28
	Total	7,108.79

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Expenses

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/07/22	Vital Transportation Services Inc - Zomo, Tanzila - Transportation home from office after working late 09/28/2022	56.61
10/28/22	Vital Transportation Services Inc - Zomo, Tanzila - travel to office 10/20/2022	86.37
10/28/22	Vital Transportation Services Inc - Zomo, Tanzila - Transportation home from office 10/19/2022	86.37
11/04/22	Vital Transportation Services Inc - Zomo, Tanzila - travel home from office, 10/26/2022	93.71
11/11/22	Vital Transportation Services Inc - Zomo, Tanzila - travel home from office 10/28/2022	93.71
11/11/22	Vital Transportation Services Inc - Zomo, Tanzila - travel from office to home 11/01/2022	105.45
11/15/22	Lindsay Wasserman - Taxi, Car home due late client work in the office	22.51
11/16/22	Lindsay Wasserman - Taxi, Car home due late client work in the office	18.93
11/17/22	Lindsay Wasserman - Taxi, Car home due late client work in the office	18.83
11/18/22	Vital Transportation Services Inc – Walker, Danielle - travel from office to home 11/10/2022	136.22
11/18/22	Vital Transportation Services Inc - Zomo, Tanzila - travel from office to home 11/10/2022	86.37
11/22/22	Lindsay Wasserman - Taxi, Car home due late client work in the office	15.86
11/22/22	Alison Wirtz - Taxi, Late night cab home.	10.94
11/23/22	Alison Wirtz - Taxi, Late night cab home.	14.92
11/25/22	Vital Transportation Services Inc – Zomo, Tanzila - travel from office to home 11/17/2022	93.71
11/28/22	Lindsay Wasserman - Taxi, Car home due late client work in the office	13.80
11/29/22	Lindsay Wasserman - Taxi, Car home due late client work in the office	11.51
11/29/22	Alison Wirtz - Taxi, Late night cab home.	12.99
12/01/22	Chris Koenig - Taxi, Overtime transportation from office to home.	72.56
12/01/22	Nima Malek Khosravi - Taxi, Transportation from office working overtime	47.95
12/01/22	Simon Briefel - Taxi, OT Cab fare home	42.30

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12/01/22	William Thompson - Taxi, Overtime Lyft	51.41
12/01/22	Lindsay Wasserman - Taxi home due to late client work in the office	17.25
12/01/22	Alison Wirtz - Taxi, Late night cab home.	12.92
12/01/22	Amila Golic - Taxi, OT Transportation home	22.49
12/02/22	Nima Malek Khosravi - Taxi, Transportation from office after working overtime	30.99
12/02/22	Vital Transportation Services Inc – Zomo, Tanzila - Transportation home from office after working late, 11/21/2022	107.80
12/02/22	Vital Transportation Services Inc - Zomo, Tanzila - Transportation home from office after working late, 11/21/2022	93.71
12/02/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/02/2022	15.95
12/03/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/03/2022	32.32
12/04/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/04/2022	12.95
12/05/22	Tanzila Zomo - Taxi to office 12/05/2022	70.09
12/05/22	Lindsay Wasserman - Taxi home due to late client work in the office	14.16
12/05/22	Nima Malek Khosravi - Taxi, Transportation from office after working overtime	35.06
12/05/22	Robert Orren - Taxi, OT: Early Work Arrival - 6:27 AM	19.00
12/05/22	Simon Briefel - Taxi, OT Cab fare home 12/05/2022	51.94
12/06/22	Alex Xuan - Taxi, Overtime transportation from the office. 12/06/2022	19.10
12/06/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/06/2022	12.90
12/07/22	Nima Malek Khosravi - Taxi, Transportation from office working overtime. 12/07/2022	47.15
12/07/22	Lindsay Wasserman - Taxi home due to late client work in the office on the evening of 12/6/2022 12/07/2022	12.25
12/07/22	Lindsay Wasserman - Taxi home due to late client work in the office 12/07/2022	17.25
12/07/22	Nima Malek Khosravi - Taxi, Transportation from office after working overtime	29.89
12/07/22	Simon Briefel - Taxi, OT Cab fare home.	53.42
12/07/22	Meng Ding - Taxi, Transportation expense. 12/07/2022	14.74
12/07/22	Jimmy Ryan - Taxi, OT Transportation Home 12/07/2022	14.27
12/07/22	Jimmy Ryan - Taxi, OT Transportation Home 12/07/2022	13.31

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12/08/22	Simon Briefel - Taxi, OT Cab Fare home.	42.94
12/08/22	Jacqueline Hahn - Taxi, Early taxi to office prior to travel to court for Celsius hearing (ride taken on 7 December 2022) 12/08/2022	28.73
12/09/22	VITAL TRANSPORTATION SERVICES INC - Zomo, Tanzila - 601 LEXINGTON AVE to 2511 Atlantic Avenue 11/23/2022	93.71
12/09/22	VITAL TRANSPORTATION SERVICES INC - Zomo, Tanzila - Transportation from office working overtime, 12/01/2022	93.71
12/09/22	VITAL TRANSPORTATION SERVICES INC - Walker, Danielle Transportation from office working overtime	148.75
12/13/22	Nima Malek Khosravi - Taxi, Transportation from office working overtime	42.29
12/13/22	Alison Wirtz - Alison Wirtz, Taxi, Late night	12.93
12/14/22	Nima Malek Khosravi - Taxi, Transportation from office working overtime	46.60
12/14/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/14/2022	13.95
12/15/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/15/2022	9.94
12/16/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 601 Lexington Avenue to residence 12/06/2022	169.11
12/16/22	VITAL TRANSPORTATION SERVICES INC - Saal Laura - Residence to 601 Lexington Avenue 12/07/2022	139.72
12/16/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - Residence to 601 Lexington Avenue 12/05/2022	146.07
12/16/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 601 Lexington Avenue to residence 12/07/2022	159.71
12/16/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - Residence to 601 Lexington Avenue 12/08/2022	135.92
12/16/22	VITAL TRANSPORTATION SERVICES INC - Lopez Jose - 8 Stone Street to residence (travel home from hotel) 12/05/2022	112.83
12/16/22	Alison Wirtz - Alison Wirtz, Taxi, Late night Transportation. 12/16/2022	17.90
12/23/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - FREEPORT LI to 601 Lexington Avenue 12/07/2022	142.95
12/28/22	Lindsay Wasserman - Lindsay Wasserman, Taxi, Lyft home due late client work in the office. 12/28/2022	13.99
	Total	3,535.69

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Expenses

Invoice Number: 1010150112
 Matter Number: 53363-25

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/13/22	GRUBHUB HOLDINGS INC - Walker Danielle 11/10/2022 OT Meal	20.00
11/13/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 11/10/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 11/17/2022 OT Meal	20.00
11/27/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 11/23/2022 OT Meal	20.00
11/27/22	GRUBHUB HOLDINGS INC - Orren Robert 11/21/2022 OT Meal	20.00
11/27/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 11/21/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 12/1/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Walker Danielle 12/1/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Walker Danielle 12/7/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Walker Danielle 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 12/5/2022 OT Meal	20.00
12/18/22	GRUBHUB HOLDINGS INC - Orren Robert 12/16/2022 OT Meal	20.00
	Total	240.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	FLIK - Tanzila Zomo, Overtime Meal, 11/1/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/1/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/1/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/2/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/8/2022	20.00
11/01/22	FLIK - Hannah Simson, Overtime Meal, 11/10/2022	20.00
11/01/22	FLIK - Nima Malek Khosravi, Overtime Meal, 11/9/2022	20.00
11/01/22	FLIK - Leah Hamlin, Overtime Meal, 11/7/2022	20.00
11/01/22	FLIK - Hannah Simson, Overtime Meal, 11/10/2022	20.00
11/06/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 11/1/2022 OT Meal	20.00
11/06/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/1/2022 OT Meal	20.00
11/06/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 10/31/2022 OT Meal	20.00
11/06/22	GRUBHUB HOLDINGS INC - Xuan Alex 11/3/2022 OT Meal	20.00
11/06/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 11/1/2022 OT Meal	20.00
11/06/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/2/2022 OT Meal	20.00
11/06/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 10/31/2022 OT Meal	20.00
11/13/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/7/2022 OT Meal	20.00
11/13/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/8/2022 OT Meal	20.00
11/13/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/8/2022 OT Meal	20.00
11/13/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/7/2022 OT Meal	20.00

Legal Services for the Period Ending December 31, 2022
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1010150112
53363-25

Expenses

11/13/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/10/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 11/17/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/18/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/15/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Raphael Joshua 11/17/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/17/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 11/14/2022 OT Meal	20.00
11/20/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/17/2022 OT Meal	20.00
11/22/22	Alison Wirtz - Overtime Meals - Chicago, IL 11/22/2022	20.00
11/23/22	Alison Wirtz - Overtime Meals - Chicago, IL 11/23/2022	20.00
11/27/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/22/2022 OT Meal	20.00
11/28/22	Alison Wirtz - Overtime Meals - Chicago, IL 11/28/2022	20.00
12/01/22	Alison Wirtz - Overtime Meals, Chicago, IL 12/01/2022	20.00
12/03/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Late night and OT Meal. 12/03/2022	20.00
12/04/22	GRUBHUB HOLDINGS INC - Golic Amila 12/1/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Thompson William 12/1/2022 OT Meal	20.00
12/04/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL	20.00
12/04/22	GRUBHUB HOLDINGS INC - Briefel Simon 11/30/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 12/1/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 12/1/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/29/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 11/28/2022 OT Meal	20.00
12/04/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 12/2/2022 OT Meal	20.00

Legal Services for the Period Ending December 31, 2022

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Expenses

12/04/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 12/1/2022 OT Meal	20.00
12/05/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Late night and OT Meals 12/05/2022	20.00
12/07/22	Meng Ding - Overtime Meals - Attorney, Washington, D.C. 12/07/2022	20.00
12/11/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 12/5/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 12/5/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Raphael Joshua 12/5/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Xuan Alex 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Raphael Joshua 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Briefel Simon 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Ryan Jimmy 12/6/2022 OT Meal	20.00
12/11/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 12/6/2022 OT Meal	20.00
12/12/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Late night OT Meals 12/12/2022	20.00
12/13/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Late night OT Meals 12/13/2022	20.00
12/14/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago,IL Late night OT Meals 12/14/2022	20.00
12/15/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Late night OT Meals 12/15/2022	20.00
12/18/22	GRUBHUB HOLDINGS INC - Mudd Joel McKnight 12/15/2022 OT Meal	20.00
12/18/22	GRUBHUB HOLDINGS INC - Ryan Jimmy 12/13/2022 OT Meal	20.00
12/18/22	GRUBHUB HOLDINGS INC - Malek Khosravi Nima 12/13/2022 OT Meal	20.00
12/20/22	Alison Wirtz - Alison Wirtz, Overtime Meals - Attorney, Chicago, IL Late night OT Meals 12/20/2022	20.00
12/25/22	GRUBHUB HOLDINGS INC - Roman Roy Michael 12/20/2022 OT Meal	20.00
	Total	1,460.00

Legal Services for the Period Ending December 31, 2022

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Expenses

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/15/22	FEDERAL EXPRESS - Fed Ex International	91.76
	Total	91.76

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Expenses

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/22	PACER Usage for 11/2022	1.00
11/01/22	PACER Usage for 11/2022	14.40
11/01/22	PACER Usage for 11/2022	147.20
11/01/22	PACER Usage for 11/2022	0.50
11/01/22	PACER Usage for 11/2022	5.90
11/01/22	PACER Usage for 11/2022	17.60
11/01/22	PACER Usage for 11/2022	122.80
11/01/22	PACER Usage for 11/2022	18.50
11/01/22	PACER Usage for 11/2022	0.80
11/01/22	PACER Usage for 11/2022	2.00
11/01/22	PACER Usage for 11/2022	0.40
11/01/22	PACER Usage for 11/2022	8.40
11/02/22	Domain Tools searches	30.00
11/04/22	Domain Tools searches	30.00
12/01/22	PACER Usage for 12/2022	26.30
12/01/22	PACER Usage for 12/2022	8.80
12/01/22	PACER Usage for 12/2022	219.20
12/01/22	PACER Usage for 12/2022	21.10
12/01/22	PACER Usage for 12/2022	3.40
12/01/22	PACER Usage for 12/2022	2.80
12/01/22	PACER Usage for 12/2022	4.90
12/01/22	PACER Usage for 12/2022	31.00
12/01/22	PACER Usage for 12/2022	64.80
12/01/22	PACER Usage for 12/2022	3.00
12/01/22	PACER Usage for 12/2022	0.20
12/01/22	PACER Usage for 12/2022	6.00
12/09/22	DomainTools Report for 12/2022	30.00
	Total	821.00

TOTAL EXPENSES**\$ 210,081.54**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150126
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 550,332.50

Total legal services rendered

\$ 550,332.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunter Appler	18.60	425.00	7,905.00
Joey Daniel Baruh	59.90	900.00	53,910.00
Matthew Beach	22.50	265.00	5,962.50
Nicholas Benham	28.70	900.00	25,830.00
Zachary S. Brez, P.C.	36.00	1,775.00	63,900.00
Simon Briefel	7.50	1,115.00	8,362.50
Janet Bustamante	44.00	365.00	16,060.00
Cassandra Catalano	11.00	1,135.00	12,485.00
Patrick Forte	15.20	900.00	13,680.00
Asheesh Goel, P.C.	9.50	1,830.00	17,385.00
Zach Heater	25.10	775.00	19,452.50
Gabriela Zamfir Hensley	1.80	1,115.00	2,007.00
Victor Hollenberg	9.20	775.00	7,130.00
Elizabeth Helen Jones	9.10	1,035.00	9,418.50
Hanaa Kaloti	52.10	1,155.00	60,175.50
Chris Koenig	11.00	1,260.00	13,860.00
Ross M. Kwasteniet, P.C.	11.90	1,845.00	21,955.50
Dan Latona	10.00	1,235.00	12,350.00
Library Factual Research	1.80	405.00	729.00
Patricia Walsh Loureiro	9.50	1,035.00	9,832.50
Allison Lullo	58.90	1,250.00	73,625.00
Rebecca J. Marston	4.90	910.00	4,459.00
Angelina Moore	46.10	985.00	45,408.50
Joel McKnight Mudd	5.60	795.00	4,452.00
Patrick J. Nash Jr., P.C.	7.00	1,845.00	12,915.00
Joshua Raphael	1.00	660.00	660.00
Gabrielle Christine Reardon	7.70	660.00	5,082.00
Tommy Scheffer	0.70	1,115.00	780.50
Maryam Tabrizi	7.00	495.00	3,465.00
Matthew D. Turner	0.20	1,235.00	247.00
Alison Wirtz	14.40	1,170.00	16,848.00
TOTALS	547.90		\$ 550,332.50

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Joey Daniel Baruh	8.00	Participate in employee interview preparation session (4.0); review, summarize employee interview preparation session (4.0).
12/01/22	Matthew Beach	3.50	Collect documents referenced in key documents compilation from Latham.
12/01/22	Nicholas Benham	2.10	Document review re employee interview (1.7); conference with A. Lullo, K&E team re same (.4).
12/01/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (.8); respond to attorney document requests for fact development work (1.2).
12/01/22	Cassandra Catalano	0.10	Review and analyze key document additions for special committee.
12/01/22	Cassandra Catalano	0.20	Conference with A. Lullo and K&E team re case status.
12/01/22	Cassandra Catalano	0.10	Review and analyze media alerts re Company bankruptcy per investigations.
12/01/22	Zach Heater	2.20	Review and analyze key documents supplied by Latham & Watkins re Company buybacks (.8); draft and revise summaries of same for inclusion in key documents compilation to be presented to special committee (1.0); conference with A. Lullo and K&E team re updates from employee interview preparation and to assign priority tasks (.4).
12/01/22	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and analysis matters.
12/01/22	Hanaa Kaloti	5.10	Participate in DOJ/SEC preparation session with employee (4.0); correspond with A. Lullo and K&E team re internal strategy and next steps (.7); review and analyze key document compilation (.4).
12/01/22	Allison Lullo	4.50	Attend finance employee interview preparation with H. Kaloti, Latham, Paul Hastings (1.5); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); draft key documents compilation for special committee (2); correspond with H. Kaloti and J. Baruh re finance employee preparation summary (.5).

Legal Services for the Period Ending December 31, 2022

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Angelina Moore	1.80	Analyze and review documents for relevance and key material re allegations for use in investigation recommendations.
12/01/22	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re updates on upcoming interviews and next steps in investigation.
12/01/22	Maryam Tabrizi	1.30	Prepare for and attend telephone conference with A. Lullo and K&E team re review strategy (.7); analyze correspondence from FTI and K&E teams re same (.6).
12/01/22	Alison Wirtz	0.30	Correspond with S. Briefel and Company re upcoming special committee telephone conference.
12/02/22	Hunter Appler	1.00	Analyze incoming Slack data (.6); provide reporting (.4).
12/02/22	Hunter Appler	0.30	Telephone conference with A. Lullo, K&E team re strategy and next steps.
12/02/22	Joey Daniel Baruh	2.70	Revise key documents (.7); revise employee interview notes (2.0).
12/02/22	Matthew Beach	1.00	Circulate case materials to A. Lullo, K&E team (.1); review and analyze memorandum re employee (.2); review and update materials in case-related database (.7).
12/02/22	Nicholas Benham	0.30	Research re employee interview.
12/02/22	Zachary S. Brez, P.C.	3.50	Participate in special committee conference (.5); attend weekly partner telephone conference (.5); draft work plan/review of materials re platform withdrawals investigation (2.5).
12/02/22	Simon Briefel	1.00	Participate in and take minutes on special committee conference (.8); review, revise resolutions (.2).
12/02/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/02/22	Cassandra Catalano	0.20	Review and analyze key documents summary.
12/02/22	Asheesh Goel, P.C.	1.00	Participate in special committee update telephone conference.
12/02/22	Zach Heater	6.60	Review and analyze notes of interview with employee (1.5); draft and revise memorandum to file to memorialize interview (5.1).

Legal Services for the Period Ending December 31, 2022

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
12/02/22	Hanaa Kaloti	2.80	Review and analyze notes from telephone conference with pool counsel re employee testimony and preparation (.4); review and analyze recent crypto enforcements (.3); conference with Z. Brez and A. Lullo re internal strategy and next steps (.6); revise summary of employee DOJ/SEC preparation session (.5); review and analyze raw notes from interviews with employees (.5); review and analyze summaries of key documents identified (.5).
12/02/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/02/22	Allison Lullo	4.30	Telephone conference with H. Waller re matter strategy and next steps (.8); draft key documents compilation for the special committee (.3); review and analyze key documents (.3); attend conference with special committee re matter strategy and next steps (.8); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.7); review summary of finance employee preparation (.2); telephone conference with R. Kwasteniet and Z. Brez re new investigative issue (.5); telephone conference with Z. Brez re same (.2); draft investigative work plan (.5).
12/02/22	Rebecca J. Marston	0.10	Telephone conference with special committee, R. Kwasteniet, K&E team re case status, updates (partial).
12/02/22	Angelina Moore	0.80	Analyze and review documents for relevance and key material re allegations for use in investigation recommendations.
12/02/22	Patrick J. Nash Jr., P.C.	0.30	Participate in portion of standing special committee update telephone conference.
12/02/22	Alison Wirtz	0.80	Conference with R. Kwasteniet, K&E team, advisors and special committee re case status and strategies (.7); correspond with S. Briefel and K&E team re same (.1).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Zach Heater	7.00	Draft and revise memorandum to file to memorialize interview of employee (3); review and analyze notes of interview with employee (1.2); draft memorandum to file to memorialize employee interview (2.8).
12/04/22	Cassandra Catalano	0.10	Review and analyze additions to key documents compilation.
12/04/22	Zach Heater	4.00	Draft and revise memorandum to file to memorialize interview of employee.
12/04/22	Hanaa Kaloti	0.30	Review and analyze key documents compilation.
12/05/22	Hunter Appler	0.40	Attend regularly scheduled telephone conference with A. Lullo, K&E team.
12/05/22	Joey Daniel Baruh	1.50	Correspond with K&E team re Latham presentation (.5); finalize notes on employee deposition (1.0).
12/05/22	Matthew Beach	0.50	Review, update materials in case-related database.
12/05/22	Nicholas Benham	1.70	Review and analyze documents re employee interview.
12/05/22	Zachary S. Brez, P.C.	4.50	Review, revise Latham decks for presentation to SDNY (2); analyze facts re withdrawal investigation (2.5).
12/05/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.2); respond to attorney document requests for fact development work (.8).
12/05/22	Cassandra Catalano	1.00	Draft key document outline summary for independent directors.
12/05/22	Cassandra Catalano	1.50	Review and analyze special committee key document outline.
12/05/22	Cassandra Catalano	0.40	Review and analyze interview notes re employee.
12/05/22	Cassandra Catalano	0.40	Review and analyze confidential party interview summary.
12/05/22	Cassandra Catalano	1.00	Review and analyze Latham regulatory presentations.
12/05/22	Asheesh Goel, P.C.	1.00	Review and analyze documents from Company (.4); review and analyze chronology of events (.6).
12/05/22	Joshua Raphael	1.00	Review, revise presentation re Company terms of use policy.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Hunter Appler	0.20	Coordinate search permission update for J. Bustamante.
12/06/22	Joey Daniel Baruh	0.50	Correspond with H. Kaloti re employee interview.
12/06/22	Nicholas Benham	0.30	Research re employee interview.
12/06/22	Zachary S. Brez, P.C.	4.50	Attend interviews re various employees (3.0); analyze facts re withdrawal investigation (1.5).
12/06/22	Simon Briefel	0.50	Attend and take minutes on special committee conference.
12/06/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/06/22	Cassandra Catalano	0.30	Telephone conference with G. Brier and FTI consulting re document review status.
12/06/22	Cassandra Catalano	0.20	Revise special committee key document summary.
12/06/22	Asheesh Goel, P.C.	1.00	Telephone conference with special committee.
12/06/22	Zach Heater	0.20	Conference with M. Beach re status of master chronology and updates to reflect key documents uncovered in recent document review in response to request from H. Kaloti.
12/06/22	Gabriela Zamfir Hensley	0.60	Telephone conference with special committee.
12/06/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
12/06/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/06/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update telephone conference (.4); participate in special committee update telephone conference (.9).
12/06/22	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/06/22	Rebecca J. Marston	0.70	Telephone conference with special committee re case updates.
12/06/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update telephone conference (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Maryam Tabrizi	1.20	Prepare for telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy (.3); attend same (.8); analyze correspondence from K&E and FTI teams re quality control and review plan (.1).
12/06/22	Alison Wirtz	0.80	Conference with R. Kwasteniet, K&E team and advisors and special committee re status and next steps for hearing.
12/07/22	Hunter Appler	0.50	Search for target document and provide copy to A. Lullo.
12/07/22	Hunter Appler	0.20	Coordinate batching of additional documents for review.
12/07/22	Joey Daniel Baruh	2.50	Prepare documents for employee interview.
12/07/22	Matthew Beach	4.50	Review and update case chronology entries per H. Kaloti (1.7); update saved searches in external and internal databases (.6); create excel tracker for saved search documents (.8); search for and collect documents for employee interview per J. Baruh (1.4).
12/07/22	Nicholas Benham	2.40	Draft outline re employee interview.
12/07/22	Zachary S. Brez, P.C.	5.00	Conduct interviews of various employees (3.5); analyze facts re withdrawal investigation (1.5).
12/07/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/07/22	Angelina Moore	3.20	Analyze documents re potential misstatement of categorization of assets to public for use in creating investigation recommendations and conclusions.
12/08/22	Hunter Appler	0.40	Participate in regularly scheduled telephone conference with A. Lullo, K&E team.
12/08/22	Hunter Appler	0.20	Coordinate balancing of review team across related matters.
12/08/22	Joey Daniel Baruh	2.10	Prepare documents for employee interview.
12/08/22	Matthew Beach	1.00	Review and update materials in case-related database.
12/08/22	Nicholas Benham	0.30	Attend weekly K&E team conference.

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12/08/22	Zachary S. Brez, P.C.	4.00	Analyze facts re withdrawal investigation, including review of minutes and discussion with A. Lullo (2.0); attend special committee telephone conference (.5); review and edit chart on recommendations (1.0); review employee transaction activity (.5).
12/08/22	Simon Briefel	1.00	Take minutes on special committee conference.
12/08/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/08/22	Cassandra Catalano	0.40	Conference with A. Lullo, K&E team re case status.
12/08/22	Asheesh Goel, P.C.	2.00	Telephone conference with Z. Brez (.5); review and analyze interview summaries (1.5).
12/08/22	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, special committee re key issues and next steps.
12/08/22	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and legal analysis.
12/08/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee (.8); correspond with special committee re motion to replenish pool counsel retainer (.3).
12/08/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps of case.
12/08/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, A&M team, special committee re case strategy.
12/08/22	Maryam Tabrizi	1.30	Prepare for telephone conference with A. Lullo, K&E team re review strategy (.2); attend same (.5); analyze correspondence from FTI and A. Lullo, K&E team re same (.6).
12/08/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, advisors and special committee re hearing recap and next steps.
12/09/22	Joey Daniel Baruh	2.80	Prepare outline for employee interview.
12/09/22	Matthew Beach	0.50	Review and analyze case chronology for attorney updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Zachary S. Brez, P.C.	5.00	Attend weekly partner conference (.5); attend special committee telephone conference (.8); attend to withdrawal investigation (1.2); interviews of J. Morgan, A. Seetharaman and M. Blecher (2.0); conference with A. Lullo re same (.5).
12/09/22	Simon Briefel	0.80	Attend and take minutes on special committee conference.
12/09/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/09/22	Asheesh Goel, P.C.	1.00	Conference with R. Kwasteniet, K&E team re strategy.
12/09/22	Elizabeth Helen Jones	0.30	Telephone conference with special committee.
12/09/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee update telephone conference (.2); participate in special committee update telephone conference (.7).
12/09/22	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/09/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee telephone conference.
12/09/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re regulatory considerations.
12/09/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, Latham, A. Wirtz, K&E teams re status updates, next steps (.3); analyze issues re same (.4).
12/09/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/10/22	Joey Daniel Baruh	0.10	Prepare outline for employee interview.
12/10/22	Simon Briefel	0.70	Review and analyze insider transaction history (.4); revise special committee conference minutes (.3).
12/11/22	Angelina Moore	0.50	Analyze documents re potential categorization of assets and draft entries into chronology re same.
12/12/22	Joey Daniel Baruh	1.20	Compile documents for employee interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Matthew Beach	3.00	Collect and circulate documents to H. Kaloti re employee (2.5); review and update materials in case-related database per J. Bustamante (.5).
12/12/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/12/22	Asheesh Goel, P.C.	3.50	Review and analyze key documents per Latham (1.7); review and analyze event chronology (.9); review and analyze Latham presentations (.9).
12/12/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/12/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/12/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy.
12/12/22	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/12/22	Rebecca J. Marston	0.90	Telephone conference with special committee re case status, updates.
12/12/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee update telephone conference.
12/12/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/13/22	Hunter Appler	0.60	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
12/13/22	Matthew Beach	2.50	Update materials in case-related database per J. Bustamante (1.5); review master case chronology for new additions (.8); update documents in employee zip file per H. Kaloti (.2).
12/13/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Hanaa Kaloti	2.00	Review and analyze documents for employee interview and correspond with A. Lullo re same (.7); review and analyze recent SEC enforcement actions (.1); telephone conference with A. Lullo and Latham team re strategy and next steps (.6); telephone conference with FTI, A. Lullo, K&E team re document collection and review (.6).
12/13/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/13/22	Angelina Moore	3.20	Analyze key documents involving employee (1.3); create interview outline incorporating same for use in upcoming interview (1.9).
12/13/22	Matthew D. Turner	0.20	Review and analyze Special Committee conference materials.
12/14/22	Joey Daniel Baruh	5.20	Draft employee interview outline (3.5); review and analyze documents re background checks (1.7).
12/14/22	Nicholas Benham	0.20	Document review re employee interview follow-up.
12/14/22	Zachary S. Brez, P.C.	1.00	Participate in special committee telephone conference.
12/14/22	Cassandra Catalano	0.20	Telephone conference with A. Lullo re upcoming interviews.
12/14/22	Cassandra Catalano	1.00	Review and analyze Latham and K&E team's interview memoranda (.8); draft assignment re same (.2).
12/14/22	Cassandra Catalano	0.50	Review O. Blonstein declarations (.3); draft terms of use assignment to N. Benham (.2).
12/14/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/14/22	Hanaa Kaloti	1.50	Conference with G. Brier and A. Lullo re internal strategy and next steps (.3); analyze and revise employee interview outline (1.2).
12/14/22	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining (.5).

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12/14/22	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee update conferences re mining (.5); participate in special committee update re chapter 11 case status (.9).
12/14/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, Company, special committee re case strategy (1.0).
12/14/22	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/14/22	Rebecca J. Marston	0.80	Telephone conference with special committee re case status, updates.
12/14/22	Angelina Moore	4.30	Draft interview outline incorporating key documents and past interview with employee in preparation for upcoming interview.
12/14/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with C. Ferraro and special committee re mining business (.5); participate in special committee update telephone conference (.8).
12/14/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/14/22	Alison Wirtz	0.50	Conference with C. Koenig, K&E team, Special Committee and Company re mining operations.
12/15/22	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
12/15/22	Hunter Appler	3.00	Track search term evolution and investigate possible discrepancies between term versions.
12/15/22	Joey Daniel Baruh	4.10	Draft interview outline for employee (3.6); conference with A. Lullo on continuing investigation tasks (.5).
12/15/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); check master case chronology for new additions (.5).
12/15/22	Nicholas Benham	0.80	Conference with A. Lullo and K&E team re employee interview case status (.4); document review re employee interview (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/15/22	Cassandra Catalano	0.50	Conference with A. Lullo and H. Kaloti re witness interview outlines.
12/15/22	Cassandra Catalano	0.40	Conference with A. Lullo, K&E team re case status.
12/15/22	Patrick Forte	1.00	Draft employee interview outline.
12/15/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, N. Benham, Z. Heater, J. Baruh and V. Hollenberg re employee interview preparation.
12/15/22	Victor Hollenberg	0.50	Conference with A. Lullo, H. Kaloti and K&E team re fact development, analysis, and investigative strategy.
12/15/22	Hanaa Kaloti	5.60	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); conference with A. Lullo and C. Cassandro re employee interview schedule and assignments (.5); correspond with A. Lullo re internal strategy and next steps (.3); draft summary of key documents circulated to special committee (4.0); review and analyze summary of key document circulated to K&E team (.3).
12/15/22	Ross M. Kwasteniet, P.C.	0.60	Draft correspondence to special committee re employee counsel issues.
12/15/22	Allison Lullo	8.50	Correspond with H. Kaloti, K&E team re interviews (.6); revise security and regulatory employee outlines (1.2); telephone conference with H. Kaloti, K&E team re interviews and matter update (.4); telephone conference with H. Kaloti and C. Catalano re interviews (.6); review and analyze examiner interview notes (2.2); review and analyze key documents (.5); draft summary of key documents (3.0).
12/15/22	Angelina Moore	0.50	Correspond with H. Kaloti, K&E team re upcoming interviews and investigation next steps.
12/15/22	Angelina Moore	1.20	Analyze key documents identified in document review (.5); draft chronologies re same for investigation conclusions and recommendations (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Angelina Moore	1.30	Draft interview outline incorporating social media policies and other areas of interest for upcoming interview with employee.
12/15/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with special committee and C. Ferraro re impending Core bankruptcy filing.
12/15/22	Maryam Tabrizi	1.70	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.4); attend same (.4); analyze correspondence from FTI, A. Lullo, K&E team re same (.9).
12/15/22	Alison Wirtz	0.10	Correspond with R. Kwasteniet and K&E team re special committee conference.
12/16/22	Hunter Appler	1.10	Coordinate and report on disposition of newly loaded documents.
12/16/22	Hunter Appler	0.30	Telephone conference with G. Yoon re search term version rectification.
12/16/22	Joey Daniel Baruh	2.10	Revise employee interview outline.
12/16/22	Matthew Beach	2.00	Check master case chronology for new additions (.3); update saved search in Relativity (.5); review and update materials in case-related database per J. Bustamante (.7); update CEL saved search tracker (.5).
12/16/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (.8); review and organize material for witness interview per J. Baruh (2.2).
12/16/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee.
12/16/22	Hanaa Kaloti	1.20	Conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); correspond with Z. Brez, K&E team re internal strategy and next steps (.3); review and analyze correspondence re examiner interviews and next steps (.4).
12/16/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/16/22	Ross M. Kwasteniet, P.C.	1.90	Participate in special committee status update telephone conference (.8); participate in special committee update telephone conference re internal investigation (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.7); telephone conference with R. Kwasteniet, K&E team, Company, special committee re KERP (1.0).
12/16/22	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/16/22	Rebecca J. Marston	0.70	Telephone conference with special committee re case status, updates.
12/16/22	Angelina Moore	0.50	Analyze interview notes from examiner for responsiveness to potential allegations for use in summarizing conclusions for investigation.
12/16/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7); conference with R. Kwasteniet, K&E team, Latham team and special committee re privileged matters (.8).
12/17/22	Nicholas Benham	0.50	Review and analyze documents re employee interview.
12/17/22	Gabriela Zamfir Hensley	0.30	Finalize special committee consents re management changes.
12/18/22	Joey Daniel Baruh	0.60	Revise employee outline.
12/18/22	Nicholas Benham	1.00	Review and analyze documents re terms of use module.
12/18/22	Patrick Forte	4.20	Review and analyze documents for inclusion in employee interview outlines.
12/19/22	Hunter Appler	2.80	Assess large document families and download document pulls to preserve in advance of vendor processing.
12/19/22	Joey Daniel Baruh	1.00	Correspond with A. Lullo and C. Catalano re terms of use module (.5); revise employee interview outline (.5).
12/19/22	Matthew Beach	1.00	Review and update materials in case-related database per J. Bustamante (.8); review master case chronology for new additions (.2).
12/19/22	Nicholas Benham	0.90	Revise misstatements fact module.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee (.8); analyze issues surrounding employee withdrawals, including finalizing recommendations for Company (1.2).
12/19/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/19/22	Cassandra Catalano	0.10	Review and analyze proposed interview schedule.
12/19/22	Patrick Forte	0.90	Draft employee interview outline.
12/19/22	Zach Heater	1.70	Review and analyze memorandum and notes of examiner's interview with employee for items of relevance to special committee investigation (1.0); draft and revise summary of key contents for circulation to investigation team (.7).
12/19/22	Victor Hollenberg	1.20	Review and analyze and summarize key interview memoranda.
12/19/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/19/22	Hanaa Kaloti	0.60	Telephone conference with A. Lullo re internal strategy and next steps and review correspondence re same (.4); coordinate with A. Lullo, K&E team re scheduling and assignments for employee interviews (.2).
12/19/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/19/22	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update telephone conference (.8); prepare for same (.4).
12/19/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
12/19/22	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Allison Lullo	7.30	Telephone conference with Company re KERP findings (.3); telephone conference with H. Kaloti re interviews (.3); telephone conference with R. Kwasteniet, K&E team re special committee update (.8); review and analyze examiner interview notes (2.5); draft regulatory employee interview outline (3.4).
12/19/22	Rebecca J. Marston	0.60	Telephone conference with special committee, R. Kwasteniet, K&E team re case status, updates.
12/19/22	Angelina Moore	0.50	Revise chronology to incorporate latest batch of key documents for use in formulating conclusions and recommendations.
12/19/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee update telephone conference.
12/19/22	Gabrielle Christine Reardon	0.70	Attend special committee conference.
12/19/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/20/22	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team.
12/20/22	Joey Daniel Baruh	5.70	Revise employee interview outline.
12/20/22	Nicholas Benham	2.60	Revise terms of use module (1.1); draft summary re same (.3); draft interview summaries (1.2).
12/20/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/20/22	Cassandra Catalano	0.20	Review and analyze interview memorandum summaries.
12/20/22	Cassandra Catalano	0.50	Review and analyze terms of use summary update.
12/20/22	Patrick Forte	2.40	Draft employee interview outline.
12/20/22	Gabriela Zamfir Hensley	0.10	Correspond with special committee, J. Butensky re governance change resolutions.
12/20/22	Victor Hollenberg	1.50	Draft summary note re factual background and analysis of key witness interviews.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Hanaa Kaloti	1.30	Review and analyze employee interview outline (.7); conference with FTI to document collection and review (.5); review and analyze correspondence re internal strategy and next steps (.1).
12/20/22	Allison Lullo	6.00	Revise interview outlines (3.5); prepare for interview with regulatory employee (2.5).
12/20/22	Angelina Moore	2.80	Analyze prior interview notes and examiner preparation to determine relevant findings to investigation.
12/20/22	Joel McKnight Mudd	0.40	Review, revise special committee minutes.
12/20/22	Maryam Tabrizi	1.50	Prepare for and attend telephone conference with A. Lullo and FTI team re review strategy (.7); analyze correspondence from FTI and A. Lullo, K&E team re same (.8).
12/21/22	Hunter Appler	1.40	Assess whether large document families contain substantive documents requiring review.
12/21/22	Joey Daniel Baruh	4.50	Revise employee interview outline.
12/21/22	Nicholas Benham	0.50	Review and analyze declarations re terms of use.
12/21/22	Janet Bustamante	4.00	Review and organize material for witness interview per J. Baruh (3.5); review and process documents into case-related databases (.5).
12/21/22	Cassandra Catalano	0.80	Review and analyze O. Blonstein declarations.
12/21/22	Cassandra Catalano	0.60	Review and analyze key takeaways from interview memorandum review.
12/21/22	Patrick Forte	2.00	Draft employee interview summaries.
12/21/22	Patrick Forte	3.00	Draft employee interview outline.
12/21/22	Zach Heater	3.40	Review and analyze memorandum and notes of examiner's interviews with employees for items of re special committee investigation (2.4); draft, revise summary of key contents for circulation to K&E team (1.0).
12/21/22	Victor Hollenberg	3.50	Draft witness interview outlines.
12/21/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee to draft notes.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Hanaa Kaloti	3.30	Participate in regulatory employee interview and discuss same with A. Lullo (2.2); review and analyze documents received from employee (.5); review and analyze O. Blonstein declarations and terms of use fact development modules (.6).
12/21/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining issues and next steps (.5).
12/21/22	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee update telephone conferences.
12/21/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, Special Committee re Mining.
12/21/22	Patricia Walsh Loureiro	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.5).
12/21/22	Allison Lullo	5.00	Prepare for and participate in regulatory employee interview (2.3); telephone conference with H. Kaloti re same (.2); telephone conference with R. Kwasteniet, K&E team re special committee update (.3); review and analyze key documents (.7); correspond with H. Appler re document review (.3); analyze documents received from regulatory employee (.6); review and analyze terms of use summary (.6).
12/21/22	Rebecca J. Marston	1.10	Telephone conference with special committee, R. Kwasteniet and K&E team re case status, updates.
12/21/22	Angelina Moore	0.20	Draft entries to chronology re policies and potential misstatements for use in investigation.
12/21/22	Angelina Moore	1.70	Draft interview outline incorporating documents re finance and operations for upcoming interview with A. Harrell.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Angelina Moore	2.00	Correspond with Y. Noy re potential allegations and creation of Company policies for use in investigation.
12/21/22	Angelina Moore	0.90	Analyze documents and review outline in preparation for upcoming interviews.
12/21/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference re mining with C. Ferraro and special committee (.2); participate in standing special committee telephone conference (.2).
12/21/22	Gabrielle Christine Reardon	1.70	Draft special committee conference minutes.
12/21/22	Alison Wirtz	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1).
12/21/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and K&E team re scheduling upcoming special committee and status telephone conferences.
12/22/22	Hunter Appler	1.00	Analyze sub-populations of documents for potential review.
12/22/22	Joey Daniel Baruh	1.00	Finalize employee interview outline.
12/22/22	Nicholas Benham	7.50	Draft employee outline (3.5); review and analyze documents re same (4).
12/22/22	Janet Bustamante	6.00	Respond to attorney document requests for fact development work (2.0); review and organize material for witness interview per J. Baruh and P. Forte (3.5); review and process documents into case-related databases (.5).
12/22/22	Cassandra Catalano	0.20	Review and analyze recent crypto currency enforcement actions.
12/22/22	Patrick Forte	1.30	Draft employee interview outline.
12/22/22	Victor Hollenberg	1.50	Review and analyze and summarize materials re trading strategy.
12/22/22	Hanaa Kaloti	2.90	Review and analyze recent crypto industry violations (.7); review and analyze correspondence re document collection (.2); draft employee interview outline (2).
12/22/22	Allison Lullo	1.30	Review and analyze interview summaries.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Angelina Moore	3.70	Analyze interview notes and documents from employee and incorporate into chronology for use in investigation.
12/22/22	Joel McKnight Mudd	0.40	Draft special committee minutes.
12/22/22	Gabrielle Christine Reardon	2.60	Draft special committee conference minutes.
12/23/22	Joey Daniel Baruh	2.40	Review and analyze presentation and draft entry for main chronology.
12/23/22	Nicholas Benham	2.40	Draft employee interview outline (1.9); revise same (.5).
12/23/22	Janet Bustamante	4.00	Review and analyze case-related materials and process documents into databases (1.0); review and organize material for witness interview per N. Benham (2.0); respond to attorney document requests for fact development work (1.0).
12/23/22	Elizabeth Helen Jones	0.30	Telephone conference with special committee (partial).
12/23/22	Hanaa Kaloti	6.00	Participate in examiner and UCC interviews of employees.
12/23/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/23/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/23/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy.
12/23/22	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/23/22	Allison Lullo	3.40	Attend employee examiner interviews.
12/23/22	Joel McKnight Mudd	0.70	Revise special committee minutes (.6); correspond with G. Reardon re same (.1).
12/23/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference.
12/23/22	Gabrielle Christine Reardon	1.00	Attend special committee conference.
12/23/22	Alison Wirtz	1.00	Conference with special committee, R. Kwasteniet and K&E team re status, next steps.
12/25/22	Joey Daniel Baruh	1.00	Revise misstatements module.
12/25/22	Hanaa Kaloti	0.40	Review summaries of examiner interviews.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/22	Joey Daniel Baruh	0.40	Revise misstatements module.
12/26/22	Simon Briefel	1.90	Attend and take minutes on special committee meeting (.5); review, revise special committee minutes (1.4).
12/26/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee.
12/26/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/26/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/26/22	Joel McKnight Mudd	2.80	Review, revise special committee minutes.
12/26/22	Alison Wirtz	0.60	Conference with R. Kwasteniet, K&E team, A&M team and Centerview team re status, next steps.
12/27/22	Hunter Appler	0.60	Participate in regularly scheduled telephone conference with A. Lullo, K&E team and vendor re project status and planning.
12/27/22	Joey Daniel Baruh	4.70	Correspond with N. Benham re Celsius' terms of use (.4); draft revised slides of misstatements module for readout deck (4.3).
12/27/22	Nicholas Benham	2.20	Revise terms of use module (.6); draft summary re same (.6); research re same (.5); document review re draft deck (.5).
12/27/22	Zachary S. Brez, P.C.	2.50	Review and analyze key documents and interview summaries.
12/27/22	Janet Bustamante	3.00	Review and analyze case-related materials and process documents into databases (1.0); review, organize material for witness interview per H. Kaloti (1.0); respond to attorney document requests for fact development work (1.0).
12/27/22	Cassandra Catalano	0.10	Review and analyze correspondence from A. Lullo re terms of use module.
12/27/22	Hanaa Kaloti	6.20	Participate in interview of regulatory employee with A. Lullo and K&E team (2.2); telephone conference with A. Lullo re internal strategy and next steps (.2); draft employee interview outline and prepare for employee interview (3.0); draft workplan for readout deck (.4); telephone conference with FTI, A. Lullo, K&E team (.4).

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Matter Number:

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Allison Lullo	9.30	Prepare for interview with regulatory employee (.7); participate in same (1.8); telephone conference with H. Kaloti re matter strategy (.4); review and analyze examiner interview notes (2.2); review and analyze terms of use fact development module (1.7); review finance employee interview outline (.5); telephone conference with H. Appler, K&E team and FTI re document collection (.6); telephone conference with H. Kaloti re interviews (.2); review regulatory employee interview summary (1.2).
12/27/22	Angelina Moore	2.30	Correspond with employee re Company culture and development of terms of use for use in investigation.
12/27/22	Angelina Moore	3.50	Analyze notes from employee and draft summaries of potential misstatements' accuracies for use in investigation conclusions and findings.
12/27/22	Joel McKnight Mudd	1.30	Review, revise special committee conference minutes.
12/27/22	Gabrielle Christine Reardon	1.70	Revise special committee conference minutes.
12/28/22	Joey Daniel Baruh	4.80	Correspond with A. Lullo re employee public statements (1.3); revise documents summarizing interview key takeaways (1.5); correspond with library, A. Lullo, K&E team re exhibits for interviews (.5); revise misstatements module (1.5).
12/28/22	Nicholas Benham	3.00	Draft employee follow-up interview outline (2.4); document review re misstatements, terms of use (.6).
12/28/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.
12/28/22	Elizabeth Helen Jones	0.20	Telephone conference with special committee board.
12/28/22	Hanaa Kaloti	6.30	Participate in interview of finance and operations employee and follow-up work, fact development re same (5); draft section of readout deck (1.0); review summary of key documents (.3).

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Celsius Network LLC

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining issues (.6).
12/28/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
12/28/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, Special Committee re Mining.
12/28/22	Library Factual Research	1.00	Research and analyze public media statements.
12/28/22	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
12/28/22	Allison Lullo	5.00	Correspond with H. Kaloti, K&E team re witness interviews (.8); attend finance employee witness interview (1.5); telephone conference with H. Kaloti re same (.2); draft employee interview outline (2.3); telephone conference with J. Bustamante re interview outlines (.2).
12/28/22	Angelina Moore	1.50	Correspond with employee re creation and enforcement of policies for investigation fact development.
12/28/22	Angelina Moore	1.20	Analyze and review interview notes with employee for incorporation in allegation findings.
12/28/22	Patrick J. Nash Jr., P.C.	1.10	Participate in standing telephone conference re mining with C. Ferraro and special committee (.5); participate in standing update telephone conference with special committee (.6).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Alison Wirtz	2.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); correspond with A. Lullo re same (.1); correspond with R. Kwasteniet, C. Koenig and D. Latona re upcoming special committee telephone conferences and logistics (.5).
12/29/22	Hunter Appler	1.40	Create, report on, and modify searches per H. Kaloti.
12/29/22	Hunter Appler	2.00	Analyze performance of technology assisted review models and generate reporting.
12/29/22	Joey Daniel Baruh	1.00	Review public statements of employee re Company's initial coin offering.
12/29/22	Matthew Beach	1.00	Review and update materials in case-related database.
12/29/22	Zachary S. Brez, P.C.	3.00	Attend partner telephone conference (.5); analyze fraud issues, including review of key documents and interview summaries (2.5).
12/29/22	Hanaa Kaloti	3.10	Prepare for follow-up interview of finance and operations employee (.8); participate in same (1.0); conference with Z. Brez and A. Lullo re same (.5); review K&E team correspondence re fact development (.4); correspond with A. Hunter re document searches and review hits re same (.4).
12/29/22	Library Factual Research	0.80	Research and analyze public media statements.
12/29/22	Allison Lullo	4.00	Attend UCC interview of employee (2.0); telephone conference with L. Tsao re interviews (.2); attend finance employee interview (1.4); telephone conference with Z. Brez and H. Kaloti re matter strategy (.4).
12/29/22	Angelina Moore	6.50	Analyze interview notes from employees and draft chronology and summaries of misstatements for investigation conclusions and fact development.
12/29/22	Angelina Moore	1.30	Correspond with A. Harrell re Company history and reaction to public allegations for investigation fact development and conclusions.

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

Matter Number:

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hunter Appler	0.30	Assess status of technology assisted review models and coordinate batching of documents for review.
12/30/22	Matthew Beach	0.50	Review and analyze master case chronologies for new additions.
12/30/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee.
12/30/22	Simon Briefel	0.50	Attend and take minutes on special committee conference.
12/30/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee.
12/30/22	Hanaa Kaloti	3.50	Participate in UCC and examiner interview of employee.
12/30/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/30/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
12/30/22	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/30/22	Allison Lullo	0.30	Telephone conference with G. Brier, H. Waller and FTI re matter strategy (.2); telephone conference with J. Glasser re witness interview (.1).
12/30/22	Angelina Moore	0.20	Review and analyze interview notes and documents discussed with A. Harrell (.1); circulate findings to A. Lullo, K&E team (.1).
12/30/22	Alison Wirtz	0.60	Conference with special committee, R. Kwasteniet, K&E team, A&M and Centerview teams re status, next steps.
Total		547.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150125
Client Matter: 53363-29

In the Matter of Equities First Holdings Litigation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,232.50

Total legal services rendered

\$ 1,232.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150125

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunter Appler	2.90	425.00	1,232.50
TOTALS	2.90		\$ 1,232.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150125

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Hunter Appler	2.90	Create searches and assess large document family.
Total		2.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150121
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 35,177.50

Total legal services rendered

\$ 35,177.50

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Core Scientific Litigation

Invoice Number: 1010150121
 Matter Number: 53363-42

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.10	420.00	462.00
Megan Bowsher	0.20	365.00	73.00
Judson Brown, P.C.	0.50	1,485.00	742.50
Emily Hogan	0.30	1,235.00	370.50
Patrick J. Nash Jr., P.C.	1.70	1,845.00	3,136.50
Robert Orren	0.20	480.00	96.00
Morgan Lily Phoenix	38.70	650.00	25,155.00
Seth Sanders	0.80	795.00	636.00
Tommy Scheffer	2.80	1,115.00	3,122.00
Alex Straka	0.10	1,035.00	103.50
Matthew D. Turner	0.20	1,235.00	247.00
Morgan Willis	0.30	365.00	109.50
Alex Xuan	1.40	660.00	924.00
TOTALS	48.30		\$ 35,177.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Morgan Lily Phoenix	0.50	Review, revise production tracker.
12/01/22	Matthew D. Turner	0.20	Review, analyze Core Scientific presentation.
12/02/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Weil re Company getting restricted (.2); telephone conference with Special Committee member re same (.2).
12/02/22	Morgan Lily Phoenix	1.00	Review and analyze Company documents re privilege.
12/03/22	Morgan Lily Phoenix	0.50	Review, analyze Company documents re privilege.
12/04/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze draft non-disclosure agreement.
12/04/22	Tommy Scheffer	1.30	Correspond with D. Latona, K&E team, Weil re Core Scientific non-disclosure agreement (.7); revise same (.6).
12/05/22	Morgan Lily Phoenix	0.80	Review and analyze Company documents re privilege.
12/05/22	Tommy Scheffer	1.50	Correspond with C. Ferraro, Company Centerview, Weil, D. Latona, K&E team re Core Scientific non-disclosure agreement (1.1); analyze issues re same (.4).
12/06/22	Cathy Alton	0.30	Telephone conference with M. Phoenix, FTI re weekly status update (.2); prepare for same (.1).
12/06/22	Morgan Lily Phoenix	4.00	Review and redact privileged information from Company documents.
12/07/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Special Committee member re Core Scientific issues (.3); telephone conference with K. Hansen, counsel to Core Scientific convertible noteholders re Core Scientific issues (.4).
12/07/22	Morgan Lily Phoenix	0.50	Redact privileged information from Company document.
12/07/22	Alex Straka	0.10	Review Core Scientific presentation and communications.
12/08/22	Emily Hogan	0.30	Conference with A. Straka, K&E team re Core Scientific communications.
12/09/22	Morgan Lily Phoenix	2.30	Review, analyze Company documents re privilege.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Cathy Alton	0.30	Correspond with G. Brier, K. Sturek re ECF notifications, upcoming case deadlines.
12/13/22	Morgan Lily Phoenix	0.80	Telephone conference with C. Alton, FTI re upcoming productions (.5); prepare for same (.3).
12/14/22	Megan Bowsher	0.20	File and organize correspondence re Core Scientific status conference.
12/14/22	Judson Brown, P.C.	0.50	Telephone conference with Core Scientific counsel re status conference and cure objection (.3); review, correspond with R. Kwasteniet, K&E team, re same (.2).
12/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Schrock, Core Scientific counsel re Core Scientific and Company issues.
12/14/22	Robert Orren	0.20	File notice of adjournment of status conference on Core Scientific motions.
12/14/22	Morgan Lily Phoenix	2.50	Review and redact privileged information from Company documents.
12/14/22	Alex Xuan	1.10	Draft adjournment notice re December 15 status conference.
12/15/22	Morgan Lily Phoenix	4.10	Review, redact privileged information from Company documents
12/15/22	Seth Sanders	0.80	Telephone conference with Weil re document production (.3); analyze documents re same (.2); correspond with A. Xuan and K&E team re same (.3).
12/15/22	Alex Xuan	0.30	Correspond with S. Sanders and K&E team re letter agreement with Core Scientific.
12/16/22	Morgan Lily Phoenix	0.30	Telephone conference with FTI team re protocol updates.
12/16/22	Morgan Lily Phoenix	4.50	Review and redact privileged information from key documents.
12/17/22	Morgan Lily Phoenix	2.80	Review and redact privileged information from Company documents to be produced re privilege.
12/19/22	Morgan Lily Phoenix	0.30	Review, revise production trackers.
12/19/22	Morgan Lily Phoenix	1.70	Review and redact privileged information from Company documents.
12/20/22	Morgan Lily Phoenix	3.00	Telephone conference with FTI re document production (.5); redact privileged information in Company documents to be produced (2.5).
12/21/22	Morgan Lily Phoenix	0.10	Review, revise document production tracker.

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Core Scientific Litigation

Invoice Number: 1010150121
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Morgan Lily Phoenix	0.30	Organize key Company documents in document tracker.
12/22/22	Morgan Willis	0.30	Coordinate K&E attendance re Core Scientific hearing.
12/27/22	Cathy Alton	0.50	Telephone conference with FTI, M. Phoenix, C. Koenig, K&E team re document production, status update.
12/27/22	Morgan Lily Phoenix	4.50	Review, revise document tracker re key Company documents.
12/27/22	Morgan Lily Phoenix	0.50	Telephone conference with FTI, C. Alton, C. Koenig, K&E team re document production.
12/29/22	Morgan Lily Phoenix	3.70	Review, analyze Company documents to redact for privilege.
Total		48.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050073503
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 544,443.00

Total legal services rendered

\$ 544,443.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

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53363-43

Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	3.00	420.00	1,260.00
Joey Daniel Baruh	3.60	900.00	3,240.00
Megan Bowsher	3.30	365.00	1,204.50
Simon Briefel	3.90	1,115.00	4,348.50
Grace C. Brier	135.40	1,110.00	150,294.00
Judson Brown, P.C.	12.50	1,485.00	18,562.50
Steven M. Cantor	9.40	1,305.00	12,267.00
Joseph A. D'Antonio	108.50	900.00	97,650.00
Leah A. Hamlin	88.70	1,035.00	91,804.50
Seantyl Hardy	1.30	1,035.00	1,345.50
Meena Kandallu	0.10	695.00	69.50
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Dan Latona	41.40	1,235.00	51,129.00
T.J. McCarrick	6.10	1,135.00	6,923.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Morgan Lily Phoenix	1.50	650.00	975.00
Tommy Scheffer	0.70	1,115.00	780.50
Anthony Vincenzo Sexton, P.C.	7.00	1,490.00	10,430.00
Hannah C. Simson	44.30	985.00	43,635.50
Ken Sturek	93.30	480.00	44,784.00
Alison Wirtz	0.20	1,170.00	234.00
TOTALS	566.10		\$ 544,443.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Cathy Alton	2.80	Compile requested information re regulator productions to UCC and examiner.
12/01/22	Megan Bowsher	0.40	Organize case materials for examiner productions.
12/01/22	Grace C. Brier	3.10	Finalize and serve production letters to examiner team and UCC (.4); correspond with M. Phoenix re same (.1); draft correspondence to examiner re production status (.1); update tracking document re same (1.0); correspond with J. Brown and K&E team re examiner requests (.5); correspond with Company re examiner requests (.7); correspond with K. Sturek re examiner requests (.3).
12/01/22	Judson Brown, P.C.	0.80	Review and draft correspondence with L. Hamlin re examiner investigation and status of examiner discovery requests.
12/01/22	Steven M. Cantor	2.30	Participate in witness examiner interview (2.0); correspond with D. Latona, K&E team re same (.3).
12/01/22	Joseph A. D'Antonio	0.80	Conference with confidential parties re confidential matter.
12/01/22	Joseph A. D'Antonio	1.80	Review and analyze examiner document requests (.5); draft internal discovery production tracker document re same (1.3).
12/01/22	Leah A. Hamlin	5.50	Prepare for examiner interview preparation session for employee (.4); conduct preparation session re employee examiner interview (1.3); correspond with H. Simson re employee examiner interview memorandum (.2); attend examiner interview for employee (2.2); draft memorandum re employee interview (1.1); correspond with D. Latona re forensic collection in response to examiner requests (.3).
12/01/22	Seantyl Hardy	0.90	Analyze notes from employee interview.
12/01/22	Meena Kandallu	0.10	Review, analyze correspondence with M. Root, K&E team re examiner requests.

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12/01/22	Dan Latona	2.90	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re examiner interview (1.9).
12/01/22	Tommy Scheffer	0.70	Correspond with D. Latona and HCG, Jenner, A&M, K&E teams re Snowflake, back-office transactions (.1); telephone conferences with D. Latona and HCG, Jenner, A&M, K&E teams re same (.2); analyze issues re same (.4).
12/01/22	Hannah C. Simson	2.60	Draft summary of interview of employee (.4); attend employee examiner interview (2.1); correspond with L. Hamlin and K&E team re examiner interview strategy (.1).
12/01/22	Ken Sturek	1.00	Prepare deposition and hearing transcripts for transfer to examiner counsel (.3); prepare FTP folder re same (.2); monitor review of additional documents for production to examiner (.5).
12/01/22	Alison Wirtz	0.20	Correspond with A. Lullo and H. Kaloti re examiner matters and timing.
12/02/22	Grace C. Brier	2.70	Defend employee deposition (1.0); conference with Company re same (.2); correspond with J. D'Antonio and K&E team and external parties re finalizing employee deposition logistics (.8); telephone conference with Jenner team re taxes (.4); conference with J. Brown re examiner matters (.2); conference with L. Hamlin re same (.1).
12/02/22	Judson Brown, P.C.	0.60	Telephone conferences with D. Latona, L. Hamlin and K&E team re examiner investigation into tax issues (.4); correspond with L. Hamlin re same (.2).
12/02/22	Steven M. Cantor	2.20	Participate in witness examiner interview.
12/02/22	Joseph A. D'Antonio	0.10	Review and analyze examiner interview request topics.
12/02/22	Joseph A. D'Antonio	0.20	Correspond with G. Brier re examiner document requests.
12/02/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re examiner requests.

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12/02/22	Leah A. Hamlin	6.30	Correspond with D. Latona re employee examiner interview (.2); review documents re same (.6); attend interview of employee (2.2); attend interview of employee (1.4); telephone conference with Jenner team re additional custodians and document productions from mining (.5); telephone conference with J. Brown re examiner response strategy (.4); telephone conference with D. Latona and J. Brown re examiner telephone conference preparation (.3); telephone conference with employee re examiner follow up (.3); correspond with A. Sexton re examiner follow up on tax issues (.2); correspond with Company re scheduling additional preparations (.2).
12/02/22	Dan Latona	5.20	Telephone conference with A&M, Company, Committee, Jenner re financials (1.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re first examiner interview (2.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re second examiner interview (1.5); telephone conference with J. Brown, L. Hamlin re examiner diligence (.2); telephone conference with A. Sexton, L. Hamlin, Jenner team re same (.5).
12/02/22	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with D. Latona and examiner team re tax diligence issues (.4); analyze same (.5).
12/02/22	Hannah C. Simson	1.30	Attend employee examiner interview.
12/03/22	Grace C. Brier	5.30	Draft employee potential direct examination outline (2.4); revise updates to examiner team re status (.6); review materials re employee preparation conference (1.2); conference with employee re testimony preparation (1.1).
12/03/22	Judson Brown, P.C.	0.70	Telephone conference with L. Hamlin re examiner investigation into tax issues (.3); telephone conference with L. Hamlin, A. Sexton and K&E team re tax issues (.4).
12/03/22	Joseph A. D'Antonio	0.20	Review correspondence with examiner re document requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Leah A. Hamlin	1.50	Telephone conference with J. Brown re follow-up from examiner telephone conference (.2); telephone conference with A. Sexton and J. Brown re examiner tax issues response strategy (.5); correspond with Company re responding to examiner tax issues (.4); correspond with FTI re new collections for Mining custodians (.4).
12/03/22	Dan Latona	0.50	Telephone conference with J. Brown, A. Sexton, L. Hamlin re examiner diligence.
12/04/22	Leah A. Hamlin	0.50	Correspond with K. Sturek re search terms for examiner tax production (.2); correspond with A. Sexton and D. Latona re custodians for additional examiner tax production (.3).
12/05/22	Simon Briefel	0.30	Telephone conference with Company, G. Brier, A&M, Centerview re high priority diligence list.
12/05/22	Judson Brown, P.C.	0.30	Review and draft correspondence re examiner investigation into tax issues.
12/05/22	Joseph A. D'Antonio	2.70	Review and analyze examiner document requests, responses to requests and status re production of requests.
12/05/22	Leah A. Hamlin	3.50	Review and analyze hit report on examiner search terms (.4); correspond with K. Sturek and G. Brier re responding to search terms proposed by examiner (.4); draft correspondence to J. Brown re proposed response to examiner (.2); draft revised search terms for responding to examiner's tax-related search terms (.6); correspond with S. Cantor re revising examiner search terms (.3); correspond with A. Sexton and J. Brown re responding to examiner's discovery requests (.5); telephone conference with K. Sturek re revising search terms for examiner discovery requests (.4); draft response to examiner on document requests (.7).
12/05/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax diligence and examiner issues.
12/05/22	Hannah C. Simson	1.60	Revise memorandum re interview (.3); draft memorandum interview same (.7); draft summary of employee interview (.6).

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12/05/22	Ken Sturek	4.20	Provide and revise instructions to FTI re search term hit reports for specific custodians (1.4); create and run searches re specific terms and provide results re same (2.8).
12/06/22	Cathy Alton	0.20	Correspond with G. Brier, H. Simson, FTI re document productions to UCC and examiner.
12/06/22	Simon Briefel	0.50	Telephone conference with A&M, G. Brier re examiner diligence requests.
12/06/22	Grace C. Brier	2.70	Telephone conference with A. Ciriello re examiner tracking of requests (.5); revise and send tracker of examiner priority requests (.4); conference with Jenner team re status (.3); telephone conference with FTI team re document review (.5); attend training re examiner review (.5); correspond with S. Briefel and K&E team re document productions (.5).
12/06/22	Judson Brown, P.C.	1.30	Review and draft correspondence to L. Hamlin re examiner investigation, including into tax issues.
12/06/22	Joseph A. D'Antonio	0.30	Conference with G. Brier, K&E team and FTI re document review workstreams.
12/06/22	Joseph A. D'Antonio	0.50	Revise document review protocol re examiner requests.
12/06/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re examiner document requests.
12/06/22	Joseph A. D'Antonio	0.70	Conference with G. Brier, K&E team, Jenner team, A&M and Company re examiner document requests.
12/06/22	Joseph A. D'Antonio	0.90	Correspond with H. Simson, G. Brier, L. Hamlin and FTI re examiner review issues.
12/06/22	Joseph A. D'Antonio	0.50	Review and analyze notes re examiner productions and document requests.
12/06/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, K&E team and FTI reviewers re examiner review.
12/06/22	Joseph A. D'Antonio	0.30	Correspond with Latham re examiner request issues.

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12/06/22	Leah A. Hamlin	4.60	Correspond with J. Brown re examiner tax discovery requests (.3); revise correspondence to examiner re J. Brown comments (.4); telephone conference with J. D'Antonio re updating review protocol for tax issues (.3); conference with G. Brier re examiner response to discovery requests strategy (.3); correspond with H. Simson re training session for contract attorneys (.2); conference with K. Sturek re preparing tax documents for contract attorney review (.4); prepare for telephone conference with examiner (.6); telephone conference with examiner re tax issues (.7); telephone conference with employee re collection of notebook for examiner tax issues (.3); telephone conference with J. Brown re examiner document production strategy (.6); attend and present at contract attorney training on examiner review (.5).
12/06/22	Seantyl Hardy	0.40	Telephone conference with L. Hamlin, K&E team re review of examiner documents.
12/06/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re examiner diligence requests.
12/06/22	T.J. McCarrick	0.30	Conference with J. Brown re examiner touch base discussion.
12/06/22	Hannah C. Simson	1.30	Correspond with FTI re review of documents for examiner (.2); conference with G. Brier, M. Phoenix and FTI re document productions to UCC and examiner (.4); draft issue codes for examiner review (.3); conference with FTI, G. Brier, L. Hamlin and J. D'Antonio re responsiveness issues for examiner document review (.4).
12/06/22	Ken Sturek	4.90	Coordinate with FTI re search terms run on specific set of tax custodial documents (1.2); provide FTI with instructions re batching final agreed-upon set of documents for review (.9); run searches in database re production statistics (.9); receive employee custodial files and organize for transfer to FTI (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Grace C. Brier	2.30	Telephone conference with J. D'Antonio re diligence (.5); correspond with J. Brown, K&E team and Company re examiner interviews and requests (.7); correspond with Latham re examiner requests (.2); correspond with J. D'Antonio re search term requests (.2); draft correspondence to examiner re follow ups from telephone conferences (.3); review document questions from review team (.4).
12/07/22	Grace C. Brier	0.70	Update document and interview requests (.5); correspond with Company and S. Briefel re document request follow ups (.2).
12/07/22	Judson Brown, P.C.	0.40	Conferences with L. Hamlin and K&E team, re examiner investigation.
12/07/22	Joseph A. D'Antonio	1.00	Review examiner document requests.
12/07/22	Joseph A. D'Antonio	0.30	Correspond with document vendor re examiner document requests.
12/07/22	Leah A. Hamlin	1.30	Telephone conference with J. Brown re examiner's tax follow up investigation (.2); review and respond re contract attorneys document review questions (.7); correspond with Company re previous tax employees (.2); telephone conference with J. Brown re examiner interviews on tax issues (.2).
12/07/22	Morgan Lily Phoenix	0.50	Revise tax identification tracker re examiner.
12/07/22	Anthony Vincenzo Sexton, P.C.	0.30	Analyze examiner tax diligence issues.
12/07/22	Hannah C. Simson	2.30	Draft summary of employee examiner interview (.3); draft employee examiner interview memorandum (1.2); review documents for privilege (.6); correspond with G. Brier, K&E team and FTI re production of documents to examiner (.2).
12/07/22	Ken Sturek	4.30	Generate and revise searches re sets of potential documents for review and potential production (3.0); request search assistance from FTI and provide instructions on batching document sets (.9); upload data received from employee and provide instructions to FTI for processing to database (.4).
12/08/22	Grace C. Brier	2.40	Review search terms and draft productions (.8); review documents and prepare for employee interview preparation (1.1); correspond with examiner and UCC re discovery requests (.5).

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12/08/22	Judson Brown, P.C.	0.70	Review and draft correspondence to L. Hamlin re examiner investigation (.4); conferences with A. Sexton and K&E team re same (.3).
12/08/22	Joseph A. D'Antonio	4.00	Review and analyze responsive documents re preparation for examiner's interview with employee.
12/08/22	Leah A. Hamlin	4.50	Correspond with K. Sturek and G. Brier re quality control review for responsive documents (.2); review employee journal documents (2.3); telephone conference with J. Brown re with examiner tax discussion strategy (.3); telephone conference with A. Sexton re interview with examiner (.4); conduct quality control review of tax volume production (1.3).
12/08/22	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with J. Brown re examiner issues (.3); analyze examiner tax issues (.3).
12/08/22	Ken Sturek	4.90	Generate searches re tax-related custodian files in preparation for production (2.5); coordinate with L. Hamlin re quality review and cross check before production (.9); generate search for key documents (.5); instruct FTI to provide access to latest production set to Latham and Company for final review (.4); correspond with G. Brier with metadata sheet for latest production set (.6).
12/09/22	Simon Briefel	1.20	Review high priority diligence list (.4); telephone conference with Company, A&M, Centerview, G. Brier re same (.8).
12/09/22	Grace C. Brier	7.30	Prepare for employee preparation conference (1.5); review documents re same (.6); conference with J. D'Antonio re employee examiner interview preparation (2.0); draft correspondence to Jenner team re discovery issues and follow-ups (.9); correspond with J. D'Antonio and K&E team re examiner follow ups (.5); telephone conference with L. Hamlin re examiner request diligence (.5); review draft production (.7); correspond with Company re same (.2); conference with Company re examiner requests and interviews (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Judson Brown, P.C.	1.00	Review and draft correspondence with R. Kwasteniet and K&E team re examiner investigation (.7); conferences with L. Hamlin and K&E team re same (.3).
12/09/22	Joseph A. D'Antonio	2.00	Prepare documents for employee preparation interview re examiner investigation.
12/09/22	Joseph A. D'Antonio	0.40	Review and analyze documents re employee examiner interview preparation.
12/09/22	Joseph A. D'Antonio	1.60	Conference with G. Brier, Latham, Company and employee re examiner interview preparation.
12/09/22	Joseph A. D'Antonio	2.60	Review and analyze document hits re examiner requests.
12/09/22	Leah A. Hamlin	1.90	Prepare for discussion with examiner re open items on tax discovery (.5); telephone conference with M. Root re discovery open items (.4); draft correspondence to M. Root re discovery items follow up (.3); correspond with A. Sexton re discussion with examiner (.3); telephone conference with G. Brier re examiner tax telephone conference strategy (.4).
12/09/22	Dan Latona	1.50	Telephone conference with G. Brier, A&M team, Company re examiner interview preparation.
12/09/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze examiner tax issues.
12/09/22	Ken Sturek	0.80	Provide additional instructions to FTI for production set (.4); download latest production volume from FTI and prepare for transfer to examiner counsel (.4).
12/10/22	Grace C. Brier	0.90	Finalize productions to examiner and UCC (.4); correspond with R. Kwasteniet and Company re Goines action (.2); review docket re same (.3).
12/10/22	Judson Brown, P.C.	0.20	Review and draft correspondence with R. Kwasteniet, K&E team re examiner investigation.
12/10/22	Joseph A. D'Antonio	0.50	Correspond with G. Brier re examiner production requests.

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12/10/22	Leah A. Hamlin	0.60	Correspond with G. Brier re examiner document production (.2); review and analyze examiner production documents re examiner questions response (.2); correspond with J. Brown re A. Sexton re examiner interview (.2).
12/10/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re examiner tax diligence requests (.6); correspond with J. Brown re same (.2).
12/11/22	Grace C. Brier	0.20	Correspond with Jenner team (.1); correspond with J. D'Antonio re examiner interviews (.1).
12/11/22	Joseph A. D'Antonio	3.30	Review and prepare document set re examiner interview preparation.
12/12/22	Megan Bowsher	0.30	File and organize case documents.
12/12/22	Grace C. Brier	8.60	Conference with employee re preparation conference (2.0); attend employee examiner interview (1.0); telephone conference with C. Koenig and K&E team re litigation and bankruptcy matters status (1.0); telephone conference re preferred equity litigation (.5); telephone conference with A&M and Company re due diligence (.5); prepare re employee preparation conference (1.4); telephone conference with Jenner team (.2); correspond with Company re interviews and logistics (.5); correspond with J. Brown and T. McCarrick re discovery issues (.5); correspond with counsel for former and current employees re UCC interview requests (.5); correspond with Jenner team re document requests (.5).
12/12/22	Judson Brown, P.C.	0.80	Review and draft correspondence to L. Hamlin and G. Brier re examiner diligence.
12/12/22	Joseph A. D'Antonio	2.80	Review and analyze documents requests from examiner (2.3); correspond with G. Brier, H. Simson and FTI re same (.5).
12/12/22	Joseph A. D'Antonio	1.80	Conference with G. Brier, D. Latona, Company, Latham and A&M re preparation for examiner interview.
12/12/22	Joseph A. D'Antonio	0.90	Conference with employee re examiner interview.

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12/12/22	Joseph A. D'Antonio	0.70	Conference with L. Hamlin and K&E team, Jenner, A&M and Company re examiner diligence requests (.4); draft notes re conference (.3).
12/12/22	Joseph A. D'Antonio	0.30	Telephone conference with G. Brier re employee examiner interview.
12/12/22	Joseph A. D'Antonio	0.50	Review and draft response re questions from examiner re document requests.
12/12/22	Leah A. Hamlin	3.50	Draft correspondence to examiner re re-interviews of Mining witnesses (.3); correspond with J. Brown re strategy for A. Sexton examiner discussion (.2); correspond with A. Sexton re examiner discussion (.2); correspond with K. Sturek re additional Mining custodian (.2); correspond with Company re additional Mining custodian (.2); correspond with Company re further examiner interviews (.7); correspond with D. Latona re interview scheduling (.2); telephone conference with A. Sexton re examiner discussion on tax issues (.5); correspond with A. Ciriello re examiner interview scheduling (.1); correspond with Company re further examiner tax issues (.4); telephone conference with Company re examiner tax interview strategy (.3); telephone conference with J. Brown re strategy for A. Sexton discussion with examiner (.2).
12/12/22	Dan Latona	1.70	Telephone conference with G. Brier, A&M team, Company, Jenner re examiner diligence (.3); telephone conference with G. Brier, A&M team, Company re examiner interview (.4); telephone conference with G. Brier, A&M team, Company, Jenner team re same (1.0).
12/12/22	Morgan Lily Phoenix	1.00	Telephone conference with Company re upcoming examiner interviews and declarations.
12/12/22	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with L. Hamlin and K&E team re examiner issues (.5); correspond with L. Hamlin, K&E team re same (.2).
12/12/22	Hannah C. Simson	0.50	Review documents for privilege and responsiveness before production to examiner.

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12/12/22	Ken Sturek	6.20	Correspond with L. Hamlin re status of tax review batches (.9); create draft production searches based on completed batches (2.2); correspond with FTI re additional instructions for collection of data for custodian T. Kamia (.8); assist H. Simson in running revised searches on specific sets of documents (2.3).
12/13/22	Joey Daniel Baruh	3.60	Review and analyze documents re background checks and non-fungible tokens for interview outline.
12/13/22	Megan Bowsher	0.60	Conference with C. Brier, H. Kaloti, M. Phoenix, C. Alton, K. Sturek and FTI Consulting re collection and review status.
12/13/22	Grace C. Brier	5.40	Attend employee examiner interview (1.0); telephone conference with Jenner team and A. Sexton re tax issues (.8); telephone conference with FTI re status (.4); telephone conference with Paul Hastings team re interview requests and pool counsel (.5); conference with J. Brown and K&E team re interviews and document production questions (.3); correspond with J. Brown and K&E team re same (1.1); review documents to prepare re examiner interviews (.4); correspond with L. Hamlin re document productions (.4); review documents for production (.5).
12/13/22	Judson Brown, P.C.	2.00	Telephone conferences with T. McCarrick, L. Hamlin and K&E team re examiner diligence (1.2); review and draft correspondence to T. McCarrick, L. Hamlin, and K&E team re same (.8).
12/13/22	Joseph A. D'Antonio	0.60	Conference with FTI, G. Brier and K&E team re document review processes and status.
12/13/22	Joseph A. D'Antonio	1.40	Conference with employee re examiner interview (1.0); draft notes re interview (.4).
12/13/22	Joseph A. D'Antonio	2.30	Review and analyze document data re examiner requests (1.8); correspond with L. Hamlin re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Leah A. Hamlin	5.70	Correspond with M. Root re employee interview (.2); telephone conference with K. Sturek re next examiner tax production (.2); review documents to prepare for employee interview preparation session (1.3); conference with G. Brier re examiner discussion with A. Sexton strategy (.7); attend examiner discussion with A. Sexton (1.0); telephone conference with J. Brown re follow up on examiner discussion with A. Sexton (.3); correspond with K. Sturek re next examiner tax production (.3); correspond with M. Root re additional document follow up (.4); review quality control of production to examiner (1.3).
12/13/22	Dan Latona	1.00	Telephone conference with G. Brier, L. Hamlin, Jenner team re examiner diligence (.8); telephone conference with G. Brier, A&M team, Company re examiner interview preparation (.2).
12/13/22	Anthony Vincenzo Sexton, P.C.	0.30	Review materials re examiner issues.
12/13/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re examiner interview strategy.
12/13/22	Ken Sturek	4.00	Revise draft production searches for (2.5); download metadata spreadsheet for latest draft production (.5); coordinate with FTI re access to latest draft production searches (.5); coordinate with FTI for additional hit reports for specific searches (.5).

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12/14/22	Grace C. Brier	6.20	Telephone conference with J. D'Antonio re status of diligence requests from UCC and examiner (.7); telephone conference with L. Hamlin re upcoming interviews (.1); conference with L. Hamlin re preparation for confidential conference (1.5); telephone conference with H. Kaloti and A. Lullo re examiner investigation status (.4); conference with T. Chan re interview request (.3); conference with T. McCarrick re status of projects and interview requests (.5); correspond with J. Brown and K&E team re interview requests (1.1); correspond with L. Hamlin and K&E team re document requests (.9); conference with L. Hamlin re same (.2); correspond with J. D'Antonio re examiner document request (.2); review document re same (.3).
12/14/22	Judson Brown, P.C.	0.30	Review and draft correspondence with T. McCarrick re examiner diligence.
12/14/22	Joseph A. D'Antonio	0.80	Review and analyze documents for production to examiner.
12/14/22	Joseph A. D'Antonio	4.10	Review and revise examiner document requests and vendor data results (3.0); correspond re same (1.1).
12/14/22	Leah A. Hamlin	6.20	Telephone conference with G. Brier re strategy for interview preparation (.3); review and analyze documents to prepare for examiner tax interviews (2.1); prepare for examiner interview (1.4); additional QC review for examiner production volume 7 (1.1); correspond with examiner re additional custodians (.2); prepare for interview preparation session with employee (1.1).
12/14/22	Leah A. Hamlin	0.60	Correspond with K. Sturek and G. Brier re final examiner production sets (.2); draft production letters to examiner and W&C (.4).
12/14/22	Dan Latona	2.30	Telephone conference with G. Brier, A&M team, Company re examiner diligence (.8); telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.5).
12/14/22	T.J. McCarrick	1.30	Draft and revise correspondence with J. Brown re examiner interviews (.4); strategy conference with G. Brier re same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with D. Latona, K&E team re interview preparation.
12/14/22	Ken Sturek	8.50	Revise draft production searches (3.5); correspond with FTI re instructions for production (.9); save additional searches on database (3.3); download documents from database (.8).
12/15/22	Megan Bowsher	0.40	File and organize documents and correspondence re examiner search requests and hit reports.
12/15/22	Grace C. Brier	5.80	Attend employee interview (1.0); conference re employee interview preparation (1.8); conference with employee re interview (.5); correspond with J. Brown and K&E team re examiner requests (.8); correspond with Latham re examiner interview requests (.5); review documents to prepare for examiner interviews (.7); correspond with J. D'Antonio re same (.5).
12/15/22	Judson Brown, P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re examiner diligence (.4); correspond with R. Kwasteniet and K&E team re same (.1).
12/15/22	Steven M. Cantor	1.50	Telephone conference with A. Sexton, Company re witness interview preparation.
12/15/22	Joseph A. D'Antonio	0.40	Review and revise interview notes re employee examiner interview.
12/15/22	Joseph A. D'Antonio	3.90	Review and analyze key documents for production to examiner.
12/15/22	Joseph A. D'Antonio	2.70	Review and analyze examiner's discovery requests (2.3); correspond with G. Brier, FTI re same (.4).
12/15/22	Leah A. Hamlin	3.70	Conference with employee re examiner preparation session (1.5); telephone conference with G. Brier re upcoming examiner tax interviews strategy (.3); draft and serve production letters to examiner and UCC (.2); review and analyze documents to prepare for employee preparation session for examiner interview (.3); conduct quality control review for production to examiner (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Dan Latona	3.20	Telephone conference with G. Brier, Company re examiner interview preparation (.4); telephone conference with G. Brier, Company, Jenner team re examiner interview (.7); telephone conference with L. Hamlin, A. Sexton, A&M team, Company re examiner interview preparation (1.6); telephone conference with R. Kwasteniet, J. Brown, T. McCarrick, G. Brier re examiner diligence (.5).
12/15/22	T.J. McCarrick	1.30	Review, analyze and revise correspondence re examiner interviews and productions (.8); strategy conference with G. Brier re examiner interviews and productions (.5).
12/15/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re document production to examiner.
12/15/22	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with S. Cantor, Company re witness interview preparation.
12/15/22	Ken Sturek	2.50	Upload data set to FTI (.5); update final letters with production bates information (.5); search re privileged information in document sets (1.5).
12/16/22	Grace C. Brier	6.80	Correspond with Company, Latham, R. Kwasteniet and K&E team re document productions and interview requests (1.8); review, finalize draft production set for examiner production requests (2.1); correspond with Jenner re document requests (.4); telephone conference re due diligence re document productions (.4); conference for preparation conference with employee for examiner interview (.5); telephone conference with contract attorney team re review of documents (.2); conference with Latham team re interview requests (.2); conference with Company re same (.1); correspond with vendor at FTI re document productions (.6); correspond with Paul Hastings team re interview requests (.3); conference with L. Hamlin re document productions (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Grace C. Brier	2.10	Telephone conference re diligence with A&M and Company (.5); review, analyze documents queued for production for quality control purposes (1.4); correspond with Latham and Company re document production (.2).
12/16/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, K&E and A&M re diligence matters.
12/16/22	Joseph A. D'Antonio	10.10	Review, analyze documents for production to examiner (4.6); correspond re same (1.5); review, analyze tax documents for production to examiner (3.6); conference with G. Brier, K&E team, and vendor re document review (.4).
12/16/22	Leah A. Hamlin	8.00	Prepare for employee examiner interview preparation session (.2); conduct employee interview preparation session (1.5); correspond with FTI re additional documents for review for examiner tax investigation (1.6); telephone conference with G. Brier re strategy around additional tax document review (.3); review, analyze documents for examiner tax requests (4.4).
12/16/22	Dan Latona	2.00	Telephone conference with L. Hamlin, Company re examiner interview preparation (1.5); telephone conference with G. Brier, A&M team, Centerview team, Company re examiner diligence requests (.5).
12/16/22	T.J. McCarrick	0.30	Draft and revise examiner correspondence.
12/16/22	Hannah C. Simson	7.80	Correspond with L. Hamlin, K&E team re tax productions to examiner (.1); review and analyze documents for privilege and responsiveness before production to examiner (6.7); correspond with G. Brier, and K&E team re quality checking document productions to W&C (.4); correspond with FTI team re privilege requirements for examiner document review (.1); draft summary of document production for Latham and Company (.3); conference with G. Brier, K&E team and FTI re examiner review (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Ken Sturek	5.50	Generate draft production searches (2.5); download documents re same (1.1); coordinate with FTI for Latham and Company access to production searches (.5); extract metadata sheet for latest draft production set (.5); refine saved searches (.9).
12/17/22	Grace C. Brier	7.20	Correspond with Paul Hastings re examiner interview requests (.6); correspond with Latham and J. D'Antonio re document production and document sets (.7); correspond with the Company re examiner requests (.6); correspond with FTI and J. D'Antonio re finalizing document production set (.8); conference with Company re examiner requests (.2); correspond with Company re same (.1); correspond with T. McCarrick and K&E team re examiner interviews, Committee interviews, and personal counsel communications (2.1); telephone conference with J. Halpern re employee interview (.2); correspond with W. Pruitt re insurance questions re same (.2); correspond with counsel for company employee re interview request (.2); correspond with J. Brown and K&E team re Committee interview requests (.4); review, analyze new draft document production (.5); finalize document productions to examiner and Committee (.3); serve same (.3).
12/17/22	Joseph A. D'Antonio	0.60	Review, analyze documents for production to examiner.
12/17/22	Leah A. Hamlin	1.90	Conduct quality control review of tax examiner documents (1.5); correspond with Company re planned tax production (.2); correspond with FTI re examiner tax production (.2).
12/17/22	T.J. McCarrick	1.00	Draft and revise correspondence re examiner interview scheduling (.4); discuss examiner interview scheduling with G. Brier (.2); conference with J. Gardner re employee interview (.4).
12/17/22	Hannah C. Simson	1.70	Review, analyze tax documents for privilege and responsiveness before production to examiner.

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12/17/22	Ken Sturek	3.50	Correspond with L. Hamlin re metadata sheets (1.3); upload additional data to FTI for loading to database and provide processing instructions re same (.8); search for specific documents in draft production set (.9); coordinate with FTI re access to specific searches for Latham and Company (.5).
12/18/22	Grace C. Brier	1.10	Correspond with Company re examiner document requests and upcoming interviews (.4); correspond with Latham re upcoming document productions (.3); finalize production communications and serve to examiner and Committee (.4).
12/18/22	Leah A. Hamlin	0.20	Draft production letters.
12/18/22	Hannah C. Simson	0.20	Draft cover letters for reproduction of documents to W&C and examiner.
12/19/22	Megan Bowsher	0.60	Review, file and organize documents and correspondence re productions to examiner.
12/19/22	Grace C. Brier	4.80	Conference with employee re Company privilege (1.5); attend employee examiner interview (1.0); conference re due diligence with Company and A&M (.5); conference with W&C re interviews (.2); correspond with J. Brown and K&E team re interview requests (.7); correspond with the Company re scheduling interviews (.3); correspond with Latham re interviews (.2); attend recurring conference with Jenner team re document requests and interviews (.4).
12/19/22	Grace C. Brier	1.10	Review documents re interview preparation conferences (.7); organize set of upcoming document and interview requests (.4).
12/19/22	Steven M. Cantor	1.00	Attend and assist with witness interview re examiner.
12/19/22	Joseph A. D'Antonio	0.40	Conference with examiner, Company and A&M re examiner document requests.
12/19/22	Joseph A. D'Antonio	2.80	Conference with G. Brier, Latham and employee re examiner interview issues (2.6); draft notes re same (.2).
12/19/22	Joseph A. D'Antonio	3.80	Review and analyze documents re examiner document requests (1.2); correspond re same (.6); draft document chronology re key documents (2.0).

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12/19/22	Joseph A. D'Antonio	0.70	Conference with G. Brier, K&E team, A&M and Company re outstanding diligence matters.
12/19/22	Leah A. Hamlin	2.30	Telephone conference with J. Brown re strategy for examiner tax interviews (.2); attend and assist with interview of employee (1.2); telephone conference with M. Root re examiner tax interviews (.2); correspond with Company re scheduling additional tax interviews (.2); telephone conference with G. Brier re strategy for additional tax interview preparations (.2); correspond with Company re additional examiner tax interviews (.3).
12/19/22	Dan Latona	2.00	Telephone conference with G. Brier, Company re examiner interview preparation (1.0); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5); telephone conference with R. Kwasteniet, A&M team, Company, Jenner re same (.5).
12/19/22	Hannah C. Simson	2.10	Attend and assist with examiner interview of employee (1.5); draft memorandum re second interview of employee (.6).
12/19/22	Ken Sturek	2.50	Update table of documents with production bates numbers (1.5); refine specific searches (1.0).
12/20/22	Grace C. Brier	5.30	Attend examiner portion of employee interview (2.2); conference with Latham re examiner document productions (.4); correspond with Paul Hastings re interview requests from examiner (.2); conference with W. Pruitt re director and officer insurance (.1); correspond with R. Kwasteniet and K&E team re same (.2); correspond with counsel for Company employee re interview request (.3); finalize communications re document production (.4); serve same to examiner and Committee (.1); correspond with H. Simson and K&E team re draft document production (.4); telephone conference with FTI re document review and production (.5); review documents to prepare for employee conferences (.5).

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12/20/22	Judson Brown, P.C.	0.70	Review, draft correspondence with K&E team, including G. Brier re investigation (.4); telephone conference with G. Brier re same (.3).
12/20/22	Steven M. Cantor	1.10	Attend employee examiner interview.
12/20/22	Joseph A. D'Antonio	0.50	Conference with K&E and FTI re examiner diligence matters.
12/20/22	Joseph A. D'Antonio	2.80	Review, draft interview outline for employee examiner interview preparation.
12/20/22	Joseph A. D'Antonio	0.90	Correspond with G. Brier, Latham team re privilege issues, document productions to regulators and examiner (.2); telephone conference with G. Brier re same (.7).
12/20/22	Joseph A. D'Antonio	0.30	Attend employee examiner interview.
12/20/22	Leah A. Hamlin	4.70	Review, analyze documents for employee preparation set (2.9); attend employee examiner interview (1.3); correspond with Company re employee interview (.3); telephone conference with Company re employee preparation session (.2).
12/20/22	Dan Latona	1.00	Telephone conference with G. Brier, A&M team, Company, and Jenner team re examiner interview.
12/20/22	Hannah C. Simson	1.50	Draft employee interview memorandum (.4); attend and assist with employee examiner interview (1.1).
12/20/22	Ken Sturek	5.50	Gather and organize production documents for employee witness preparation (2.5); create searches re next round of documents for possible production (3.0).
12/21/22	Megan Bowsher	0.40	Review, file and organize documents and correspondence re productions to examiner.
12/21/22	Grace C. Brier	3.00	Prepare for employee interview preparation conference (1.0); attend employee preparation conference (2.0).
12/21/22	Judson Brown, P.C.	0.40	Review, draft correspondence with K&E team, including G. Brier re investigation.
12/21/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, FTI re examiner requests.
12/21/22	Joseph A. D'Antonio	1.60	Conference with employee, G. Brier, A&M and Company re employee examiner interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Joseph A. D'Antonio	3.20	Review, draft document set for employee preparation interview.
12/21/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, A&M, Company re UCC and examiner diligence matters.
12/21/22	Leah A. Hamlin	0.20	Correspond with Company re examiner interviews.
12/21/22	Dan Latona	2.00	Telephone conference with G. Brier, A&M team, Company re examiner interview preparation.
12/21/22	T.J. McCarrick	0.30	Conference with G. Brier re examiner and Committee interview scheduling.
12/21/22	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax diligence and examiner issues.
12/21/22	Hannah C. Simson	3.30	Conduct searches for documents for employee interview (2.8); draft summaries of documents re employee interview (.5).
12/21/22	Ken Sturek	6.20	Update witness preparation files (1.1); request creation of search index by FTI (.5); refine specific searches for use in quality checking draft production sets (1.1); gather documents re employee witness preparation session (2.3); search for specific documents re same (1.2).
12/22/22	Grace C. Brier	6.70	Conference re employee preparatory conference (1.9); correspond with J. Brown and K&E team re examiner requests (1.5); correspond with Company re document productions (.2); correspond with K. Sturek, J. D'Antonio and document vendor re document productions (1.2); review, analyze targeted documents queued for production in next examiner production set (1.1); conference with employee re upcoming examiner interviews (.1); correspond with Paul Hastings team re interview requests (.3); correspond with Latham team re borrow program requests (.1); correspond with Company re interview requests (.3).
12/22/22	Grace C. Brier	0.40	Telephone conference with Dechert team re employee interview (.2); correspond with Dechert team re scheduling same (.2).
12/22/22	Judson Brown, P.C.	0.80	Review, draft correspondence with T. McCarrick, K&E team and counsel for individuals re examiner investigation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Joseph A. D'Antonio	6.00	Review, analyze documents responsive to examiner document requests for production (4.5); correspond with G. Brier re same (1.5).
12/22/22	Leah A. Hamlin	1.60	Attend examiner interview of employee (1.1); review, analyze additional documents following employee interview (.5).
12/22/22	Ross M. Kwasteniet, P.C.	0.80	Analyze examiner diligence and interview requests and status re responding to same.
12/22/22	T.J. McCarrick	0.90	Review, analyze, and revise marketing guideline document (.3); draft, revise correspondence re same (.2); draft, revise correspondence re former employee interviews (.4).
12/22/22	Hannah C. Simson	0.50	Draft employee examiner interview memorandum.
12/22/22	Hannah C. Simson	2.00	Conference with employees, G. Brier, re deposition preparation.
12/22/22	Hannah C. Simson	2.10	Draft questions in preparation for examiner interview of employee.
12/22/22	Ken Sturek	5.00	Generate meta data sheet for latest production set and request access to saved searches for Latham and Company users (2.2); gather and organize preparation materials for employee witness interview (2.8).
12/23/22	Grace C. Brier	2.80	Draft correspondence to Committee re scheduling interviews (1.1); correspond with J. Brown and K&E team re interview scheduling and personal counsel issues (.4); attend Committee portion of interview of employee (1.3).
12/23/22	Grace C. Brier	6.10	Draft correspondence to examiner team re scheduling interviews and document requests (1.1); attend and assist with employee interview conducted by examiner team (2.0); conference with Company re examiner interview (.3); correspond with Company re document productions (.3); review, analyze quality control searches for draft document production (1.1); correspond with FTI re document productions (.5); correspond with counsel for individuals and individuals re interview scheduling (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Judson Brown, P.C.	0.50	Review, draft correspondence with K&E team, including G. Brier and others re examiner Investigation issues.
12/23/22	Joseph A. D'Antonio	0.90	Review, analyze documents for production to examiner.
12/23/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, A&M, and Company re Committee and examiner diligence requests.
12/23/22	Joseph A. D'Antonio	3.00	Conference with employee by examiner and Committee with G. Brier.
12/23/22	Dan Latona	4.30	Telephone conference with G. Brier, A&M team, Company, Jenner team re first examiner interview (.8); telephone conference with G. Brier, A&M team, Company, Jenner team re second examiner interview (3.0); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5).
12/23/22	T.J. McCarrick	0.50	Conference with J. Gardner re employee interview (.3); draft, revise correspondence re employee interview (.2).
12/23/22	Hannah C. Simson	3.30	Attend employee examiner interview.
12/23/22	Ken Sturek	1.50	Search for specific production files as requested by G. Brier and provide re same (.8); upload additional data to FTI and provide instructions for loading to database (.7).
12/24/22	Grace C. Brier	0.50	Conference with employee re interview (.4); correspond with J. Brown and K&E team re employee interview (.1).
12/26/22	Grace C. Brier	2.30	Review, analyze draft production set for quality control purposes (1.2); correspond with R. Kwasteniet, Company and personal counsel re scheduling interviews (.8); correspond with J. D'Antonio and K. Sturek re upcoming productions and preparation for interviews (.3).
12/27/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re examiner requests.
12/27/22	Simon Briefel	0.20	Revise high priority diligence list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Grace C. Brier	5.30	Correspond with Jenner team re document productions and scheduling interviews (.8); correspond with FTI re upcoming document productions (.3); correspond with J. D'Antonio re document productions (.2); telephone conference with examiner team (.2); conference with Company re scheduling (.3); correspond with Company and D. Latona re schedule (.3); telephone conference re brief and confidentiality of documents (.2); telephone conference re document requests from confidential party (1.0); finalize production letters and serve to Jenner and Committee (.3); telephone conference with FTI re upcoming document productions (.4); prepare materials for employee interview preparation (.6); finalize next document production communications to examiner team (.5); serve on examiner (.2).
12/27/22	Grace C. Brier	0.40	Correspond with Latham and Watkins re employee interview.
12/27/22	Joseph A. D'Antonio	2.00	Review, prepare document set for employee examiner interview preparation.
12/27/22	Joseph A. D'Antonio	1.00	Review, analyze document requests from examiner (.4); correspond with G. Brier, K. Sturek, FTI re same (.6).
12/27/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, K&E team, and FTI re document production matters.
12/27/22	Joseph A. D'Antonio	0.30	Review, analyze Company documents in preparation for employee interview.
12/27/22	Joseph A. D'Antonio	0.30	Conference with S. Pillay, examiner team, G. Brier, K&E teams, Company re diligence matters.
12/27/22	Leah A. Hamlin	4.50	Review, analyze documents in preparation for employee preparation session (2.5); review, analyze documents for employee interview preparation session (.9); attend and assist with employee interview preparation session (1.1).
12/27/22	Dan Latona	1.50	Telephone conference with G. Brier, A&M team, Company, Jenner re examiner diligence requests (.5); telephone conference with G. Brier, A&M team, Company re examiner interview preparation (1.0).
12/27/22	Anthony Vincenzo Sexton, P.C.	0.90	Prepare witness re examiner interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Ken Sturek	6.00	Generate saved search for next production volume and exclude review batches (3.7); upload data to FTI and provide processing and custodian instructions (.6); upload production volume to opposing counsel via FTP (.5); review draft discovery request from L. Hamlin and advise on ESI protocol (1.2).
12/28/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re communication and marketing guidelines.
12/28/22	Simon Briefel	1.10	Telephone conference with Company, G. Brier, A&M, Centerview re high priority diligence items.
12/28/22	Grace C. Brier	7.20	Telephone conference with S. Briefel and Company re diligence (1.0); attend preparation conference with R. Cohen-Pavon (2.1); analyze and prepare materials to discuss at preparation conference with employee (1.8); correspond with L. Hamlin and K&E team re interviews and scheduling (.3); conference with J. Halpern re employee interview (.2); conference with L. Hamlin re examiner interviews and scheduling (.6); correspond with examiner team re privileged marketing deck (.4); finalize correspondences re production and serve to Committee and examiner (.5); correspond with K. Sturek and K&E team re same (.3).
12/28/22	Judson Brown, P.C.	0.50	Correspond with K&E team, T. McCarrick and others re examiner investigation and interviews.
12/28/22	Joseph A. D'Antonio	2.00	Correspond with G. Brier, Latham, Company re examiner diligence requests (.4); review and analyze documents re examiner document requests (1.6).
12/28/22	Joseph A. D'Antonio	1.00	Conference with G. Brier, S. Briefel, A. Ciriello, A&M and Company re diligence matters.
12/28/22	Leah A. Hamlin	3.70	Collect, review documents for follow-up from examiner interviews (.4); attend employee interview for examiner preparation strategy (1.5); review, analyze documents to prepare for employee preparation (1.8).
12/28/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze examiner tax diligence issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Hannah C. Simson	3.60	Revise, analyze documents for privilege before production to examiner (2.9); correspond with G. Brier, J. D'Antonio and K&E team re production of documents to examiner (.7).
12/28/22	Ken Sturek	6.70	Refine search terms for quality check of latest draft production set (4); provide T. McCarrick with production statistics for examiner requests (.5); search database for production cover letters as requested by G. Brier and provide to Dechert personnel (2.2).
12/29/22	Grace C. Brier	1.90	Attend and assist with interview of employee (1.0); conference with Company re upcoming interviews and scheduling (.2); review, analyze targeted set of documents queued for production (.4); correspond with FTI re document productions (.3).
12/29/22	Grace C. Brier	0.40	Review and revise UCC and examiner document requests and interview request for tracking purposes.
12/29/22	Steven M. Cantor	1.30	Attend witness interview with examiner.
12/29/22	Joseph A. D'Antonio	5.70	Review, analyze documents for production to examiner (5); correspond with G. Brier, K. Sturek re same (.7).
12/29/22	Leah A. Hamlin	7.40	Telephone conference with T. McCarrick re strategy for upcoming examiner interviews (.5); review, analyze documents in preparation for employee interview (1.9); draft preparation sheet for employee preparation session (.8); conduct employee preparation session (2.6); attend employee examiner interview (1.2); correspond with examiner re additional document production (.2); correspond with Company re scheduling for employee preparation session (.2).
12/29/22	Dan Latona	5.70	Telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview (4.0); telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview preparation (1.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Hannah C. Simson	4.90	Review, analyze documents for privilege before production to examiner (2.6); correspond with J. D'Antonio, M. Phoenix and K&E team re production of documents to examiner (.9); attend employee examiner interview (1.4).
12/29/22	Ken Sturek	6.30	Generate saved searches for documents in various categories and revise as needed (3.2); refine database searches for next production volume and associated quality check sets for J. D'Antonio (2.6); coordinate with FTI to share draft production searches with Latham and Company for final production review (.5).
12/30/22	Simon Briefel	0.60	Telephone conference with Company, Centerview, A&M, G. Brier re high priority diligence items.
12/30/22	Grace C. Brier	8.20	Prepare with employee re interview (2.0); prepare for employee preparation (1.2); review, analyze targeted documents in draft production for quality control purposes (4.2); attend diligence telephone conference with S. Briefel and Company (.8).
12/30/22	Grace C. Brier	1.00	Correspond with Company re draft production set (.3); draft correspondence to examiner request re slide deck (.3); correspond with FTI re document production (.4).
12/30/22	Joseph A. D'Antonio	3.10	Review, prepare documents for production to examiner (2.5); correspond with G. Brier re same (.6).
12/30/22	Joseph A. D'Antonio	0.80	Attend and assist with video interview of employee by examiner and Committee.
12/30/22	Leah A. Hamlin	4.30	Review, analyze documents for employee examiner interview preparation (1.3); attend examiner interview of employee (3.0).
12/30/22	Dan Latona	3.90	Telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview (3.2); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.7).
12/30/22	T.J. McCarrick	0.20	Draft, revise correspondence re regulator productions.

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Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hannah C. Simson	1.60	Review, analyze documents for privilege before production to examiner (1.4); correspond with J. D'Antonio, G. Brier, and K&E team re production of documents to examiner (.2).
12/30/22	Ken Sturek	3.30	Continue to revise draft production set searches for J. D'Antonio and G. Brier (1.1); generate revised metadata sheet to share with Latham re draft production (.5); transfer recent hearing transcripts to examiner counsel as requested (.5); continue to refine searches for remaining populations of documents for potential production (1.2).
12/31/22	Grace C. Brier	7.20	Analyze, redact personally identifiable information from documents queued for production (6.8); correspond with FTI and employee re same (.4).
12/31/22	Joseph A. D'Antonio	4.00	Review, analyze documents for production to examiner.
Total		566.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150120
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 424,177.00

Total legal services rendered

\$ 424,177.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	56.80	1,115.00	63,332.00
Jeff Butensky	23.70	910.00	21,567.00
Steven M. Cantor	0.40	1,305.00	522.00
Susan D. Golden	10.60	1,315.00	13,939.00
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Matthew C. Hutchinson	20.50	1,115.00	22,857.50
Chris Koenig	2.10	1,260.00	2,646.00
Dan Latona	47.20	1,235.00	58,292.00
Nima Malek Khosravi	60.00	660.00	39,600.00
T.J. McCarrick	5.10	1,135.00	5,788.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Mavnick Nerwal	0.50	1,810.00	905.00
Robert Orren	2.30	480.00	1,104.00
Jeffrey S. Quinn	1.90	1,585.00	3,011.50
Joshua Raphael	27.40	660.00	18,084.00
Roy Michael Roman	8.80	660.00	5,808.00
Jimmy Ryan	70.80	795.00	56,286.00
Seth Sanders	18.20	795.00	14,469.00
Tommy Scheffer	1.10	1,115.00	1,226.50
Josh Sussberg, P.C.	0.50	1,845.00	922.50
Steve Toth	3.50	1,430.00	5,005.00
Danielle Walker	0.70	295.00	206.50
Lindsay Wasserman	92.70	910.00	84,357.00
Morgan Willis	8.70	365.00	3,175.50
TOTALS	464.20		\$ 424,177.00

Legal Services for the Period Ending December 31, 2022

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Celsius Network LLC

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53363-44

GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	4.50	Draft, revise GK8 first day pleadings (3.1); correspond with D. Latona, K&E team re same (.8); analyze issues re same (.6).
12/01/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re GK8 work in process.
12/01/22	Simon Briefel	0.80	Review, revise GK8 filing resolutions.
12/01/22	Jeff Butensky	2.50	Review, analyze Company comments to GK8 asset purchase agreement (.3); correspond with S. Toth re same (.3); conference with Orrick and founders' Israeli counsel re 2021 stock purchase agreement and assignment of same (.7); review escrow agreement for GK8 transaction, revise escrow agreement amendment accordingly (1.0); correspond with Orrick and escrow agent re same (.2).
12/01/22	Dan Latona	2.40	Telephone conference with S. Toth, counterparty re GK8 (.4); telephone conference with S. Briefel, L. Wasserman, K&E team re same (.4); telephone conferences with Centerview team, counterparty re same (1.2); correspond with R. Kwasteniet, S. Toth re same (.4).
12/01/22	Nima Malek Khosravi	1.40	Revise GK8 work in process tracker (.5); correspond with J. Raphael and K&E team re same (.4); conference with J. Raphael and K&E team re same (.5).
12/01/22	Nima Malek Khosravi	3.30	Revise first day declaration re additional debtors (.7); revise petitions re same (.4); correspond with L. Wasserman re same (.3); correspond with S. Briefel and K&E team re first day pleadings re additional debtors (.4); research re motion to pay third party (1.3); correspond with R. Marston re same (.2).
12/01/22	Mavnick Nerwal	0.50	Correspond with Company re asset sale.
12/01/22	Joshua Raphael	0.40	Conference with L. Wasserman re GK8 work in process.
12/01/22	Joshua Raphael	0.80	Research re foreign representative appointment (.6); correspond with L. Wasserman re same (.2).
12/01/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re GK8 work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Jimmy Ryan	3.90	Conference with L. Wasserman re sale of GK8 (.8); review, revise notice of cancellation of GK8 auction (.2); review, revise notice of successful GK8 bidder (.1); correspond with L. Wasserman, K&E team, A&M team and Milbank team re sale of GK8 (1.6); correspond with T. Scheffer, K&E team, Centerview team and Herzog team re whole Company sale asset purchase agreement (.3); correspond with S. Briefel, K&E team re declaration in support of GK8 sale order (.3); conference with S. Briefel, K&E team re sale of GK8 (.5); draft notice adjourning GK8 auction (.1).
12/01/22	Seth Sanders	0.80	Revise GK8 filing resolutions per Fischer comments (.4); correspond with S. Briefel re same (.1); correspond with S. Briefel and L. Wasserman re deadline to file papers (.3).
12/01/22	Lindsay Wasserman	7.20	Review and revise non-disclosure agreements (1.8); review and revise first day pleadings (3.0); correspond with N. Malek, K&E team re same (2.4).
12/02/22	Simon Briefel	3.60	Review, revise, comment on GK8 first day pleadings (3.0); analyze issues re same (.6).
12/02/22	Jeff Butensky	5.60	Correspond with Orrick, Company, GK8, and other parties re signing of GK8 asset purchase transaction (2.4); draft interim operating memorandum for GK8 and Company (.4); finalize copies of written consents re removal of Chief Compliance Officer (.3); correspond with UK counsel and Company re same (.2); draft checklist of deadlines re GK8 purchase agreement (1.0); review, analyze purchase agreement re same (1.3).
12/02/22	Matthew C. Hutchinson	6.70	Review, revise purchase agreement in connection with signing of sale of GK8 assets.
12/02/22	Chris Koenig	2.10	Review and revise GK8 first day pleadings (1.6); correspond with D. Latona and K&E team re same (.5).
12/02/22	Dan Latona	2.30	Analyze, comment on materials re GK8.
12/02/22	Nima Malek Khosravi	0.70	Revise GK8 work in process tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Nima Malek Khosravi	7.20	Revise first day declaration re additional debtors (2.8); revise motion to apply first day relief re same (1.4); revise exhibits to first day declaration re additional debtors (.6); review, analyze first day pleadings re same (1.9); correspond with L. Wasserman, J. Ryan, and K&E team re same (.5).
12/02/22	Joshua Raphael	1.70	Revise GK8 first day presentation (1.2); review, revise GK8 presentation (.3); correspond with L. Wasserman re same (.1); correspond with D. Latona and K&E team re GK8 presentation (.1).
12/02/22	Jimmy Ryan	5.70	Draft notice adjourning GK8 auction (.1); correspond with D. Latona, K&E team, Centerview team, potential bidder, and potential bidder counsel re sale of GK8 (2.6); revise notice of successful bidder (.2); revise notice canceling GK8 auction (.1); revise motion to expedite supplemental sale motion hearing (.5); review, revise supplemental sale motion (1.0); draft notice of GK8 asset purchase agreement (.6); correspond with D. Latona, K&E team re same (.4); review, revise GK8 sale order (.2).
12/02/22	Seth Sanders	1.20	Revise GK8 first day presentation (.8); correspond with J. Raphael re same (.2); correspond with N. Malek and K&E team re GK8 filing resolutions (.2).
12/02/22	Steve Toth	2.80	Finalize transaction matters and sign GK8 transaction (1.7); correspond with J. Ryan and L. Wasserman re GK8 liabilities (.2); analyze correspondence with Orrick and J. Butensky and K&E team re finalizing asset purchase agreement clean up and final versions (.3); analyze sale documents (.4); correspond with J. Butensky, C. Koenig, K&E team re key dates and checklists (.2).
12/02/22	Lindsay Wasserman	4.50	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.0); correspond with S. Briefel, K&E team re same (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Simon Briefel	3.30	Draft, revise GK8 first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.0); correspond with D. Latona, K&E team re same (.3).
12/03/22	Nima Malek Khosravi	1.80	Revise first day declaration re additional debtors (.8); correspond with L. Wasserman re same (.3); revise petitions re additional debtors (.5); correspond with J. Raphael and K&E team re first day pleadings (.2).
12/03/22	Jimmy Ryan	1.10	Correspond with S. Briefel, K&E team, W&C team, Milbank team, Jones Day team, Fischer team and Orrick team re sale of GK8.
12/03/22	Seth Sanders	2.80	Draft summary of Serbian financial statement issues (2.4); correspond with S. Briefel, C. Koenig, and K&E team re same (.4).
12/03/22	Lindsay Wasserman	8.60	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (7.0); correspond with S. Briefel, K&E team re same (1.6).
12/04/22	Simon Briefel	6.50	Draft, revise GK8 first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.1); analyze issues re same (2.4); correspond with D. Latona, K&E team re same (1.0).
12/04/22	Susan D. Golden	1.20	Correspond with S. Briefel and D. Latona re GK8 filing (.4); correspond with S. Briefel and D. Latona re cash management motion (.4); correspond with S. Briefel and D. Latona re Israeli bank account and SDNY authorized depositories (.2); correspond with S. Briefel and D. Latona re 345 waivers (.2).
12/04/22	Nima Malek Khosravi	0.20	Revise GK8 work in process tracker.
12/04/22	Nima Malek Khosravi	6.00	Revise first day declaration re additional debtors (2.7); revise petitions re same (.1); correspond with L. Wasserman and K&E team re same (.2); revise petitions re same (.9); review, analyze first day pleadings re same (2.1).

Legal Services for the Period Ending December 31, 2022
Celsius Network LLC
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Joshua Raphael	1.50	Draft GK8 sale reply in anticipation of objection (.7); review, revise, compile GK8 pleadings (.8).
12/04/22	Joshua Raphael	3.40	Revise foreign representative motion (.5); compile GK8 documents (.2); revise terms of use presentation (1.5); revise foreign representative motion (.1); correspond with L. Wasserman re same (.1); review, analyze motion re first day relief (1.0).
12/04/22	Roy Michael Roman	4.80	Review, revise GK8 sale and filing documents (4.6); correspond with L. Wasserman and J. Ryan re same (.2).
12/04/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re sale of GK8.
12/04/22	Lindsay Wasserman	6.30	Review and revise first day pleadings (4.3); correspond with S. Briefel, K&E team re same (2.0).
12/05/22	Simon Briefel	8.40	Review, revise GK8 first day pleadings (3.1); correspond with D. Latona, K&E team re same (2.1); analyze issues re same (.6); review, revise, comment on GK8 sale pleadings (1.0); analyze issues re same (.6); correspond with D. Latona, K&E team re same (1.0).
12/05/22	Jeff Butensky	5.50	Draft interim operating memorandum re GK8 (2.0); review, analyze GK8 purchase agreement re same (1.1); revise Company purchase agreement (1.4); draft closing checklist for GK8 purchase transaction (1.0).
12/05/22	Susan D. Golden	1.70	Revise GK8 cash management motion (1.5); correspond with L. Wassermann and D. Latona re same (.2).
12/05/22	Matthew C. Hutchinson	6.40	Review, analyze final purchase agreement and ancillary transaction documents re sale of assets of GK8.
12/05/22	Dan Latona	1.00	Analyze issues re GK8.
12/05/22	Nima Malek Khosravi	9.40	Review, analyze cash management motion re additional debtors (.2); revise first day declaration re same (.7); revise motion to apply first day relief re same (2.9); correspond with L. Wasserman re same (.3); review, analyze petitions re same (.2); revise motion to apply first day relief re same (3.1); revise cash management motion (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Joshua Raphael	5.20	Research precedent re bank letter (1.0); draft letter to Bank Hapoalim re GK8 filing (.5); draft and revise draft reply to anticipated GK8 sale objection (2.0); review, revise GK8 reply re further comments (.3); review, revise GK8 first day presentation (1.3); review, revise letter to Bank Hapoalim (.1).
12/05/22	Jimmy Ryan	5.90	Correspond with S. Briefel, K&E team, Orrick team, W&C team and Milbank team re sale of GK8 (1.3); review, revise GK8 sale order (.4); review, revise declaration in support of GK8 sale order (.2); review, revise, comment on reply in support of GK8 sale (1.3); draft cure notice re sale of GK8 (.7); correspond with T. Scheffer, K&E team and A&M team re whole Company sale cure notice (.7); draft same (.8); draft exhibits re same (.4); telephone conference with T. Scheffer re same (.1).
12/05/22	Seth Sanders	5.60	Revise resolutions re Serbian entity (.8); correspond with S. Briefel re same (.3); draft revised GK8 first day presentation (1.6); correspond with S. Briefel and J. Raphael re same (.3); revise GK8 cash management motion (2.3); correspond with L. Wasserman re same (.3).
12/05/22	Lindsay Wasserman	14.20	Review and revise first day pleadings (7.5); correspond with S. Briefel, K&E team re same (1.2); correspond with A&M re same (1.2); review and revise non-disclosure agreements (.4); draft cash management letter (1.8); telephone conference with W&C re first day pleadings (.3); correspond with W&C re same (.9); correspond with U.S. Trustee re GK8 first day pleadings (.9).
12/06/22	Simon Briefel	12.90	Review, revise GK8 first day pleadings (4.0); correspond with D. Latona, K&E team re same (2.9); analyze issues re same, first day hearing (1.2); review, revise, comment on GK8 sale pleadings (2.0); analyze issues re same (.9); correspond with D. Latona, K&E team re same (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Jeff Butensky	6.10	Review, analyze executed versions of documents for GK8 transaction (.2); correspond with Orrick re same (.1); draft closing checklist for GK8 transaction (1.0); review, analyze purchase agreement and ancillary documents re same (2.1); correspond with Israeli counsel and Company re employment process between signing and closing of GK8 transaction (.5); correspond with S. Toth, M. Hutchinson, D. Latona, K&E team re Company transaction (.3); draft escrow agreement for Company sale transaction (.4); correspond with escrow agent re same (.5); draft disclosure schedules for Company purchase agreement (1.0).
12/06/22	Susan D. Golden	0.90	Telephone conference with D. Latona re GK8 filing logistics, first day pleadings and Fisher retention (.5); correspond with L. Wasserman re GK8 first day pleadings (.4).
12/06/22	Gabriela Zamfir Hensley	0.30	Conference with R. Michael re GK8 signature matters.
12/06/22	Matthew C. Hutchinson	3.60	Draft, review, revise Company advice re interim operating covenants re sale of GK8.
12/06/22	Dan Latona	8.50	Analyze, comment on GK8 pleadings (3.5); conference with S. Briefel, L. Wasserman, K&E team re GK8 workstreams (.5); coordinate filing re same (3.0); conferences with S. Briefel, K&E team re same (1.5).
12/06/22	Nima Malek Khosravi	0.70	Revise organizational document re GK8 work in process (.2); conference with L. Wasserman and K&E team re same (.5).
12/06/22	Nima Malek Khosravi	12.70	Revise petitions re additional debtors (.9); revise first day declaration re same (2.1); revise motion to apply first day relief re same (1.9); revise first day declaration re same (2.3); revise cash management motion re same (1.1); correspond with L. Wasserman and K&E team re same (.5); revise first day declaration re same (1.9); revise cash management motion re same (.7); revise petitions re same (.5); revise motion to apply first day relief re same (.8).
12/06/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze security class action plaintiffs' objection to GK8 sale (.2); review LOI from Framework Ventures (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Joshua Raphael	3.80	Revise, draft GK8 first day presentation slides re comments re notice (.6); revise GK8 presentation (1.1); revise foreign representative motion (.1); conference with D. Latona re GK8 work in process (.4); revise letter to Bank Hapoalim (.1); correspond with Company, D. Latona, K&E team re same (.1); review, revise omnibus motion (.5); correspond with Stretto re first day presentation (.1); update GK8 First Day presentation (.1); correspond re same (.1); foreign representative motion and correspond with L. Wasserman re same (.1); review, revise foreign representative motion (.3); review, revise, redline cash management order (.2).
12/06/22	Roy Michael Roman	2.00	Participate in final GK8 filing preparation (1.5); correspond with S. Briefel, K&E team re same (.5).
12/06/22	Jimmy Ryan	13.70	Correspond with S. Briefel, K&E team, W&C team, Orrick team and Milbank team re GK8 sale order (2.3); review, revise same (1.0); draft notice of sale order (.8); review, revise motion to expedite GK8 sale hearing (1.8); review, review declaration in support of GK8 sale order (1.6); review, revise supplemental GK8 cure notice (.4); correspond with S. Briefel, K&E team and A&M team re same (.2); review, revise supplemental sale motion (2.1); correspond with D. Latona, K&E team re same (.4); office conference with D. Latona, K&E team re sale of GK8 (.6); draft reply in response to GK8 sale limited objection (1.5); research issue re abandonment re same (1.0).
12/06/22	Seth Sanders	0.40	Correspond with S. Briefel and D. Latona re GK8 filing resolutions.
12/06/22	Seth Sanders	2.60	Revise first day presentation (1.8); correspond with J. Raphael and D. Latona re same (.4); correspond with special committee re Serbian resolutions (.4).
12/06/22	Josh Sussberg, P.C.	0.40	Review GK8 petitions and correspond with P. Nash re same.
12/06/22	Steve Toth	0.30	Analyze SDNY guidelines re GK8 asset purchase agreement.

Legal Services for the Period Ending December 31, 2022

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Danielle Walker	0.70	Draft shell re GK8 sale notice.
12/06/22	Lindsay Wasserman	14.40	Review and revise omnibus motion (4.3); review and revise cash management motion (1.3); review and revise foreign representative motion (.8); conference with S. Briefel, K&E team re first day pleadings (3.0); review and revise first day presentation (.6); correspond with S. Briefel, U.S. Trustee re first day pleadings (1.2); correspond with S. Briefel, Committee re same (.8); prepare first day pleadings for filing (2.4).
12/06/22	Morgan Willis	2.20	Revise petitions re GK8 entities and distribute to J. Sussberg (1.3); draft and revise amended joint administration motion and distribute to D. Latona (.9).
12/07/22	Simon Briefel	6.80	Review, revise GK8 first day, sale pleadings (1.2); prepare for GK8 first day hearing (5.6).
12/07/22	Jeff Butensky	2.80	Correspond with J. Ryan re contact information in assigned contracts in GK8 transaction (.2); correspond with L. Wasserman re GK8 purchase agreement restructuring milestones (.2); review, analyze GK8 virtual data room for contact information re transaction (1.7); conference with Company re employment matters (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Susan D. Golden	6.30	Telephone conference with D. Latona re filing of GK8 cases (.4); correspond with U.S. Trustee re comments to GK8 cash management motion (.4); correspond with D. Latona, S. Briefel re U.S. Trustee questions on collateralization of Israeli account (.3); correspond with L. Wasserman re GK8 supplement to cash management motion re interim 345(b) relief (.4); office conference with L. Wasserman re same (.4); revise several iterations of GK8 supplemental cash management motion (3.0); review correspondence from U.S. Trustee re questions and comments to GK8 first day motions (.3); telephone conference with S. Briefel re UCC solicitation of creditors of GK8 debtors (.3); telephone conference with U.S. Trustee, D. Latona, S. Briefel, L. Wasserman re U.S. Trustee questions and Company responses to GK8 first day motions (.8).
12/07/22	Dan Latona	10.20	Draft objection re GK8 sale motion (2.2); telephone conference with Lowenstein re same (.3); telephone conference with Orrick re same (.7); analyze issues re same (1.3); conferences with S. Briefel, K&E team re same (.5); analyze materials re GK8 sale hearing (2.2); draft outline re same (2.4); telephone conference with T. McCarrick, Centerview team re hearing preparation (.6).
12/07/22	Dan Latona	4.70	Coordinate filing re GK8 pleadings (1.5); analyze same re filing (.7); conferences with Fischer team re same (.5); draft reply re objection to sale (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Nima Malek Khosravi	9.90	Revise cash management motion re additional debtors (1.4); revise first day declaration re same (.5); revise presentation re employee counsel (1.3); correspond with R. Marston re same (.1); revise joint administration motion re additional debtors (.1); correspond with L. Wasserman, S. Briefel, and K&E team re same (.3); review, analyze first day pleadings re same (.6); research re additional debtor liens (.7); draft talking points re omnibus motion (2.0); revise foreign representative talking points (.6); draft joint administration talking points (.8); revise cash management talking points (1.5).
12/07/22	T.J. McCarrick	2.60	Telephone conference with D. Latona, Centerview team re GK8 hearing preparation (.5); review and analyze GK8 sale motion and supporting declarations (2.1).
12/07/22	Jeffrey S. Quinn	0.60	Review, analyze disclosure schedules and information in data room.
12/07/22	Joshua Raphael	5.70	Draft cash management motion for GK8 (1.3); correspond with L. Wasserman re same (.2); continue to draft, revise same (.6); correspond with L. Wasserman re same (.1); conference with L. Wasserman re same (.1); revise same (.3); revise first day GK8 presentation (.1); correspond with K&E IP team re GK8 (.1); draft, revise supplemental cash management motion (.4); correspond with L. Wasserman re GK8 presentation and same (.1); correspond with chambers re same (.1); review, analyze comments re cash management motion (.3); review, analyze comments from Milbank re same (.1); correspond with D. Latona, K&E team re same (.1); review, revise same (.2); correspond with S. Briefel re same (.1); review, analyze cash management order, redline (.4); correspond with S. Briefel re same (.2); draft cash management talking points (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Joshua Raphael	1.60	Review, revise cash management order (.1); research GK8 intellectual property (.2); revise presentation re same (.1); revise foreign representative motion (.1); revise cash management motion (.3); revise proposed filing foreign representative and cash management GK8 pleadings (.2); finalize GK8 pleading documents and correspond with L. Wasserman re same (.2); review, analyze docketed GK8 filed pleadings (.4).
12/07/22	Roy Michael Roman	1.10	Review, revise hearing talking points re foreign representative motion (1.0); correspond with S. Sanders re same (.1).
12/07/22	Jimmy Ryan	8.20	Revise GK8 first day declaration (.4); draft reply in response to objection to GK8 sale (1.4); review, analyze material pleadings re same (1.2); correspond with D. Latona, K&E team, A&M team, C Street team, Centerview team and Fischer team re filing of GK8 (.6); conference with T. Scheffer, K&E team, A&M team, Centerview team, Company and consumer privacy ombudsman re whole Company sale (1.0); correspond with S. Briefel, K&E team and A&M team re cure notice (.8); review, revise, joint administration motion re GK8 debtors (.3); review, revise GK8 sale order (.3); correspond with D. Latona, K&E team, Orrick team, W&C team, Milbank team and Lowenstien team re same (1.1); draft notice of revised proposed GK8 sale order (.4); conference with S. Briefel re sale of GK8 (.2); draft notice of adjournment re GK8 hearing (.5).
12/07/22	Jimmy Ryan	1.20	Draft responses to Court's questions re sale of GK8 (.9); conference with D. Latona, K&E team and Centerview team re declarant re same (.3).
12/07/22	Seth Sanders	3.60	Draft, revise talking points re GK8 first day hearing (3.0); correspond with L. Wasserman and K&E team re same (.6).
12/07/22	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re GK8 petitions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Lindsay Wasserman	10.60	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion and motion applying Celsius orders to GK8 debtors (6.0); correspond with S. Briefel, K&E team re same (2.6); draft supplemental cash management motion (1.5); review talking points (.5).
12/07/22	Morgan Willis	5.40	File GK8 petitions and related documents (3.9); compile GK8 documents and deliver to chambers and U.S. Trustee (1.5).
12/08/22	Simon Briefel	5.30	Prepare for GK8 first day hearing.
12/08/22	Jeff Butensky	0.40	Review, analyze data room for GK8 agreements re notice addresses.
12/08/22	Dan Latona	6.00	Analyze materials re GK8 sale hearing (1.0); telephone conference with T. McCarrick, S. Briefel, Company re preparation re GK8 first day hearing (.3); coordinate filings re same (1.2); conference with S. Briefel, J. Ryan re GK8 follow ups (.7); telephone conference with S. Briefel, A&M team re same (.3); telephone conference with S. Toth, S. Briefel re same (.3); telephone conference with T. Scheffer re same (.3); telephone conference with W&C re same (.6); telephone conference with Orrick re same (.3); telephone conference with A&M team re same (.2); telephone conference with Glenn Agre re same (.2); analyze asset purchase agreement re same (.6).
12/08/22	Nima Malek Khosravi	3.90	Revise order to apply first day relief (1.8); correspond with L. Wasserman, S. Briefel and K&E team re same (.3); research re notice of commencement (1.8).
12/08/22	T.J. McCarrick	2.50	Participate in C. Ferraro testimony preparation for GK8 (.5); participate in GK8 hearing (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Joshua Raphael	3.30	Draft cash management talking points (.3); revise cash management (.1); draft cash management talking points (.4); continue revising cash management motion (.9); review, compile cash management motion and order for filing (.3); correspond with D. Latona re same (.1); prepare redlines and correspond with S. Briefel re cash management order (.1); revise cash management order re U.S. Trustee comments (.5); correspond with D. Latona re same (.1); revise final cash management order (.2); correspond with S. Briefel re foreign representative motion and update post-filing version (.3).
12/08/22	Roy Michael Roman	0.50	Prepare and deliver physical copies of materials for GK8 sale hearing (.4); correspond with S. Briefel re same (.1).
12/08/22	Jimmy Ryan	5.70	Review, revise GK8 sale order (.6); correspond with D. Latona, K&E team re sale of GK8 (.6); correspond with L. Wasserman, K&E team, A&M team, and Company re cure notice (.5); review, revise schedule re same (.4); conference with S. Briefel, K&E team re GK8 sale (.6); draft declaration in support of GK8 sale order re avoidance actions (.9); conference with D. Latona, K&E team, and A&M team re same (.4); correspond with D. Latona, K&E team, A&M team re same (.3); draft statement in support of GK8 sale order (.8); correspond with L. Wasserman, K&E team re same (.3); conference with L. Wasserman, K&E team re same (.3).
12/08/22	Seth Sanders	0.50	Correspond with J. Raphael, K&E team re revised talking points.
12/08/22	Lindsay Wasserman	5.50	Review and revise proposed cash management order (1.7); review, revise proposed omnibus order (1.8); participate in first day telephone conference hearing (2.0).
12/08/22	Morgan Willis	1.10	File revised cash management motion and motion to apply orders.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Simon Briefel	3.50	Correspond with D. Latona, K&E team re revised GK8 orders (.3); revise, comment on same (.3); prepare same for filing (.2); correspond with N. Malek re notice of commencement (.2); correspond with D. Latona re GK8 U.S. Trustee correspondence (.2); correspond with L. Wasserman, J. Ryan, D. Latona re supplemental brief, declaration in support of sale (.5); review, comment on same (1.8).
12/09/22	Jeff Butensky	0.30	Revise closing checklist and interim operating guide for GK8 transaction (.2); correspond with S. Toth and M. Hutchinson re same (.1).
12/09/22	Matthew C. Hutchinson	3.80	Review, revise interim operating guidelines for Company re sale of GK8.
12/09/22	Dan Latona	1.00	Telephone conference with A&M team re GK8 follow ups (.3); analyze, comment on supplemental statement re same (.7).
12/09/22	Nima Malek Khosravi	2.80	Review, revise notice of commencement (.3); research re service of same (.7); research re service parties re same (.6); correspond with S. Briefel, K&E team re service of notice (.4); correspond with L. Wasserman, K&E team, Stretto re same (.8).
12/09/22	Jeffrey S. Quinn	0.70	Review, revise sale schedules.
12/09/22	Jimmy Ryan	3.40	Correspond with S. Briefel, K&E team and A&M re statement and declaration in support of GK8 sale order (1.7); conference with D. Latona, K&E team, A&M team re same (.2); draft declaration re same (1.5).
12/09/22	Seth Sanders	0.50	Correspond with Fischer re GK8 papers (.3); correspond with S. Briefel re same (.2).
12/09/22	Lindsay Wasserman	6.50	Review and revise statement in support of sale order.
12/10/22	Simon Briefel	0.50	Correspond with L. Wasserman, J. Ryan, D. Latona re supplemental brief, declaration in support of sale.
12/10/22	Dan Latona	1.50	Analyze, comment on statement re GK8.
12/10/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team and A&M team re statement and declaration in support of GK8 sale order (.5); review, revise declaration re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/22	Lindsay Wasserman	0.90	Review and revise statement in support of sale order (.6); correspond with D. Latona, K&E team re same (.1); review and revise bank letter (.2).
12/11/22	Dan Latona	2.70	Analyze, comment on statement re GK8 (1.2); analyze, comment on declaration re same (.7); correspond with A&M team re same (.8).
12/11/22	Jimmy Ryan	7.60	Correspond with D. Latona, K&E team, and A&M team re statement and declaration in support of GK8 sale order (2.4); review, revise declaration re same (4.0); telephone conference with L. Wasserman, K&E team, A&M team re same (.5); review, analyze diligence materials re same (.7).
12/11/22	Lindsay Wasserman	4.70	Telephone conference with Company re statement in support of sale order (.3); review, revise statement in support of sale order (3.2); correspond with D. Latona, S. Briefel re same (.4); review, revise declaration in support of sale order (.5); correspond with J. Ryan re same (.3).
12/12/22	Dan Latona	1.40	Analyze, comment on motion re foreign recognition.
12/12/22	Robert Orren	2.30	Prepare for filing GK8 sale order and declarations in support of same (1.5); file same (.5); correspond with J. Ryan, K&E team re same (.3).
12/12/22	Jeffrey S. Quinn	0.60	Review, analyze bid offer for assets.
12/12/22	Jimmy Ryan	5.80	Correspond with D. Latona, K&E team, W&C team, Company, Orrick team, Lowenstein team and Milbank team re GK8 sale order (.4); correspond with D. Latona, K&E team, W&C team re statement and declaration in support of GK8 sale (1.4); review, revise declaration re same (2.2); review, analyze diligence materials re same (1.3); review, revise GK8 sale order (.2); draft notice of revised proposed GK8 sale order (.3).
12/12/22	Tommy Scheffer	1.10	Correspond with Lowenstein, W&C, JD, MB, J. Ryan, K&E teams re GK8 sale order and declaration.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Lindsay Wasserman	4.00	Review and revise statement in support of sale order (1.8); review and revise declaration re same (1.5); correspond with J. Ryan, D. Latona, Company re same (.7).
12/13/22	Susan D. Golden	0.50	Correspond with S. Cornell, E. Jones and D. Latona re AON insurance arrangement with GK8 (.3); review AON GK8 cold storage insurance product sheet (.2).
12/13/22	Dan Latona	1.20	Analyze, comment on motion re foreign recognition (1.0); correspond with C. Koenig, K&E team re objection to sale (.2).
12/13/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, Fischer, Orrick re GK8 sale order.
12/13/22	Lindsay Wasserman	0.70	Correspond with E. Jones re cash management.
12/14/22	Dan Latona	1.20	Analyze, comment on motion re foreign recognition.
12/14/22	Lindsay Wasserman	0.90	Correspond with J. Butensky, C. Koenig, K&E team re asset purchase agreement.
12/15/22	Seth Sanders	0.20	Correspond with C. McGrail re revised pleading template.
12/17/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team and Company re sale of GK8.
12/18/22	Jimmy Ryan	1.00	Correspond with Company, D. Latona, K&E team, Fischer re sale of GK8 (.8); conference with D. Latona, K&E team, Fischer team and Company re same (.2).
12/19/22	Dan Latona	1.00	Analyze issues re GK8 sale.
12/19/22	Jimmy Ryan	0.60	Correspond with D. Latona, Fischer, Company re sale of GK8.
12/19/22	Lindsay Wasserman	1.00	Draft cash management letter (.2); correspond with C. Koenig, A&M re same (.2); correspond with Israeli counsel re EY retention (.3); correspond with A&M re cash management reports (.3).
12/20/22	Steven M. Cantor	0.40	Conference with Company re asset purchase agreement.
12/20/22	Dan Latona	0.50	Telephone conference with Orrick re GK8 matters (.3); follow up re same (.2).
12/20/22	Lindsay Wasserman	0.30	Correspond with A&M re cash management reports.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Lindsay Wasserman	1.90	Correspond with E. Jones, U.S. Trustee, W&C re cash management reports (.8); review same (.9); correspond with D. Latona re GK8 insurance (.2).
12/22/22	Lindsay Wasserman	0.20	Correspond with A&M re Israeli bank accounts.
12/23/22	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team, and A&M team re GK8 sale (.2); review, analyze pleadings re same (.2).
12/23/22	Lindsay Wasserman	0.30	Correspond with D. Latona, K&E team, A&M re GK8 insurance policies.
12/26/22	Simon Briefel	0.30	Correspond with Fischer re GK8 filing related issue.
12/26/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team re sale of GK8.
12/27/22	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team re objection to motion to reconsider sale of GK8.
12/28/22	Dan Latona	1.60	Telephone conference with Company re motion to reconsider (.5); analyze issues re same (.7); telephone conference with Orrick re same (.4).
12/29/22	Jeff Butensky	0.50	Review and analyze correspondence with Israeli Commissioner of Insolvency and Economic Rehabilitation Proceedings.
12/29/22	Jimmy Ryan	3.80	Correspond with L. Wasserman, K&E team, Fischer re sale of GK8 (1.0); draft responses to Israeli commissioner inquiries re same (1.9); research re same (.9).
12/29/22	Steve Toth	0.40	Analyze and respond to correspondence with J. Butensky and K&E team re GK8 Israeli matters.
12/30/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, Fischer re sale of GK8.
Total		464.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150119
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 15,290.00

Total legal services rendered

\$ 15,290.00

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Frishberg Litigation

Invoice Number: 1010150119
 Matter Number: 53363-45

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.40	365.00	146.00
Simon Briefel	1.00	1,115.00	1,115.00
Grace C. Brier	0.90	1,110.00	999.00
Judson Brown, P.C.	0.20	1,485.00	297.00
Joseph A. D'Antonio	6.40	900.00	5,760.00
Susan D. Golden	1.10	1,315.00	1,446.50
Gabriela Zamfir Hensley	0.10	1,115.00	111.50
Ross M. Kwasteniet, P.C.	1.40	1,845.00	2,583.00
T.J. McCarrick	0.30	1,135.00	340.50
Patrick J. Nash Jr., P.C.	0.70	1,845.00	1,291.50
Robert Orren	0.50	480.00	240.00
Ken Sturek	2.00	480.00	960.00
TOTALS	15.00		\$ 15,290.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.90	Draft letter to D. Frishberg re litigation issues.
12/01/22	Ken Sturek	2.00	Cite check letter in response to Frishberg letter (1.5); organize exhibits to response letter (.5).
12/09/22	Megan Bowsher	0.20	Review and compile correspondence re Frishberg v. Celsius adversary proceeding.
12/09/22	Joseph A. D'Antonio	0.30	Correspond with D. Latona re Frishberg adversary proceeding.
12/09/22	Gabriela Zamfir Hensley	0.10	Correspond with D. Latona, K&E team re Frishberg adversary proceeding.
12/10/22	Joseph A. D'Antonio	0.70	Review and analyze Frishberg adversary complaint.
12/13/22	Megan Bowsher	0.20	File and organize case documents and correspondence re Frishberg v Celsius adversary proceeding.
12/13/22	Judson Brown, P.C.	0.20	Review and revise correspondence to D. Frishberg re adversary proceeding.
12/13/22	Joseph A. D'Antonio	2.80	Review and analyze D. Frishberg adversary proceeding complaint.
12/13/22	Patrick J. Nash Jr., P.C.	0.70	Review D. Frishberg adversary complaint.
12/14/22	Joseph A. D'Antonio	1.20	Draft analysis re Frishberg adversary proceeding complaint.
12/15/22	Ross M. Kwasteniet, P.C.	0.20	Review correspondence re Frishberg adversary and discovery requests.
12/17/22	T.J. McCarrick	0.30	Draft and revise adversary proceeding response and discovery correspondence to D. Frishberg.
12/19/22	Joseph A. D'Antonio	0.30	Review and analyze Frishberg adversary proceeding and related documents.
12/23/22	Ross M. Kwasteniet, P.C.	0.60	Review, analyze recent correspondence with and filings by D. Frishberg.
12/27/22	Simon Briefel	1.00	Analyze issues raised by Frishberg motion for reconsideration.
12/27/22	Joseph A. D'Antonio	0.20	Review, analyze D. Frishberg December 23 letter to chambers.

Legal Services for the Period Ending December 31, 2022
 Celsius Network LLC
 Frishberg Litigation

Invoice Number: 1010150119
 Matter Number: 53363-45

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Susan D. Golden	0.70	Review, analyze D. Frishberg motion for reconsideration of GK8 sale (.4); review, analyze correspondence from D. Frishberg re request for evidentiary hearing re same (.1); correspond with R. Kwasteniet and D. Latona re response to same (.2).
12/27/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze Frishberg motion to stay GK8 sale.
12/27/22	Robert Orren	0.50	Compile precedent re objection to motion for reconsideration (.4); distribute same to J. Ryan (.1).
12/28/22	Susan D. Golden	0.40	Review, analyze D. Frishberg discovery requests (.2); correspond with D. Latona re same (.2).
12/30/22	Joseph A. D'Antonio	0.90	Draft stipulation re Frishberg adversary complaint.
Total		15.00	